

**\$111.01** **\$4.58 (4.30%)** as of Friday's closeCap (\$M USD)  
**\$2,708,644**P/E  
**37.7**EPS (1Y)  
**147.1%**Dividend  
**\$0.04**Last Filing  
**01/31/25**

52-wk Range

\$81.25  \$153.13Sales (\$M)  
**130,497**Fwd. P/E  
**19.5**Sales (1Y)  
**114.2%**Fwd. Yield  
**0.0%**Next Earnings  
**05/28/25****Dividend Adjusted Return** Apr 25, 2024 - Apr 25, 2025**NVDA 111.01 (+39.4%)** **Technology 546.55 (+11.0%)** **S&P 500 5525.21 (+10.3%)**

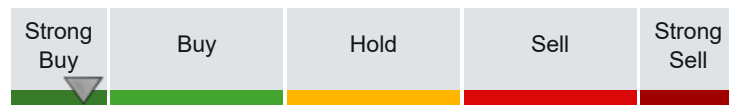
NVDA has outperformed the S&amp;P 500 by 29.0% in the past year.


NVDA has outperformed its sector by 28.4% in the past year.


The Technology sector has performed nearly in line with the market over the past year.


**ANALYST CONSENSUS****Strong Buy**


The consensus rating is unchanged from 1 month ago.




Strong Buy  37

Buy  2


Hold  4

Sell  0

Strong Sell  0

**QUANTITATIVE SCORES****Fair Value** \$121.20**Margin of Safety** 9%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

 **1 warning**  
Details on Page 8**Value Score****59****Value Score:** Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks**Quality Score****100****Quality Score:** Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.**Growth Score****100****Growth Score:** Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.**Sentiment Score****97****Sentiment Score:** Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.**BUSINESS SUMMARY**

Nvidia Corp is an upfront developer of graphics processing unit and a full-stack computing infrastructure company with data-center-scale offerings that are reshaping industry. Traditionally, GPU were used to enhance experience, now Nvidia offers AI GPUs, and also a software platform, Cuda, used for AI model development and training. The company is also expanding its data center networking solutions, helping to tie GPUs together to handle complex workloads. such as AI, model training and inference, data analytics, scientific computing, and 3D graphics, with vertical-specific optimizations to address industries ranging from healthcare and telecom to automotive and manufacturing.

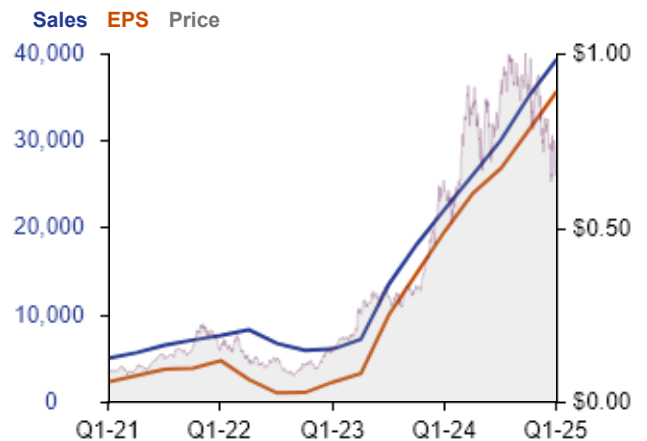
**Employees** 36,000**Homepage** [www.nvidia.com](http://www.nvidia.com)**Headquarters** Santa Clara, CA

**VALUATION SUMMARY**

	NVDA	Industry	S&P 500
Value Score	<b>59</b>	<b>50</b>	<b>70</b>
Price / Earnings	37.7	42.9	26.4
Price / Sales	21.1	9.5	2.9
Price / Free Cash Flow	45.3	47.5	31.6
Price / Book	34.1	7.7	4.9
Price / Tangible Book	36.9	363.7	500+
EV / EBITDA	31.1	28.0	20.8
EPS Predict. Pctl.	79	56	70
Piotroski F Score	8	8	7
5-Year P/E Range	32.1		257.6
5-Year P/B Range	11.7		77.7
5-Year P/S Range	9.6		55.4


**GROWTH SUMMARY**

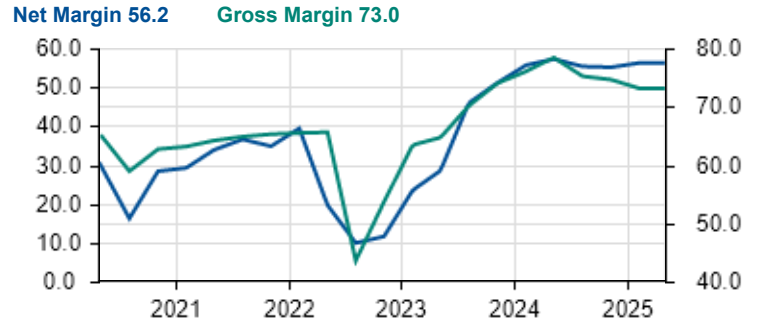
	NVDA	Industry	S&P 500
Growth Score	<b>100</b>	<b>54</b>	<b>77</b>
<b>Sales Growth</b>			
Sales Growth Next Year	23.4%	18.0%	9.9%
Sales 1-Year Chg (%)	114.2%	92.9%	12.3%
Sales 3-Year Avg (%)	69.2%	40.0%	7.8%
Sales 5-Year Avg (%)	64.2%	24.1%	11.4%
<b>EPS Growth</b>			
Next Yr. Growth Est.	28.5%	22.6%	14.3%
EPS 1-Year Chg (%)	147.1%	42.1%	12.2%
EPS 3-Year Avg (%)	96.8%	-1.9%	8.6%
EPS 5-Year Avg (%)	91.8%	6.3%	13.3%


**PEERS ANALYSIS SUMMARY**

Ticker	Company	Cap (\$M USD)	P/E	Fwd. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
MSFT	Microsoft	\$2,913,005	31.6	0.9%	-0.8%	-1.1%	16%	<b>65</b>	<b>98</b>	<b>99</b>
NVDA	NVIDIA	\$2,708,644	37.7	0.0%	-8.0%	34.4%	9%	<b>59</b>	<b>100</b>	<b>100</b>
AVGO	Broadcom	\$866,766	89.3	1.2%	2.2%	50.4%	1%	<b>53</b>	<b>100</b>	<b>87</b>
TSM	Taiwan Semicondu...	\$726,456	21.6	1.7%	-8.7%	22.6%	33%	<b>73</b>	<b>100</b>	<b>99</b>
QCOM	Qualcomm	\$164,307	16.0	2.4%	-7.2%	-7.2%	28%	<b>81</b>	<b>89</b>	<b>97</b>
AMD	Advanced Micro D...	\$157,012	97.1	-	-15.8%	-37.1%	4%	<b>52</b>	<b>99</b>	<b>83</b>
TXN	Texas Instruments	\$147,290	30.9	3.3%	-11.5%	-4.5%	1%	<b>64</b>	<b>69</b>	<b>95</b>
ARM	ARM Holdings	\$119,460	149.3	-	-8.8%	15.7%	-16%	<b>30</b>	-	<b>84</b>
ADI	Analog Devices	\$96,512	62.1	2.0%	-8.9%	-0.1%	7%	<b>62</b>	<b>83</b>	<b>85</b>
MU	Micron Technology	\$89,159	19.1	0.6%	-15.2%	-28.2%	43%	<b>63</b>	<b>94</b>	<b>87</b>
INTC	Intel	\$87,429	-	-	-17.1%	-42.3%	-	<b>46</b>	<b>50</b>	<b>40</b>
NXPI	NXP Semiconduct...	\$49,088	19.9	2.1%	-8.4%	-17.3%	11%	<b>64</b>	<b>79</b>	<b>90</b>

**PROFITABILITY SUMMARY**

	NVDA	Industry	S&P 500
Quality Score	<b>100</b>	<b>56</b>	<b>78</b>
Gross Margin	75.0%	53.3%	31.5%
Operating Margin	62.4%	29.6%	15.1%
Net Margin	55.9%	22.4%	11.1%
Return on Assets	82.2%	35.7%	10.5%
Return on Equity	91.9%	57.5%	33.9%
ROIC	99.6%	54.5%	24.9%


**RETURNS SUMMARY**

	NVDA	Industry	S&P 500
Sentiment Score	<b>97</b>	<b>48</b>	<b>67</b>
5-Day Return	9.4%	10.3%	4.6%
1-Month Return	-8.0%	-6.5%	-4.4%
YTD Return	-17.3%	-15.4%	-5.8%
1-Year Return	34.4%	19.0%	10.8%
3-Year Return	458.7%	161.0%	34.4%
5-Year Return	1439.0%	343.4%	109.5%
Beta 1-Year	2.19	1.87	1.00

**Dividend Adjusted Return** Apr 25, 2024 - Apr 25, 2025

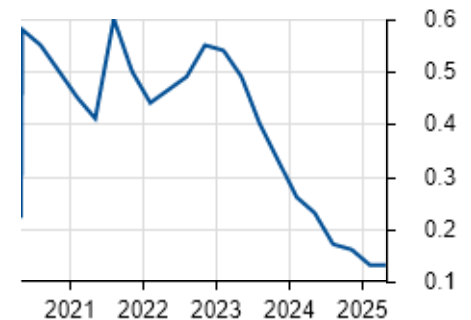
**NVDA 111.92 (+33.2%)**

**DIVIDEND**

	NVDA	Industry
Forward Dividend Yield	0.0%	0.7%
Payout Ratio	1.1%	31.5%
TTM Yield	0.0%	
Fwd. Div. Per Share	\$0.04	\$1.0
Div. 1Y Chg (%)	150.0%	-9.0%
Div. 3Y Avg (%)	35.7%	-2.4%
Div. 5Y Avg (%)	20.1%	-4.2%
Cons. Growth Years	1	
Div. Coverage Ratio	73.5	3

**DEBT & EQUITY**

Current Ratio	4.4
Quick Ratio	3.9
Price	\$111.01
Net Cash Per Share	\$1.32
Equity Per Share	\$3.25
Debt / Equity	0.1
Solvency Ratio	267%
Interest Coverage	341.2
Short % of Float	1.0%
Altman Z-Score	55.5

**Debt / Equity 0.1**

**ANALYST REVISIONS**

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	3.00	# Up Last 30 days	1.00
# Down Last 30 days	1.00	# Down Last 30 days	7.00
Mean Estimate	0.89	Mean Estimate	1.01
% Change (30 Days)	-3.83%	% Change (30 Days)	-3.06%

**MEAN ESTIMATE TREND**

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$0.89	\$1.01	\$4.42	\$5.68
30 Days Ago	\$0.93	\$1.04	\$4.53	\$5.76
90 Days Ago	\$0.91	\$1.02	\$4.46	\$5.64
% Change (90 Days)	-2.3%	-0.8%	-0.8%	0.7%

### EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Summary (Last 12 Quarters)		
Surprise Type	Amount	Percent
Positive Quarters (> 2%)	10	83.3%
Negative Quarters (< 2%)	2	16.7%
In-Line Quarters (within 2%)	0	-

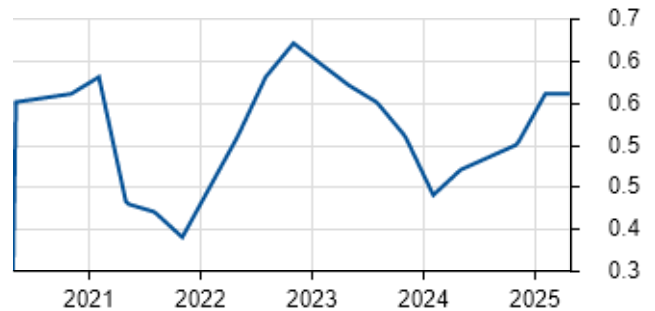
#### Surprise Detail (Last 6 Quarters)

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	02/26/25	01/31/25	\$0.89	\$0.84	6.0%
Positive	11/20/24	10/31/24	\$0.81	\$0.75	8.0%
Positive	08/28/24	07/31/24	\$0.68	\$0.64	6.3%
Positive	05/22/24	04/30/24	\$0.61	\$0.56	8.9%
Positive	02/21/24	01/31/24	\$5.16	\$4.64	11.2%
Positive	11/21/23	-	\$4.02	\$3.37	19.3%

### RISK

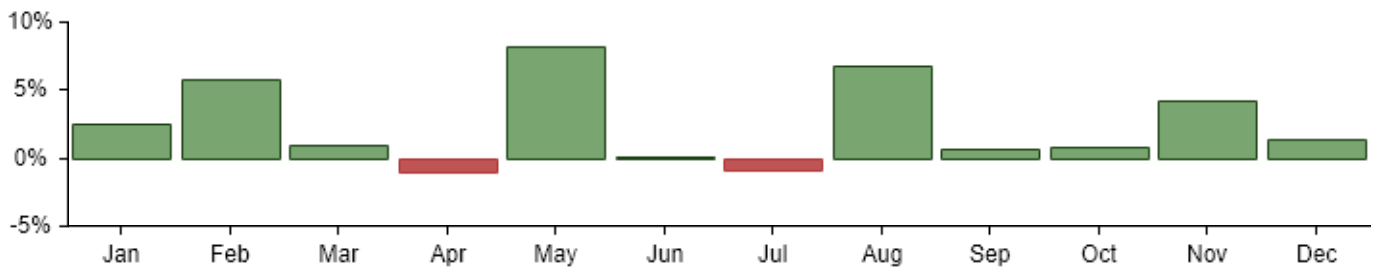
	NVDA	Industry	S&P 500
Best Monthly Return (5Y)	33.7%	21.6%	17.9%
Worst Monthly Return (5Y)	-30.6%	-19.4%	-9.6%
Beta 1-Year	2.19	1.87	1.00
Volatility 1-Year	0.59	0.47	0.19
Volatility 1Y Pctl.	56	-	-
Max Drawdown 1-Year	-36.9%	-40.1%	-18.7%
Max Drawdown 3-Year	-44.8%	-43.3%	-18.7%
Max Drawdown 5-Year	-66.3%	-56.3%	-24.6%

#### NVDA Volatility 1-Year 0.6



### SEASONALITY

#### Seasonal Performance vs the S&P 500



### 5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, NVDA has outperformed the S&P 500 by 1357.7% in the past 5 Years.

NVDA has outperformed its sector by 1322.7% in the past 5 Years.

The Technology sector has outperformed the market by 35.0% in the past 5 Years.

#### Dividend Adjusted Return Apr 24, 2020 - Apr 25, 2025



Overall Rating  
vs. Peers






**79**

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors.  
For example, higher growth than peers will score high even when the absolute growth is below the market average.











**Growth vs Peers**

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
NVDA	NVIDIA	100	77.9%	81.6%	23.4%	114.2%	69.2%	64.2%
TSM	Taiwan Semiconductor	99	38.8%	57.0%	17.0%	28.9%	19.0%	19.9%
AVGO	Broadcom	97	24.7%	322.2%	16.0%	40.3%	24.1%	19.2%
MSFT	Microsoft	94	12.3%	10.2%	13.6%	10.7%	10.8%	13.5%
QCOM	Qualcomm	82	17.5%	13.2%	3.8%	11.8%	1.2%	10.5%

**Valuation vs Peers**

Ticker	Company	Valuation Rating vs. Peer	P/E	Fwd. P/E	PEG Trailing	P/S	P/B	5Y P/E Range
QCOM	Qualcomm	70	16.0	12.1	0.7	4.1	6.1	9.2  67.1
TSM	Taiwan Semiconductor	57	21.6	15.5	0.9	8.9	6.6	12.7  40.5
MSFT	Microsoft	40	31.6	26.1	2.0	11.2	9.6	22.2  42.6
NVDA	NVIDIA	26	37.7	19.5	0.4	21.1	34.1	32.1  257.6
AVGO	Broadcom	13	89.3	24.6	3.1	17.0	13.0	19.2  201.7

**Efficiency vs Peers**

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
NVDA	NVIDIA	100	75.0%	62.4%	55.9%	19.5%  95.7%	10.2%  88.8%
MSFT	Microsoft	99	69.4%	45.0%	35.4%	30.6%  44.7%	15.1%  22.2%
AVGO	Broadcom	94	64.7%	34.3%	18.5%	7.8%  62.8%	3.3%  19.3%
TSM	Taiwan Semicond...	94	56.1%	45.7%	40.0%	23.8%  34.2%	16.2%  22.9%
QCOM	Qualcomm	92	56.0%	26.3%	25.9%	33.7%  112.6%	8.3%  30.7%

**Financial Strength vs Peers**

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
NVDA	NVIDIA	95	0.1	341.2	3.9	5.4%	267%	1.0%
TSM	Taiwan Semiconductor	86	0.3	134.9	2.1	0.4%	79%	0.6%
MSFT	Microsoft	81	0.2	43.4	1.3	27.1%	72%	0.7%
QCOM	Qualcomm	80	0.5	17.1	2.0	21.8%	53%	1.7%
AVGO	Broadcom	53	1.0	4.6	0.8	82.5%	24%	1.3%

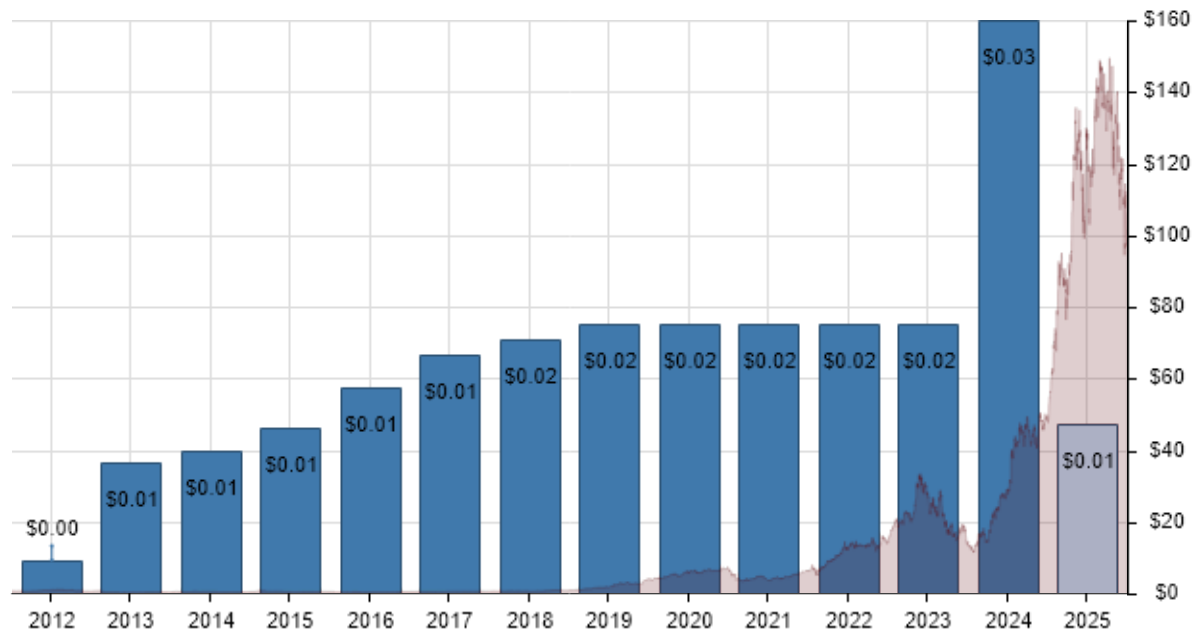
**Dividends vs Peers**

Ticker	Company	Dividends Rating vs. Peer	Fwd. Yield	TTM Yield	Price	Fwd. Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
QCOM	Qualcomm	93	2.4%	2.3%	\$148.56	\$3.56	10+	35.4%
MSFT	Microsoft	69	0.9%	0.8%	\$391.85	\$3.32	10+	24.7%
NVDA	NVIDIA	39	0.0%	0.0%	\$111.01	\$0.04	1	1.1%
TSM	Taiwan Semiconductor	34	1.7%	1.5%	\$165.10	\$2.74	2	33.5%
AVGO	Broadcom	31	1.2%	1.2%	\$192.31	\$2.36	10+	100.9%

**Momentum vs Peers**

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
AVGO	Broadcom	61	2.2%	-21.2%	11.8%	-16.8%	50.4%	2.10	0.61	76.4%
MSFT	Microsoft	49	-0.8%	-11.6%	-8.1%	-6.8%	-1.1%	1.00	0.24	83.7%
NVDA	NVIDIA	29	-8.0%	-22.2%	-21.6%	-17.3%	34.4%	2.19	0.59	72.5%
QCOM	Qualcomm	26	-7.2%	-13.2%	-11.8%	-2.8%	-7.2%	1.71	0.43	64.4%
TSM	Taiwan Semiconductor	26	-8.7%	-25.3%	-18.3%	-16.1%	22.6%	1.58	0.45	72.9%

## DIVIDEND DETAIL



## CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
<b>2025 Dividends</b>				<b>\$0.01</b>
	03/12/25	04/02/25	Regular	\$0.01
<b>2024 Dividends</b>				<b>\$0.03</b>
	12/05/24	12/27/24	Regular	\$0.01
	09/12/24	10/03/24	Regular	\$0.01
	06/11/24	06/28/24	Regular	\$0.01
	03/05/24	03/27/24	Regular	\$0.00
<b>2023 Dividends</b>				<b>\$0.02</b>
	12/05/23	12/28/23	Regular	\$0.00
	09/06/23	09/28/23	Regular	\$0.00
	06/07/23	06/30/23	Regular	\$0.00
	03/07/23	03/29/23	Regular	\$0.00
<b>2022 Dividends</b>				<b>\$0.02</b>
	11/30/22	12/22/22	Regular	\$0.00
	09/07/22	09/29/22	Regular	\$0.00
	06/08/22	07/01/22	Regular	\$0.00
	03/02/22	03/24/22	Regular	\$0.00
<b>2021 Dividends</b>				<b>\$0.02</b>
	12/01/21	12/23/21	Regular	\$0.00
	08/31/21	09/23/21	Regular	\$0.00
	06/09/21	07/01/21	Regular	\$0.00
	03/09/21	03/31/21	Regular	\$0.00
<b>2020 Dividends</b>				<b>\$0.02</b>
	12/03/20	12/29/20	Regular	\$0.00

## UPCOMING DIVIDEND

Ex-Dividend Date	03/12/25
Payment Date	04/02/25
Amount	\$0.01
Type	Regular

## DIVIDEND RATE

Regular Dividend	\$0.01
Forward Dividend Rate	\$0.04
Forward Dividend Yield	0.0%
Trailing 12 Months Dividends	\$0.04
Trailing 12 Months Yield	0.0%

## STATISTICS

Payout Ratio	1.1
Dividend Coverage Ratio	73.5
Consecutive Growth Years	1
3 Year Growth Rate	35.7%
5 Year Growth Rate	20.1%
10 Year Growth Rate	16.8%


**FINANCIAL STATEMENT SUMMARY**

USD in Millions	Chart	2020	2021	2022	2023	2024	TTM	CAGR
<b>Income Statement</b>								
Revenue		14,777	24,274	28,566	44,870	113,269	130,497	65.7%
Operating Income		4,015	8,578	7,291	20,614	71,033	81,453	100.9%
Net income		3,826	8,206	5,957	18,889	63,074	72,880	98.0%
Earnings per share diluted		\$0.15	\$0.32	\$0.23	\$0.76	\$2.53	\$2.94	98.4%
Average shares diluted		24,990	25,330	25,238	24,898	24,863	24,804	-0.2%
P/E Ratio		85.5	90.9	47.7	119.1	62.8	37.7	-17.3%
<b>Balance Sheet</b>								
Cash		10,139	19,298	13,143	18,281	38,487	43,210	39.9%
Current assets		14,393	25,806	23,223	32,658	67,640	80,126	48.9%
Net Property, Plant and Equipm...		2,740	3,339	4,701	5,160	7,098	8,076	28.5%
Working Capital		10,724	22,194	16,368	23,557	51,161	62,079	50.2%
Net Debt		-2,458	-7,471	-1,395	-7,254	-28,262	-32,940	82.5%
Stockholders' Equity		15,334	23,798	21,349	33,265	65,899	79,327	46.4%
<b>Cash Flow</b>								
Operating Cash Flow		5,220	8,142	6,426	18,839	58,959	64,089	78.8%
Cap Ex		-990	-986	-1,597	-1,324	-2,413	-3,236	31.6%
Free Cash Flow		4,230	7,156	4,829	17,515	56,546	60,853	85.5%
Free Cash Flow per share		\$0.17	\$0.28	\$0.19	\$0.70	\$2.27	\$2.45	85.8%
<b>Profitability</b>								
Operating Margin		27.2%	35.3%	25.5%	45.9%	62.7%	62.4%	21.3%
Return on Assets		18.7%	26.0%	14.0%	42.1%	88.8%	82.2%	41.0%
Return on Equity		25.0%	34.5%	27.9%	56.8%	95.7%	91.9%	35.3%
Return on Invested Capital		17.2%	23.7%	18.8%	43.2%	83.2%	99.6%	50.1%
<b>Dividends</b>								
Dividends Per Share		\$0.02	\$0.02	\$0.02	\$0.02	\$0.03	\$0.04	23.7%
Dividend Yield		0.1%	0.1%	0.1%	0.0%	0.0%	0.0%	-24.8%
Dividend Growth		-	0.0%	0.0%	0.0%	112.5%	150.0%	149.2%
Dividend Coverage		9.7x	20.6x	14.9x	47.8x	91.6x	87.4x	66.3%

**VALUATION & PROFITABILITY HISTORY**

Date →		TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings		37.7	109.2	111.9	61.1	88.3
Price / Cash Flow		42.9	109.2	103.3	62.1	65.9
Price / Book		34.1	61.3	30.3	21.0	22.4
Price / Tangible B...		36.9	73.8	42.8	29.3	38.0
Price / Sales		21.1	45.8	23.2	20.8	23.0
EV / EBITDA		31.1	57.0	108.0	43.4	66.1
Forward Dividend...		0.0%	0.0%	0.1%	0.1%	0.1%
Shareholder Yield		1.3%	0.5%	1.6%	0.1%	0.1%
Gross Margin		75.0%	72.7%	56.9%	64.9%	62.3%
Net Margin		55.9%	48.9%	16.2%	36.2%	26.0%
Return on Assets		82.2%	55.7%	10.2%	26.7%	18.8%
Return on Equity		91.9%	69.2%	19.8%	36.7%	25.6%
ROIC		99.6%	66.3%	12.0%	31.6%	22.7%

## WARNINGS

Name	Severity	Details
Beneish M-Score	Low 	Beneish M-Score: -1.71

The Beneish M-Score is a probabilistic model for how likely it is that a company's earnings have been manipulated. Consider valuing this company by its cash flow ratios such as "Price to Cash Flow" instead of its P/E ratio since cash flow is not easily manipulated.

## REPORT TIPS

**Metric Definitions**

Metric descriptions are available at [stockrover.com/help/metrics/metric-overview](https://stockrover.com/help/metrics/metric-overview)

**Quantitative Scores**

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

**Fair Value**

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

**Peers**

Peer ratings are computed from ranking companies in the same

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Additional data provided by [Zacks](#), [Intrinio](#), [Quandl](#), [Yodlee](#), [IEX Cloud](#)