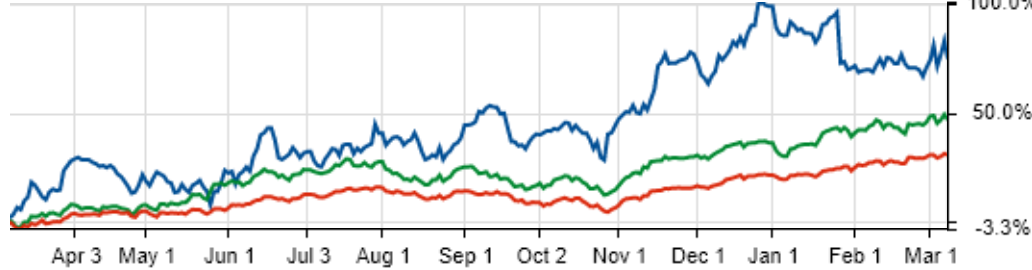


\$44.01 **-\$2.14 (-4.64%)** as of Friday's closeCap (\$M USD)
\$186,074P/E
109.9EPS (1Y)
-79.4%Dividend
\$0.50Last Filing
12/29/23

52-wk Range

\$25.97  \$51.28Sales (\$M)
54,228Forward P/E
19.7Sales (1Y)
-14.0%Div. Yield
1.1%Next Earnings
04/25/24**Dividend Adjusted Return** Mar 8, 2023 - Mar 8, 2024**INTC 44.01 (+74.8%)** **Technology 521.49 (+46.8%)** **S&P 500 5123.69 (+30.5%)**

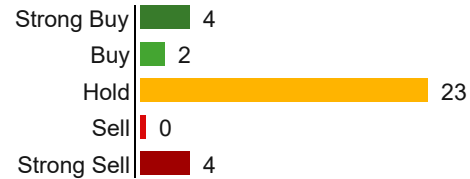
INTC has outperformed the S&P 500 by 44.3% in the past year.

INTC has outperformed its sector by 28.0% in the past year.

The Technology sector has outperformed the market by 16.3% in the past year.

ANALYST CONSENSUS**Hold**

The consensus rating is unchanged from 1 month ago.

**QUANTITATIVE SCORES****Fair Value**

-

Uncertain

Confidence ⓘ

Margin of Safety**-8%**

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

4 warnings ⓘ

Details on Page 8

Value Score**55****Value Score:** Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks**Quality Score****62****Quality Score:** Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.**Growth Score****60****Growth Score:** Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.**Sentiment Score****87****Sentiment Score:** Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.**BUSINESS SUMMARY**

Intel is a leading digital chipmaker, focused on the design and manufacturing of microprocessors for the global personal computer and data center markets. Intel pioneered the x86 architecture for microprocessors and was the prime proponent of Moore's law for advances in semiconductor manufacturing. Intel remains the market share leader in central processing units in both the PC and server end markets. Intel has also been expanding into new adjacencies, such as communications infrastructure, automotive, and the Internet of Things. Further, Intel expects to leverage its chip manufacturing capabilities into an outsourced foundry model where it constructs chips for others.

Employees 124,800**Homepage** www.intel.com**Headquarters** Santa Clara, CA

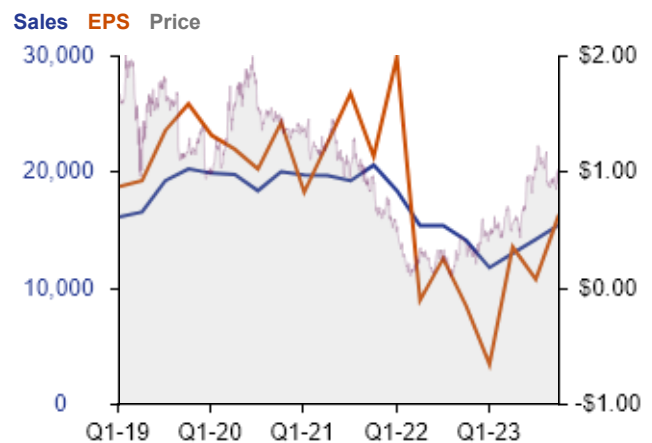
VALUATION SUMMARY

	INTC	Industry	S&P 500
Value Score	55	54	71
Price / Earnings	109.9	57.6	27.7
Price / Sales	3.4	10.2	2.9
Price / Free Cash Flow	-	90.9	28.4
Price / Book	1.8	8.0	4.9
Price / Tangible Book	2.5	243.9	500+
EV / EBITDA	18.7	44.5	22.9
EPS Predict. Pctl.	56	54	67
Piotroski F Score	3	7	8
5-Year P/E Range	4.4		-
5-Year P/B Range	1.0		4.0
5-Year P/S Range	1.4		4.4



GROWTH SUMMARY

	INTC	Industry	S&P 500
Growth Score	60	54	75
Sales Growth			
Sales Growth Next Year	11.6%	19.8%	9.3%
Sales 1-Year Chg (%)	-14.0%	34.2%	10.5%
Sales 3-Year Avg (%)	-11.4%	15.9%	12.4%
Sales 5-Year Avg (%)	-5.2%	8.2%	12.1%
EPS Growth			
Next Yr. Growth Est.	67.2%	22.5%	14.9%
EPS 1-Year Chg (%)	-79.4%	46.4%	16.3%
EPS 3-Year Avg (%)	-56.7%	41.2%	26.9%
EPS 5-Year Avg (%)	-38.3%	15.6%	11.7%

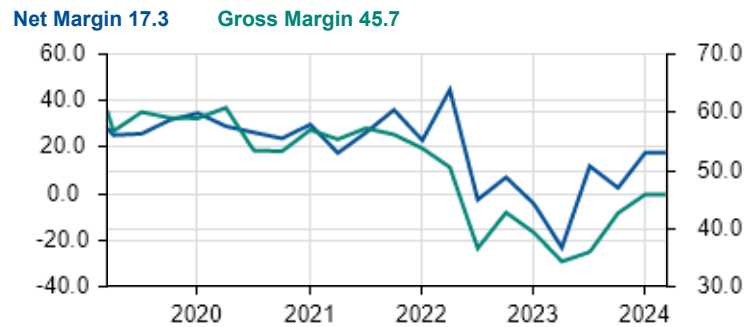


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Div. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
AMD	Advanced Micro D...	\$334,920	384.6	-	22.4%	142.8%	-27%	47	71	75
QCOM	Qualcomm	\$190,356	24.3	1.9%	15.7%	44.4%	7%	72	64	96
INTC	Intel	\$186,074	109.9	1.1%	3.6%	71.8%	-	55	60	62
AMAT	Applied Mat	\$170,658	24.2	0.6%	18.3%	74.6%	-10%	76	74	98
TXN	Texas Instruments	\$156,670	24.4	3.0%	7.5%	0.9%	-17%	68	57	98
ARM	ARM Holdings	\$135,171	500+	-	15.4%	-	-34%	31	-	59
MU	Micron Technology	\$107,774	-	0.5%	15.0%	72.8%	-	44	46	33
ADI	Analog Devices	\$97,173	35.0	1.9%	1.4%	7.0%	-15%	65	61	92
MRVL	Marvell Tech	\$65,209	-	0.3%	6.2%	75.6%	-23%	45	57	55
NXPI	NXP Semiconduct...	\$64,573	23.5	1.6%	10.5%	40.9%	-4%	60	78	91
MCHP	Microchip Technol...	\$48,002	20.8	1.9%	5.9%	7.3%	-18%	70	58	96
STM	STMicroelectronics	\$42,279	10.5	0.5%	3.9%	-4.4%	-3%	86	81	98

PROFITABILITY SUMMARY

	INTC	Industry	S&P 500
Quality Score	62	61	77
Gross Margin	40.0%	47.3%	29.6%
Operating Margin	0.1%	21.9%	14.1%
Net Margin	3.1%	18.8%	10.6%
Return on Assets	0.9%	23.5%	9.3%
Return on Equity	1.6%	39.3%	31.9%
ROIC	0.9%	35.0%	22.1%



RETURNS SUMMARY

	INTC	Industry	S&P 500
Sentiment Score	87	57	77
5-Day Return	0.4%	2.9%	-0.3%
1-Month Return	3.6%	14.8%	2.5%
YTD Return	-12.2%	35.9%	7.4%
1-Year Return	71.8%	101.2%	30.3%
3-Year Return	-20.0%	123.0%	40.2%
5-Year Return	-4.2%	365.0%	102.8%
Beta 1-Year	1.31	1.65	0.99

Dividend Adjusted Return Mar 8, 2023 - Mar 8, 2024

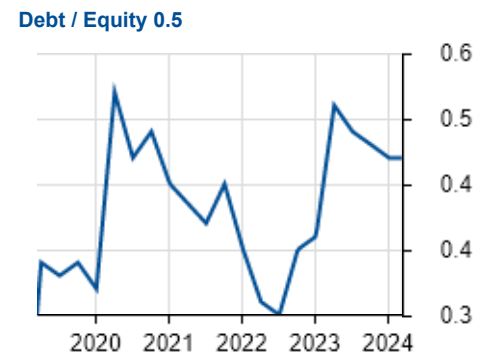


DIVIDEND

	INTC	Industry
Dividend Yield	1.1%	0.7%
Payout Ratio	185.0%	29.4%
TTM Yield	1.1%	-
Dividend Per Share	\$0.50	\$2.87
Div. 1Y Chg (%)	-65.8%	9.7%
Div. 3Y Avg (%)	-28.9%	9.7%
Div. 5Y Avg (%)	-16.9%	9.7%
Cons. Growth Years	0	8
Div. Coverage Ratio	0.5	3.4

DEBT & EQUITY

Current Ratio	1.5
Quick Ratio	1.2
Price	\$44.01
Net Cash Per Share	-\$5.82
Equity Per Share	\$24.97
Debt / Equity	0.5
Solvency Ratio	15%
Interest Coverage	1.9
Short % of Float	1.6%
Altman Z-Score	2.3



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	0.00	# Up Last 30 days	1.00
# Down Last 30 days	0.00	# Down Last 30 days	0.00
Mean Estimate	0.14	Mean Estimate	0.25
% Change (30 Days)	-	% Change (30 Days)	-

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$0.14	\$0.25	\$1.34	\$2.24
30 Days Ago	\$0.14	\$0.25	\$1.35	\$2.24
90 Days Ago	\$0.35	\$0.42	\$1.89	\$2.60
% Change (90 Days)	-60.0%	-40.5%	-29.1%	-13.8%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Summary (Last 12 Quarters)

Surprise Type	Amount	Percent
Positive Quarters (> 2%)	10	83.3%
Negative Quarters (< 2%)	2	16.7%
In-Line Quarters (within 2%)	0	-

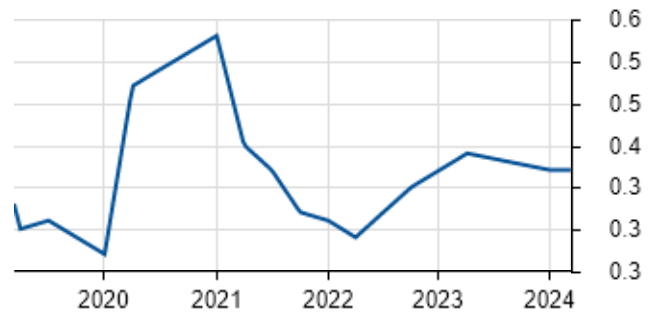
Surprise Detail (Last 6 Quarters)

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	01/25/24	12/30/23	\$0.54	\$0.45	20.0%
Positive	10/26/23	09/30/23	\$0.37	\$0.20	85.0%
Positive	07/27/23	06/30/23	\$0.13	-\$0.03	-
Positive	04/27/23	03/31/23	-\$0.04	-\$0.15	73.3%
Negative	01/26/23	12/31/22	\$0.10	\$0.20	-50.2%
Positive	10/27/22	-	\$0.59	\$0.32	84.4%

RISK

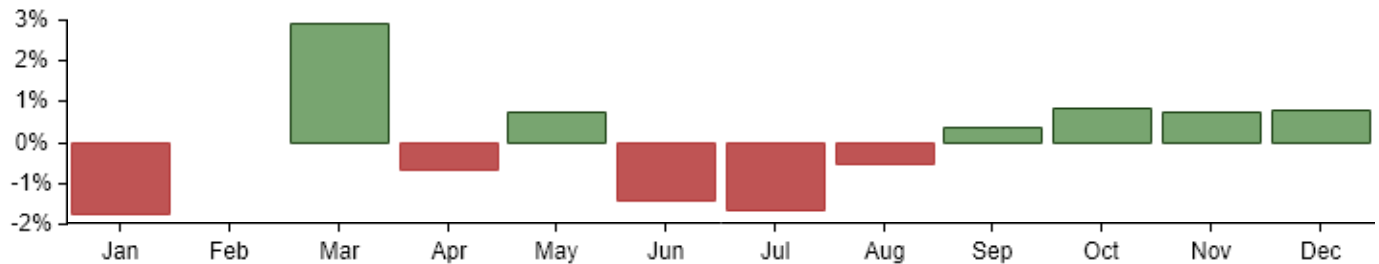
	INTC	Industry	S&P 500
Best Monthly Return (5Y)	29.0%	21.0%	17.9%
Worst Monthly Return (5Y)	-18.9%	-17.6%	-16.4%
Beta 1-Year	1.31	1.65	0.99
Volatility 1-Year	0.39	0.28	0.12
Volatility 1Y Pctl.	43	-	-
Max Drawdown 1-Year	-17.0%	-19.9%	-10.3%
Max Drawdown 3-Year	-63.3%	-54.8%	-25.4%
Max Drawdown 5-Year	-63.4%	-56.8%	-33.9%

INTC Volatility 1-Year 0.4



SEASONALITY

Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, INTC has underperformed the S&P 500 by -106.7% in the past 5 Years.

INTC has underperformed its sector by -192.0% in the past 5 Years.

The Technology sector has outperformed the market by 85.3% in the past 5 Years.

Dividend Adjusted Return Mar 8, 2019 - Mar 8, 2024



Overall Rating
vs. Peers

43

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors.
For example, higher growth than peers will score high even when the absolute growth is below the market average.

Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
AMD	Advanced Micro Dev...	89	10.2%	4000.0%	26.1%	-3.9%	32.4%	28.5%
QCOM	Qualcomm	85	5.0%	24.4%	8.6%	-15.5%	10.8%	11.0%
MU	Micron Technology	48	15.7%	-	40.5%	-29.8%	-11.7%	-11.6%
INTC	Intel	34	9.7%	-	11.6%	-14.0%	-11.4%	-5.2%
ARM	ARM Holdings	4	-	-	24.5%	-	-	-

Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Forward P/E	PEG Trailing	P/S	P/B	5Y P/E Range
INTC	Intel	58	109.9	19.7	-	3.4	1.8	4.4 -
QCOM	Qualcomm	58	24.3	15.9	0.7	5.3	8.3	9.2 -
AMD	Advanced Micro Dev...	26	384.6	37.9	36.3	14.9	6.0	23.8 500+
ARM	ARM Holdings	14	500+	85.4	-	46.1	27.0	121.4 500+
MU	Micron Technology	12	-	14.9	-	6.6	2.5	2.7 -

Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
QCOM	Qualcomm	82	55.5%	22.7%	21.4%	33.5% 132.9%	5.2% 30.7%
AMD	Advanced Micro ...	61	46.1%	1.8%	3.8%	0.0% 55.6%	0.0% 43.5%
INTC	Intel	52	40.0%	0.1%	3.1%	-2.9% 29.8%	-1.6% 17.2%
MU	Micron Technology	37	-14.5%	-39.5%	-42.5%	-16.0% 37.8%	-10.4% 30.6%
ARM	ARM Holdings	29	95.2%	1.6%	2.9%	1.7% 9.6%	1.2% 5.9%

Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
AMD	Advanced Micro Dev...	88	0.1	5.6	1.9	67.2%	49%	2.4%
QCOM	Qualcomm	67	0.7	12.4	1.9	23.2%	40%	1.7%
ARM	ARM Holdings	65	0.1	-	4.2	25.2%	23%	-
INTC	Intel	53	0.5	1.9	1.2	16.8%	15%	1.6%
MU	Micron Technology	30	0.3	-13.2	2.1	2.5%	5%	1.9%

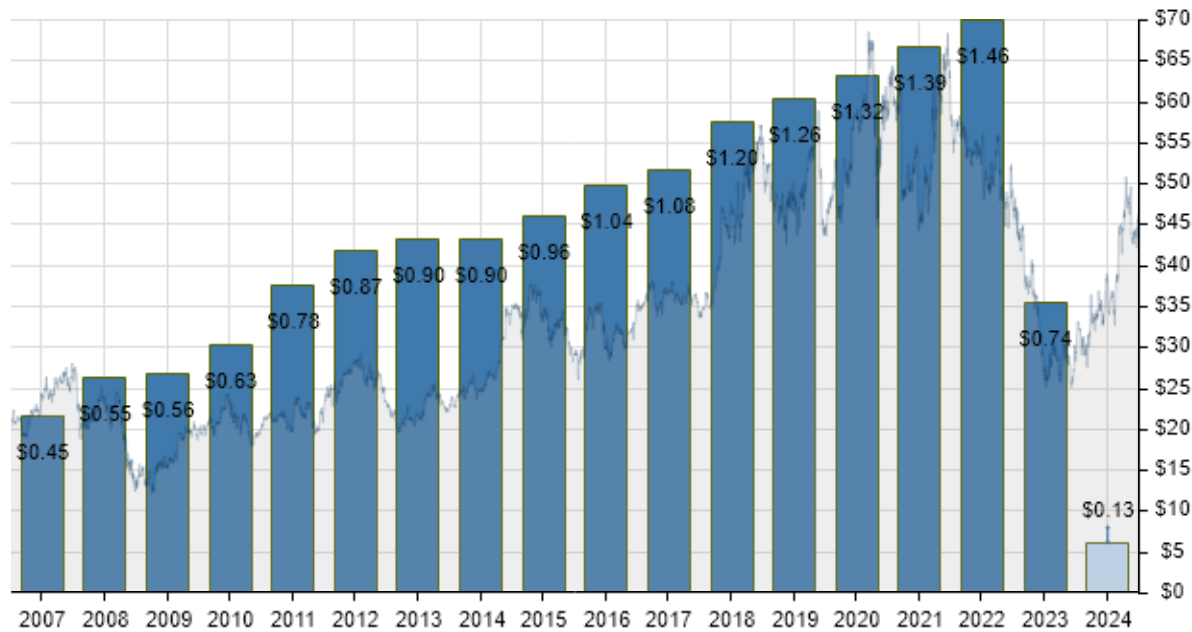
Dividends vs Peers

Ticker	Company	Dividends Rating vs. Peer	Div. Yield	TTM Yield	Price	Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
QCOM	Qualcomm	91	1.9%	1.9%	\$170.57	\$3.20	10+	45.3%
INTC	Intel	9	1.1%	1.1%	\$44.01	\$0.50	0	185.0%
MU	Micron Technology	4	0.5%	0.5%	\$97.63	\$0.46	2	-
AMD	Advanced Micro Dev...	-	-	-	\$207.28	-	0	-
ARM	ARM Holdings	-	-	-	\$131.48	-	0	-

Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
AMD	Advanced Micro Dev...	100	22.4%	60.8%	95.4%	40.6%	142.8%	2.02	0.46	91.2%
MU	Micron Technology	98	15.0%	30.4%	39.5%	14.4%	72.8%	1.37	0.34	95.9%
QCOM	Qualcomm	98	15.7%	28.9%	62.5%	18.5%	44.4%	1.42	0.30	96.1%
ARM	ARM Holdings	86	15.4%	95.6%	-	75.0%	-	2.75	0.91	80.2%
INTC	Intel	79	3.6%	3.4%	16.5%	-12.2%	71.8%	1.31	0.39	85.8%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
2024 Dividends				\$0.13
	02/06/24	03/01/24	Regular	\$0.13
2023 Dividends				\$0.74
	11/06/23	12/01/23	Regular	\$0.13
	08/04/23	09/01/23	Regular	\$0.13
	05/04/23	06/01/23	Regular	\$0.13
	02/06/23	03/01/23	Regular	\$0.36
2022 Dividends				\$1.46
	11/04/22	12/01/22	Regular	\$0.36
	08/04/22	09/01/22	Regular	\$0.36
	05/05/22	06/01/22	Regular	\$0.36
	02/04/22	03/01/22	Regular	\$0.36
2021 Dividends				\$1.39
	11/04/21	12/01/21	Regular	\$0.35
	08/05/21	09/01/21	Regular	\$0.35
	05/06/21	06/01/21	Regular	\$0.35
	02/04/21	03/01/21	Regular	\$0.35
2020 Dividends				\$1.32
	11/05/20	12/01/20	Regular	\$0.33
	08/06/20	09/01/20	Regular	\$0.33
	05/06/20	06/01/20	Regular	\$0.33
	02/06/20	03/01/20	Regular	\$0.33
2019 Dividends				\$1.26
	11/06/19	12/01/19	Regular	\$0.32

UPCOMING DIVIDEND

Ex-Dividend Date	02/06/24
Payment Date	03/01/24
Amount	\$0.13
Type	Regular

DIVIDEND RATE

Regular Dividend	\$0.13
Annual Dividend Rate	\$0.50
Annual Dividend Yield	1.1%
Trailing 12 Months Dividends	\$0.50
Trailing 12 Months Yield	1.1%

STATISTICS

Payout Ratio	185.0%
Dividend Coverage Ratio	54.1%
Consecutive Growth Years	0
3 Year Growth Rate	-28.9%
5 Year Growth Rate	-16.9%
10 Year Growth Rate	-5.7%





FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2019	2020	2021	2022	2023	TTM	CAGR
Income Statement								
Revenue		71,965	77,867	79,024	63,054	54,228	54,228	-6.5%
Operating Income		22,428	23,876	22,082	2,336	31	31	-79.3%
Net income		21,048	20,899	19,868	8,014	1,689	1,689	-45.3%
Earnings per share diluted		\$4.71	\$4.94	\$4.86	\$1.94	\$0.40	\$0.40	-44.5%
Average shares diluted		4,473	4,232	4,090	4,123	4,212	4,212	-1.4%
P/E Ratio		14.0	9.8	10.0	8.2	125.5	109.9	63.5%
Balance Sheet								
Cash		13,123	23,895	28,413	28,338	25,034	25,034	16.7%
Current assets		31,239	47,249	57,718	50,407	43,269	43,269	8.1%
Net Property, Plant and Equipm...		55,386	56,584	63,245	80,860	96,647	96,647	14.2%
Working Capital		8,929	22,495	30,256	18,252	15,216	15,216	13.6%
Net Debt		15,878	12,506	9,688	13,669	24,244	24,244	10.6%
Stockholders' Equity		77,504	81,038	95,391	101,423	105,590	105,590	7.7%
Cash Flow								
Operating Cash Flow		33,145	35,384	29,991	15,433	11,471	11,471	-22.4%
Cap Ex		-16,213	-14,453	-20,329	-25,050	-25,750	-25,750	11.7%
Free Cash Flow		16,932	20,931	9,662	-9,617	-14,279	-14,279	-
Free Cash Flow per share		\$3.79	\$4.95	\$2.36	-\$2.33	-\$3.39	-\$3.39	-
Profitability								
Operating Margin		31.2%	30.7%	27.9%	3.7%	0.1%	0.1%	-77.8%
Return on Assets		15.9%	14.4%	12.4%	4.6%	0.9%	0.9%	-49.6%
Return on Equity		27.2%	25.8%	20.8%	7.9%	1.6%	1.6%	-49.2%
Return on Invested Capital		20.3%	18.9%	16.2%	5.7%	0.9%	0.9%	-52.6%
Dividends								
Dividends Per Share		\$1.26	\$1.32	\$1.39	\$1.46	\$0.74	\$0.50	-19.8%
Dividend Yield		2.1%	2.7%	2.7%	5.5%	1.0%	1.1%	-13.7%
Dividend Growth		-	4.8%	5.3%	5.0%	-49.3%	-65.8%	-
Dividend Coverage		3.8x	3.8x	3.5x	1.3x	0.5x	0.5x	-37.2%

VALUATION & PROFITABILITY HISTORY

Date →	TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings	109.9	8.0	9.2	11.8	13.1
Price / Cash Flow	16.2	7.8	5.7	7.3	8.4
Price / Book	1.8	1.1	2.2	3.3	3.2
Price / Tangible B...	2.5	1.6	3.5	6.5	6.2
Price / Sales	3.4	1.5	2.5	3.3	3.6
EV / EBITDA	18.7	6.0	6.2	6.9	8.1
Dividend Yield	1.1%	5.6%	2.9%	2.2%	2.3%
Shareholder Yield	1.1%	5.6%	4.1%	8.1%	7.3%
Gross Margin	40.0%	42.6%	55.5%	56.0%	58.6%
Net Margin	3.1%	12.7%	25.1%	26.8%	29.3%
Return on Assets	0.9%	4.6%	12.4%	14.4%	15.9%
Return on Equity	1.6%	7.9%	20.8%	25.8%	27.2%
ROIC	0.9%	5.7%	16.2%	18.9%	20.3%

WARNINGS

Name	Severity	Details
Negative Sales Growth Years	Medium 	Number of Years: 7; Sales 1Y Chg (%): -14.0%
In the last decade this company has had several years with negative revenue growth. If the top-line sales are shrinking this company could be a value trap that looks inexpensive on some measures but never outperforms the market.		
Declining EPS Growth	Low 	EPS 1Y Chg (%): -79.4%; EPS 3Y Avg (%): -56.7%; EPS 5Y Avg (%): -38.3%
EPS growth has declined. Comparing EPS growth rates, the 1-year is less than the 3-year which is less than the 5-year. Be sure to understand the reasons as declining earnings growth puts pressure on the stock price.		
Declining Sales Growth	Low 	Sales 1Y Chg (%): -14.0%; Sales 3Y Avg (%): -11.4%; Sales 5Y Avg (%): -5.2%
Sales growth has declined. Comparing revenue growth rates, the 1-year is less than the 3-year which is less than the 5-year. Be sure to understand the reasons as declining sales growth puts pressure on the stock price.		
High Stock Based Compensat...	Low 	Compensation Yield: 1.7%
Stock based compensation is a drag on the return to investors. The Compensation Yield metric shows the percent of the market cap that has been given to managers and employees over the last year alone. This dilutes the value of all other shareholders.		

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

Peers

Peer ratings are computed from ranking companies in the same

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