

**\$41.91** **-\$0.90 (-2.10%)** as of Friday's closeCap (\$M USD)  
**\$176,692**P/E  
**10.0**EPS (1Y)  
**55.1%**Dividend  
**\$2.71**Last Filing  
**12/31/24**

52-wk Range

\$37.59  \$47.35Sales (\$M)  
**134,788**Fwd. P/E  
**8.7**Sales (1Y)  
**0.6%**Fwd. Yield  
**6.5%**Next Earnings  
**07/28/25****Dividend Adjusted Return** Apr 25, 2024 - Apr 25, 2025**VZ 41.91 (+13.3%)****Communication Services 145.91 (+13.6%)****S&P 500 5525.21 (+10.3%)**

VZ has outperformed the S&amp;P 500 by 2.9% in the past year.

VZ has performed nearly in line with its sector over the past year.

The Communication Services sector has outperformed the market by 3.2% in the past year.

**ANALYST CONSENSUS****Buy**

The consensus rating has improved a little since last month when it was also Buy.

Strong Buy  8Buy  2Hold  15Sell  0Strong Sell  0**QUANTITATIVE SCORES****Fair Value** \$48.08**Margin of Safety** 15%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

 **2 warnings** 

Details on Page 8

**Value Score****90****Value Score:** Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks**Quality Score****79****Quality Score:** Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.**Growth Score****74****Growth Score:** Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.**Sentiment Score****19****Sentiment Score:** Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.**BUSINESS SUMMARY**

Wireless services account for about 70% of Verizon Communications' total service revenue and nearly all of its operating income. The firm serves about 93 million postpaid and 20 million prepaid phone customers via its nationwide network, making it the largest US wireless carrier. Fixed-line telecom operations include local networks in the Northeast, which reach about 30 million homes and businesses and serve about 8 million broadband customers. Verizon also provides telecom services nationwide to enterprise customers, often using a mixture of its own and other carriers' networks. Verizon agreed to acquire Frontier Communications in September 2024.

**Employees** 99,600**Homepage** [www.verizon.com](http://www.verizon.com)**Headquarters** New York, NY

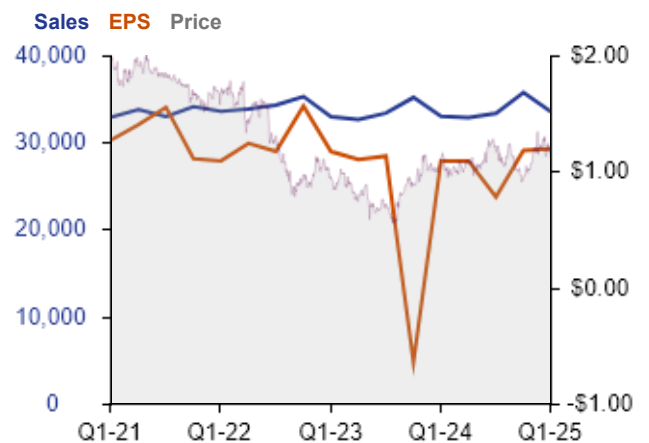
## VALUATION SUMMARY

	VZ	Industry	S&P 500
Value Score	<b>90</b>	<b>67</b>	<b>70</b>
Price / Earnings	10.0	12.7	26.4
Price / Sales	1.3	1.0	2.9
Price / Free Cash Flow	8.8	14.3	31.6
Price / Book	1.8	0.9	4.9
Price / Tangible Book	-	-	500+
EV / EBITDA	7.2	7.4	20.8
EPS Predict. Pctl.	82	56	70
Piotroski F Score	6	7	7
5-Year P/E Range	6.1		17.0
5-Year P/B Range	1.3		4.2
5-Year P/S Range	1.0		2.0



## GROWTH SUMMARY

	VZ	Industry	S&P 500
Growth Score	<b>74</b>	<b>62</b>	<b>77</b>
<b>Sales Growth</b>			
Sales Growth Next Year	1.9%	2.7%	9.9%
Sales 1-Year Chg (%)	0.6%	1.9%	12.3%
Sales 3-Year Avg (%)	0.1%	1.8%	7.8%
Sales 5-Year Avg (%)	0.5%	4.1%	11.4%
<b>EPS Growth</b>			
Next Yr. Growth Est.	2.8%	11.8%	14.3%
EPS 1-Year Chg (%)	55.1%	43.0%	12.2%
EPS 3-Year Avg (%)	-7.0%	5.7%	8.6%
EPS 5-Year Avg (%)	-1.3%	14.8%	13.3%

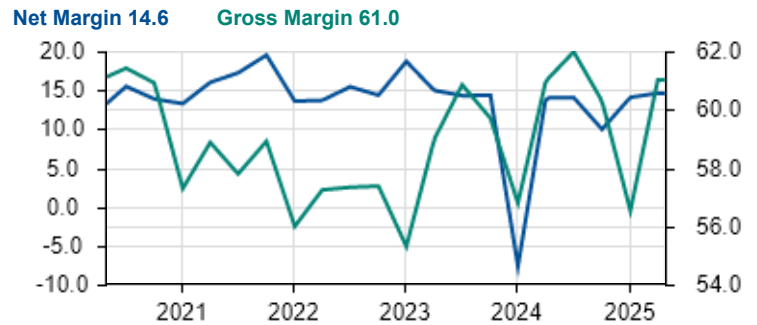


## PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Fwd. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
TMUS	T-Mobile US	\$264,580	22.7	1.5%	-10.0%	43.9%	1%	68	92	81
T	AT&T	\$192,924	16.5	4.1%	-0.8%	70.1%	6%	82	64	74
VZ	Verizon Communic...	\$176,692	10.0	6.5%	-2.1%	14.1%	15%	90	74	79
CM...	Comcast	\$128,176	8.4	3.9%	-7.4%	-7.5%	19%	92	75	87
CHTR	Charter Communic...	\$53,063	10.7	-	-0.4%	44.2%	10%	83	78	72
AMX	America Movil	\$51,816	36.0	3.0%	18.9%	-4.4%	13%	80	75	71
CHT	Chunghwa Telecom	\$30,007	26.6	3.8%	-0.1%	7.2%	-10%	79	75	93
TEF	Telefonica	\$27,561	-	6.4%	9.0%	21.2%	0%	85	48	56
VOD	Vodafone Group	\$23,164	9.4	7.7%	0.0%	17.5%	-12%	89	59	62
VIV	Telefonica Brasil	\$15,376	16.0	3.7%	10.6%	8.9%	13%	92	88	84
TLK	Telkom Indonesia	\$15,224	10.9	7.1%	9.1%	-13.7%	17%	95	68	93
KT	KT	\$8,396	28.0	3.7%	5.4%	53.1%	16%	97	72	77

## PROFITABILITY SUMMARY

	VZ	Industry	S&P 500
Quality Score	<b>79</b>	<b>66</b>	<b>78</b>
Gross Margin	59.9%	59.5%	31.5%
Operating Margin	21.3%	17.1%	15.1%
Net Margin	13.0%	9.2%	11.1%
Return on Assets	4.6%	4.1%	10.5%
Return on Equity	17.6%	15.5%	33.9%
ROIC	8.4%	7.2%	24.9%



## RETURNS SUMMARY

	VZ	Industry	S&P 500
Sentiment Score	<b>19</b>	<b>57</b>	<b>67</b>
5-Day Return	-4.8%	-0.8%	4.6%
1-Month Return	-2.1%	-0.2%	-4.4%
YTD Return	8.4%	9.2%	-5.8%
1-Year Return	14.1%	20.1%	10.8%
3-Year Return	1.6%	4.9%	34.4%
5-Year Return	-3.5%	25.4%	109.5%
Beta 1-Year	0.09	0.24	1.00

Dividend Adjusted Return Apr 25, 2024 - Apr 25, 2025

VZ 42.65 (+14.8%)



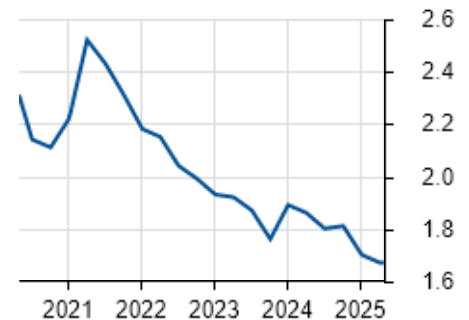
## DIVIDEND

	VZ	Industry
Forward Dividend Yield	6.5%	3.6%
Payout Ratio	64.7%	47.7%
TTM Yield	6.4%	-
Fwd. Div. Per Share	\$2.71	\$1.18
Div. 1Y Chg (%)	1.9%	26.5%
Div. 3Y Avg (%)	1.9%	7.8%
Div. 5Y Avg (%)	2.0%	5.5%
Cons. Growth Years	10+	2
Div. Coverage Ratio	1.6	2.2

## DEBT &amp; EQUITY

Current Ratio	0.6
Quick Ratio	0.6
Price	\$41.91
Net Cash Per Share	-\$38.92
Equity Per Share	\$23.89
Debt / Equity	1.7
Solvency Ratio	17%
Interest Coverage	4.5
Short % of Float	1.7%
Altman Z-Score	1.2

Debt / Equity 1.7



## ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	5.00	# Up Last 30 days	2.00
# Down Last 30 days	4.00	# Down Last 30 days	4.00
Mean Estimate	1.19	Mean Estimate	1.21
% Change (30 Days)	0.30%	% Change (30 Days)	-1.44%

## MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$1.19	\$1.21	\$4.69	\$4.82
30 Days Ago	\$1.19	\$1.22	\$4.67	\$4.87
90 Days Ago	\$1.20	\$1.23	\$4.73	\$4.90
% Change (90 Days)	-0.6%	-1.9%	-0.8%	-1.7%

## EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

## Surprise Summary (Last 12 Quarters)

Surprise Type	Amount	Percent
Positive Quarters (> 2%)	5	41.7%
Negative Quarters (< 2%)	0	-
In-Line Quarters (within 2%)	7	58.3%

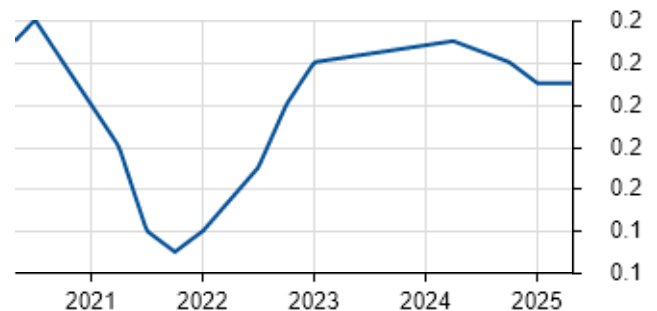
## Surprise Detail (Last 6 Quarters)

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	04/22/25	03/29/25	\$1.19	\$1.15	3.6%
In-Line	01/24/25	12/31/24	\$1.10	\$1.10	0.0%
In-Line	10/22/24	09/30/24	\$1.19	\$1.18	0.8%
In-Line	07/22/24	06/30/24	\$1.15	\$1.15	0.0%
Positive	04/22/24	-	\$1.15	\$1.12	2.7%
In-Line	01/23/24	-	\$1.08	\$1.07	0.9%

## RISK

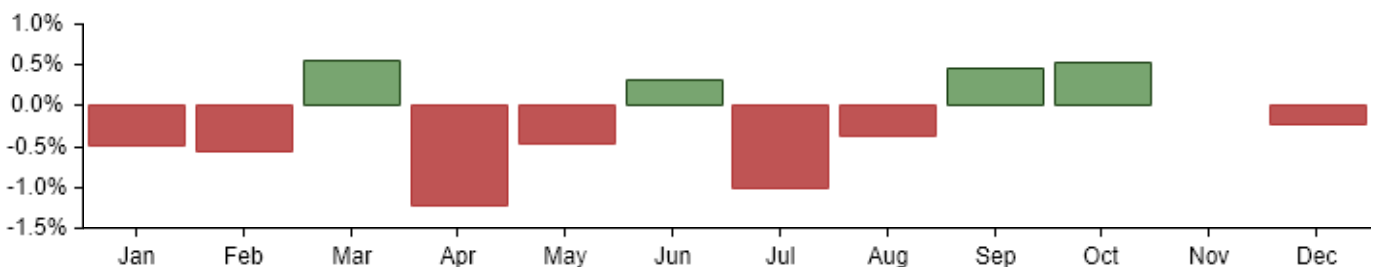
	VZ	Industry	S&P 500
Best Monthly Return (5Y)	12.3%	11.0%	17.9%
Worst Monthly Return (5Y)	-11.2%	-9.2%	-9.6%
Beta 1-Year	0.09	0.24	1.00
Volatility 1-Year	0.22	0.11	0.19
Volatility 1Y Pctl.	19	-	-
Max Drawdown 1-Year	-13.6%	-17.5%	-18.7%
Max Drawdown 3-Year	-34.9%	-29.6%	-18.7%
Max Drawdown 5-Year	-41.2%	-36.0%	-24.6%

## VZ Volatility 1-Year 0.2



## SEASONALITY

## Seasonal Performance vs the S&amp;P 500



## 5-YEAR RELATIVE PERFORMANCE VS S&amp;P 500

Relative to the S&P 500 baseline, VZ has underperformed the S&P 500 by -115.4% in the past 5 Years.

VZ has underperformed its sector by -87.2% in the past 5 Years.

The Communication Services sector has underperformed the market by -28.1% in the past 5 Years.

## Dividend Adjusted Return Apr 24, 2020 - Apr 25, 2025



Overall Rating  
vs. Peers






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Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors.  
For example, higher growth than peers will score high even when the absolute growth is below the market average.











## Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
TMUS	T-Mobile US	88	6.6%	29.0%	4.9%	5.3%	0.9%	12.9%
CHTR	Charter Communicat...	79	1.6%	42.9%	1.4%	0.8%	1.7%	3.5%
VZ	Verizon Communicat...	47	1.6%	-	1.9%	0.6%	0.1%	0.5%
CMCSA	Comcast	15	-0.6%	-8.2%	3.1%	1.3%	0.9%	2.6%
T	AT&T	12	0.9%	86.7%	1.2%	0.0%	-9.1%	-7.3%

## Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Fwd. P/E	PEG Trailing	P/S	P/B	5Y P/E Range
CHTR	Charter Communicat...	98	10.7	8.7	0.3	1.0	3.4	8.2  77.1
CMCSA	Comcast	94	8.4	7.3	0.8	1.1	1.5	8.1  35.1
VZ	Verizon Communicat...	58	10.0	8.7	-	1.3	1.8	6.1  17.0
TMUS	T-Mobile US	50	22.7	18.2	1.1	3.3	4.3	21.2  123.9
T	AT&T	40	16.5	12.0	-	1.6	1.9	6.5  -

## Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
CHTR	Charter Communi...	96	55.9%	24.0%	9.2%	7.7%  61.5%	1.5%  3.8%
TMUS	T-Mobile US	94	63.8%	22.8%	14.4%	2.2%  19.5%	0.7%  5.7%
CMCSA	Comcast	90	70.4%	18.7%	12.7%	6.6%  18.9%	2.0%  6.1%
VZ	Verizon Communi...	75	59.9%	21.3%	13.0%	10.2%  30.5%	2.6%  6.8%
T	AT&T	74	59.8%	19.7%	9.0%	-9.4%  16.8%	-2.0%  3.9%

## Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
TMUS	T-Mobile US	79	2.0	5.5	0.9	53.5%	19%	2.7%
CMCSA	Comcast	72	1.1	5.3	0.7	58.3%	23%	1.5%
T	AT&T	52	1.4	3.5	0.6	49.6%	17%	1.6%
VZ	Verizon Communicat...	39	1.7	4.5	0.6	49.5%	17%	1.7%
CHTR	Charter Communicat...	33	6.1	2.4	0.3	65.4%	13%	15.9%

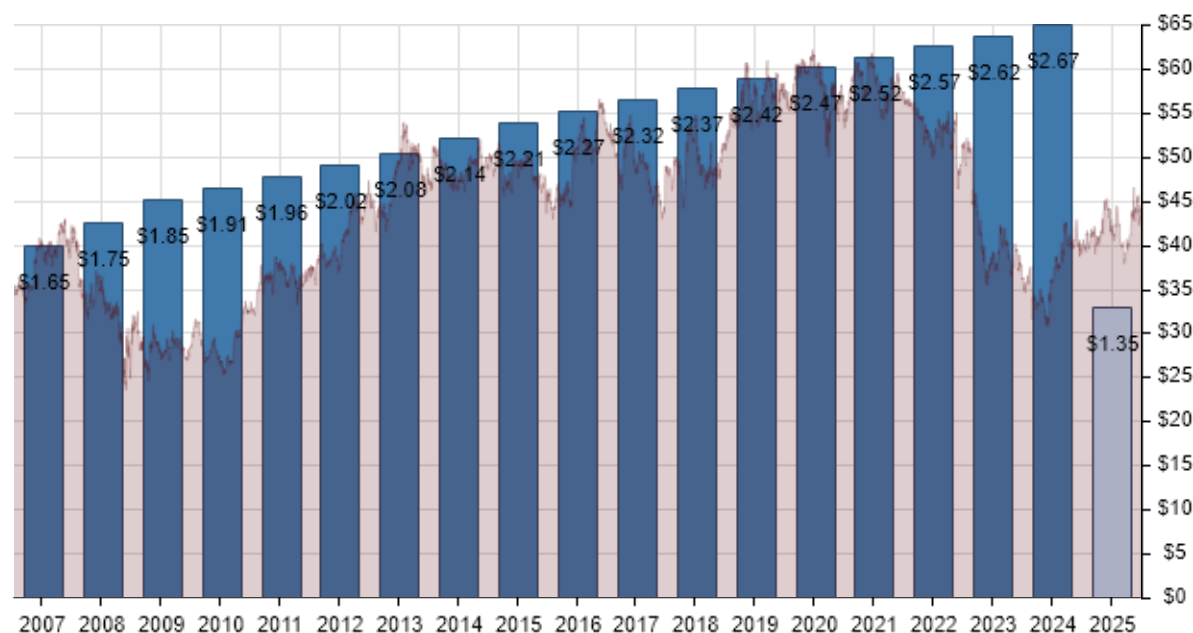
## Dividends vs Peers

Ticker	Company	Dividends Rating vs. Peer	Fwd. Yield	TTM Yield	Price	Fwd. Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
VZ	Verizon Communicat...	89	6.5%	6.4%	\$41.91	\$2.71	10+	64.7%
CMCSA	Comcast	61	3.9%	3.7%	\$33.90	\$1.32	5	30.7%
T	AT&T	43	4.1%	4.1%	\$26.81	\$1.11	0	74.5%
TMUS	T-Mobile US	28	1.5%	1.3%	\$232.77	\$3.52	1	29.7%
CHTR	Charter Communicat...	-	-	-	\$373.65	-	0	-

## Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
T	AT&T	95	-0.8%	19.3%	25.7%	20.5%	70.1%	0.12	0.22	92.4%
CHTR	Charter Communicat...	90	-0.4%	1.7%	11.2%	9.0%	44.2%	0.85	0.39	90.0%
VZ	Verizon Communicat...	85	-2.1%	7.7%	4.7%	8.4%	14.1%	0.09	0.22	88.5%
TMUS	T-Mobile US	81	-10.0%	6.9%	3.5%	5.8%	43.9%	0.37	0.26	84.2%
CMCSA	Comcast	47	-7.4%	-9.1%	-17.2%	-8.1%	-7.5%	0.63	0.28	74.8%

## DIVIDEND DETAIL



## CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
<b>2025 Dividends</b>				<b>\$1.35</b>
	04/10/25	05/01/25	Regular	\$0.68
	01/10/25	02/03/25	Regular	\$0.68
<b>2024 Dividends</b>				<b>\$2.67</b>
	10/10/24	11/01/24	Regular	\$0.68
	07/10/24	08/01/24	Regular	\$0.67
	04/09/24	05/01/24	Regular	\$0.67
	01/09/24	02/01/24	Regular	\$0.67
<b>2023 Dividends</b>				<b>\$2.62</b>
	10/06/23	11/01/23	Regular	\$0.67
	07/07/23	08/01/23	Regular	\$0.65
	04/06/23	05/01/23	Regular	\$0.65
	01/09/23	02/01/23	Regular	\$0.65
<b>2022 Dividends</b>				<b>\$2.57</b>
	10/06/22	11/01/22	Regular	\$0.65
	07/07/22	08/01/22	Regular	\$0.64
	04/07/22	05/02/22	Regular	\$0.64
	01/07/22	02/01/22	Regular	\$0.64
<b>2021 Dividends</b>				<b>\$2.52</b>
	10/07/21	11/01/21	Regular	\$0.64
	07/08/21	08/02/21	Regular	\$0.63
	04/08/21	05/03/21	Regular	\$0.63
	01/07/21	02/01/21	Regular	\$0.63
<b>2020 Dividends</b>				<b>\$2.47</b>

## UPCOMING DIVIDEND

Ex-Dividend Date	04/10/25
Payment Date	05/01/25
Amount	\$0.68
Type	Regular

## DIVIDEND RATE

Regular Dividend	\$0.68
Forward Dividend Rate	\$2.71
Forward Dividend Yield	6.5%
Trailing 12 Months Dividends	\$2.70
Trailing 12 Months Yield	6.4%

## STATISTICS

Payout Ratio	64.7
Dividend Coverage Ratio	1.6
Consecutive Growth Years	10+
3 Year Growth Rate	1.9%
5 Year Growth Rate	2.0%
10 Year Growth Rate	2.1%

## FINANCIAL STATEMENT SUMMARY


USD in Millions	Chart	2020	2021	2022	2023	2024	TTM	CAGR
<b>Income Statement</b>								
Revenue		128,292	133,613	136,835	133,974	134,788	134,788	1.2%
Operating Income		28,798	32,448	30,467	28,718	28,686	28,686	-0.1%
Net income		17,801	22,065	21,256	11,614	17,506	17,506	-0.4%
Earnings per share diluted		\$4.30	\$5.32	\$5.06	\$2.75	\$4.14	\$4.14	-0.9%
Average shares diluted		4,142	4,150	4,204	4,215	4,223	4,223	0.4%
P/E Ratio		13.3	9.8	8.6	7.6	9.5	10.0	-6.4%
<b>Balance Sheet</b>								
Cash		22,171	2,921	2,605	2,065	4,194	4,194	-32.0%
Current assets		54,594	36,728	37,857	36,814	40,523	40,523	-6.7%
Net Property, Plant and Equipm...		117,364	127,579	133,564	133,036	132,994	132,994	2.9%
Working Capital		14,934	-10,432	-12,314	-16,409	-24,248	-24,248	-
Net Debt		128,376	175,009	173,726	172,877	164,163	164,163	5.9%
Stockholders' Equity		67,842	81,790	91,144	92,430	99,237	99,237	9.2%
<b>Cash Flow</b>								
Operating Cash Flow		41,768	39,539	37,141	37,475	36,912	36,912	-2.8%
Cap Ex		-22,088	-67,882	-26,740	-24,563	-17,990	-17,990	-4.6%
Free Cash Flow		19,680	-28,343	10,401	12,912	18,922	18,922	-0.9%
Free Cash Flow per share		\$4.75	-\$6.83	\$2.47	\$3.06	\$4.48	\$4.48	-1.3%
<b>Profitability</b>								
Operating Margin		22.4%	24.3%	22.3%	21.4%	21.3%	21.3%	-1.2%
Return on Assets		5.9%	6.5%	5.7%	3.1%	4.6%	4.6%	-5.5%
Return on Equity		26.2%	27.0%	23.3%	12.6%	17.6%	17.6%	-8.8%
Return on Invested Capital		10.2%	10.3%	9.1%	5.7%	8.4%	8.4%	-4.4%
<b>Dividends</b>								
Dividends Per Share		\$2.47	\$2.52	\$2.57	\$2.62	\$2.67	\$2.71	2.1%
Dividend Yield		4.3%	4.9%	6.6%	7.1%	6.8%	6.5%	10.1%
Dividend Growth		-	2.0%	2.0%	1.9%	1.9%	2.4%	4.8%
Dividend Coverage		1.7x	2.1x	2.0x	1.0x	1.5x	1.5x	-2.6%

## VALUATION &amp; PROFITABILITY HISTORY


Date →		TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings		10.0	14.7	7.4	9.5	13.3
Price / Cash Flow		4.7	4.6	4.2	5.3	5.7
Price / Book		1.8	1.8	1.7	2.6	3.5
Price / Tangible B...		-	-	-	-	-
Price / Sales		1.3	1.2	1.2	1.6	1.9
EV / EBITDA		7.2	8.7	6.6	8.1	7.9
Forward Dividend...		6.5%	6.8%	7.0%	5.1%	4.4%
Shareholder Yield		6.5%	6.8%	7.0%	5.1%	4.4%
Gross Margin		59.9%	59.5%	57.2%	57.5%	59.5%
Net Margin		13.0%	8.4%	15.9%	15.9%	14.6%
Return on Assets		4.6%	3.0%	5.8%	6.1%	6.2%
Return on Equity		17.6%	12.0%	23.2%	25.6%	26.5%
ROIC		8.4%	6.4%	9.5%	9.3%	9.2%



## WARNINGS

Name	Severity	Details
MACD Crossover	Low 	MACD Crossover Days: 5; MACD Divergence: -0.20

The MACD indicator has turned negative in the past week. This is a bearish signal among technical traders.

Low Sentiment Score	Low 	Sentiment Score: 19
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The sentiment score for this company is low. The stock has worse momentum than most other stocks. Contrarian investors love this sort of stock but be sure to understand why it is out of favor.

## REPORT TIPS

**Metric Definitions**

Metric descriptions are available at [stockrover.com/help/metrics/metric-overview](https://stockrover.com/help/metrics/metric-overview)

**Quantitative Scores**

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

**Fair Value**

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

**Peers**

Peer ratings are computed from ranking companies in the same

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