

\$142.39 **-\$0.77 (-0.54%)** as of Friday's close

Cap (\$M USD)
\$397,054


P/E
49.8

EPS (1Y)
-48.6%

Dividend
\$2.20

Last Filing
07/31/21

52-wk Range

\$126.28  \$153.66

Sales (\$M)
566,145

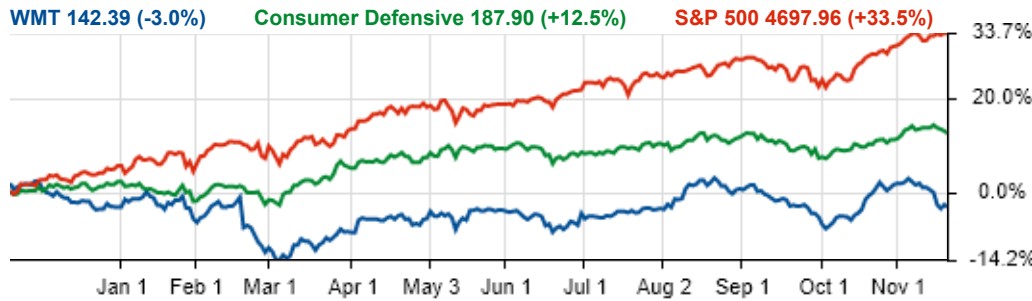
Forward P/E
21.4

Sales (1Y)
3.2%

Div. Yield
1.6%

Next Earnings
02/17/22

Dividend Adjusted Return Nov 19, 2020 - Nov 19, 2021



WMT has underperformed the S&P 500 by -36.6% in the past year.

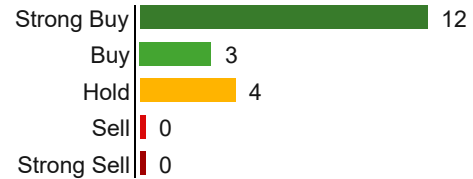
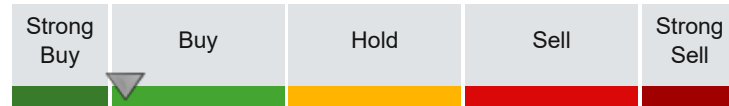
WMT has underperformed its sector by -15.5% in the past year.

The Consumer Defensive sector has underperformed the market by -21.0% in the past year.

ANALYST CONSENSUS

Buy

The consensus rating is unchanged from 1 month ago.



QUANTITATIVE SCORES

Fair Value \$125.39

Margin of Safety -12%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

Value Score

84

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score

70

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

79

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

65

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

America's largest retailer by sales, Walmart operated over 11,400 stores under 54 banners at the end of fiscal 2021, selling a variety of general merchandise and grocery items. Its home market accounted for 78% of sales in fiscal 2021, with Mexico and Central America (6%) and Canada (4%) its largest external markets. In the United States, around 56% of sales come from grocery, 32% from general merchandise, and 10% from health and wellness items. The company operates several e-commerce properties apart from its eponymous site, including Flipkart and shoes.com (it also owns a roughly 10% stake in Chinese online retailer JD.com). Combined, e-commerce accounted for about 12% of fiscal 2021 sales.

Employees 2,300,000

Homepage stock.walmart.com

Headquarters Bentonville, AR

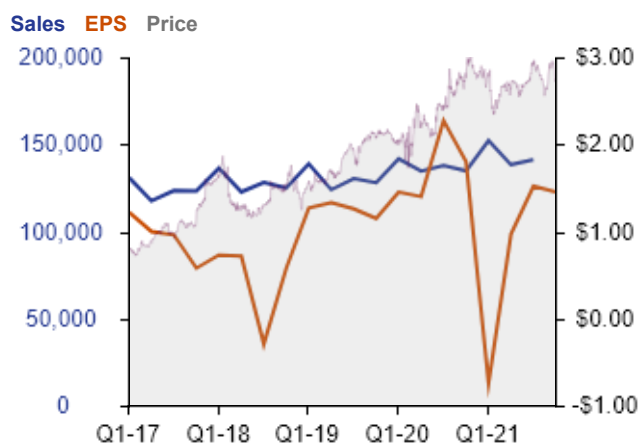
VALUATION SUMMARY

	WMT	Industry	S&P 500
Value Score	84	76	74
Price / Earnings	49.8	35.5	28.6
Price / Sales	0.7	0.9	3.2
Price / Free Cash Flow	23.5	26.1	30.7
Price / Book	4.8	6.6	5.1
Price / Tangible Book	7.4	22.2	100+
EV / EBITDA	14.8	16.1	23.7
EPS Predict. Pctl.	84	80	70
Piotroski F Score	8	8	9
5-Year P/E Range	14.1		60.2
5-Year P/B Range	2.6		6.1
5-Year P/S Range	0.4		0.8



GROWTH SUMMARY

	WMT	Industry	S&P 500
Growth Score	79	82	79
Sales Growth			
Sales Growth Next Year	2.4%	3.4%	9.2%
Sales 1-Year Chg (%)	3.2%	-5.7%	21.0%
Sales 3-Year Avg (%)	3.4%	0.9%	14.7%
Sales 5-Year Avg (%)	3.2%	2.9%	13.2%
EPS Growth			
Next Yr. Growth Est.	4.1%	6.3%	8.6%
EPS 1-Year Chg (%)	-48.6%	-1.6%	68.5%
EPS 3-Year Avg (%)	26.9%	25.5%	30.8%
EPS 5-Year Avg (%)	-5.0%	10.0%	25.9%

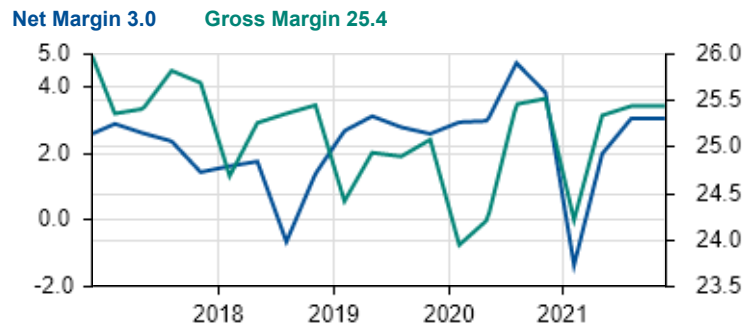


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Div. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
WMT	Walmart	\$397,054	49.8	1.6%	-1.6%	-4.9%	-12%	84	79	70
COST	Costco Wholesale	\$235,841	47.4	0.6%	14.5%	43.9%	-27%	78	95	83
TGT	Target	\$120,563	18.5	1.4%	-0.3%	48.3%	-12%	84	84	85
DG	Dollar General	\$52,389	21.5	0.8%	5.0%	7.1%	-20%	77	91	80
ATD...	Alimentation Couc...	\$43,066	16.5	0.7%	5.6%	18.8%	-10%	90	83	79
SY	Sysco	\$37,995	55.9	2.5%	-8.8%	5.5%	18%	74	78	62
SVN...	Seven & i Holdings...	\$37,228	19.7	2.1%	-1.6%	31.2%	-2%	89	79	66
ADR...	Koninklijke Ahold ...	\$34,955	19.3	3.0%	6.1%	26.2%	29%	94	83	78
KR	Kroger	\$30,407	27.1	2.1%	5.2%	27.4%	28%	91	73	56
DLTR	Dollar Tree	\$30,354	21.3	-	34.6%	42.7%	-35%	79	74	75
TSC...	Tesco	\$29,107	21.4	3.3%	0.3%	20.7%	-	60	74	78
ACI	Albertsons Compa...	\$15,774	27.5	1.4%	19.8%	118.7%	-3%	86	-	58

PROFITABILITY SUMMARY

	WMT	Industry	S&P 500
Quality Score	70	70	76
Gross Margin	25.1%	24.1%	30.4%
Operating Margin	4.5%	5.2%	14.3%
Net Margin	1.8%	2.9%	11.4%
Return on Assets	4.2%	5.3%	8.4%
Return on Equity	12.5%	16.1%	33.7%
ROIC	8.6%	14.3%	19.2%



RETURNS SUMMARY

	WMT	Industry	S&P 500
Sentiment Score	65	53	70
5-Day Return	-3.6%	-1.0%	0.3%
1-Month Return	-1.6%	2.9%	3.9%
YTD Return	-0.1%	15.7%	26.3%
1-Year Return	-4.9%	14.6%	33.0%
3-Year Return	55.3%	84.0%	84.1%
5-Year Return	130.6%	156.2%	135.9%
Beta 1-Year	0.54	0.59	0.99

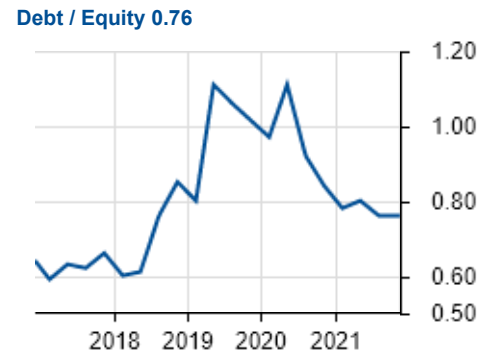


DIVIDEND

	WMT	Industry
Dividend Yield	1.6%	1.2%
Payout Ratio	61.1%	32.1%
TTM Yield	1.5%	-
Dividend Per Share	\$2.20	\$2.08
Div. 1Y Chg (%)	1.9%	5.6%
Div. 3Y Avg (%)	1.9%	6.8%
Div. 5Y Avg (%)	1.9%	6.3%
Cons. Growth Years	10+	0
Div. Coverage Ratio	1.6	3.1

DEBT & EQUITY

Current Ratio	1.0
Quick Ratio	0.4
Price	\$142.39
Net Cash Per Share	-\$13.54
Equity Per Share	\$29.50
Debt / Equity	0.8
Solvency Ratio	15%
Interest Coverage	8.6
Short % of Float	1.0%
Altman Z-Score	4.8



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	4.00	# Up Last 30 days	10.00
# Down Last 30 days	1.00	# Down Last 30 days	0.00
Mean Estimate	1.65	Mean Estimate	1.49
% Change (30 Days)	0.61%	% Change (30 Days)	0.68%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$1.49	\$1.65	\$6.38	\$6.64
30 Days Ago	\$1.48	\$1.64	\$6.31	\$6.58
90 Days Ago	\$1.45	\$1.64	\$6.02	\$6.28
% Change (90 Days)	2.8%	0.6%	6.0%	5.7%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Detail (Last 6 Quarters)

Surprise Summary (Last 12 Quarters)

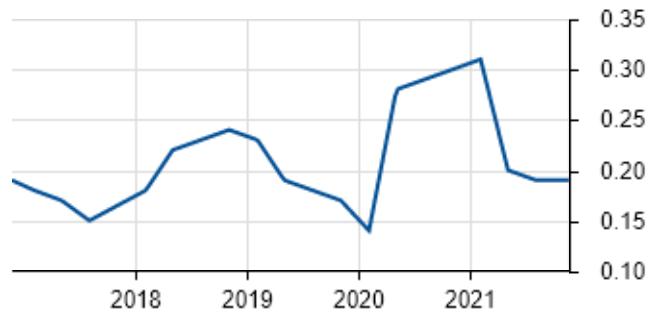
Surprise Type	Amount	Percent
Positive Quarters (> 2%)	10	83.3%
Negative Quarters (< 2%)	2	16.7%
In-Line Quarters (within 2%)	0	-

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	11/16/21	10/31/21	\$1.45	\$1.39	4.3%
Positive	08/17/21	07/31/21	\$1.78	\$1.56	14.1%
Positive	05/18/21	04/30/21	\$1.69	\$1.22	38.5%
Negative	02/18/21	01/31/21	\$1.39	\$1.51	-7.9%
Positive	11/17/20	10/31/20	\$1.34	\$1.19	12.6%
Positive	08/18/20	-	\$1.56	\$1.22	27.9%

RISK

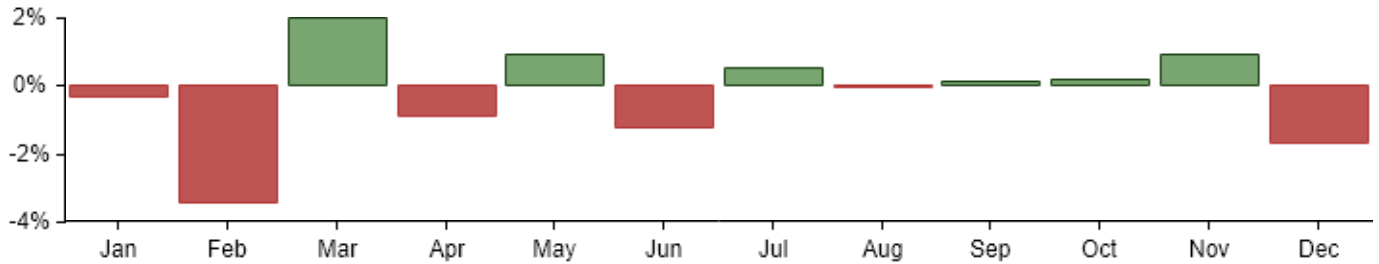
	WMT	Industry	S&P 500
Best Monthly Return (5Y)	11.3%	9.4%	17.9%
Worst Monthly Return (5Y)	-14.7%	-9.3%	-16.4%
Beta 1-Year	0.54	0.59	0.99
Volatility 1-Year	0.15	0.12	0.12
Volatility 1Y Pctl.	14	-	-
Max Drawdown 1-Year	-16.5%	-18.2%	-5.2%
Max Drawdown 3-Year	-16.5%	-22.6%	-33.9%
Max Drawdown 5-Year	-23.9%	-26.7%	-33.9%

WMT Volatility 1-Year 0.19



SEASONALITY

Ten-Year Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, WMT has underperformed the S&P 500 by -6.9% in the past 5 Years.

WMT has outperformed its sector by 65.4% in the past 5 Years.

The Consumer Defensive sector has underperformed the market by -72.3% in the past 5 Years.

Dividend Adjusted Return Nov 18, 2016 - Nov 19, 2021



Overall Rating vs. Peers

40

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.

Growth vs Peers								
Ticker	Company	Growth Ratings Score	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
COST	Costco Wholesale	97	17.4%	20.1%	7.6%	17.5%	11.4%	10.5%
SYY	Sysco	91	39.7%	73.8%	5.6%	13.4%	-1.9%	1.6%
TGT	Target	89	9.5%	9.0%	2.0%	13.2%	10.4%	7.3%
WMT	Walmart	52	2.4%	-33.0%	2.4%	3.2%	3.4%	3.2%
KR	Kroger	15	3.9%	-40.8%	1.3%	2.1%	2.4%	3.2%

Valuation vs Peers								
Ticker	Company	Valuation Ratings Score	P/E	Forward P/E	PEG Trailing	P/S	P/B	5Y P/E Range
TGT	Target	71	18.5	19.2	1.0	1.2	8.7	9.8 30.8
KR	Kroger	49	27.1	12.5	-	0.2	3.3	5.4 31.4
SYY	Sysco	25	55.9	17.6	-	0.7	22.7	9.6 -
WMT	Walmart	23	49.8	21.4	-	0.7	4.8	14.1 60.2
COST	Costco Wholesale	7	47.4	39.7	2.9	1.2	13.4	26.1 47.4

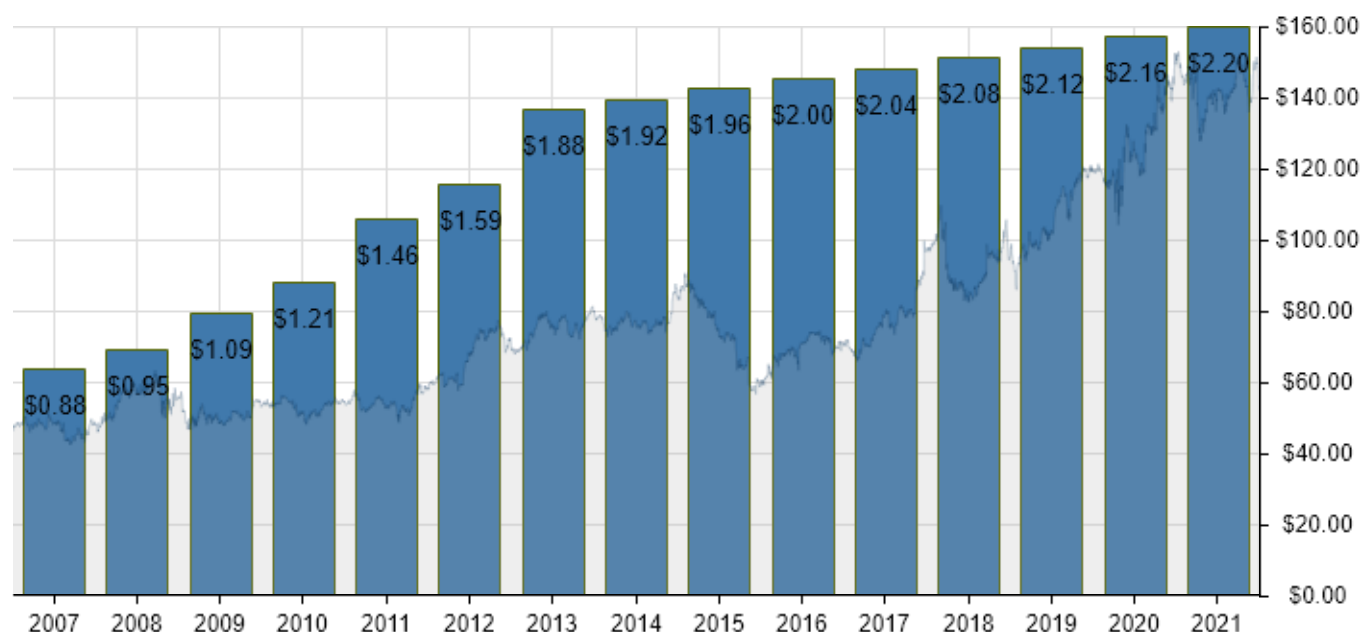
Efficiency vs Peers								
Ticker	Company	Efficiency Ratings Score	Gross Margin	Operating Margin	Net Margin	5Y ROE Range		5Y ROA Range
TGT	Target	93	30.2%	8.6%	6.3%	23.8%	42.4%	6.2% 12.3%
COST	Costco Wholesale	89	12.9%	3.4%	2.6%	19.2%	29.1%	6.6% 8.4%
SYY	Sysco	65	18.1%	3.0%	1.2%	-23.7%	71.7%	-1.5% 9.4%
WMT	Walmart	49	25.1%	4.5%	1.8%	7.2%	24.2%	2.3% 7.9%
KR	Kroger	47	22.5%	1.7%	0.9%	12.2%	51.6%	2.4% 10.2%

Financial Strength vs Peers								
Ticker	Company	Financial Strength Ratings Score	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
COST	Costco Wholesale	99	0.6	40.1	0.5	-	18%	1.0%
WMT	Walmart	95	0.8	8.6	0.4	12.2%	15%	1.0%
TGT	Target	85	1.0	9.4	0.5	-	26%	1.8%
KR	Kroger	39	2.3	3.8	0.4	8.3%	13%	5.2%
SYY	Sysco	17	7.1	2.0	0.9	24.1%	8%	1.6%

Dividends vs Peers								
Ticker	Company	Dividends Ratings Score	Div. Yield	TTM Yield	Price	Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
KR	Kroger	81	2.1%	1.9%	\$40.89	\$0.84	10+	47.1%
TGT	Target	60	1.4%	1.3%	\$250.70	\$3.60	10+	21.5%
SYY	Sysco	50	2.5%	2.5%	\$74.17	\$1.88	5	137.3%
WMT	Walmart	16	1.6%	1.5%	\$142.39	\$2.20	10+	61.1%
COST	Costco Wholesale	13	0.6%	0.6%	\$533.79	\$3.16	10+	26.4%

Momentum vs Peers										
Ticker	Company	Momentum Ratings Score	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
COST	Costco Wholesale	91	14.5%	17.7%	41.1%	42.8%	43.9%	0.70	0.16	99.7%
TGT	Target	67	-0.3%	2.5%	15.3%	44.0%	48.3%	0.88	0.22	93.2%
KR	Kroger	57	5.2%	-10.5%	13.5%	31.4%	27.4%	0.05	0.28	85.2%
WMT	Walmart	34	-1.6%	-5.1%	0.7%	-0.1%	-4.9%	0.54	0.15	92.7%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Date	Pay Date	Text	Amount
2021 Dividends				\$2.20
	12/09/21	01/03/22	Regular	\$0.55
	08/12/21	09/07/21	Regular	\$0.55
	05/06/21	06/01/21	Regular	\$0.55
	03/18/21	04/05/21	Regular	\$0.55
2020 Dividends				\$2.16
	12/10/20	01/04/21	Regular	\$0.54
	08/13/20	09/08/20	Regular	\$0.54
	05/07/20	06/01/20	Regular	\$0.54
	03/19/20	04/06/20	Regular	\$0.54
2019 Dividends				\$2.12
	12/05/19	01/02/20	Regular	\$0.53
	08/08/19	09/03/19	Regular	\$0.53
	05/09/19	06/03/19	Regular	\$0.53
	03/14/19	04/01/19	Regular	\$0.53
2018 Dividends				\$2.08
	12/06/18	01/02/19	Regular	\$0.52
	08/09/18	09/04/18	Regular	\$0.52
	05/10/18	06/04/18	Regular	\$0.52
	03/08/18	04/02/18	Regular	\$0.52
2017 Dividends				\$2.04
	12/07/17	01/02/18	Regular	\$0.51
	08/09/17	09/05/17	Regular	\$0.51
	05/10/17	06/05/17	Regular	\$0.51

UPCOMING DIVIDEND

Ex-Dividend Date	12/09/21
Payment Date	01/03/22
Amount	\$0.55
Type	Regular

DIVIDEND RATE

Regular Dividend	\$0.55
Annual Dividend Rate	\$2.20
Annual Dividend Yield	1.5%
Trailing 12 Months Dividends	\$2.19
Trailing 12 Months Yield	1.5%

STATISTICS

Payout Ratio	61.1%
Dividend Coverage Ratio	163.8%
Consecutive Growth Years	10+
3 Year Growth Rate	1.9%
5 Year Growth Rate	1.9%
10 Year Growth Rate	4.2%

FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2016	2017	2018	2019	2020	TTM	CAGR
Income Statement								
Revenue		484,604	495,012	511,879	521,086	548,743	566,145	3.2%
Operating Income		23,201	22,175	20,357	21,313	22,383	25,528	2.0%
Net income		14,460	11,444	5,158	14,427	19,742	10,050	-7.2%
Earnings per share diluted		\$4.60	\$3.76	\$1.74	\$4.99	\$6.93	\$3.56	-5.1%
Average shares diluted		3,137	3,035	2,961	2,882	2,851	2,833	-2.1%
P/E Ratio		14.9	23.8	53.1	26.9	20.8	49.8	28.0%
Balance Sheet								
Cash		5,939	7,026	9,174	8,606	14,325	22,831	31.7%
Current assets		63,401	65,368	69,446	67,912	73,602	78,243	4.4%
Net Property, Plant and Eq...		115,088	115,299	111,349	125,425	124,289	109,598	-1.0%
Working Capital		-10,729	-15,067	-16,305	-15,872	-14,519	-2,879	-23.6%
Net Debt		44,066	42,901	51,817	67,342	54,153	38,048	-3.0%
Stockholders' Equity		77,693	76,145	71,996	71,649	81,431	80,529	0.7%
Cash Flow								
Operating Cash Flow		32,028	28,809	28,585	24,984	33,596	29,541	-1.6%
Cap Ex		-10,713	-10,068	-10,157	-11,095	-9,378	-11,714	1.8%
Free Cash Flow		21,315	18,741	18,428	13,889	24,218	17,827	-3.6%
Free Cash Flow per share		\$6.80	\$6.18	\$6.22	\$4.82	\$8.50	\$6.29	-1.6%
Profitability								
Operating Margin		4.8%	4.5%	4.0%	4.1%	4.1%	4.5%	-1.2%
Return on Assets		7.0%	5.5%	2.3%	6.0%	7.9%	4.2%	-9.8%
Return on Equity		18.6%	15.0%	7.2%	20.1%	24.2%	12.5%	-7.9%
Return on Invested Capital		13.2%	11.0%	5.5%	11.5%	14.8%	8.6%	-8.3%

Dividends

VALUATION & PROFITABILITY HISTORY

Date →	TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings	49.8	21.9	27.1	55.2	23.5
Price / Cash Flow	13.6	12.9	12.5	10.3	10.7
Price / Book	4.8	5.3	4.8	4.0	3.8
Price / Tangible B...	7.4	8.4	8.8	5.3	5.0
Price / Sales	0.7	0.8	0.7	0.6	0.6
EV / EBITDA	14.8	12.0	12.1	14.8	10.8
Dividend Yield	1.6%	1.4%	1.8%	2.1%	2.1%
Shareholder Yield	3.3%	1.9%	4.1%	4.2%	5.1%
Gross Margin	25.1%	24.8%	24.8%	25.2%	25.6%
Net Margin	1.8%	3.6%	2.8%	1.0%	2.3%
Return on Assets	4.2%	7.9%	6.0%	2.3%	5.5%
Return on Equity	12.5%	24.2%	20.1%	7.2%	15.0%
ROIC	8.6%	14.8%	11.6%	5.5%	11.0%

WARNINGS

Name	Severity	Details
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We found no investor warnings

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

Peers

Peer ratings are computed from raking companies in the same

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