

\$31.88 **-\$3.23 (-9.20%)** as of Friday's closeCap (\$M USD)
\$135,709P/E
80.0EPS (1Y)
-Dividend
\$0.50Last Filing
12/29/23

52-wk Range

\$26.86  \$51.28Sales (\$M)
54,228Forward P/E
15.4Sales (1Y)
-3.9%Div. Yield
1.6%Next Earnings
07/25/24**Dividend Adjusted Return** Apr 26, 2023 - Apr 26, 2024**INTC 31.88 (+11.9%)** **Technology 503.94 (+37.9%)** **S&P 500 5099.96 (+27.1%)**

INTC has underperformed the S&P 500 by -15.1% in the past year.

INTC has underperformed its sector by -25.9% in the past year.

The Technology sector has outperformed the market by 10.8% in the past year.

ANALYST CONSENSUS**Hold**

The consensus rating has worsened a little since last month when it was also Hold.



Strong Buy 3
Buy 2
Hold 25
Sell 0
Strong Sell 4

QUANTITATIVE SCORES**Fair Value**

-

Uncertain

Confidence ⓘ

Margin of Safety

7%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

 **3 warnings**

Details on Page 8

Value Score**55****Value Score:** Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks**Quality Score****61****Quality Score:** Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.**Growth Score****66****Growth Score:** Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.**Sentiment Score****56****Sentiment Score:** Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.**BUSINESS SUMMARY**

Intel is a leading digital chipmaker, focused on the design and manufacturing of microprocessors for the global personal computer and data center markets. Intel pioneered the x86 architecture for microprocessors and was the prime proponent of Moore's law for advances in semiconductor manufacturing. Intel remains the market share leader in central processing units in both the PC and server end markets. Intel has also been expanding into new adjacencies, such as communications infrastructure, automotive, and the Internet of Things. Further, Intel expects to leverage its chip manufacturing capabilities into an outsourced foundry model where it constructs chips for others.

Employees 124,800**Homepage** www.intel.com**Headquarters** Santa Clara, CA

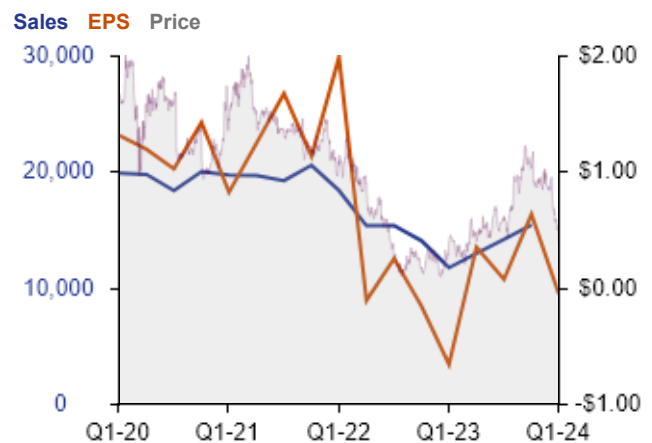
VALUATION SUMMARY

	INTC	Industry	S&P 500
Value Score	55	53	71
Price / Earnings	80.0	55.2	27.8
Price / Sales	2.5	9.7	2.9
Price / Free Cash Flow	-	80.5	28.4
Price / Book	1.3	7.2	4.8
Price / Tangible Book	1.9	-	500+
EV / EBITDA	14.2	44.7	23.2
EPS Predict. Pctl.	56	55	68
Piotroski F Score	6	7	7
5-Year P/E Range	4.4		-
5-Year P/B Range	1.0		4.0
5-Year P/S Range	1.4		4.4



GROWTH SUMMARY

	INTC	Industry	S&P 500
Growth Score	66	54	76
Sales Growth			
Sales Growth Next Year	11.6%	22.3%	9.4%
Sales 1-Year Chg (%)	-3.9%	41.6%	7.4%
Sales 3-Year Avg (%)	-11.3%	17.7%	10.8%
Sales 5-Year Avg (%)	-5.2%	10.5%	12.1%
EPS Growth			
Next Yr. Growth Est.	66.9%	24.7%	15.6%
EPS 1-Year Chg (%)	-	54.8%	13.9%
EPS 3-Year Avg (%)	-55.2%	39.2%	19.5%
EPS 5-Year Avg (%)	-38.1%	15.9%	11.2%

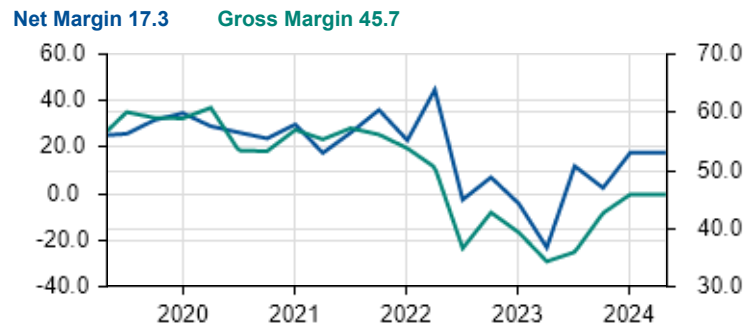


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Div. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
AMD	Advanced Micro D...	\$254,380	294.1	-	-11.5%	83.2%	-7%	48	78	75
QCOM	Qualcomm	\$184,876	23.6	2.1%	-0.8%	48.8%	19%	72	66	96
AMAT	Applied Mat	\$168,987	23.9	0.8%	-1.6%	86.0%	-2%	76	75	98
TXN	Texas Instruments	\$161,592	27.6	2.9%	5.7%	11.4%	-17%	65	59	98
INTC	Intel	\$135,709	80.0	1.6%	-24.1%	11.3%	-	55	66	61
MU	Micron Technology	\$127,170	-	0.4%	-3.2%	89.3%	-	46	48	38
ARM	ARM Holdings	\$104,812	500+	-	-20.3%	-	-9%	32	-	59
ADI	Analog Devices	\$100,158	36.1	1.8%	6.9%	13.9%	-16%	64	60	92
NXPI	NXP Semiconduct...	\$62,154	22.7	1.7%	1.5%	49.6%	2%	61	79	91
MRVL	Marvell Tech	\$60,290	-	0.3%	2.1%	83.6%	-15%	45	58	52
MCHP	Microchip Technol...	\$50,580	21.9	1.8%	8.5%	28.9%	-20%	68	49	96
STM	STMicroelectronics	\$36,663	9.3	0.9%	-3.9%	-10.2%	8%	88	75	98

PROFITABILITY SUMMARY

	INTC	Industry	S&P 500
Quality Score	61	60	77
Gross Margin	40.0%	47.2%	29.6%
Operating Margin	0.1%	21.6%	14.1%
Net Margin	3.1%	18.6%	10.6%
Return on Assets	0.9%	20.7%	9.2%
Return on Equity	1.6%	35.9%	31.2%
ROIC	0.9%	34.8%	21.9%



RETURNS SUMMARY

	INTC	Industry	S&P 500
Sentiment Score	56	63	79
5-Day Return	-6.8%	10.7%	2.7%
1-Month Return	-24.1%	-5.0%	-2.0%
YTD Return	-36.4%	28.7%	7.3%
1-Year Return	11.3%	91.5%	27.6%
3-Year Return	-41.0%	86.5%	27.3%
5-Year Return	-30.5%	288.4%	88.1%
Beta 1-Year	1.30	1.81	0.99

Dividend Adjusted Return Apr 26, 2023 - Apr 26, 2024

INTC 32.24 (+10.6%)



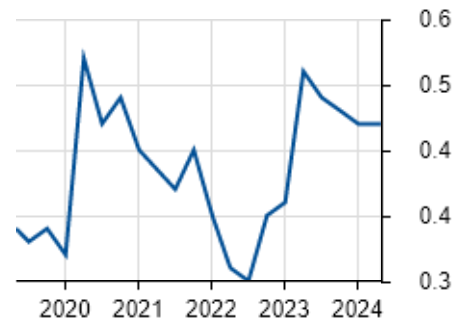
DIVIDEND

	INTC	Industry
Dividend Yield	1.6%	0.8%
Payout Ratio	185.0%	32.0%
TTM Yield	1.6%	-
Dividend Per Share	\$0.50	\$3.10
Div. 1Y Chg (%)	-65.8%	4.1%
Div. 3Y Avg (%)	-28.9%	4.1%
Div. 5Y Avg (%)	-16.9%	4.1%
Cons. Growth Years	0	8
Div. Coverage Ratio	0.5	3.1

DEBT & EQUITY

Current Ratio	1.5
Quick Ratio	1.2
Price	\$31.88
Net Cash Per Share	-\$5.82
Equity Per Share	\$24.80
Debt / Equity	0.5
Solvency Ratio	15%
Interest Coverage	1.9
Short % of Float	1.7%
Altman Z-Score	1.9

Debt / Equity 0.5



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	0.00	# Up Last 30 days	1.00
# Down Last 30 days	1.00	# Down Last 30 days	1.00
Mean Estimate	0.13	Mean Estimate	0.23
% Change (30 Days)	-7.14%	% Change (30 Days)	-8.00%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$0.13	\$0.23	\$1.24	\$2.07
30 Days Ago	\$0.14	\$0.25	\$1.34	\$2.24
90 Days Ago	\$0.31	\$0.38	\$1.72	\$2.39
% Change (90 Days)	-58.1%	-39.5%	-27.9%	-13.4%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Summary (Last 12 Quarters)

Surprise Type	Amount	Percent
Positive Quarters (> 2%)	9	75.0%
Negative Quarters (< 2%)	3	25.0%
In-Line Quarters (within 2%)	0	-

Surprise Detail (Last 6 Quarters)

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Negative	04/25/24	03/31/24	-\$0.06	\$0.13	-
Positive	01/25/24	12/30/23	\$0.50	\$0.41	22.0%
Positive	10/26/23	09/30/23	\$0.37	\$0.20	85.0%
Positive	07/27/23	06/30/23	\$0.13	-\$0.03	-
Positive	04/27/23	03/31/23	-\$0.04	-\$0.15	73.3%
Negative	01/26/23	-	\$0.10	\$0.20	-50.2%

RISK

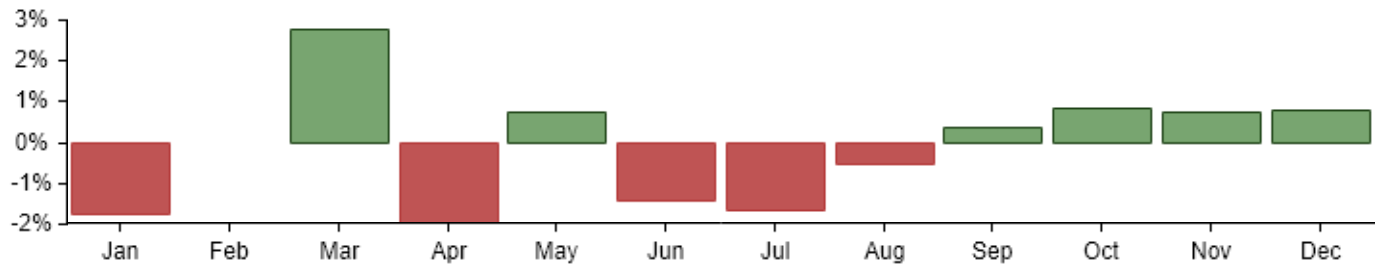
	INTC	Industry	S&P 500
Best Monthly Return (5Y)	29.0%	21.0%	17.9%
Worst Monthly Return (5Y)	-28.4%	-17.6%	-16.4%
Beta 1-Year	1.30	1.81	0.99
Volatility 1-Year	0.40	0.29	0.11
Volatility 1Y Pctl.	45	-	-
Max Drawdown 1-Year	-37.2%	-21.2%	-10.3%
Max Drawdown 3-Year	-57.4%	-54.5%	-25.4%
Max Drawdown 5-Year	-63.4%	-56.7%	-33.9%

INTC Volatility 1-Year 0.4



SEASONALITY

Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, INTC has underperformed the S&P 500 by -125.7% in the past 5 Years.

INTC has underperformed its sector by -184.1% in the past 5 Years.

The Technology sector has outperformed the market by 58.3% in the past 5 Years.

Dividend Adjusted Return Apr 26, 2019 - Apr 26, 2024



Overall Rating
vs. Peers






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Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors.
For example, higher growth than peers will score high even when the absolute growth is below the market average.











Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
QCOM	Qualcomm	89	5.0%	24.4%	8.9%	-11.6%	7.3%	11.2%
MU	Micron Technology	52	57.7%	-	42.1%	-20.6%	-8.0%	-9.4%
AMAT	Applied Mat	38	-0.5%	19.3%	11.0%	0.9%	13.3%	9.5%
INTC	Intel	37	9.7%	-	11.6%	-3.9%	-11.3%	-5.2%
ADI	Analog Devices	26	-22.7%	-50.5%	12.7%	-8.0%	25.4%	13.4%

Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Forward P/E	PEG Trailing	P/S	P/B	5Y P/E Range
AMAT	Applied Mat	74	23.9	21.3	1.4	6.5	9.7	10.0  34.2
INTC	Intel	70	80.0	15.4	-	2.5	1.3	4.4  -
QCOM	Qualcomm	62	23.6	15.3	0.8	5.1	8.0	9.2  67.1
ADI	Analog Devices	39	36.1	26.9	5.8	8.8	2.8	21.4  54.6
MU	Micron Technology	24	-	15.3	-	6.9	2.9	2.7  -

Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
AMAT	Applied Mat	99	47.0%	28.9%	27.0%	32.3%  58.3%	14.8%  27.2%
QCOM	Qualcomm	85	55.5%	22.7%	21.4%	33.5%  132.9%	5.2%  30.7%
ADI	Analog Devices	67	62.5%	29.9%	24.3%	3.4%  13.9%	3.8%  7.9%
INTC	Intel	49	40.0%	0.1%	3.1%	-2.9%  29.8%	-1.6%  17.2%
MU	Micron Technology	40	-0.3%	-21.8%	-20.6%	-16.0%  28.5%	-10.4%  22.8%

Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
ADI	Analog Devices	93	0.2	11.8	1.0	78.1%	57%	1.5%
AMAT	Applied Mat	79	0.3	34.9	1.9	12.7%	60%	1.6%
QCOM	Qualcomm	63	0.7	12.4	1.9	23.2%	40%	1.8%
INTC	Intel	48	0.5	1.9	1.2	16.8%	15%	1.7%
MU	Micron Technology	31	0.3	-7.0	2.4	2.4%	20%	1.9%

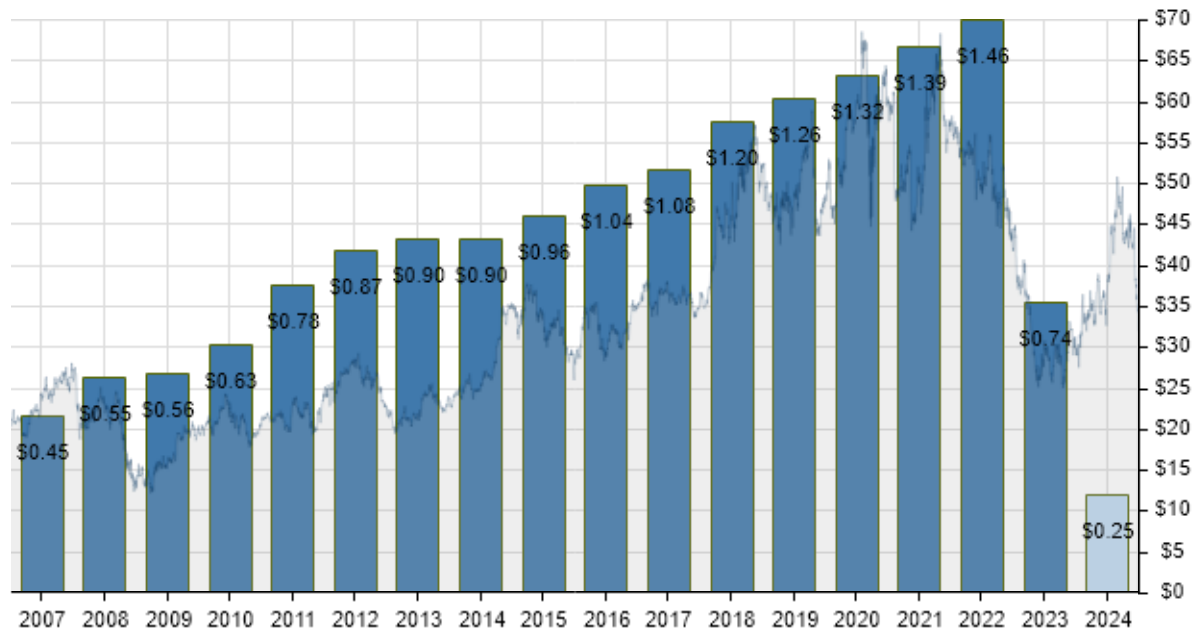
Dividends vs Peers

Ticker	Company	Dividends Rating vs. Peer	Div. Yield	TTM Yield	Price	Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
QCOM	Qualcomm	96	2.1%	1.9%	\$165.66	\$3.40	10+	45.3%
ADI	Analog Devices	79	1.8%	1.7%	\$201.97	\$3.68	10+	61.1%
AMAT	Applied Mat	76	0.8%	0.6%	\$203.38	\$1.60	6	14.3%
INTC	Intel	16	1.6%	1.6%	\$31.88	\$0.50	0	185.0%
MU	Micron Technology	4	0.4%	0.4%	\$114.84	\$0.46	2	-

Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
MU	Micron Technology	94	-3.2%	30.6%	78.4%	34.7%	89.3%	1.52	0.37	88.0%
AMAT	Applied Mat	93	-1.6%	22.1%	56.0%	25.7%	86.0%	1.70	0.33	94.6%
QCOM	Qualcomm	90	-0.8%	10.5%	58.6%	15.1%	48.8%	1.46	0.30	93.3%
ADI	Analog Devices	83	6.9%	4.6%	26.7%	2.2%	13.9%	1.34	0.26	98.9%
INTC	Intel	24	-24.1%	-26.8%	-1.4%	-36.4%	11.3%	1.30	0.40	62.2%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
2024 Dividends				\$0.25
	05/06/24	06/01/24	Regular	\$0.13
	02/06/24	03/01/24	Regular	\$0.13
2023 Dividends				\$0.74
	11/06/23	12/01/23	Regular	\$0.13
	08/04/23	09/01/23	Regular	\$0.13
	05/04/23	06/01/23	Regular	\$0.13
	02/06/23	03/01/23	Regular	\$0.36
2022 Dividends				\$1.46
	11/04/22	12/01/22	Regular	\$0.36
	08/04/22	09/01/22	Regular	\$0.36
	05/05/22	06/01/22	Regular	\$0.36
	02/04/22	03/01/22	Regular	\$0.36
2021 Dividends				\$1.39
	11/04/21	12/01/21	Regular	\$0.35
	08/05/21	09/01/21	Regular	\$0.35
	05/06/21	06/01/21	Regular	\$0.35
	02/04/21	03/01/21	Regular	\$0.35
2020 Dividends				\$1.32
	11/05/20	12/01/20	Regular	\$0.33
	08/06/20	09/01/20	Regular	\$0.33
	05/06/20	06/01/20	Regular	\$0.33
	02/06/20	03/01/20	Regular	\$0.33
2019 Dividends				\$1.26

UPCOMING DIVIDEND

Ex-Dividend Date	05/06/24
Payment Date	06/01/24
Amount	\$0.13
Type	Regular

DIVIDEND RATE

Regular Dividend	\$0.13
Annual Dividend Rate	\$0.50
Annual Dividend Yield	1.6%
Trailing 12 Months Dividends	\$0.50
Trailing 12 Months Yield	1.6%

STATISTICS

Payout Ratio	185.0%
Dividend Coverage Ratio	54.1%
Consecutive Growth Years	0
3 Year Growth Rate	-28.9%
5 Year Growth Rate	-16.9%
10 Year Growth Rate	-5.7%




FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2019	2020	2021	2022	2023	TTM	CAGR
Income Statement								
Revenue		71,965	77,867	79,024	63,054	54,228	54,228	-6.3%
Operating Income		22,428	23,876	22,082	2,336	31	31	-78.2%
Net income		21,048	20,899	19,868	8,014	1,689	1,689	-44.2%
Earnings per share diluted		\$4.71	\$4.94	\$4.86	\$1.94	\$0.40	\$0.40	-43.5%
Average shares diluted		4,473	4,232	4,090	4,123	4,212	4,212	-1.4%
P/E Ratio		14.0	9.8	10.0	8.2	126.1	80.0	49.6%
Balance Sheet								
Cash		13,123	23,895	29,253	28,338	25,034	25,034	16.1%
Current assets		31,239	47,249	58,558	50,407	43,269	43,269	7.8%
Net Property, Plant and Equipm...		55,386	56,584	63,245	80,860	96,647	96,647	13.8%
Working Capital		8,929	22,495	31,096	18,252	15,216	15,216	13.1%
Net Debt		15,878	12,506	8,857	13,669	24,244	24,244	10.3%
Stockholders' Equity		77,504	81,038	95,391	101,423	105,590	105,590	7.4%
Cash Flow								
Operating Cash Flow		33,145	35,384	29,456	15,433	11,471	11,471	-21.8%
Cap Ex		-16,213	-14,453	-20,329	-25,050	-25,750	-25,750	11.3%
Free Cash Flow		16,932	20,931	9,127	-9,617	-14,279	-14,279	-
Free Cash Flow per share		\$3.79	\$4.95	\$2.23	-\$2.33	-\$3.39	-\$3.39	-
Profitability								
Operating Margin		31.2%	30.7%	27.9%	3.7%	0.1%	0.1%	-76.7%
Return on Assets		15.9%	14.4%	12.4%	4.6%	0.9%	0.9%	-48.5%
Return on Equity		27.2%	25.8%	20.8%	7.9%	1.6%	1.6%	-48.1%
Return on Invested Capital		20.3%	18.9%	16.2%	5.7%	0.9%	0.9%	-51.5%
Dividends								
Dividends Per Share		\$1.26	\$1.32	\$1.39	\$1.46	\$0.74	\$0.50	-19.3%
Dividend Yield		2.1%	2.7%	2.7%	5.5%	1.0%	1.6%	-6.6%
Dividend Growth		-	4.8%	5.3%	5.0%	-49.3%	-65.8%	-
Dividend Coverage		3.8x	3.8x	3.5x	1.3x	0.5x	0.5x	-36.3%

VALUATION & PROFITABILITY HISTORY

Date →		TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings		80.0	15.0	9.4	11.9	12.6
Price / Cash Flow		11.7	7.8	6.2	7.0	8.0
Price / Book		1.3	1.2	2.0	2.9	3.2
Price / Tangible B...		1.9	1.8	3.0	5.3	6.2
Price / Sales		2.5	1.9	2.4	3.2	3.7
EV / EBITDA		14.2	14.3	5.1	7.7	7.8
Dividend Yield		1.6%	1.7%	3.2%	2.4%	2.2%
Shareholder Yield		1.6%	1.7%	3.3%	7.1%	7.7%
Gross Margin		40.0%	38.3%	54.3%	54.6%	59.5%
Net Margin		3.1%	-5.1%	31.7%	23.9%	30.0%
Return on Assets		0.9%	-1.6%	15.3%	12.5%	17.0%
Return on Equity		1.6%	-2.9%	23.9%	23.3%	29.8%
ROIC		0.9%	-1.5%	17.9%	16.7%	20.0%

WARNINGS

Name	Severity	Details
Earnings Miss	Medium 	Last Qtr. Act. EPS: -\$0.06; Last Qtr. Exp. EPS: \$0.13
<p>This company reported lower EPS than was expected last quarter. Check the earnings call transcripts for an explanation of why they underperformed to understand if it's a trend that will continue.</p>		
Negative Sales Growth Years	Medium 	Number of Years: 7; Sales 1Y Chg (%): -3.9%
<p>In the last decade this company has had several years with negative revenue growth. If the top-line sales are shrinking this company could be a value trap that looks inexpensive on some measures but never outperforms the market.</p>		
High Stock Based Compensat...	Medium 	Compensation Yield: 2.4%
<p>Stock based compensation is a drag on the return to investors. The Compensation Yield metric shows the percent of the market cap that has been given to managers and employees over the last year alone. This dilutes the value of all other shareholders.</p>		

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

Peers

Peer ratings are computed from ranking companies in the same

DISCLAIMER

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