

\$331.62 **-\$2.82 (-0.84%)** as of Friday's close

52-wk Range

\$282.09  \$400.42

Cap (\$M USD)
\$83,405

P/E
31.5

EPS (1Y)
12.5%

Dividend
\$3.16

Last Filing
12/31/24

Sales (\$M)
23,099

Fwd. P/E
24.8

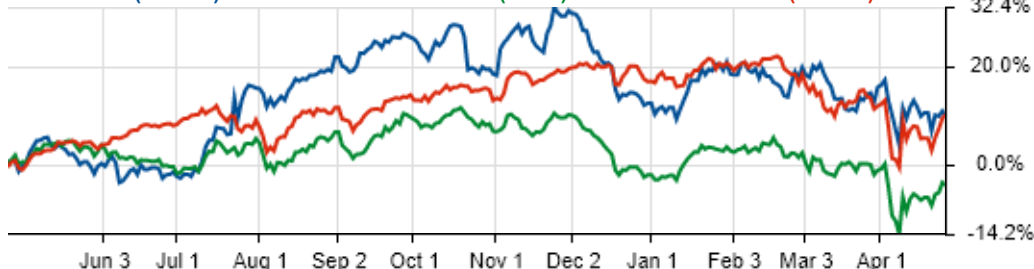
Sales (1Y)
0.5%

Fwd. Yield
1.0%

Next Earnings
04/29/25

Dividend Adjusted Return *Apr 25, 2024 - Apr 25, 2025*

SHW 331.62 (+10.1%) **Basic Materials 182.85 (-4.3%)** **S&P 500 5525.21 (+10.3%)**



SHW has performed nearly in line with the S&P 500 over the past year.

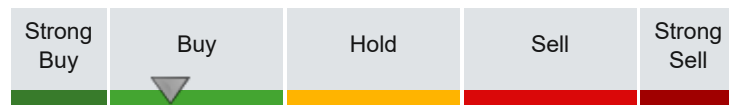
SHW has outperformed its sector by 14.3% in the past year.

The Basic Materials sector has underperformed the market by -14.6% in the past year.

ANALYST CONSENSUS

Buy

The consensus rating is unchanged from 1 month ago.



Strong Buy **14**
Buy **2**
Hold **8**
Sell **1**
Strong Sell **0**

QUANTITATIVE SCORES

Fair Value \$313.47

Margin of Safety **-5%**

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

2 warnings

Details on Page 8

Value Score

78

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score

88

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

85

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

94

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Sherwin-Williams is the largest provider of architectural paint in the United States. The company has over 5,000 stores and sells premium paint at higher price points than most competitors. Sherwin-Williams also sells paint-related products in big-box stores and provides coatings for original equipment manufacturers.

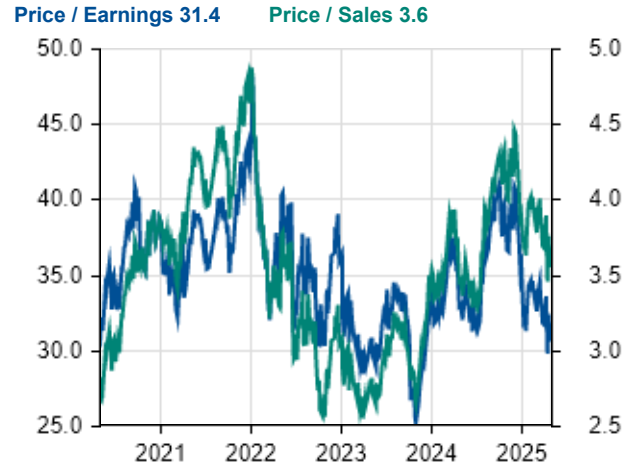
Employees 63,890

Homepage www.sherwin-williams.com

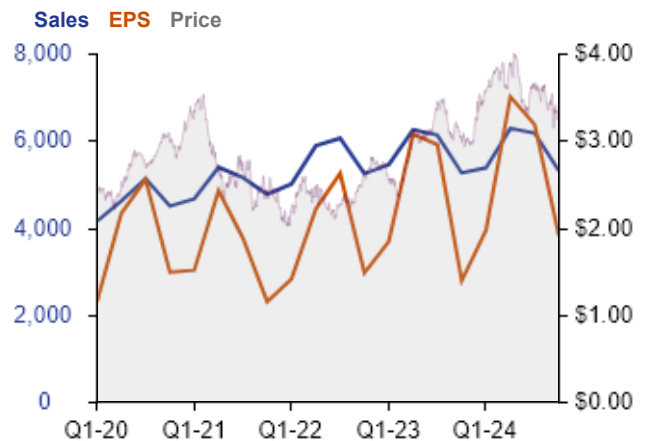
Headquarters Cleveland, OH

VALUATION SUMMARY

	SHW	Industry	S&P 500
Value Score	78	62	70
Price / Earnings	31.5	7.1	26.4
Price / Sales	3.7	0.9	2.9
Price / Free Cash Flow	40.5	10.1	31.6
Price / Book	20.6	1.4	4.9
Price / Tangible Book	-	64.2	500+
EV / EBITDA	21.2	17.2	20.8
EPS Predict. Pctl.	93	57	70
Piotroski F Score	7	6	7
5-Year P/E Range	25.2		48.1
5-Year P/B Range	11.1		34.1
5-Year P/S Range	2.5		4.9


GROWTH SUMMARY

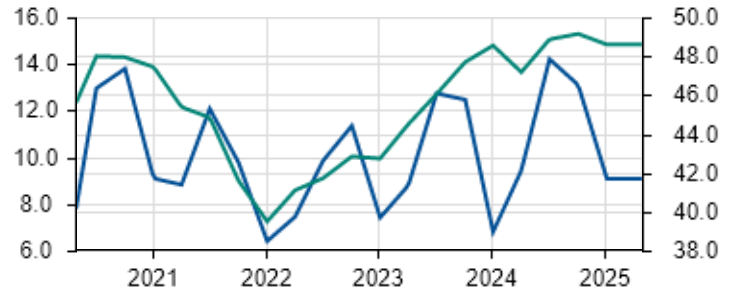
	SHW	Industry	S&P 500
Growth Score	85	50	77
Sales Growth			
Sales Growth Next Year	4.9%	3.5%	9.9%
Sales 1-Year Chg (%)	0.5%	2.0%	12.3%
Sales 3-Year Avg (%)	4.4%	5.1%	7.8%
Sales 5-Year Avg (%)	5.1%	5.2%	11.4%
EPS Growth			
Next Yr. Growth Est.	12.6%	12.2%	14.3%
EPS 1-Year Chg (%)	12.5%	36.3%	12.2%
EPS 3-Year Avg (%)	15.3%	13.5%	8.6%
EPS 5-Year Avg (%)	12.4%	12.0%	13.3%


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Fwd. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
SHW	Sherwin-Williams	\$83,405	31.5	1.0%	-2.8%	9.7%	-5%	78	85	88
ECL	Ecolab	\$67,544	32.4	1.1%	-5.2%	9.4%	-6%	77	81	88
APD	Air Products & Ch...	\$59,425	15.5	2.7%	-8.3%	16.5%	-	72	87	90
DD	DuPont de Nemours	\$27,491	37.2	2.5%	-14.1%	-8.9%	32%	72	68	69
PPG	PPG Indus	\$23,634	17.9	2.7%	-8.2%	-18.9%	19%	81	68	78
IFF	Intl Flavors & Frag...	\$19,497	80.0	2.1%	-0.9%	-8.0%	20%	65	54	58
LYB	LyondellBasell Ind...	\$19,189	14.4	9.0%	-14.9%	-36.6%	36%	96	58	60
RPM	RPM Intl	\$13,412	20.9	2.0%	-9.3%	-0.6%	11%	86	80	87
WLK	Westlake	\$11,999	20.1	2.3%	-7.2%	-36.1%	25%	82	70	64
SQM	Sociedad Quimica ...	\$10,225	-	5.9%	-16.2%	-17.3%	39%	74	68	51
EMN	Eastman Chemical	\$8,756	9.7	4.4%	-15.1%	-18.4%	46%	91	72	77
AXTA	Axalta Coating Sys...	\$6,956	17.9	-	-6.9%	2.9%	33%	83	85	73

PROFITABILITY SUMMARY

	SHW	Industry	S&P 500
Quality Score	88	56	78
Gross Margin	48.5%	31.7%	31.5%
Operating Margin	16.3%	10.6%	15.1%
Net Margin	11.6%	6.5%	11.1%
Return on Assets	11.5%	7.1%	10.5%
Return on Equity	66.2%	15.2%	33.9%
ROIC	19.0%	9.4%	24.9%

Net Margin 9.1 **Gross Margin 48.6**

RETURNS SUMMARY

	SHW	Industry	S&P 500
Sentiment Score	94	45	67
5-Day Return	-0.5%	1.4%	4.6%
1-Month Return	-2.8%	-2.6%	-4.4%
YTD Return	-2.2%	2.1%	-5.8%
1-Year Return	9.7%	0.0%	10.8%
3-Year Return	37.4%	5.9%	34.4%
5-Year Return	105.4%	60.8%	109.5%
Beta 1-Year	0.73	0.49	1.00

Dividend Adjusted Return Apr 25, 2024 - Apr 25, 2025

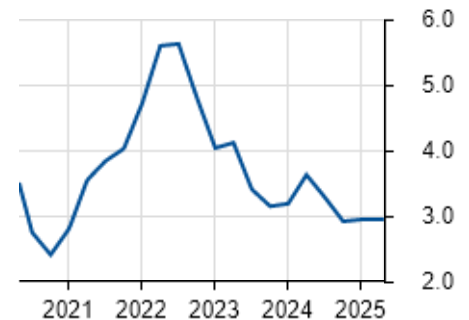
SHW 334.49 (+10.9%)

DIVIDEND

	SHW	Industry
Forward Dividend Yield	1.0%	2.0%
Payout Ratio	26.8%	46.5%
TTM Yield	0.9%	-
Fwd. Div. Per Share	\$3.16	\$5.75
Div. 1Y Chg (%)	10.5%	4.4%
Div. 3Y Avg (%)	9.6%	4.3%
Div. 5Y Avg (%)	12.1%	6.2%
Cons. Growth Years	10+	2
Div. Coverage Ratio	3.3	7.2

DEBT & EQUITY

Current Ratio	0.8
Quick Ratio	0.5
Price	\$331.62
Net Cash Per Share	-\$46.64
Equity Per Share	\$16.11
Debt / Equity	2.9
Solvency Ratio	20%
Interest Coverage	9.3
Short % of Float	2.0%
Altman Z-Score	4.4

Debt / Equity 2.9

ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	0.00	# Up Last 30 days	1.00
# Down Last 30 days	1.00	# Down Last 30 days	6.00
Mean Estimate	2.20	Mean Estimate	3.86
% Change (30 Days)	-0.13%	% Change (30 Days)	-1.09%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$2.20	\$3.86	\$11.89	\$13.39
30 Days Ago	\$2.20	\$3.90	\$12.02	\$13.58
90 Days Ago	\$2.33	\$4.01	\$12.62	\$14.18
% Change (90 Days)	-5.5%	-3.8%	-5.8%	-5.6%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Summary (Last 12 Quarters)

Surprise Type	Amount	Percent
Positive Quarters (> 2%)	6	50.0%
Negative Quarters (< 2%)	2	16.7%
In-Line Quarters (within 2%)	4	33.3%

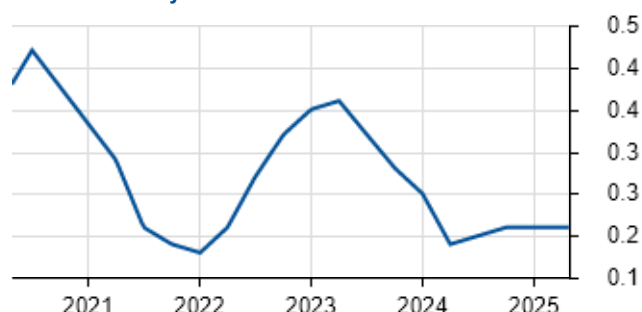
Surprise Detail (Last 6 Quarters)

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
In-Line	01/30/25	12/31/24	\$2.09	\$2.06	1.5%
Negative	10/22/24	09/30/24	\$3.37	\$3.54	-4.8%
Positive	07/23/24	06/30/24	\$3.70	\$3.48	6.3%
In-Line	04/23/24	-	\$2.17	\$2.21	-1.8%
In-Line	01/25/24	-	\$1.81	\$1.80	0.6%
Positive	10/24/23	-	\$3.20	\$2.77	15.3%

RISK

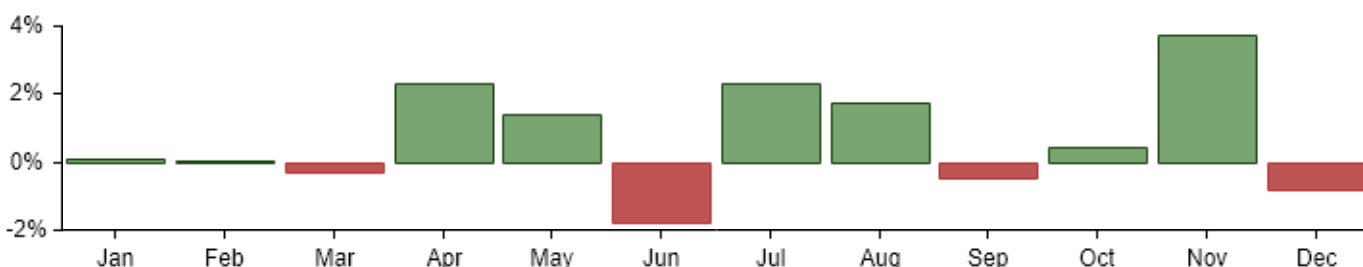
	SHW	Industry	S&P 500
Best Monthly Return (5Y)	26.2%	14.6%	17.9%
Worst Monthly Return (5Y)	-15.6%	-10.6%	-9.6%
Beta 1-Year	0.73	0.49	1.00
Volatility 1-Year	0.24	0.13	0.19
Volatility 1Y Pctl.	21	-	-
Max Drawdown 1-Year	-21.4%	-23.0%	-18.7%
Max Drawdown 3-Year	-28.4%	-29.9%	-18.7%
Max Drawdown 5-Year	-42.5%	-35.4%	-24.6%

SHW Volatility 1-Year 0.2



SEASONALITY

Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, SHW has underperformed the S&P 500 by -4.0% in the past 5 Years.

SHW has outperformed its sector by 16.7% in the past 5 Years.

The Basic Materials sector has underperformed the market by -20.7% in the past 5 Years.

Dividend Adjusted Return Apr 24, 2020 - Apr 25, 2025



Overall Rating
vs. Peers






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 Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors.
For example, higher growth than peers will score high even when the absolute growth is below the market average.











Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
ECL	Ecolab	84	1.7%	17.7%	5.2%	1.6%	6.3%	1.0%
DD	DuPont de Nemours	74	6.7%	-	4.7%	2.6%	-9.4%	-10.4%
SHW	Sherwin-Williams	66	0.9%	36.7%	4.9%	0.5%	4.4%	5.1%
APD	Air Products & Chem...	65	-2.2%	1.5%	6.5%	-1.0%	1.9%	6.0%
LYB	LyondellBasell Indus...	4	-4.3%	-	3.5%	-1.2%	-7.1%	3.8%

Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Fwd. P/E	PEG Trailing	P/S	P/B	5Y P/E Range
LYB	LyondellBasell Indus...	59	14.4	8.3	-	0.5	1.5	4.1  30.9
DD	DuPont de Nemours	41	37.2	14.1	-	2.2	1.2	16.6  -
APD	Air Products & Chem...	35	15.5	19.4	1.1	5.0	3.6	14.4  36.3
ECL	Ecolab	12	32.4	28.2	4.7	4.3	7.7	30.7  75.3
SHW	Sherwin-Williams	11	31.5	24.8	2.5	3.7	20.6	25.2  48.1

Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
APD	Air Products & Ch...	99	32.6%	24.3%	31.9%	14.8%  23.0%	7.7%  10.7%
SHW	Sherwin-Williams	95	48.5%	16.3%	11.6%	44.5%  81.7%	8.4%  11.5%
ECL	Ecolab	83	43.5%	16.6%	13.4%	-20.6%  24.1%	-6.7%  9.6%
DD	DuPont de Nemours	67	36.4%	14.8%	5.7%	-7.7%  24.5%	-4.2%  13.5%
LYB	LyondellBasell Ind...	57	11.3%	6.9%	3.4%	10.9%  48.5%	3.7%  16.4%

Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
LYB	LyondellBasell Indus...	65	1.0	4.3	1.1	6.0%	15%	3.2%
APD	Air Products & Chem...	59	0.9	24.4	1.0	2.9%	28%	2.0%
ECL	Ecolab	56	1.0	8.6	1.0	50.1%	25%	1.0%
DD	DuPont de Nemours	51	0.3	4.3	0.9	59.9%	19%	1.3%
SHW	Sherwin-Williams	20	2.9	9.3	0.5	47.0%	20%	2.0%

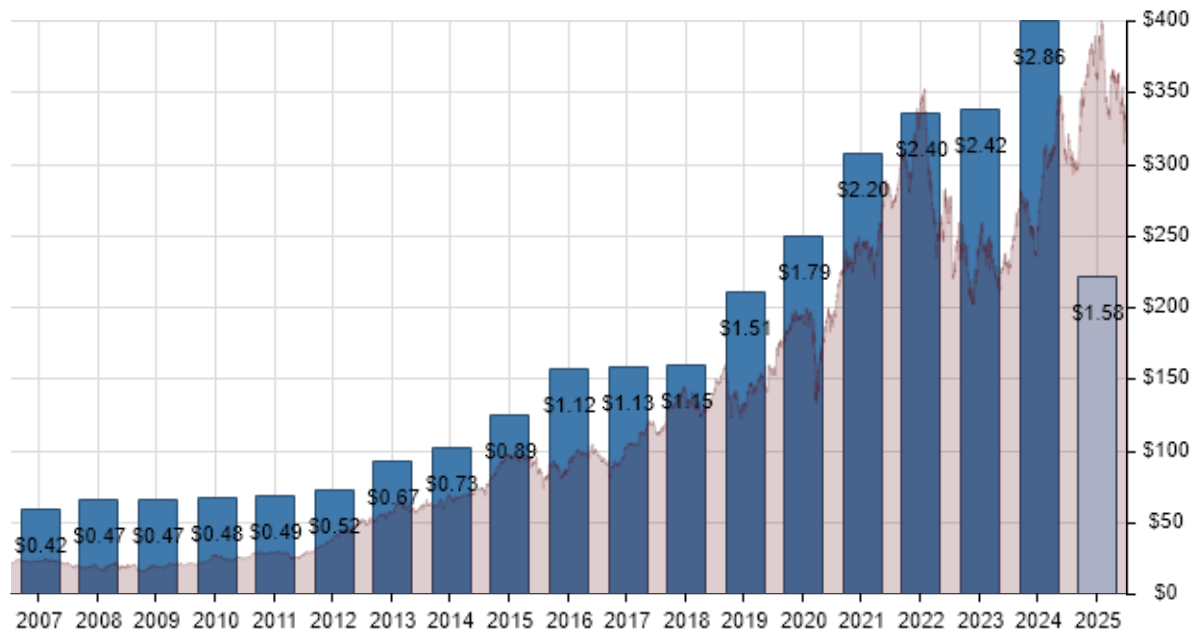
Dividends vs Peers

Ticker	Company	Dividends Rating vs. Peer	Fwd. Yield	TTM Yield	Price	Fwd. Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
LYB	LyondellBasell Indus...	99	9.0%	9.0%	\$59.44	\$5.36	10+	126.7%
APD	Air Products & Chem...	58	2.7%	2.7%	\$267.11	\$7.16	0	41.1%
ECL	Ecolab	43	1.1%	1.0%	\$238.14	\$2.60	10+	31.8%
SHW	Sherwin-Williams	29	1.0%	0.9%	\$331.62	\$3.16	10+	26.8%
DD	DuPont de Nemours	22	2.5%	2.4%	\$65.69	\$1.64	3	90.5%

Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
ECL	Ecolab	60	-5.2%	-1.4%	-5.6%	1.9%	9.4%	0.58	0.20	87.0%
SHW	Sherwin-Williams	58	-2.8%	-7.7%	-7.3%	-2.2%	9.7%	0.73	0.24	82.8%
APD	Air Products & Chem...	40	-8.3%	-18.4%	-15.0%	-6.8%	16.5%	0.67	0.27	78.3%
DD	DuPont de Nemours	26	-14.1%	-14.7%	-20.4%	-13.4%	-8.9%	1.21	0.32	72.9%
LYB	LyondellBasell Indus...	16	-14.9%	-21.8%	-29.7%	-18.6%	-36.6%	1.02	0.30	55.5%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
2025 Dividends				\$1.58
	05/16/25	06/06/25	Regular	\$0.79
	03/03/25	03/14/25	Regular	\$0.79
2024 Dividends				\$2.86
	11/15/24	12/06/24	Regular	\$0.71
	08/16/24	09/06/24	Regular	\$0.71
	05/16/24	06/07/24	Regular	\$0.71
	02/23/24	03/08/24	Regular	\$0.71
2023 Dividends				\$2.42
	11/16/23	12/08/23	Regular	\$0.60
	08/17/23	09/08/23	Regular	\$0.60
	05/18/23	06/02/23	Regular	\$0.60
	02/24/23	03/10/23	Regular	\$0.60
2022 Dividends				\$2.40
	11/17/22	12/02/22	Regular	\$0.60
	08/18/22	09/09/22	Regular	\$0.60
	05/19/22	06/03/22	Regular	\$0.60
	02/25/22	03/11/22	Regular	\$0.60
2021 Dividends				\$2.20
	11/18/21	12/03/21	Regular	\$0.55
	08/19/21	09/10/21	Regular	\$0.55
	05/20/21	06/04/21	Regular	\$0.55
	02/26/21	03/12/21	Regular	\$0.55
2020 Dividends				\$1.79

UPCOMING DIVIDEND

Ex-Dividend Date	05/16/25
Payment Date	06/06/25
Amount	\$0.79
Type	Regular

DIVIDEND RATE

Regular Dividend	\$0.79
Forward Dividend Rate	\$3.16
Forward Dividend Yield	1.0%
Trailing 12 Months Dividends	\$2.94
Trailing 12 Months Yield	0.9%

STATISTICS

Payout Ratio	26.8
Dividend Coverage Ratio	3.3
Consecutive Growth Years	10+
3 Year Growth Rate	9.6%
5 Year Growth Rate	12.1%
10 Year Growth Rate	13.5%


FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2020	2021	2022	2023	2024	TTM	CAGR
Income Statement								
Revenue		18,362	19,945	22,149	23,052	23,099	23,099	5.5%
Operating Income		2,854	2,665	3,001	3,606	3,762	3,762	6.6%
Net income		2,030	1,864	2,020	2,389	2,681	2,681	6.7%
Earnings per share diluted		\$7.36	\$6.98	\$7.72	\$9.25	\$10.55	\$10.55	8.7%
Average shares diluted		276	267	262	258	254	254	-1.9%
P/E Ratio		35.7	48.1	32.2	33.4	32.2	31.5	-2.9%
Balance Sheet								
Cash		227	166	199	277	210	210	-1.7%
Current assets		4,591	5,054	5,908	5,513	5,401	5,401	3.8%
Net Property, Plant and Equipm...		3,596	3,688	4,074	4,724	5,487	5,487	10.3%
Working Capital		-3	-666	-53	-1,114	-1,408	-1,408	316.0%
Net Debt		9,887	11,330	12,309	11,533	11,703	11,703	4.0%
Stockholders' Equity		3,611	2,437	3,102	3,716	4,051	4,051	2.7%
Cash Flow								
Operating Cash Flow		3,409	2,245	1,920	3,522	3,153	3,153	-1.8%
Cap Ex		-304	-372	-644	-888	-1,070	-1,070	33.9%
Free Cash Flow		3,105	1,873	1,275	2,634	2,083	2,083	-8.8%
Free Cash Flow per share		\$11.26	\$7.01	\$4.87	\$10.20	\$8.20	\$8.20	-7.1%
Profitability								
Operating Margin		15.5%	13.4%	13.5%	15.6%	16.3%	16.3%	1.1%
Return on Assets		9.9%	9.1%	9.3%	10.5%	11.5%	11.5%	3.5%
Return on Equity		56.2%	76.5%	65.1%	64.3%	66.2%	66.2%	3.9%
Return on Invested Capital		16.3%	15.5%	15.7%	17.3%	19.0%	19.0%	3.7%
Dividends								
Dividends Per Share		\$1.79	\$2.20	\$2.40	\$2.42	\$2.86	\$3.16	14.1%
Dividend Yield		0.9%	0.6%	1.0%	0.8%	0.9%	1.0%	1.3%
Dividend Growth		-	23.1%	9.1%	0.8%	18.2%	24.9%	2.2%
Dividend Coverage		4.2x	3.2x	3.3x	3.9x	3.7x	3.7x	-2.6%


VALUATION & PROFITABILITY HISTORY

Date →		TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings		31.5	32.5	30.5	35.5	37.2
Price / Cash Flow		26.7	23.2	32.0	29.5	22.2
Price / Book		20.6	22.1	19.5	26.5	20.2
Price / Tangible B...		-	-	-	-	-
Price / Sales		3.7	3.4	2.8	3.3	4.1
EV / EBITDA		21.2	21.5	19.5	24.4	23.3
Forward Dividend...		1.0%	0.9%	1.0%	0.9%	0.8%
Shareholder Yield		3.0%	3.1%	2.3%	4.6%	3.8%
Gross Margin		48.5%	47.3%	42.9%	41.8%	47.2%
Net Margin		11.6%	10.5%	9.4%	9.0%	11.2%
Return on Assets		11.5%	10.5%	9.6%	8.8%	10.3%
Return on Equity		66.2%	69.0%	67.2%	81.7%	68.8%
ROIC		19.0%	17.5%	15.7%	14.7%	17.6%

WARNINGS

Name	Severity	Details
High Goodwill	Low 	Goodwill %: 32.1%

Goodwill on a company's balance often results from over-paying to acquire other firms. A high percentage here can turn into impairment charges that weigh down future earnings for the company.

Declining Sales Growth	Low 	Sales 1Y Chg (%): 0.5%; Sales 3Y Avg (%): 4.4%; Sales 5Y Avg (%): 5.1%
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Sales growth has declined. Comparing revenue growth rates, the 1-year is less than the 3-year which is less than the 5-year. Be sure to understand the reasons as declining sales growth puts pressure on the stock price.

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

Peers

Peer ratings are computed from ranking companies in the same

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Additional data provided by [Zacks](#), [Intrinio](#), [Quandl](#), [Yodlee](#), [IEX Cloud](#)