

\$49.52 **-\$0.16 (-0.32%)** as of Friday's close

Cap (\$M USD)
\$202,796

P/E
9.6

EPS (1Y)
1.2%

Dividend
\$1.39

Last Filing
09/30/21

52-wk Range

\$45.24  \$68.49

Sales (\$M)
78,474

Forward P/E
13.4

Sales (1Y)
0.5%

Div. Yield
2.8%

Next Earnings
01/26/22

Dividend Adjusted Return Nov 19, 2020 - Nov 19, 2021

INTC 49.52 (+12.8%) Technology 457.47 (+42.2%) S&P 500 4697.96 (+33.5%)



INTC has underperformed the S&P 500 by -20.8% in the past year.

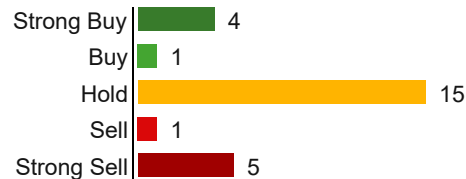
INTC has underperformed its sector by -29.5% in the past year.

The Technology sector has outperformed the market by 8.7% in the past year.

ANALYST CONSENSUS

Hold

The consensus rating has worsened a little since last month when it was also Hold.



QUANTITATIVE SCORES

Fair Value \$62.13

Margin of Safety 25%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

4 warnings
Details on Page 8

Value Score

95

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score

96

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

53

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

67

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Intel is the world's largest chipmaker. It designs and manufactures microprocessors for the global personal computer and data center markets. Intel pioneered the x86 architecture for microprocessors. It was the prime proponent of Moore's law for advances in semiconductor manufacturing, though the firm has recently faced manufacturing delays. While Intel's server processor business has benefited from the shift to the cloud, the firm has also been expanding into new adjacencies as the personal computer market has stagnated. These include areas such as the Internet of Things, artificial intelligence, and automotive. Intel has been active on the merger and acquisitions front, acquiring Altera, Mobileye, and Habana Labs in order to bolster these efforts in non-PC arenas.

Employees 110,600

Homepage www.intel.com

Headquarters Santa Clara, CA

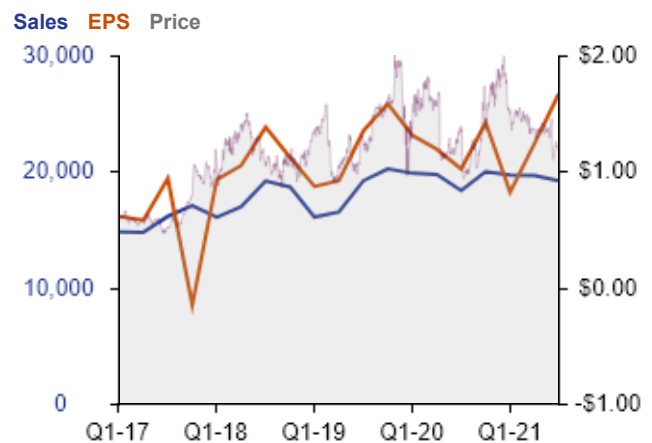
VALUATION SUMMARY

	INTC	Industry	S&P 500
Value Score	95	54	74
Price / Earnings	9.6	35.7	28.6
Price / Sales	2.6	7.9	3.2
Price / Free Cash Flow	11.7	37.7	30.7
Price / Book	2.2	7.8	5.1
Price / Tangible Book	3.6	100+	100+
EV / EBITDA	5.7	26.6	23.7
EPS Predict. Pctl.	88	52	70
Piotroski F Score	6	7	9
5-Year P/E Range	8.1		24.7
5-Year P/B Range	2.2		4.0
5-Year P/S Range	2.4		4.4



GROWTH SUMMARY

	INTC	Industry	S&P 500
Growth Score	53	67	79
Sales Growth			
Sales Growth Next Year	-0.3%	16.3%	9.2%
Sales 1-Year Chg (%)	0.5%	4.4%	21.0%
Sales 3-Year Avg (%)	4.3%	-1.3%	14.7%
Sales 5-Year Avg (%)	6.3%	3.0%	13.2%
EPS Growth			
Next Yr. Growth Est.	-29.9%	10.9%	8.6%
EPS 1-Year Chg (%)	1.2%	44.0%	68.5%
EPS 3-Year Avg (%)	16.9%	-6.6%	30.8%
EPS 5-Year Avg (%)	19.3%	24.4%	25.9%

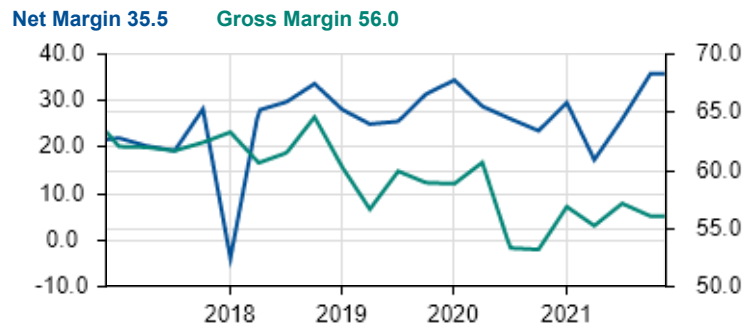


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Div. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
NVDA	NVIDIA	\$824,625	100+	0.1%	48.0%	145.7%	-33%	61	99	97
TSM	Taiwan Semicondu...	\$602,444	31.7	1.6%	6.2%	30.7%	-8%	73	95	98
ASML	ASML Holding	\$357,593	57.1	0.5%	7.3%	103.6%	2%	68	99	98
AVGO	Broadcom	\$234,094	42.2	2.5%	11.4%	52.7%	12%	66	91	85
QCOM	Qualcomm	\$207,200	23.5	1.5%	39.6%	27.8%	-3%	74	94	95
INTC	Intel	\$202,796	9.6	2.8%	-9.7%	11.4%	25%	95	53	96
AMD	Advanced Micro D...	\$187,674	47.9	-	33.6%	81.7%	-24%	57	94	99
TXN	Texas Instruments	\$180,235	25.1	2.4%	-0.9%	27.0%	1%	77	93	98
AMAT	Applied Materials	\$135,466	26.1	0.6%	11.5%	95.3%	8%	77	97	96
MU	Micron Technology	\$92,879	16.2	0.1%	22.9%	34.5%	24%	77	90	93
LRCX	Lam Research	\$90,744	21.8	0.9%	12.9%	48.6%	19%	76	98	95
ASX	ASE Technology H...	\$16,708	11.1	3.9%	8.5%	53.1%	34%	88	98	71

PROFITABILITY SUMMARY

	INTC	Industry	S&P 500
Quality Score	96	65	76
Gross Margin	56.3%	47.7%	30.4%
Operating Margin	29.3%	25.8%	14.3%
Net Margin	26.9%	22.5%	11.4%
Return on Assets	12.6%	15.4%	8.4%
Return on Equity	23.4%	28.1%	33.7%
ROIC	16.7%	21.0%	19.2%



RETURNS SUMMARY

	INTC	Industry	S&P 500
Sentiment Score	67	67	70
5-Day Return	-1.6%	4.5%	0.3%
1-Month Return	-9.7%	17.9%	3.9%
YTD Return	2.0%	42.0%	26.3%
1-Year Return	11.4%	54.8%	33.0%
3-Year Return	11.2%	221.9%	84.1%
5-Year Return	61.0%	306.2%	135.9%
Beta 1-Year	1.40	1.55	0.99

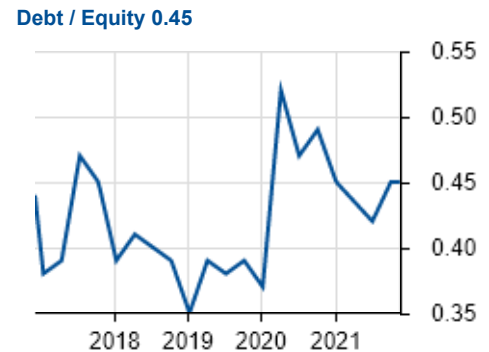


DIVIDEND

	INTC	Industry
Dividend Yield	2.8%	1.0%
Payout Ratio	26.5%	48.8%
TTM Yield	2.8%	-
Dividend Per Share	\$1.39	\$2.00
Div. 1Y Chg (%)	5.3%	2.7%
Div. 3Y Avg (%)	5.0%	20.0%
Div. 5Y Avg (%)	6.0%	23.3%
Cons. Growth Years	6	0
Div. Coverage Ratio	3.8	2.1

DEBT & EQUITY

Current Ratio	2.1
Quick Ratio	1.7
Price	\$49.52
Net Cash Per Share	-\$1.46
Equity Per Share	\$22.15
Debt / Equity	0.5
Solvency Ratio	50%
Interest Coverage	40.3
Short % of Float	1.5%
Altman Z-Score	3.2



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	0.00	# Up Last 30 days	0.00
# Down Last 30 days	0.00	# Down Last 30 days	0.00
Mean Estimate	0.86	Mean Estimate	0.90
% Change (30 Days)	-13.13%	% Change (30 Days)	-10.89%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$0.90	\$0.86	\$5.28	\$3.70
30 Days Ago	\$1.01	\$0.99	\$4.79	\$4.42
90 Days Ago	\$1.01	\$1.00	\$4.79	\$4.44
% Change (90 Days)	-10.9%	-14.0%	10.2%	-16.7%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Detail (Last 6 Quarters)

Surprise Summary (Last 12 Quarters)

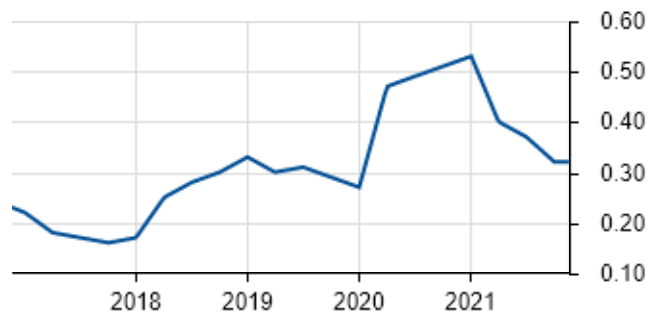
Surprise Type	Amount	Percent
Positive Quarters (> 2%)	11	91.7%
Negative Quarters (< 2%)	0	-
In-Line Quarters (within 2%)	1	8.3%

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	10/21/21	09/30/21	\$1.71	\$1.11	54.1%
Positive	07/22/21	06/30/21	\$1.28	\$1.06	20.8%
Positive	04/22/21	03/31/21	\$1.39	\$1.15	20.9%
Positive	01/21/21	12/31/20	\$1.52	\$1.10	38.2%
In-Line	10/22/20	09/30/20	\$1.11	\$1.10	0.9%
Positive	07/23/20	06/30/20	\$1.23	\$1.11	10.8%

RISK

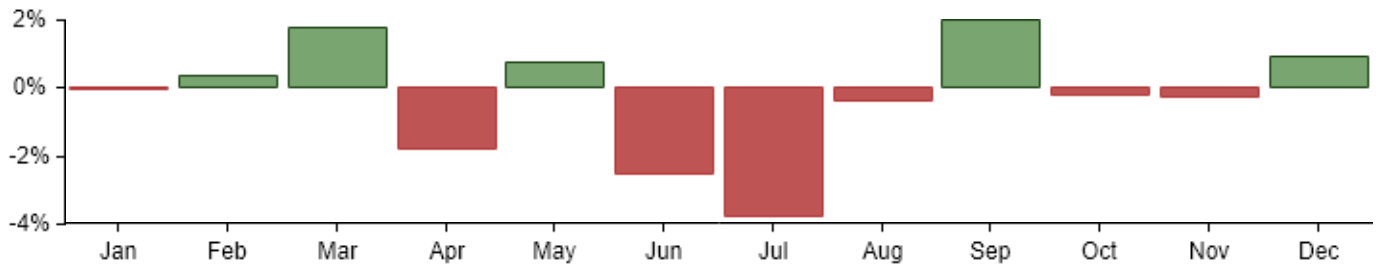
	INTC	Industry	S&P 500
Best Monthly Return (5Y)	16.5%	19.5%	17.9%
Worst Monthly Return (5Y)	-18.8%	-15.4%	-16.4%
Beta 1-Year	1.40	1.55	0.99
Volatility 1-Year	0.32	0.26	0.12
Volatility 1Y Pctl.	32	-	-
Max Drawdown 1-Year	-29.8%	-22.0%	-5.2%
Max Drawdown 3-Year	-34.8%	-36.5%	-33.9%
Max Drawdown 5-Year	-34.8%	-42.7%	-33.9%

INTC Volatility 1-Year 0.32



SEASONALITY

Ten-Year Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, INTC has underperformed the S&P 500 by -74.7% in the past 5 Years.

INTC has underperformed its sector by -239.9% in the past 5 Years.

The Technology sector has outperformed the market by 165.1% in the past 5 Years.

Dividend Adjusted Return Nov 18, 2016 - Nov 19, 2021



Overall Rating vs. Peers

78

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.

Growth vs Peers

Ticker	Company	Growth Ratings Score	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
NVDA	NVIDIA	90	68.3%	276.0%	13.6%	48.2%	20.8%	28.9%
QCOM	Qualcomm	61	11.9%	-5.0%	6.0%	42.6%	14.1%	7.3%
AVGO	Broadcom	58	16.4%	187.7%	7.4%	11.0%	8.3%	14.9%
MU	Micron Technology	34	36.6%	174.7%	16.0%	29.3%	-3.0%	17.4%
INTC	Intel	15	4.7%	63.7%	-0.3%	0.5%	4.3%	6.3%

Valuation vs Peers

Ticker	Company	Valuation Ratings Score	P/E	Forward P/E	PEG Trailing	P/S	P/B	5Y P/E Range
MU	Micron Technology	91	16.2	7.7	-	3.4	2.1	2.5 -
INTC	Intel	88	9.6	13.4	0.5	2.6	2.2	8.1 - 24.7
QCOM	Qualcomm	58	23.5	16.2	1.5	6.3	20.8	13.8 -
AVGO	Broadcom	37	42.2	18.3	-	9.2	9.6	8.1 -
NVDA	NVIDIA	13	100+	69.9	2.8	38.0	39.1	18.5 - 100+

Efficiency vs Peers

Ticker	Company	Efficiency Ratings Score	Gross Margin	Operating Margin	Net Margin	5Y ROE Range		5Y ROA Range	
QCOM	Qualcomm	98	57.5%	29.2%	26.9%	-615.1%	132.9%	-15.2%	23.7%
NVDA	NVIDIA	96	63.8%	33.4%	32.3%	21.5%	49.5%	12.7%	34.4%
INTC	Intel	95	56.3%	29.3%	26.9%	13.9%	29.8%	7.8%	16.5%
AVGO	Broadcom	88	60.2%	28.8%	22.9%	-9.9%	46.0%	-3.8%	24.5%
MU	Micron Technology	84	37.6%	24.4%	21.2%	-2.5%	43.8%	-1.1%	33.1%

Financial Strength vs Peers

Ticker	Company	Financial Strength Ratings Score	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
MU	Micron Technology	83	0.2	35.0	2.4	2.7%	89%	2.2%
NVDA	NVIDIA	74	0.6	34.1	5.3	17.3%	51%	1.1%
INTC	Intel	63	0.5	40.3	1.7	20.5%	50%	1.5%
QCOM	Qualcomm	63	1.6	19.4	1.4	21.1%	41%	1.1%
AVGO	Broadcom	51	1.7	4.1	2.2	74.0%	26%	1.7%

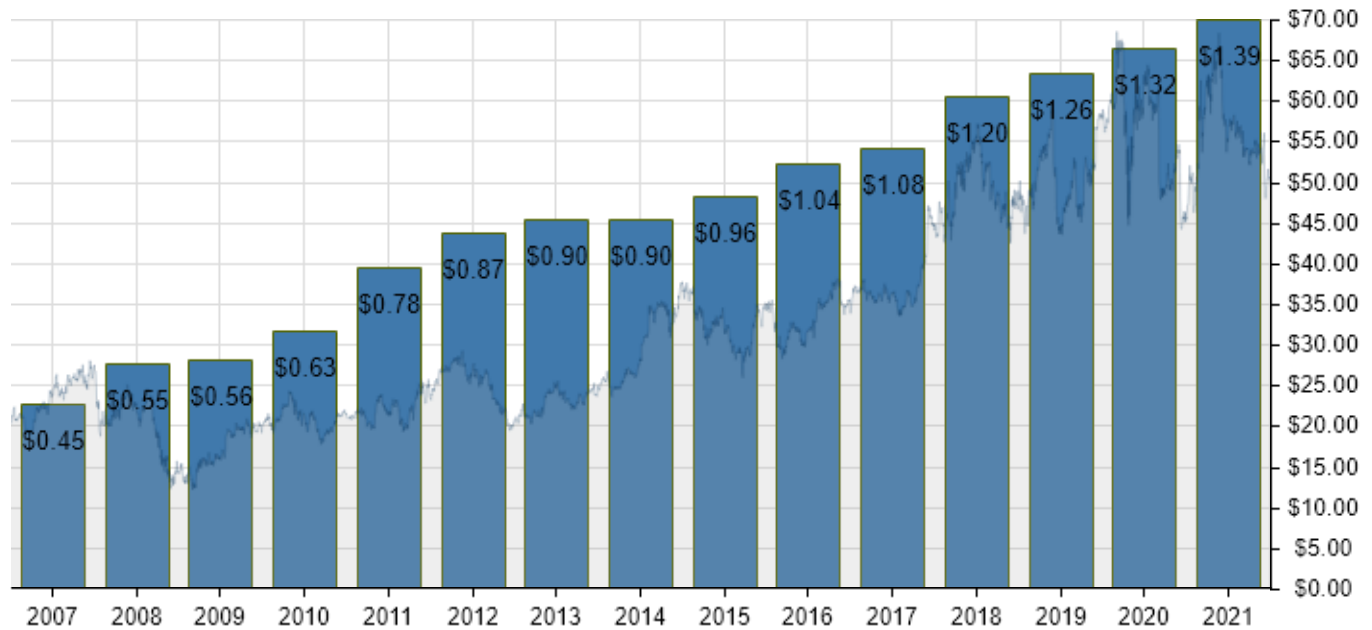
Dividends vs Peers

Ticker	Company	Dividends Ratings Score	Div. Yield	TTM Yield	Price	Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
INTC	Intel	99	2.8%	2.8%	\$49.52	\$1.39	6	26.5%
AVGO	Broadcom	91	2.5%	2.5%	\$568.72	\$14.40	10+	99.2%
QCOM	Qualcomm	73	1.5%	1.4%	\$185.00	\$2.72	10+	33.3%
NVDA	NVIDIA	26	0.1%	0.1%	\$329.85	\$0.16	0	5.6%
MU	Micron Technology	1	0.1%	0.1%	\$83.03	\$0.10	0	0.0%

Momentum vs Peers

Ticker	Company	Momentum Ratings Score	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
NVDA	NVIDIA	100	48.0%	66.6%	134.6%	152.9%	145.7%	1.74	0.40	99.7%
QCOM	Qualcomm	97	39.6%	32.2%	43.0%	23.2%	27.8%	1.58	0.33	98.0%
AVGO	Broadcom	96	11.4%	21.0%	30.7%	32.9%	52.7%	1.54	0.26	98.5%
MU	Micron Technology	90	22.9%	18.3%	4.0%	10.6%	34.5%	1.76	0.38	85.6%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Date	Pay Date	Text	Amount
2021 Dividends				
	11/04/21	12/01/21	Regular	\$0.35
	08/05/21	09/01/21	Regular	\$0.35
	05/06/21	06/01/21	Regular	\$0.35
	02/04/21	03/01/21	Regular	\$0.35
2020 Dividends				
	11/05/20	12/01/20	Regular	\$0.33
	08/06/20	09/01/20	Regular	\$0.33
	05/06/20	06/01/20	Regular	\$0.33
	02/06/20	03/01/20	Regular	\$0.33
2019 Dividends				
	11/06/19	12/01/19	Regular	\$0.32
	08/06/19	09/01/19	Regular	\$0.32
	05/06/19	06/01/19	Regular	\$0.32
	02/06/19	03/01/19	Regular	\$0.32
2018 Dividends				
	11/06/18	12/01/18	Regular	\$0.30
	08/06/18	09/01/18	Regular	\$0.30
	05/04/18	06/01/18	Regular	\$0.30
	02/06/18	03/01/18	Regular	\$0.30
2017 Dividends				
	11/06/17	12/01/17	Regular	\$0.27
	08/03/17	09/01/17	Regular	\$0.27
	05/03/17	06/01/17	Regular	\$0.27

UPCOMING DIVIDEND

Ex-Dividend Date	11/04/21
Payment Date	12/01/21
Amount	\$0.35
Type	Regular

DIVIDEND RATE

Regular Dividend	\$0.35
Annual Dividend Rate	\$1.39
Annual Dividend Yield	2.8%
Trailing 12 Months Dividends	\$1.39
Trailing 12 Months Yield	2.8%

STATISTICS

Payout Ratio	26.4%
Dividend Coverage Ratio	378.1%
Consecutive Growth Years	6
3 Year Growth Rate	5.0%
5 Year Growth Rate	6.0%
10 Year Growth Rate	5.2%

FINANCIAL STATEMENT SUMMARY





USD in Millions	Chart	2016	2017	2018	2019	2020	TTM	CAGR
Income Statement								
Revenue		59,387	62,761	70,848	71,965	77,867	78,474	5.9%
Operating Income		14,877	18,434	23,244	22,428	23,876	23,000	9.3%
Net income		10,316	9,601	21,053	21,048	20,899	21,102	15.8%
Earnings per share diluted		\$2.12	\$1.99	\$4.48	\$4.71	\$4.94	\$5.15	19.9%
Average shares diluted		4,875	4,835	4,701	4,473	4,232	4,097	-3.5%
P/E Ratio		17.0	16.2	14.6	14.0	9.8	9.6	-11.0%
Balance Sheet								
Cash		17,099	14,002	11,650	13,123	23,895	34,635	15.5%
Current assets		35,508	29,500	28,787	31,239	47,249	61,304	11.8%
Net Property, Plant and Eq...		36,171	41,109	48,976	55,386	56,584	59,733	10.8%
Working Capital		15,206	12,079	12,161	8,929	22,495	31,732	16.3%
Net Debt		8,184	12,811	14,709	15,878	12,506	5,669	-7.2%
Stockholders' Equity		66,226	69,019	74,563	77,504	81,038	90,087	6.5%
Cash Flow								
Operating Cash Flow		21,808	22,110	29,432	33,145	35,384	34,084	9.6%
Cap Ex		-9,625	-11,778	-15,181	-16,213	-14,453	-16,758	12.0%
Free Cash Flow		12,183	10,332	14,251	16,932	20,931	17,326	7.5%
Free Cash Flow per share		\$2.50	\$2.14	\$3.03	\$3.79	\$4.95	\$4.23	11.4%
Profitability								
Operating Margin		25.1%	29.4%	32.8%	31.2%	30.7%	29.3%	3.3%
Return on Assets		9.1%	7.8%	16.5%	15.4%	13.7%	12.6%	6.8%
Return on Equity		15.6%	13.9%	28.2%	27.2%	25.8%	23.4%	8.7%
Return on Invested Capital		12.2%	10.4%	21.4%	20.3%	18.9%	16.7%	6.5%

Dividends

VALUATION & PROFITABILITY HISTORY

Date →	TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings	9.6	8.4	13.6	17.3	15.7
Price / Cash Flow	6.0	5.2	9.5	8.4	9.4
Price / Book	2.2	2.3	3.4	3.1	2.9
Price / Tangible B...	3.6	4.2	6.5	6.5	6.2
Price / Sales	2.6	2.5	3.8	3.5	3.5
EV / EBITDA	5.7	5.4	8.8	7.1	7.9
Dividend Yield	2.8%	2.9%	2.2%	2.5%	2.5%
Shareholder Yield	4.0%	12.1%	6.8%	6.4%	4.4%
Gross Margin	56.3%	56.5%	58.9%	62.5%	61.9%
Net Margin	26.9%	28.1%	27.5%	21.9%	22.3%
Return on Assets	12.6%	15.1%	14.5%	11.8%	10.9%
Return on Equity	23.4%	29.4%	26.1%	21.2%	19.5%
ROIC	16.7%	20.3%	19.2%	15.8%	14.1%

WARNINGS

Name	Severity	Details
Negative Sales Growth Years	Low 	Number of Years: 5; Sales 1Y Chg (%): 0.5%
<p>In the last decade this company has had several years with negative revenue growth. If the top-line sales are shrinking this company could be a value trap that looks inexpensive on some measures but never outperforms the market.</p>		
Declining EPS Growth	Low 	EPS 1Y Chg (%): 1.2%; EPS 3Y Avg (%): 16.9%; EPS 5Y Avg (%): 19.3%
<p>EPS growth has declined. Comparing EPS growth rates, the 1-year is less than the 3-year which is less than the 5-year. Be sure to understand the reasons as declining earnings growth puts pressure on the stock price.</p>		
Declining Sales Growth	Low 	Sales 1Y Chg (%): 0.5%; Sales 3Y Avg (%): 4.3%; Sales 5Y Avg (%): 6.3%
<p>Sales growth has declined. Comparing revenue growth rates, the 1-year is less than the 3-year which is less than the 5-year. Be sure to understand the reasons as declining sales growth puts pressure on the stock price.</p>		
High Stock Based Compensat...	Low 	Compensation Yield: 1.0%
<p>Stock based compensation is a drag on the return to investors. The Compensation Yield metric shows the percent of the market cap that has been given to managers and employees over the last year alone. This dilutes the value of all other shareholders.</p>		

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

Peers

Peer ratings are computed from raking companies in the same

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