

\$406.17 **-\$2.97 (-0.73%)** as of Friday's close

Cap (\$M USD)
\$3,018,020

P/E
36.8

EPS (1Y)
22.9%

Dividend
\$3.00

Last Filing
12/29/23

52-wk Range

\$245.73  \$420.82

Sales (\$M)
227,583

Forward P/E
30.4

Sales (1Y)
11.5%

Div. Yield
0.7%

Next Earnings
04/23/24

Dividend Adjusted Return *Mar 8, 2023 - Mar 8, 2024*



MSFT has outperformed the S&P 500 by 30.6% in the past year.

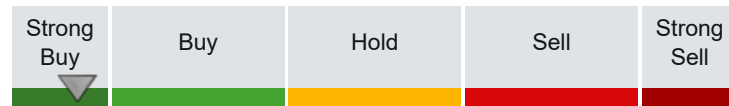
MSFT has outperformed its sector by 14.3% in the past year.






The Technology sector has outperformed the market by 16.3% in the past year.

ANALYST CONSENSUS

Strong Buy

The consensus rating is unchanged from 1 month ago.




Strong Buy  32
Buy  3
Hold  1
Sell  0
Strong Sell  0

QUANTITATIVE SCORES

Fair Value \$457.42

Margin of Safety **13%**

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

 **1 warning**
Details on Page 8

Value Score

63

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score

99

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

95

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

81

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Microsoft develops and licenses consumer and enterprise software. It is known for its Windows operating systems and Office productivity suite. The company is organized into three equally sized broad segments: productivity and business processes (legacy Microsoft Office, cloud-based Office 365, Exchange, SharePoint, Skype, LinkedIn, Dynamics), intelligence cloud (infrastructure- and platform-as-a-service offerings Azure, Windows Server OS, SQL Server), and more personal computing (Windows Client, Xbox, Bing search, display advertising, and Surface laptops, tablets, and desktops).

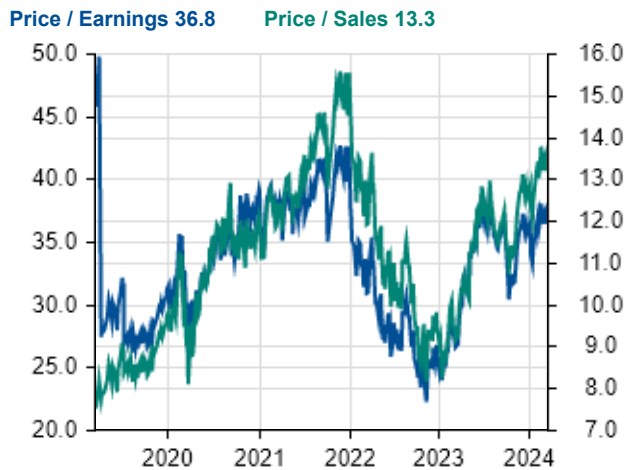
Employees 221,000

Homepage www.microsoft.com

Headquarters Redmond, WA

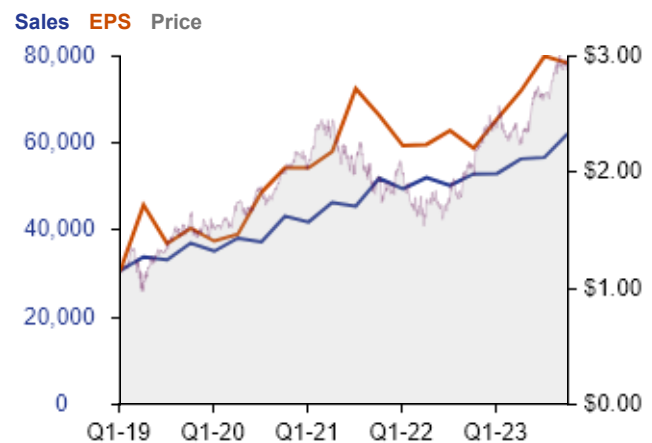
VALUATION SUMMARY

	MSFT	Industry	S&P 500
Value Score	63	43	71
Price / Earnings	36.8	46.2	27.7
Price / Sales	13.3	9.6	2.9
Price / Free Cash Flow	45.1	41.6	28.4
Price / Book	12.7	11.3	4.9
Price / Tangible Book	33.7	158.2	500+
EV / EBITDA	25.0	25.0	22.9
EPS Predict. Pctl.	84	55	67
Piotroski F Score	7	5	8
5-Year P/E Range	22.2		49.5
5-Year P/B Range	9.5		18.1
5-Year P/S Range	7.5		15.5



GROWTH SUMMARY

	MSFT	Industry	S&P 500
Growth Score	95	55	75
Sales Growth			
Sales Growth Next Year	14.4%	14.2%	9.3%
Sales 1-Year Chg (%)	11.5%	16.2%	10.5%
Sales 3-Year Avg (%)	14.1%	18.3%	12.4%
Sales 5-Year Avg (%)	13.9%	16.5%	12.1%
EPS Growth			
Next Yr. Growth Est.	14.6%	15.2%	14.9%
EPS 1-Year Chg (%)	22.9%	31.0%	16.3%
EPS 3-Year Avg (%)	18.1%	21.0%	26.9%
EPS 5-Year Avg (%)	20.7%	26.3%	11.7%



PEERS ANALYSIS SUMMARY

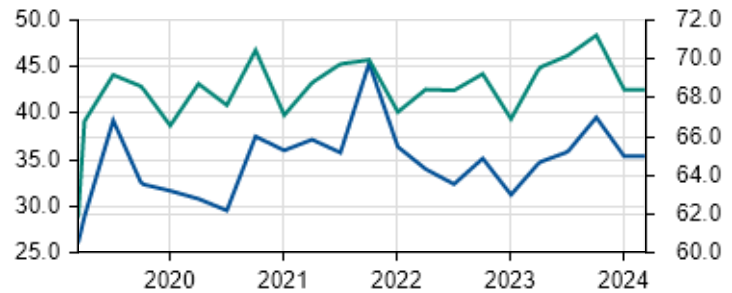
Ticker	Company	Cap (\$M USD)	P/E	Div. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
MSFT	Microsoft	\$3,018,020	36.8	0.7%	-1.7%	61.4%	13%	63	95	99
AAPL	Apple	\$2,636,392	26.5	0.6%	-9.2%	12.3%	2%	74	69	75
ORCL	Oracle	\$309,033	31.1	1.4%	-3.7%	29.0%	27%	65	90	87
ADBE	Adobe	\$249,629	46.7	-	-10.4%	59.5%	15%	66	91	99
PANW	Palo Alto Networks	\$90,500	43.3	-	-23.7%	48.7%	3%	57	99	99
SNPS	Synopsys	\$87,145	62.9	-	0.1%	54.8%	-9%	58	97	99
CRWD	CrowdStrike Holdi...	\$78,125	500+	-	0.0%	150.6%	-24%	53	66	72
PLTR	Palantir Technologi...	\$57,619	285.7	-	6.2%	220.3%	-31%	53	62	89
FTNT	Fortinet	\$54,449	48.8	-	5.2%	15.5%	-10%	61	98	95
SQ	Block	\$49,711	500+	-	17.3%	3.6%	-	58	91	42
NET	Cloudflare	\$33,087	-	-	8.5%	65.2%	-26%	56	56	43
ZS	Zscaler	\$29,775	-	-	-20.3%	72.8%	-9%	57	57	49

PROFITABILITY SUMMARY

	MSFT	Industry	S&P 500
Quality Score	99	50	77
Gross Margin	69.8%	66.7%	29.6%
Operating Margin	44.2%	27.4%	14.1%
Net Margin	36.3%	21.3%	10.6%
Return on Assets	20.5%	17.2%	9.3%
Return on Equity	34.6%	34.9%	31.9%
ROIC	26.0%	24.9%	22.1%

Net Margin 35.3

Gross Margin 68.4



RETURNS SUMMARY

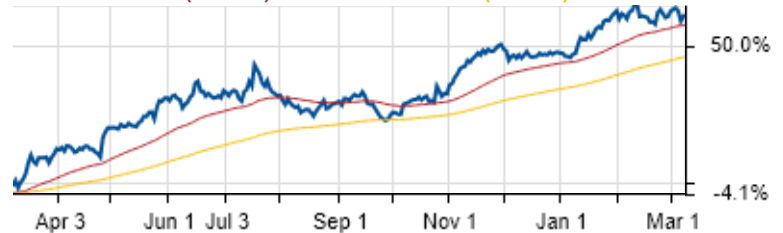
	MSFT	Industry	S&P 500
Sentiment Score	81	52	77
5-Day Return	-2.2%	-2.1%	-0.3%
1-Month Return	-1.7%	-2.4%	2.5%
YTD Return	8.2%	6.7%	7.4%
1-Year Return	61.4%	52.2%	30.3%
3-Year Return	83.3%	47.0%	40.2%
5-Year Return	286.1%	179.7%	102.8%
Beta 1-Year	1.10	1.16	0.99

Dividend Adjusted Return Mar 8, 2023 - Mar 8, 2024

MSFT 410.42 (+60.6%)

EMA 50 401.52 (+57.1%)

EMA 150 372.02 (+45.6%)



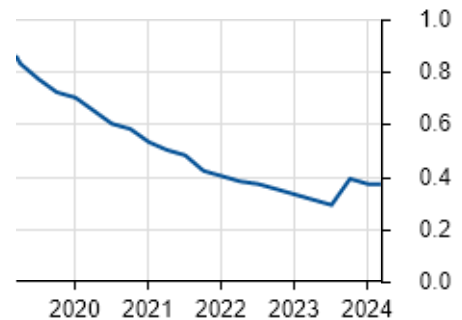
DIVIDEND

	MSFT	Industry
Dividend Yield	0.7%	0.6%
Payout Ratio	25.1%	26.0%
TTM Yield	0.7%	-
Dividend Per Share	\$3.00	\$1.92
Div. 1Y Chg (%)	10.3%	12.7%
Div. 3Y Avg (%)	10.2%	12.7%
Div. 5Y Avg (%)	10.3%	12.7%
Cons. Growth Years	10+	10+
Div. Coverage Ratio	4.0	3.8

DEBT & EQUITY

Current Ratio	1.2
Quick Ratio	1.2
Price	\$406.17
Net Cash Per Share	-\$1.04
Equity Per Share	\$32.07
Debt / Equity	0.4
Solvency Ratio	55%
Interest Coverage	43.0
Short % of Float	0.6%
Altman Z-Score	9.5

Debt / Equity 0.4



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	1.00	# Up Last 30 days	1.00
# Down Last 30 days	0.00	# Down Last 30 days	0.00
Mean Estimate	2.83	Mean Estimate	2.88
% Change (30 Days)	0.35%	% Change (30 Days)	-

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$2.83	\$2.88	\$11.66	\$13.36
30 Days Ago	\$2.82	\$2.88	\$11.66	\$13.35
90 Days Ago	\$2.65	\$2.81	\$11.24	\$12.96
% Change (90 Days)	6.8%	2.5%	3.7%	3.1%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Summary (Last 12 Quarters)

Surprise Type	Amount	Percent
Positive Quarters (> 2%)	9	75.0%
Negative Quarters (< 2%)	1	8.3%
In-Line Quarters (within 2%)	2	16.7%

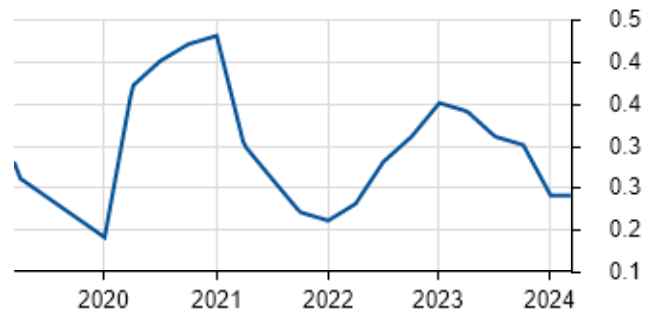
Surprise Detail (Last 6 Quarters)

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	01/30/24	12/30/23	\$2.93	\$2.78	5.4%
Positive	10/24/23	09/30/23	\$2.73	\$2.42	12.8%
Positive	07/25/23	06/30/23	\$2.69	\$2.55	5.5%
Positive	04/25/23	03/31/23	\$2.45	\$2.23	9.9%
In-Line	01/24/23	12/31/22	\$2.32	\$2.29	1.3%
Positive	10/25/22	-	\$2.35	\$2.30	2.2%

RISK

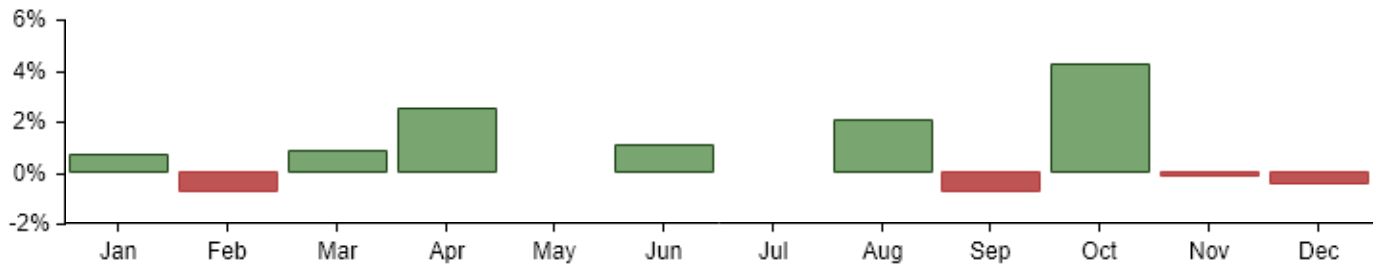
	MSFT	Industry	S&P 500
Best Monthly Return (5Y)	17.8%	17.7%	17.9%
Worst Monthly Return (5Y)	-10.6%	-11.7%	-16.4%
Beta 1-Year	1.10	1.16	0.99
Volatility 1-Year	0.22	0.20	0.12
Volatility 1Y Pctl.	21	-	-
Max Drawdown 1-Year	-13.2%	-17.6%	-10.3%
Max Drawdown 3-Year	-37.6%	-41.9%	-25.4%
Max Drawdown 5-Year	-37.6%	-38.1%	-33.9%

MSFT Volatility 1-Year 0.2



SEASONALITY

Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, MSFT has outperformed the S&P 500 by 184.2% in the past 5 Years.

MSFT has outperformed its sector by 98.9% in the past 5 Years.

The Technology sector has outperformed the market by 85.3% in the past 5 Years.

Dividend Adjusted Return Mar 8, 2019 - Mar 8, 2024



Overall Rating
vs. Peers






91

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors.
For example, higher growth than peers will score high even when the absolute growth is below the market average.











Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
MSFT	Microsoft	100	17.6%	33.2%	14.4%	11.5%	14.1%	13.9%
PANW	Palo Alto Networks	98	19.3%	1856.0%	14.2%	22.3%	25.8%	23.7%
ADBE	Adobe	96	11.6%	27.7%	11.8%	7.8%	12.3%	15.2%
ORCL	Oracle	76	5.4%	41.3%	8.3%	7.7%	9.2%	5.3%
AAPL	Apple	66	2.1%	16.0%	6.5%	-0.5%	9.4%	8.1%

Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Forward P/E	PEG Trailing	P/S	P/B	5Y P/E Range
ORCL	Oracle	48	31.1	18.1	5.6	6.1	80.0	12.7  52.4
ADBE	Adobe	41	46.7	27.2	2.8	13.0	15.1	26.9  70.3
MSFT	Microsoft	33	36.8	30.4	1.8	13.3	12.7	22.2  49.5
AAPL	Apple	24	26.5	23.8	1.7	7.0	35.6	14.2  43.7
PANW	Palo Alto Networks	12	43.3	45.5	-	13.1	20.8	40.5  -

Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
ADBE	Adobe	100	87.9%	34.3%	28.0%	26.7%  41.1%	14.9%  24.8%
MSFT	Microsoft	99	69.8%	44.2%	36.3%	34.6%  44.7%	13.6%  22.2%
AAPL	Apple	98	45.0%	30.8%	26.2%	54.0%  197.0%	15.6%  29.3%
ORCL	Oracle	96	71.9%	28.9%	19.6%	-905.4%  792.5%	5.0%  11.8%
PANW	Palo Alto Networks	95	74.1%	8.0%	30.2%	-391.8%  52.2%	-5.3%  15.8%

Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
ADBE	Adobe	94	0.3	61.2	1.3	46.7%	51%	1.1%
PANW	Palo Alto Networks	88	0.5	63.3	0.8	20.8%	31%	4.0%
MSFT	Microsoft	79	0.4	43.0	1.2	31.6%	55%	0.6%
AAPL	Apple	62	1.5	-	1.0	-	49%	0.6%
ORCL	Oracle	52	23.0	3.9	0.8	52.6%	15%	0.9%

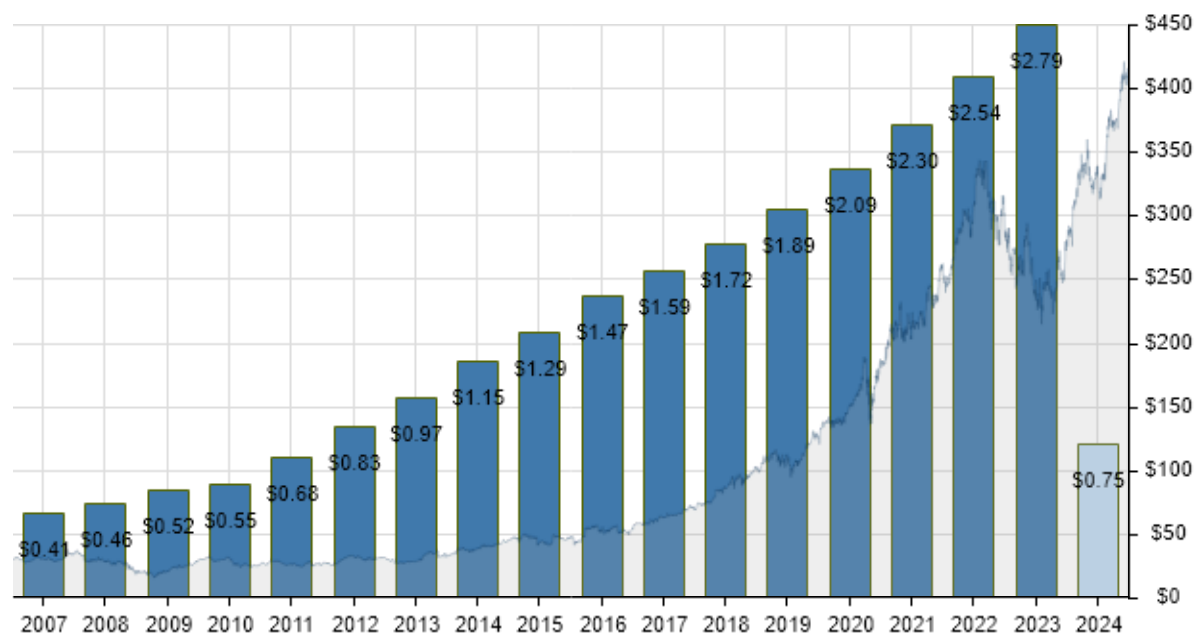
Dividends vs Peers

Ticker	Company	Dividends Rating vs. Peer	Div. Yield	TTM Yield	Price	Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
MSFT	Microsoft	60	0.7%	0.7%	\$406.17	\$3.00	10+	25.1%
ORCL	Oracle	59	1.4%	1.4%	\$112.42	\$1.60	10+	40.8%
AAPL	Apple	47	0.6%	0.6%	\$170.73	\$0.96	10+	14.7%
ADBE	Adobe	-	-	-	\$551.61	-	0	0.0%
PANW	Palo Alto Networks	-	-	-	\$280.10	-	0	-

Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
MSFT	Microsoft	61	-1.7%	8.7%	22.0%	8.2%	61.4%	1.10	0.22	96.5%
PANW	Palo Alto Networks	38	-23.7%	-6.1%	12.6%	-5.0%	48.7%	1.25	0.50	73.6%
ADBE	Adobe	31	-10.4%	-9.6%	-1.6%	-7.5%	59.5%	1.64	0.31	86.4%
ORCL	Oracle	30	-3.7%	-0.7%	-10.3%	7.0%	29.0%	1.18	0.31	88.1%
AAPL	Apple	11	-9.2%	-12.7%	-3.9%	-11.2%	12.3%	1.04	0.19	85.5%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
2024 Dividends				\$0.75
	02/14/24	03/14/24	Regular	\$0.75
2023 Dividends				\$2.79
	11/15/23	12/14/23	Regular	\$0.75
	08/16/23	09/14/23	Regular	\$0.68
	05/17/23	06/08/23	Regular	\$0.68
	02/15/23	03/09/23	Regular	\$0.68
2022 Dividends				\$2.54
	11/16/22	12/08/22	Regular	\$0.68
	08/17/22	09/08/22	Regular	\$0.62
	05/18/22	06/09/22	Regular	\$0.62
	02/16/22	03/10/22	Regular	\$0.62
2021 Dividends				\$2.30
	11/17/21	12/09/21	Regular	\$0.62
	08/18/21	09/09/21	Regular	\$0.56
	05/19/21	06/10/21	Regular	\$0.56
	02/17/21	03/11/21	Regular	\$0.56
2020 Dividends				\$2.09
	11/18/20	12/10/20	Regular	\$0.56
	08/19/20	09/10/20	Regular	\$0.51
	05/20/20	06/11/20	Regular	\$0.51
	02/19/20	03/12/20	Regular	\$0.51
2019 Dividends				\$1.89
	11/20/19	12/12/19	Regular	\$0.51

UPCOMING DIVIDEND

Ex-Dividend Date	02/14/24
Payment Date	03/14/24
Amount	\$0.75
Type	Regular

DIVIDEND RATE

Regular Dividend	\$0.75
Annual Dividend Rate	\$3.00
Annual Dividend Yield	0.7%
Trailing 12 Months Dividends	\$2.86
Trailing 12 Months Yield	0.7%

STATISTICS

Payout Ratio	25.1%
Dividend Coverage Ratio	397.8%
Consecutive Growth Years	10+
3 Year Growth Rate	10.2%
5 Year Growth Rate	10.3%
10 Year Growth Rate	10.4%


FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2019	2020	2021	2022	2023	TTM	CAGR
Income Statement								
Revenue		134,249	153,284	184,903	204,094	227,583	227,583	13.4%
Operating Income		49,323	60,155	78,628	82,815	100,533	100,533	18.5%
Net income		44,323	51,310	71,185	67,449	82,541	82,541	16.0%
Earnings per share diluted		\$5.74	\$6.71	\$9.39	\$9.00	\$11.06	\$11.06	17.0%
Average shares diluted		7,720	7,646	7,575	7,499	7,465	7,465	-0.8%
P/E Ratio		29.8	35.8	37.6	25.8	34.0	36.8	5.2%
Balance Sheet								
Cash		134,253	131,968	125,348	99,495	80,982	80,982	-11.4%
Current assets		167,074	173,973	174,188	157,823	147,393	147,393	-2.9%
Net Property, Plant and Equipm...		48,961	62,035	79,568	96,379	128,706	128,706	26.0%
Working Capital		107,434	106,487	96,678	76,105	26,377	26,377	-28.5%
Net Debt		-57,473	-62,570	-61,316	-39,381	7,392	7,392	0.0%
Stockholders' Equity		110,109	130,236	160,010	183,136	238,268	238,268	20.3%
Cash Flow								
Operating Cash Flow		54,126	68,028	83,909	84,386	102,647	102,647	16.5%
Cap Ex		-13,546	-17,592	-23,216	-24,768	-35,202	-35,202	25.6%
Free Cash Flow		40,580	50,436	60,693	59,618	67,445	67,445	12.9%
Free Cash Flow per share		\$5.26	\$6.60	\$8.01	\$7.95	\$9.03	\$9.03	13.8%
Profitability								
Operating Margin		36.7%	39.2%	42.5%	40.6%	44.2%	44.2%	4.5%
Return on Assets		16.3%	17.5%	22.2%	19.2%	20.5%	20.5%	5.5%
Return on Equity		40.3%	39.4%	44.5%	36.8%	34.6%	34.6%	-3.5%
Return on Invested Capital		25.1%	26.9%	32.8%	28.5%	26.0%	26.0%	0.8%
Dividends								
Dividends Per Share		\$1.89	\$2.09	\$2.30	\$2.54	\$2.79	\$3.00	11.7%
Dividend Yield		1.3%	1.0%	0.7%	1.1%	0.8%	0.7%	-12.5%
Dividend Growth		-	10.6%	10.0%	10.4%	9.8%	18.1%	18.4%
Dividend Coverage		3.1x	3.2x	4.1x	3.6x	4.0x	4.0x	6.4%

VALUATION & PROFITABILITY HISTORY

Date →		TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings		36.8	27.3	30.8	36.6	30.5
Price / Cash Flow		29.5	21.8	25.6	26.4	23.9
Price / Book		12.7	10.9	13.6	13.9	11.6
Price / Tangible B...		33.7	19.8	22.1	23.6	21.8
Price / Sales		13.3	9.4	11.9	11.9	9.6
EV / EBITDA		25.0	18.9	21.1	21.9	18.1
Dividend Yield		0.7%	1.1%	0.9%	1.0%	1.3%
Shareholder Yield		1.3%	2.5%	2.2%	2.4%	2.7%
Gross Margin		69.8%	68.2%	68.8%	68.4%	67.7%
Net Margin		36.3%	33.1%	38.5%	33.5%	33.0%
Return on Assets		20.5%	19.2%	22.2%	17.6%	16.3%
Return on Equity		34.6%	36.8%	44.5%	39.4%	40.3%
ROIC		26.0%	28.6%	32.8%	26.9%	25.1%

WARNINGS

Name	Severity	Details
High Goodwill	Low 	Goodwill %: 25.3%

Goodwill on a company's balance often results from over-paying to acquire other firms. A high percentage here can turn into impairment charges that weigh down future earnings for the company.

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

Peers

Peer ratings are computed from ranking companies in the same

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