

\$343.11 **\$1.84 (0.54%)** as of Friday's close

Cap (\$M USD)
\$2,576,063

P/E
38.3

EPS (1Y)
44.2%

Dividend
\$2.48

Last Filing
09/30/21

52-wk Range

\$208.16  \$345.10

Sales (\$M)
176,251

Forward P/E
32.6

Sales (1Y)
19.8%

Div. Yield
0.7%

Next Earnings
01/25/22

Dividend Adjusted Return Nov 19, 2020 - Nov 19, 2021



MSFT has outperformed the S&P 500 by 30.4% in the past year.

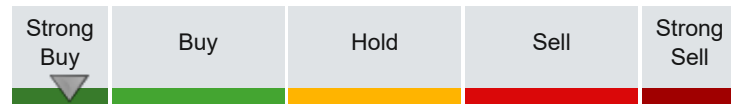
MSFT has outperformed its sector by 21.7% in the past year.

The Technology sector has outperformed the market by 8.7% in the past year.

ANALYST CONSENSUS

Strong Buy

The consensus rating has worsened a little since last month when it was also Strong Buy.



Strong Buy 20
Buy 1
Hold 0
Sell 0
Strong Sell 0

QUANTITATIVE SCORES

Fair Value \$324.44

Margin of Safety -5%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

1 warning
Details on Page 8

Value Score

67

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score

98

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

98

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

75

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Microsoft develops and licenses consumer and enterprise software. It is known for its Windows operating systems and Office productivity suite. The company is organized into three equally sized broad segments: productivity and business processes (legacy Microsoft Office, cloud-based Office 365, Exchange, SharePoint, Skype, LinkedIn, Dynamics), intelligence cloud (infrastructure- and platform-as-a-service offerings Azure, Windows Server OS, SQL Server), and more personal computing (Windows Client, Xbox, Bing search, display advertising, and Surface laptops, tablets, and desktops).

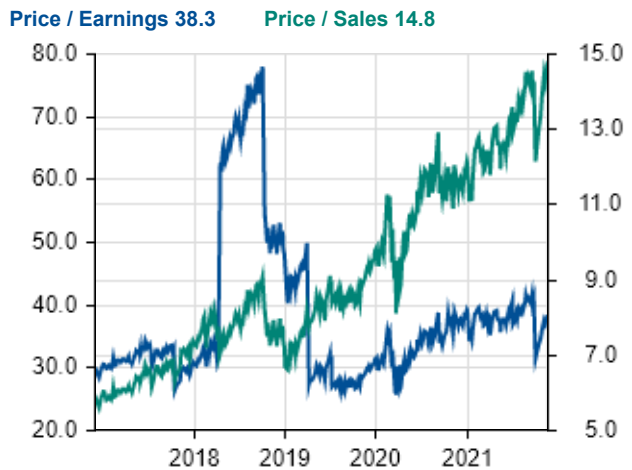
Employees 181,000

Homepage www.microsoft.com

Headquarters Redmond, WA

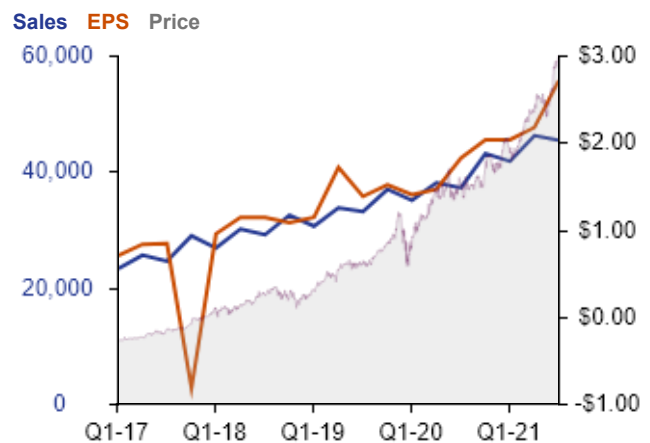
VALUATION SUMMARY

	MSFT	Industry	S&P 500
Value Score	67	46	74
Price / Earnings	38.3	63.1	28.6
Price / Sales	14.8	12.4	3.2
Price / Free Cash Flow	43.1	45.0	30.7
Price / Book	17.0	16.0	5.1
Price / Tangible Book	27.5	100+	100+
EV / EBITDA	27.9	28.0	23.7
EPS Predict. Pctl.	77	57	70
Piotroski F Score	8	8	9
5-Year P/E Range	25.6		77.5
5-Year P/B Range	6.4		17.1
5-Year P/S Range	5.6		14.8



GROWTH SUMMARY

	MSFT	Industry	S&P 500
Growth Score	98	54	79
Sales Growth			
Sales Growth Next Year	13.9%	13.7%	9.2%
Sales 1-Year Chg (%)	19.8%	19.3%	21.0%
Sales 3-Year Avg (%)	15.3%	15.6%	14.7%
Sales 5-Year Avg (%)	15.6%	14.7%	13.2%
EPS Growth			
Next Yr. Growth Est.	14.5%	15.7%	8.6%
EPS 1-Year Chg (%)	44.2%	37.0%	68.5%
EPS 3-Year Avg (%)	54.3%	40.6%	30.8%
EPS 5-Year Avg (%)	33.7%	27.6%	25.9%

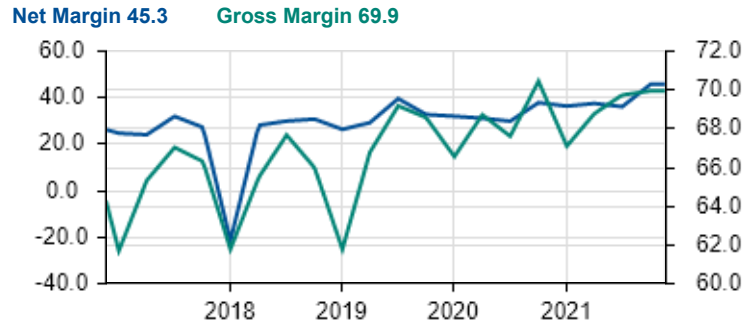


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Div. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
MSFT	Microsoft	\$2,576,063	38.3	0.7%	11.5%	62.9%	-5%	67	98	98
NVDA	NVIDIA	\$824,625	100+	0.1%	48.0%	145.7%	-33%	61	99	97
TSM	Taiwan Semicondu...	\$602,444	31.7	1.6%	6.2%	30.7%	-8%	73	95	98
CRM	Salesforce.com	\$294,845	100+	-	3.0%	13.8%	1%	54	98	59
ORCL	Oracle	\$256,884	20.0	1.4%	-3.2%	69.0%	12%	77	81	88
AVGO	Broadcom	\$234,094	42.2	2.5%	11.4%	52.7%	12%	66	91	85
ACN	Accenture	\$233,574	40.3	1.1%	5.7%	53.9%	-5%	79	93	96
CSCO	Cisco Systems	\$224,588	19.8	2.8%	-4.5%	33.1%	32%	84	79	97
QCOM	Qualcomm	\$207,200	23.5	1.5%	39.6%	27.8%	-3%	74	94	95
INTC	Intel	\$202,796	9.6	2.8%	-9.7%	11.4%	25%	95	53	96
SAP	SAP	\$168,120	25.6	1.6%	-2.4%	20.8%	9%	79	68	94
IBM	IBM	\$104,017	22.4	5.7%	-13.3%	9.1%	48%	90	55	70

PROFITABILITY SUMMARY

	MSFT	Industry	S&P 500
Quality Score	98	52	76
Gross Margin	68.9%	67.1%	30.4%
Operating Margin	42.1%	26.1%	14.3%
Net Margin	38.5%	21.0%	11.4%
Return on Assets	20.2%	19.8%	8.4%
Return on Equity	44.7%	45.3%	33.7%
ROIC	32.6%	18.1%	19.2%



RETURNS SUMMARY

	MSFT	Industry	S&P 500
Sentiment Score	75	45	70
5-Day Return	2.1%	0.4%	0.3%
1-Month Return	11.5%	5.2%	3.9%
YTD Return	55.6%	37.1%	26.3%
1-Year Return	62.9%	49.6%	33.0%
3-Year Return	239.2%	188.2%	84.1%
5-Year Return	511.5%	371.2%	135.9%
Beta 1-Year	1.11	1.10	0.99

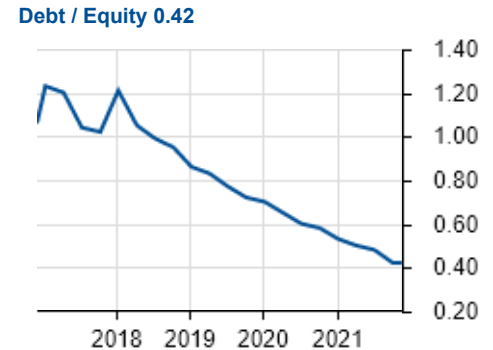


DIVIDEND

	MSFT	Industry
Dividend Yield	0.7%	0.5%
Payout Ratio	24.9%	25.1%
TTM Yield	0.7%	-
Dividend Per Share	\$2.48	\$1.33
Div. 1Y Chg (%)	10.7%	1.6%
Div. 3Y Avg (%)	10.5%	6.7%
Div. 5Y Avg (%)	9.7%	8.0%
Cons. Growth Years	10+	0
Div. Coverage Ratio	4.0	4.0

DEBT & EQUITY

Current Ratio	2.2
Quick Ratio	2.1
Price	\$343.11
Net Cash Per Share	\$8.80
Equity Per Share	\$20.24
Debt / Equity	0.4
Solvency Ratio	57%
Interest Coverage	33.9
Short % of Float	0.7%
Altman Z-Score	10.3



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	20.00	# Up Last 30 days	23.00
# Down Last 30 days	0.00	# Down Last 30 days	0.00
Mean Estimate	2.17	Mean Estimate	2.31
% Change (30 Days)	1.40%	% Change (30 Days)	4.05%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$2.31	\$2.17	\$9.20	\$10.53
30 Days Ago	\$2.22	\$2.14	\$8.79	\$10.11
90 Days Ago	\$2.22	\$2.13	\$8.76	\$10.01
% Change (90 Days)	4.1%	1.9%	5.0%	5.2%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Detail (Last 6 Quarters)

Surprise Summary (Last 12 Quarters)

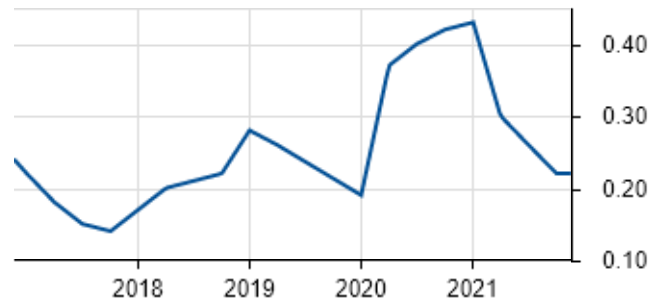
Surprise Type	Amount	Percent
Positive Quarters (> 2%)	11	91.7%
Negative Quarters (< 2%)	0	-
In-Line Quarters (within 2%)	1	8.3%

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	10/26/21	09/30/21	\$2.27	\$2.06	10.2%
Positive	07/27/21	06/30/21	\$2.17	\$1.90	14.2%
Positive	04/27/21	03/31/21	\$1.95	\$1.76	10.8%
Positive	01/26/21	12/31/20	\$2.03	\$1.64	23.8%
Positive	10/27/20	09/30/20	\$1.82	\$1.53	19.0%
Positive	07/22/20	06/30/20	\$1.46	\$1.38	5.8%

RISK

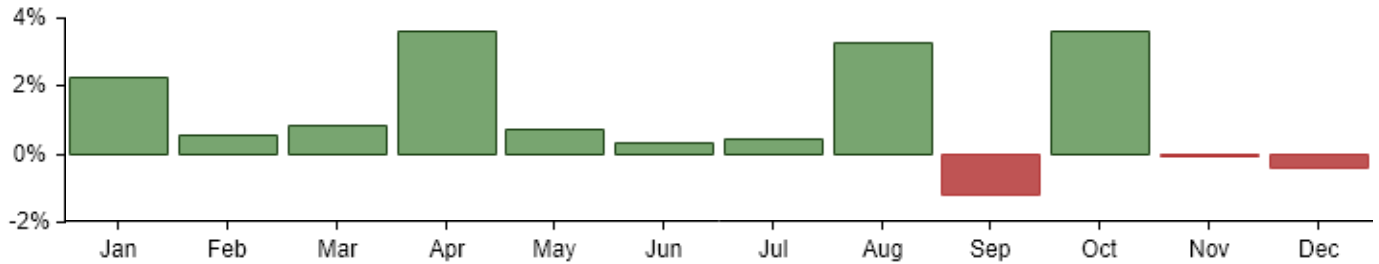
	MSFT	Industry	S&P 500
Best Monthly Return (5Y)	17.8%	17.6%	17.9%
Worst Monthly Return (5Y)	-9.4%	-10.2%	-16.4%
Beta 1-Year	1.11	1.10	0.99
Volatility 1-Year	0.19	0.18	0.12
Volatility 1Y Pctl.	17	-	-
Max Drawdown 1-Year	-8.8%	-14.3%	-5.2%
Max Drawdown 3-Year	-28.2%	-28.6%	-33.9%
Max Drawdown 5-Year	-28.2%	-26.0%	-33.9%

MSFT Volatility 1-Year 0.22



SEASONALITY

Ten-Year Seasonal Performance vs the S&P 500



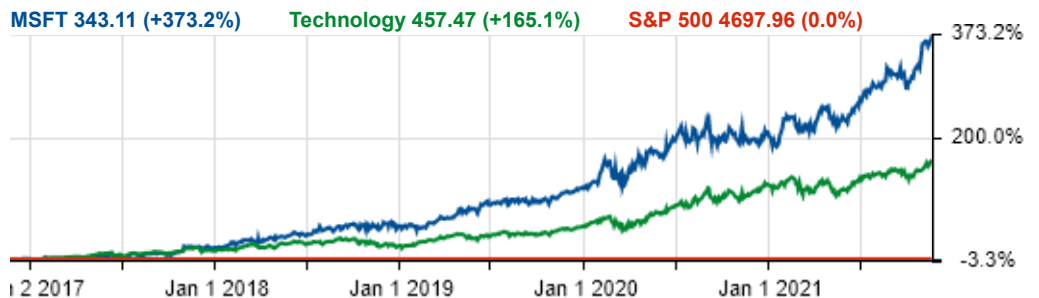
5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, MSFT has outperformed the S&P 500 by 373.2% in the past 5 Years.

MSFT has outperformed its sector by 208.1% in the past 5 Years.

The Technology sector has outperformed the market by 165.1% in the past 5 Years.

Dividend Adjusted Return Nov 18, 2016 - Nov 19, 2021



Overall Rating vs. Peers

95

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.

Growth vs Peers

Ticker	Company	Growth Ratings Score	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
MSFT	Microsoft	93	22.0%	48.9%	13.9%	19.8%	15.3%	15.6%
ACN	Accenture	89	23.9%	10.6%	8.0%	14.0%	7.2%	7.7%
IBM	IBM	34	0.3%	-33.9%	-15.2%	-0.8%	-2.5%	-1.5%
CSCO	Cisco Systems	25	8.0%	14.5%	4.3%	3.6%	-0.3%	0.4%
INTC	Intel	15	4.7%	63.7%	-0.3%	0.5%	4.3%	6.3%

Valuation vs Peers

Ticker	Company	Valuation Ratings Score	P/E	Forward P/E	PEG Trailing	P/S	P/B	5Y P/E Range
IBM	IBM	89	22.4	11.5	-	1.4	4.7	9.5 - 27.1
INTC	Intel	88	9.6	13.4	0.5	2.6	2.2	8.1 - 24.7
ACN	Accenture	73	40.3	37.3	5.6	4.7	12.0	17.0 - 40.6
MSFT	Microsoft	58	38.3	32.6	1.1	14.8	17.0	25.6 - 77.5
CSCO	Cisco Systems	45	19.8	14.5	5.4	4.4	5.3	13.2 - -

Efficiency vs Peers

Ticker	Company	Efficiency Ratings Score	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
CSCO	Cisco Systems	100	64.0%	27.5%	21.3%	-2.8% - 35.9%	-1.1% - 13.6%
MSFT	Microsoft	99	68.9%	42.1%	38.5%	12.2% - 44.7%	3.7% - 20.2%
ACN	Accenture	97	32.4%	15.1%	11.7%	29.3% - 57.9%	13.6% - 21.0%
INTC	Intel	95	56.3%	29.3%	26.9%	13.9% - 29.8%	7.8% - 16.5%
IBM	IBM	81	48.2%	10.1%	6.4%	21.4% - 65.1%	3.3% - 10.1%

Financial Strength vs Peers

Ticker	Company	Financial Strength Ratings Score	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
ACN	Accenture	88	0.2	131.5	1.3	29.7%	42%	0.6%
CSCO	Cisco Systems	87	0.3	31.6	1.4	42.9%	35%	1.0%
MSFT	Microsoft	81	0.4	33.9	2.1	17.4%	57%	0.7%
IBM	IBM	75	2.7	5.3	0.8	51.6%	13%	2.9%
INTC	Intel	63	0.5	40.3	1.7	20.5%	50%	1.5%

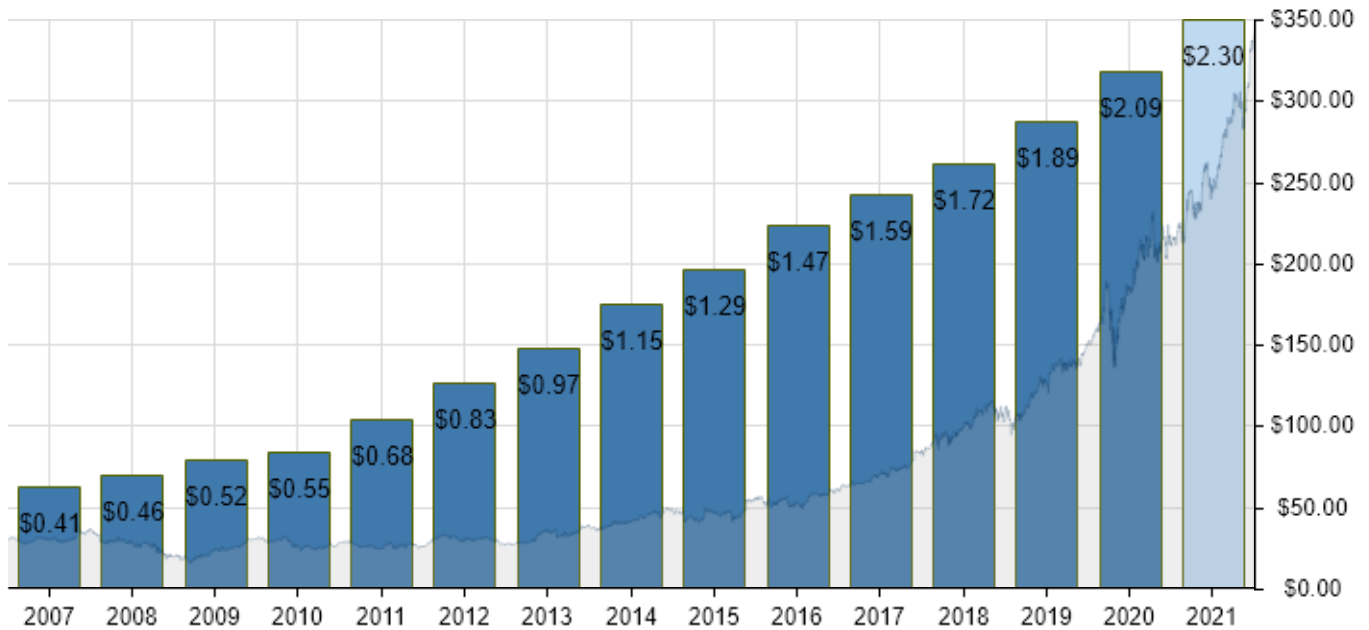
Dividends vs Peers

Ticker	Company	Dividends Ratings Score	Div. Yield	TTM Yield	Price	Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
INTC	Intel	99	2.8%	2.8%	\$49.52	\$1.39	6	26.5%
IBM	IBM	98	5.7%	5.6%	\$116.05	\$6.56	10+	122.7%
CSCO	Cisco Systems	92	2.8%	2.8%	\$53.25	\$1.48	9	58.2%
MSFT	Microsoft	44	0.7%	0.7%	\$343.11	\$2.48	10+	24.9%
ACN	Accenture	28	1.1%	1.0%	\$369.79	\$3.88	1	37.8%

Momentum vs Peers

Ticker	Company	Momentum Ratings Score	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
MSFT	Microsoft	96	11.5%	15.8%	41.7%	55.6%	62.9%	1.11	0.19	99.4%
ACN	Accenture	85	5.7%	13.0%	32.4%	43.3%	53.9%	1.09	0.18	98.6%
INTC	Intel	36	-9.7%	-4.9%	-9.3%	2.0%	11.4%	1.40	0.32	72.3%
CSCO	Cisco Systems	32	-4.5%	-6.4%	2.9%	22.5%	33.1%	0.86	0.18	88.4%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Date	Pay Date	Text	Amount
2021 Dividends				\$2.30
	11/17/21	12/09/21	Regular	\$0.62
	08/18/21	09/09/21	Regular	\$0.56
	05/19/21	06/10/21	Regular	\$0.56
	02/17/21	03/11/21	Regular	\$0.56
2020 Dividends				\$2.09
	11/18/20	12/10/20	Regular	\$0.56
	08/19/20	09/10/20	Regular	\$0.51
	05/20/20	06/11/20	Regular	\$0.51
	02/19/20	03/12/20	Regular	\$0.51
2019 Dividends				\$1.89
	11/20/19	12/12/19	Regular	\$0.51
	08/14/19	09/12/19	Regular	\$0.46
	05/15/19	06/13/19	Regular	\$0.46
	02/20/19	03/14/19	Regular	\$0.46
2018 Dividends				\$1.72
	11/14/18	12/13/18	Regular	\$0.46
	08/15/18	09/13/18	Regular	\$0.42
	05/16/18	06/14/18	Regular	\$0.42
	02/14/18	03/08/18	Regular	\$0.42
2017 Dividends				\$1.59
	11/15/17	12/14/17	Regular	\$0.42
	08/15/17	09/14/17	Regular	\$0.39
	05/16/17	06/08/17	Regular	\$0.39

UPCOMING DIVIDEND

Ex-Dividend Date	11/17/21
Payment Date	12/09/21
Amount	\$0.62
Type	Regular

DIVIDEND RATE

Regular Dividend	\$0.62
Annual Dividend Rate	\$2.48
Annual Dividend Yield	0.7%
Trailing 12 Months Dividends	\$2.30
Trailing 12 Months Yield	0.7%

STATISTICS

Payout Ratio	24.9%
Dividend Coverage Ratio	402.2%
Consecutive Growth Years	10+
3 Year Growth Rate	10.5%
5 Year Growth Rate	9.7%
10 Year Growth Rate	12.0%

FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2016	2017	2018	2019	2020	TTM	CAGR
Income Statement								
Revenue		85,688	95,652	118,459	134,249	153,284	176,251	15.9%
Operating Income		20,875	24,399	38,884	49,323	60,155	74,278	29.7%
Net income		16,768	9,544	33,541	44,323	51,310	67,883	33.1%
Earnings per share diluted		\$2.13	\$1.23	\$4.31	\$5.74	\$6.71	\$8.94	34.1%
Average shares diluted		7,906	7,805	7,778	7,720	7,646	7,591	-0.8%
P/E Ratio		29.8	30.2	41.8	29.8	35.8	38.3	5.3%
Balance Sheet								
Cash		122,781	142,780	127,662	134,253	131,968	130,584	1.3%
Current assets		144,949	167,633	156,874	167,074	173,973	174,326	3.9%
Net Property, Plant and Eq...		21,379	33,053	39,523	48,961	62,035	75,347	29.4%
Working Capital		74,162	109,534	106,556	107,434	106,487	93,798	4.9%
Net Debt		-37,811	-47,880	-48,810	-57,473	-62,570	-67,246	12.5%
Stockholders' Equity		68,809	78,360	92,128	110,109	130,236	151,978	17.6%
Cash Flow								
Operating Cash Flow		36,673	41,980	46,126	54,126	68,028	81,945	17.9%
Cap Ex		-9,114	-8,696	-14,223	-13,546	-17,592	-21,525	19.2%
Free Cash Flow		27,559	33,284	31,903	40,580	50,436	60,420	17.4%
Free Cash Flow per share		\$3.49	\$4.26	\$4.10	\$5.26	\$6.60	\$7.96	18.4%
Profitability								
Operating Margin		24.4%	25.5%	32.8%	36.7%	39.2%	42.1%	11.9%
Return on Assets		7.5%	3.7%	13.0%	15.7%	16.9%	20.2%	22.6%
Return on Equity		24.4%	12.2%	36.4%	40.3%	39.4%	44.7%	13.2%
Return on Invested Capital		12.0%	7.0%	21.2%	25.1%	26.9%	32.6%	22.8%
Dividends								

VALUATION & PROFITABILITY HISTORY

Date →	TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings	38.3	36.9	29.7	49.2	29.1
Price / Cash Flow	31.8	26.9	22.4	18.6	15.9
Price / Book	17.0	13.6	11.2	9.7	7.1
Price / Tangible B...	27.5	23.7	21.9	20.6	14.2
Price / Sales	14.8	11.4	9.3	7.4	7.0
EV / EBITDA	27.9	21.6	18.0	14.4	16.3
Dividend Yield	0.7%	1.1%	1.4%	1.8%	2.0%
Shareholder Yield	1.8%	2.5%	3.1%	3.1%	3.5%
Gross Margin	68.9%	68.3%	66.6%	65.2%	62.5%
Net Margin	38.5%	32.3%	31.7%	16.4%	23.9%
Return on Assets	20.2%	15.8%	14.7%	7.3%	8.9%
Return on Equity	44.7%	38.5%	38.8%	21.9%	24.7%
ROIC	32.6%	25.7%	24.0%	12.8%	13.6%

WARNINGS

Name	Severity	Details
MACD Crossover	Low 	MACD Crossover Days: 5; MACD Divergence: -0.07

The MACD indicator has turned negative in the past week. This is a bearish signal among technical traders.

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

Peers

Peer ratings are computed from raking companies in the same

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