

\$187.66 **\$5.57 (3.06%)** as of 11:34amCap (\$M USD)
\$200,229P/E
21.7EPS (1Y)
72.5%Dividend
\$3.68Last Filing
06/30/26

52-wk Range

\$121.99  \$259.92Sales (\$M)
44,069Fwd. P/E
18.4Sales (1Y)
-0.5%Fwd. Yield
2.0%Next Earnings
11/04/26**Dividend Adjusted Return** Oct 2, 2025 - Oct 2, 2026

QCOM 187.66 (+15.1%)

Technology 128.37 (+37.1%)

S&P 500 7720.68 (+16.3%)



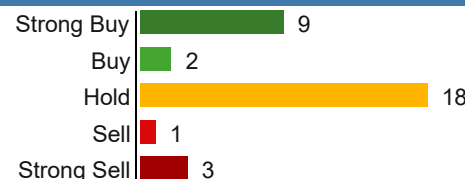
QCOM has performed nearly in line with the S&P 500 over the past year.

QCOM has underperformed its sector by -22.0% in the past year.

The Technology sector has outperformed the market by 20.8% in the past year.

ANALYST CONSENSUS**Hold**

The consensus rating has worsened a little since last month when it was also Hold.

**QUANTITATIVE SCORES****Fair Value** \$172.84**Margin of Safety** -8%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

7 warnings
Details on Page 8**Value Score****73****Value Score:** Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks**Quality Score****95****Quality Score:** Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.**Growth Score****60****Growth Score:** Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.**Sentiment Score****19****Sentiment Score:** Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.**BUSINESS SUMMARY**

Qualcomm develops and licenses wireless technology and designs chips for smartphones. The company's key patents revolve around CDMA and OFDMA technologies, which are standards in wireless communications that are the backbone of all 3G, 4G, and 5G networks. Qualcomm's IP is licensed by virtually all wireless device makers. The firm is also the world's largest wireless chip vendor, supplying nearly every premier handset maker with leading-edge processors. Qualcomm also sells RF-front end modules into smartphones, as well as chips into automotive and Internet of Things markets.

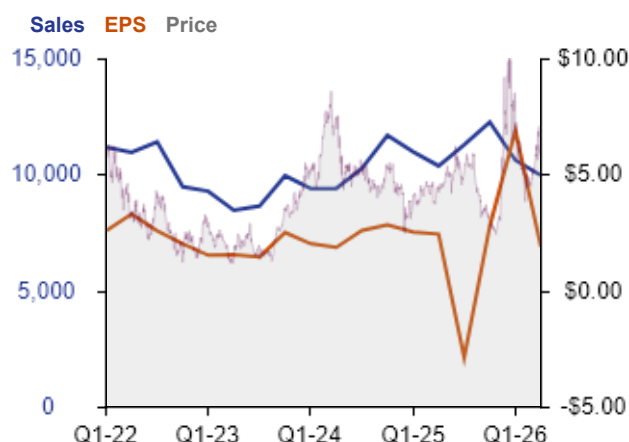
Employees 52,000**Homepage** www.qualcomm.com**Headquarters** San Diego, CA

VALUATION SUMMARY

	QCOM	Industry	S&P 500
Value Score	73	51	69
Price / Earnings	21.7	30.7	26.5
Price / Sales	4.6	13.9	3.7
Price / Free Cash Flow	19.4	42.4	35.6
Price / Book	7.2	12.6	5.9
Price / Tangible Book	16.7	188.5	362.9
EV / EBITDA	15.4	22.2	19.5
EPS Predict. Pctl.	71	56	71
Piotroski F Score	6	7	5
5-Year P/E Range	9.2		51.9
5-Year P/B Range	5.1		26.1
5-Year P/S Range	2.7		7.0

GROWTH SUMMARY

	QCOM	Industry	S&P 500
Growth Score	60	62	79
Sales Growth			
Sales Growth Next Year	4.8%	54.0%	22.4%
Sales 1-Year Chg (%)	-0.5%	45.5%	21.0%
Sales 3-Year Avg (%)	4.5%	69.9%	15.1%
Sales 5-Year Avg (%)	5.6%	40.7%	12.6%
EPS Growth			
Next Yr. Growth Est.	-2.7%	86.6%	26.3%
EPS 1-Year Chg (%)	72.5%	197.5%	41.6%
EPS 3-Year Avg (%)	4.1%	73.1%	20.0%
EPS 5-Year Avg (%)	1.9%	33.6%	14.7%


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Fwd. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
ARM	ARM Holdings	\$336,397	324.7	-	34.1%	109.5%	-31%	47	99	81
KLAC	KLA	\$269,718	56.5	0.4%	20.9%	84.1%	8%	57	97	97
TXN	Texas Instruments	\$269,453	44.9	2.1%	16.5%	67.8%	3%	62	87	95
MRVL	Marvell Technology	\$245,256	89.8	0.1%	29.7%	226.0%	-27%	42	95	86
ADI	Analog Devices	\$203,009	49.8	1.1%	18.2%	77.3%	0%	57	97	94
QCOM	Qualcomm	\$200,229	21.7	2.0%	13.1%	14.9%	-8%	73	60	95
ASX	ASE Technology H...	\$103,795	56.1	0.9%	26.1%	328.4%	-	55	94	76
MPWR	Monolithic Power ...	\$71,195	88.1	0.6%	18.3%	59.2%	-18%	56	99	86
UMC	United Microelectr...	\$65,456	24.6	1.5%	27.5%	258.3%	1%	68	85	96
NXPI	NXP Semiconduct...	\$62,017	21.0	1.7%	11.1%	11.3%	29%	66	89	90
ALAB	Astera Labs	\$61,738	175.3	-	27.1%	83.0%	-29%	46	100	91

PROFITABILITY SUMMARY

	QCOM	Industry	S&P 500
Quality Score	95	61	76
Gross Margin	54.2%	64.6%	33.0%
Operating Margin	23.3%	49.2%	17.0%
Net Margin	21.0%	46.2%	13.9%
Return on Assets	17.0%	43.2%	15.7%
Return on Equity	33.5%	62.9%	40.6%
ROIC	23.4%	58.9%	32.3%

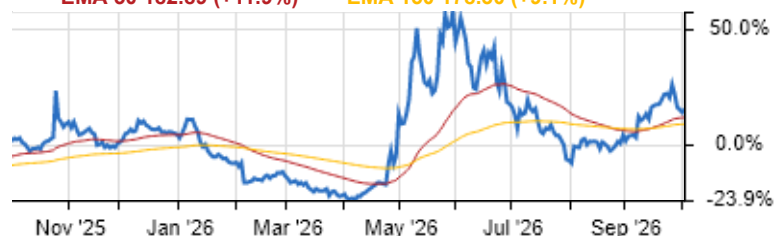
RETURNS SUMMARY

	QCOM	Industry	S&P 500
Sentiment Score	19	62	61
5-Day Return	-7.2%	2.8%	-0.4%
1-Month Return	13.1%	12.6%	1.4%
YTD Return	11.3%	47.7%	13.6%
1-Year Return	14.9%	51.0%	16.2%
3-Year Return	79.9%	342.0%	86.6%
5-Year Return	62.0%	457.6%	91.6%
Beta 1-Year	2.13	2.05	1.00

Dividend Adjusted Return Oct 2, 2025 - Oct 2, 2026

QCOM 188.93 (+15.6%)

EMA 50 182.89 (+11.9%) EMA 150 178.30 (+9.1%)



DIVIDEND

	QCOM	Industry
Forward Dividend Yield	2.0%	0.5%
Payout Ratio	41.1%	11.1%
TTM Yield	1.9%	.
Fwd. Div. Per Share	\$3.68	\$1.2
Div. 1Y Chg (%)	3.4%	.
Div. 3Y Avg (%)	4.8%	.
Div. 5Y Avg (%)	6.2%	.
Cons. Growth Years	10+	.
Div. Coverage Ratio	2.4	7.

DEBT & EQUITY

Current Ratio	2.0
Quick Ratio	1.3
Price	\$187.66
Net Cash Per Share	-\$6.59
Equity Per Share	\$26.17
Debt / Equity	0.6
Solvency Ratio	45%
Interest Coverage	17.2
Short % of Float	4.0%
Altman Z-Score	6.2

ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	1.00	# Up Last 30 days	1.00
# Down Last 30 days	24.00	# Down Last 30 days	23.00
Mean Estimate	2.16	Mean Estimate	2.30
% Change (30 Days)	0.05%	% Change (30 Days)	0.05%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$2.16	\$2.30	\$10.48	\$10.20
30 Days Ago	\$2.16	\$2.30	\$10.52	\$10.20
90 Days Ago	\$2.35	\$2.67	\$10.80	\$10.96
% Change (90 Days)	-8.3%	-13.9%	-2.9%	-6.9%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Detail (Last 6 Quarters)

Surprise Summary (Last 12 Quarters)

Surprise Type	Amount	Percent
Positive Quarters (> 2%)	10	83.3%
Negative Quarters (< 2%)	0	-
In-Line Quarters (within 2%)	2	16.7%

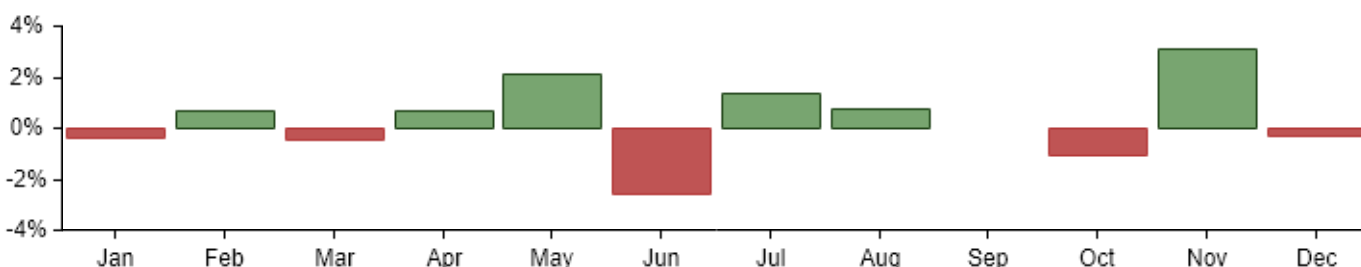
Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
In-Line	07/29/26	06/30/26	\$1.53	\$1.54	-0.6%
Positive	04/29/26	03/31/26	\$1.95	\$1.90	2.6%
In-Line	02/04/26	12/31/25	\$2.80	\$2.80	0.0%
Positive	11/05/25	09/30/25	\$2.56	\$2.34	9.4%
Positive	07/30/25	06/30/25	\$2.29	\$2.18	5.0%
Positive	04/30/25	-	\$2.35	\$2.29	2.6%

RISK

	QCOM	Industry	S&P 500
Best Monthly Return (5Y)	41.8%	25.1%	9.6%
Worst Monthly Return (5Y)	-19.3%	-19.7%	-9.6%
Beta 1-Year	2.13	2.05	1.00
Volatility 1-Year	0.53	0.35	0.13
Volatility 1Y Pctl.	51	-	-
Max Drawdown 1-Year	-41.0%	-24.5%	-8.8%
Max Drawdown 3-Year	-44.2%	-39.1%	-18.7%
Max Drawdown 5-Year	-44.3%	-51.4%	-24.6%

SEASONALITY

Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, QCOM has underperformed the S&P 500 by -29.5% in the past 5 Years.

QCOM has underperformed its sector by -100.0% in the past 5 Years.

The Technology sector has outperformed the market by 72.5% in the past 5 Years.

Dividend Adjusted Return Oct 1, 2021 - Oct 2, 2026

QCOM 187.66 (-29.5%) Technology 128.37 (+72.5%) S&P 500 7720.68 (0.0%)



Overall Rating
vs. Peers

90

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors.
For example, higher growth than peers will score high even when the absolute growth is below the market average.

Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
ADI	Analog Devices	90	39.6%	163.5%	20.3%	33.6%	2.6%	16.4%
MRVL	Marvell Technology	87	36.6%	50.0%	51.2%	30.6%	18.9%	22.3%
ARM	ARM Holdings	65	22.4%	108.3%	36.2%	16.9%	24.6%	-
TXN	Texas Instruments	62	22.8%	51.8%	13.8%	12.7%	1.1%	2.0%

Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Fwd. P/E	PEG Trailing	P/S	P/B	5Y P/E Range
ADI	Analog Devices	67	49.8	25.7	3.7	14.8	6.1	21.4  88.6
QCOM	Qualcomm	60	21.7	18.4	11.2	4.6	7.2	9.2  51.9
TXN	Texas Instruments	26	44.9	29.3	-	13.9	15.0	16.2  61.0
MRVL	Marvell Technology	12	89.8	40.5	-	25.6	13.2	26.0  -
ARM	ARM Holdings	2	324.7	103.4	3.6	65.4	30.0	110.0  500.0

Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
QCOM	Qualcomm	94	54.2%	23.3%	21.0%	23.3%  88.1%	10.0%  30.0%
ADI	Analog Devices	90	65.8%	35.7%	29.8%	3.4%  12.3%	3.2%  8.6%
ARM	ARM Holdings	81	97.5%	17.3%	20.3%	1.7%  12.6%	1.2%  10.2%
MRVL	Marvell Technology	79	52.2%	16.8%	27.9%	-11.1%  18.7%	-7.1%  12.8%
TXN	Texas Instruments	75	59.3%	30.4%	24.4%	22.2%  34.2%	12.2%  22.2%

Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
ADI	Analog Devices	87	0.3	14.4	0.9	73.2%	49%	2.0%
TXN	Texas Instruments	71	0.8	13.2	3.4	12.9%	51%	2.4%
QCOM	Qualcomm	69	0.6	17.2	1.3	27.5%	45%	4.0%
ARM	ARM Holdings	61	0.1	-	5.3	16.4%	80%	10.7%

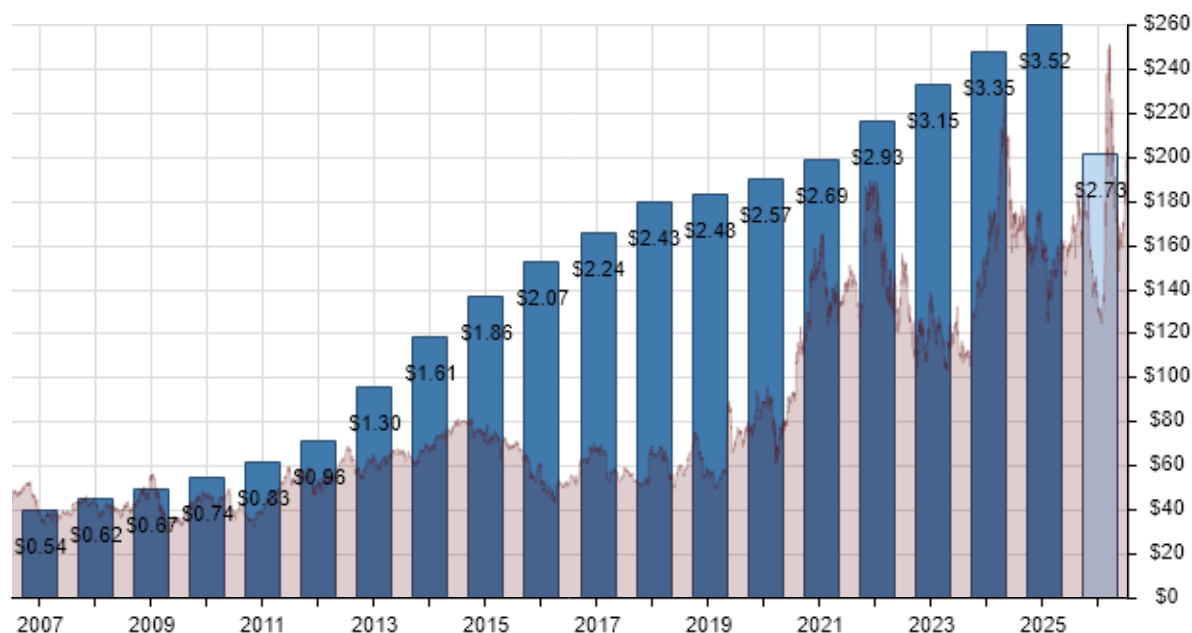
Dividends vs Peers

Ticker	Company	Dividends Rating vs. Peer	Fwd. Yield	TTM Yield	Price	Fwd. Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
QCOM	Qualcomm	99	2.0%	1.9%	\$187.66	\$3.68	10+	41.1%
TXN	Texas Instruments	96	2.1%	1.9%	\$296.06	\$6.08	10+	85.0%
ADI	Analog Devices	75	1.1%	1.0%	\$419.71	\$4.40	10+	49.4%
MRVL	Marvell Technology	11	0.1%	0.1%	\$274.21	\$0.24	0	7.8%

Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
MRVL	Marvell Technology	98	29.7%	0.3%	155.9%	221.6%	226.0%	3.05	0.76	82.7%
ADI	Analog Devices	97	18.2%	8.0%	31.4%	55.9%	77.3%	1.68	0.36	94.0%
TXN	Texas Instruments	95	16.5%	-0.6%	51.8%	72.9%	67.8%	1.46	0.41	88.3%
ARM	ARM Holdings	94	34.1%	-6.7%	103.1%	188.2%	109.5%	3.48	0.77	69.6%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
2026 Dividends				\$2.73
	09/03/26	09/24/26	Regular	\$0.92
	06/04/26	06/25/26	Regular	\$0.92
	03/05/26	03/26/26	Regular	\$0.89
2025 Dividends				\$3.52
	12/04/25	12/18/25	Regular	\$0.89
	09/04/25	09/25/25	Regular	\$0.89
	06/05/25	06/26/25	Regular	\$0.89
	03/06/25	03/27/25	Regular	\$0.85
2024 Dividends				\$3.35
	12/05/24	12/19/24	Regular	\$0.85
	09/05/24	09/26/24	Regular	\$0.85
	05/30/24	06/20/24	Regular	\$0.85
	02/28/24	03/21/24	Regular	\$0.80
2023 Dividends				\$3.15
	11/29/23	12/14/23	Regular	\$0.80
	08/30/23	09/21/23	Regular	\$0.80
	05/31/23	06/22/23	Regular	\$0.80
	03/01/23	03/23/23	Regular	\$0.75
2022 Dividends				\$2.93
	11/30/22	12/15/22	Regular	\$0.75
	08/31/22	09/22/22	Regular	\$0.75
	06/01/22	06/23/22	Regular	\$0.75
	03/02/22	03/24/22	Regular	\$0.68

UPCOMING DIVIDEND

Ex-Dividend Date	09/03/26
Payment Date	09/24/26
Amount	\$0.92
Type	Regular

DIVIDEND RATE

Regular Dividend	\$0.92
Forward Dividend Rate	\$3.68
Forward Dividend Yield	2.0%
Trailing 12 Months Dividends	\$3.62
Trailing 12 Months Yield	1.9%

STATISTICS

Payout Ratio	41.1
Dividend Coverage Ratio	2.4
Consecutive Growth Years	10+
3 Year Growth Rate	4.8%
5 Year Growth Rate	6.2%
10 Year Growth Rate	5.7%

FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2021	2022	2023	2024	2025	TTM	CAGR
Income Statement								
Revenue		36,036	42,958	36,292	40,695	44,867	44,069	4.3%
Operating Income		11,127	14,461	8,824	10,880	12,205	10,259	-1.7%
Net income		9,986	11,772	7,764	10,555	5,365	9,260	-1.6%
Earnings per share diluted		\$8.72	\$10.45	\$7.00	\$9.30	\$4.84	\$8.64	-0.2%
Average shares diluted		1,146	1,134	1,125	1,129	1,094	1,076	-1.3%
P/E Ratio		23.2	9.6	22.2	17.2	34.1	21.7	-1.4%
Balance Sheet								
Cash		11,310	8,238	12,054	14,305	11,822	8,304	-6.3%
Current assets		20,222	21,098	23,439	26,065	24,608	23,004	2.8%
Net Property, Plant and Equipm...		4,723	5,215	4,907	4,460	4,893	5,217	2.1%
Working Capital		7,949	11,017	14,270	16,111	14,786	11,591	8.3%
Net Debt		4,440	8,639	3,426	272	2,995	6,966	9.9%
Stockholders' Equity		11,333	18,810	23,058	26,880	23,073	27,658	20.7%
Cash Flow								
Operating Cash Flow		9,418	10,134	11,153	13,840	14,390	12,401	6.0%
Cap Ex		-2,002	-2,077	-1,266	-1,104	-1,464	-1,985	0.2%
Free Cash Flow		7,416	8,255	10,274	12,811	12,926	10,416	7.4%
Free Cash Flow per share		\$6.47	\$7.28	\$9.13	\$11.35	\$11.81	\$9.68	8.8%
Profitability								
Operating Margin		30.9%	33.7%	24.3%	26.7%	27.2%	23.3%	-5.8%
Return on Assets		25.3%	25.4%	15.7%	19.5%	10.0%	17.0%	-8.0%
Return on Equity		88.1%	62.6%	33.7%	39.3%	23.3%	33.5%	-18.4%
Return on Invested Capital		42.3%	38.9%	22.3%	26.2%	13.6%	23.4%	-11.7%
Dividends								
Dividends Per Share		\$2.69	\$2.93	\$3.15	\$3.35	\$3.52	\$3.68	6.8%
Dividend Yield		1.5%	2.7%	2.2%	2.2%	2.1%	2.0%	6.0%
Dividend Growth		-	8.9%	7.5%	6.3%	5.1%	5.7%	-
Dividend Coverage		3.3x	3.6x	2.2x	2.8x	1.4x	2.4x	-6.1%

VALUATION & PROFITABILITY HISTORY

Date →		TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings		21.1	16.0	21.2	11.8	10.0
Price / Cash Flow		15.8	13.1	15.4	14.5	14.1
Price / Book		7.0	6.6	7.5	6.3	7.9
Price / Tangible B...		16.2	20.6	13.0	14.6	22.5
Price / Sales		4.4	4.3	5.0	3.1	3.1
EV / EBITDA		14.8	12.3	14.6	11.1	7.8
Forward Dividend...		2.0%	2.1%	2.1%	2.9%	2.7%
Shareholder Yield		6.6%	6.8%	4.1%	5.0%	4.8%
Gross Margin		54.2%	55.4%	56.2%	56.3%	57.8%
Net Margin		21.0%	12.5%	26.0%	22.3%	29.3%
Return on Assets		17.0%	10.2%	19.1%	17.7%	28.9%
Return on Equity		33.5%	26.1%	38.6%	41.7%	71.8%
ROIC		23.4%	13.7%	25.9%	26.2%	45.4%

WARNINGS

Name	Severity	Details
MACD Crossover	Low 	MACD Crossover Days: 2; MACD Divergence: -1.13
The MACD indicator has turned negative in the past week. This is a bearish signal among technical traders.		
Negative Sales Growth Years	Low 	Number of Years: 4; Sales 1Y Chg (%): -0.5%
In the last decade this company has had several years with negative revenue growth. If the top-line sales are shrinking this company could be a value trap that looks inexpensive on some measures but never outperforms the market.		
Downward EPS Revisions	Low 	Net EPS Rev. Cur. Qtr.: -23
Analyst estimates for the next quarter have been revised down. Check for recent news stories about why the future outlook is darker.		
Declining Sales Growth	Low 	Sales 1Y Chg (%): -0.5%; Sales 3Y Avg (%): 4.5%; Sales 5Y Avg (%): 5.6%
Sales growth has declined. Comparing revenue growth rates, the 1-year is less than the 3-year which is less than the 5-year. Be sure to understand the reasons as declining sales growth puts pressure on the stock price.		
Low Sentiment Score	Low 	Sent. Score: 19
The sentiment score for this company is low. The stock has worse momentum than most other stocks. Contrarian investors love this sort of stock but be sure to understand why it is out of favor.		
High Short Percent	Low 	Short % of Float: 4.0%
A significant percentage of this company's shares are being shorted by investors betting against it. This shows sentiment is negative. Note that exchanges only calculate this value twice per month so it can be delayed.		
High Stock Based Compensat...	Low 	Compensation Yield: 1.6%

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future,

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