

\$357.58 - \$2.06 (-0.57%) as of Friday's close

Cap (\$M USD)
\$355,408

P/E
24.0

EPS (1Y)
-1.3%

Dividend
\$9.20

Last Filing
01/31/25

52-wk Range

\$323.77  \$439.37

Sales (\$M)
159,514

Fwd. P/E
21.7

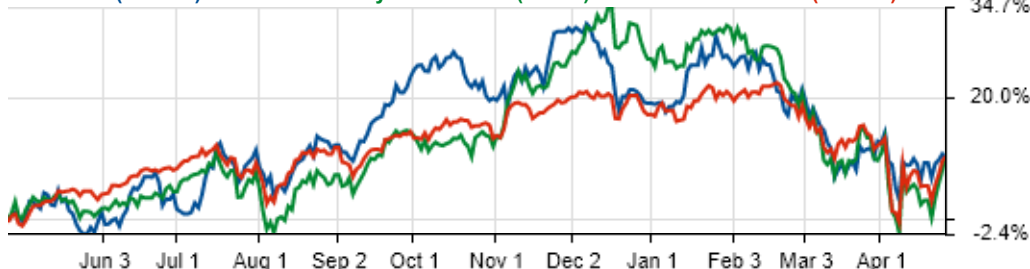
Sales (1Y)
4.5%

Fwd. Yield
2.6%

Next Earnings
05/20/25

Dividend Adjusted Return Apr 25, 2024 - Apr 25, 2025

HD 357.58 (+10.0%) **Consumer Cyclical 325.92 (+9.8%)** **S&P 500 5525.21 (+10.3%)**



HD has performed nearly in line with the S&P 500 over the past year.

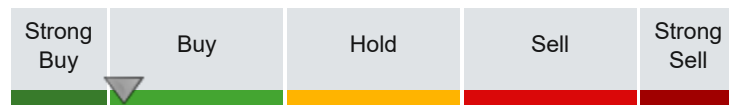
HD has performed nearly in line with its sector over the past year.

The Consumer Cyclical sector has performed nearly in line with the market over the past year.

ANALYST CONSENSUS

Buy

The consensus rating is unchanged from 1 month ago.



Strong Buy **27**
Buy **1**
Hold **8**
Sell **0**
Strong Sell **1**

QUANTITATIVE SCORES

Fair Value \$317.75

Margin of Safety -11%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

Value Score

70

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score

85

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

72

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

68

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Home Depot is the world's largest home improvement specialty retailer, operating more than 2,300 warehouse-format stores offering more than 30,000 products in store and 1 million products online in the US, Canada, and Mexico. Its stores offer building materials, home improvement products, lawn and garden products, and decor products and provide various services, including home improvement installation services and tool and equipment rentals. The acquisition of Interline Brands in 2015 allowed Home Depot to enter the MRO business, which has been expanded through the tie-up with HD Supply (2020). The additions of the Company Store brought textiles to the lineup, and the 2024 tie-up with SRS will help grow professional demand in roofing, pool and landscaping projects.

Employees 470,100

Homepage www.homedepot.com

Headquarters Atlanta, GA

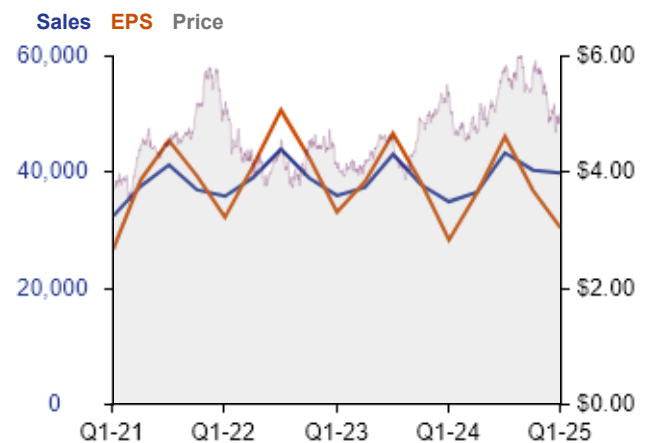
VALUATION SUMMARY

	HD	Industry	S&P 500
Value Score	70	74	70
Price / Earnings	24.0	22.2	26.4
Price / Sales	2.2	1.8	2.9
Price / Free Cash Flow	21.7	19.1	31.6
Price / Book	53.5	53.2	4.9
Price / Tangible Book	-	-	500+
EV / EBITDA	16.3	15.8	20.8
EPS Predict. Pctl.	100	82	70
Piotroski F Score	6	6	7
5-Year P/E Range	16.4		29.0
5-Year P/B Range	50.1		-
5-Year P/S Range	1.8		3.0



GROWTH SUMMARY

	HD	Industry	S&P 500
Growth Score	72	57	77
Sales Growth			
Sales Growth Next Year	4.2%	4.1%	9.9%
Sales 1-Year Chg (%)	4.5%	5.9%	12.3%
Sales 3-Year Avg (%)	1.8%	1.2%	7.8%
Sales 5-Year Avg (%)	7.7%	6.5%	11.4%
EPS Growth			
Next Yr. Growth Est.	9.6%	9.7%	14.3%
EPS 1-Year Chg (%)	-1.3%	-1.4%	12.2%
EPS 3-Year Avg (%)	-1.3%	-0.7%	8.6%
EPS 5-Year Avg (%)	7.8%	9.0%	13.3%

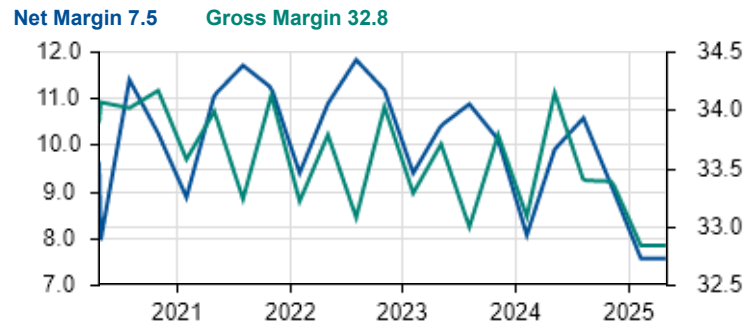


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Fwd. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
HD	Home Depot	\$355,408	24.0	2.6%	-0.9%	10.4%	-11%	70	72	85
BABA	Alibaba Gr Hldgs	\$288,618	17.6	1.7%	-9.4%	63.6%	26%	71	92	91
PDD	PDD Holdings	\$144,446	10.0	-	-17.0%	-17.3%	20%	79	88	100
TJX	TJX Companies	\$141,380	29.7	1.3%	5.6%	33.0%	-17%	61	88	89
LOW	Lowe's Companies	\$123,644	18.1	2.1%	-3.7%	-2.1%	-7%	73	60	80
MELI	MercadoLibre	\$112,844	59.2	-	1.6%	63.2%	-14%	53	99	90
ORLY	O'Reilly Automotive	\$77,091	33.0	-	-2.1%	27.8%	-19%	61	91	89
SE	Sea	\$75,636	172.4	-	-1.9%	103.3%	-20%	54	79	69
AZO	AutoZone	\$60,379	24.2	-	-1.7%	22.5%	-20%	64	80	87
JD	JD.com	\$47,971	8.8	3.1%	-19.2%	17.1%	45%	92	70	80
CPNG	Coupan	\$42,448	294.1	-	0.2%	1.8%	-15%	49	73	56
FND	Floor & Decor Hldgs	\$7,819	38.3	-	-12.4%	-32.8%	-5%	66	92	77

PROFITABILITY SUMMARY

	HD	Industry	S&P 500
Quality Score	85	65	78
Gross Margin	33.4%	34.1%	31.5%
Operating Margin	13.5%	12.0%	15.1%
Net Margin	9.3%	8.1%	11.1%
Return on Assets	17.2%	15.5%	10.5%
Return on Equity	223.0%	902.3%	33.9%
ROIC	26.9%	27.4%	24.9%



RETURNS SUMMARY

	HD	Industry	S&P 500
Sentiment Score	68	47	67
5-Day Return	0.7%	1.0%	4.6%
1-Month Return	-0.9%	-1.3%	-4.4%
YTD Return	-7.5%	-8.2%	-5.8%
1-Year Return	10.4%	6.6%	10.8%
3-Year Return	26.6%	20.0%	34.4%
5-Year Return	90.0%	101.6%	109.5%
Beta 1-Year	0.64	0.62	1.00

Dividend Adjusted Return Apr 25, 2024 - Apr 25, 2025

HD 359.00 (+9.0%)

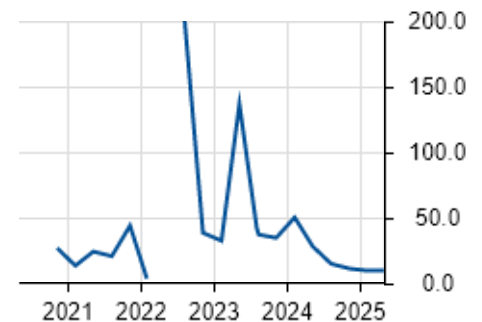


DIVIDEND

	HD	Industry
Forward Dividend Yield	2.6%	2.5%
Payout Ratio	60.2%	55.2%
TTM Yield	2.5%	-
Fwd. Div. Per Share	\$9.20	\$7.47
Div. 1Y Chg (%)	2.2%	10.4%
Div. 3Y Avg (%)	6.6%	13.2%
Div. 5Y Avg (%)	8.9%	12.8%
Cons. Growth Years	10+	10+
Div. Coverage Ratio	1.6	1.8

DEBT & EQUITY

Current Ratio	1.1
Quick Ratio	0.3
Price	\$357.58
Net Cash Per Share	-\$61.25
Equity Per Share	\$6.68
Debt / Equity	9.4
Solvency Ratio	22%
Interest Coverage	9.4
Short % of Float	1.0%
Altman Z-Score	6.1

Debt / Equity 9.4

ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	1.00	# Up Last 30 days	1.00
# Down Last 30 days	1.00	# Down Last 30 days	0.00
Mean Estimate	3.60	Mean Estimate	4.70
% Change (30 Days)	-0.08%	% Change (30 Days)	-0.07%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$3.60	\$4.70	\$15.06	\$16.50
30 Days Ago	\$3.61	\$4.71	\$15.06	\$16.57
90 Days Ago	\$3.69	\$4.85	\$15.74	\$17.16
% Change (90 Days)	-2.5%	-3.0%	-4.4%	-3.9%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Summary (Last 12 Quarters)

Surprise Type	Amount	Percent
Positive Quarters (> 2%)	5	41.7%
Negative Quarters (< 2%)	0	-
In-Line Quarters (within 2%)	7	58.3%

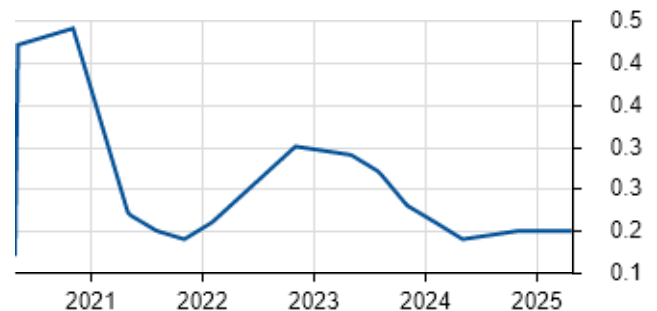
Surprise Detail (Last 6 Quarters)

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
In-Line	02/25/25	01/31/25	\$3.02	\$3.01	0.3%
In-Line	11/12/24	10/31/24	\$3.67	\$3.64	0.8%
Positive	08/13/24	07/31/24	\$4.60	\$4.49	2.4%
In-Line	05/14/24	04/30/24	\$3.63	\$3.60	0.8%
In-Line	02/20/24	01/31/24	\$2.82	\$2.77	1.8%
In-Line	11/14/23	-	\$3.81	\$3.76	1.3%

RISK

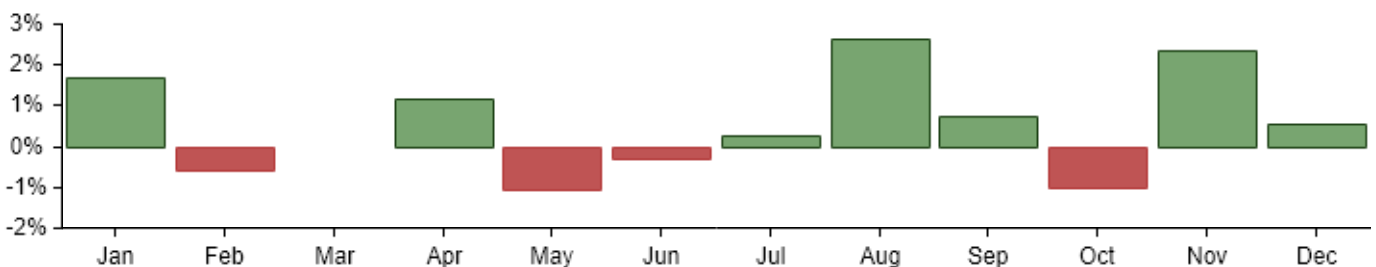
	HD	Industry	S&P 500
Best Monthly Return (5Y)	23.1%	24.4%	17.9%
Worst Monthly Return (5Y)	-14.3%	-11.9%	-9.6%
Beta 1-Year	0.64	0.62	1.00
Volatility 1-Year	0.23	0.22	0.19
Volatility 1Y Pctl.	20	-	-
Max Drawdown 1-Year	-21.8%	-23.5%	-18.7%
Max Drawdown 3-Year	-21.8%	-23.6%	-18.7%
Max Drawdown 5-Year	-34.7%	-35.4%	-24.6%

HD Volatility 1-Year 0.2



SEASONALITY

Seasonal Performance vs the S&P 500



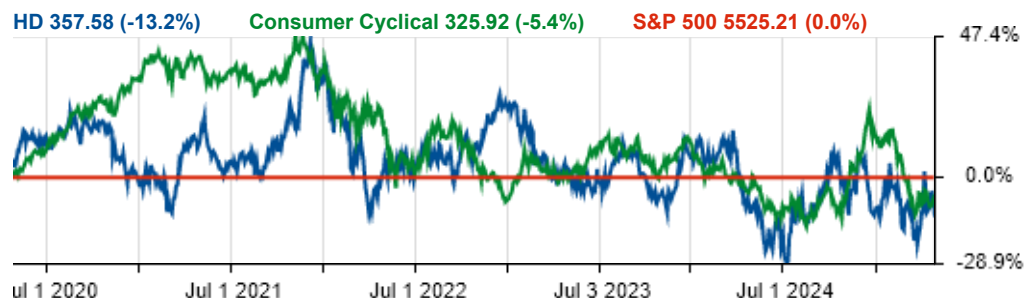
5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, HD has underperformed the S&P 500 by -13.2% in the past 5 Years.

HD has underperformed its sector by -7.8% in the past 5 Years.

The Consumer Cyclical sector has underperformed the market by -5.4% in the past 5 Years.

Dividend Adjusted Return Apr 24, 2020 - Apr 25, 2025



Overall Rating
vs. Peers

51

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.

Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
JD	JD.com	96	13.4%	201.9%	5.5%	5.2%	5.5%	13.7%
BABA	Alibaba Gr Hldgs	80	6.3%	259.2%	7.4%	5.6%	4.8%	14.0%
FND	Floor & Decor Hldgs	68	5.7%	29.4%	12.4%	1.5%	6.6%	16.0%
HD	Home Depot	46	14.1%	7.1%	4.2%	4.5%	1.8%	7.7%
LOW	Lowe's Companies	38	-0.3%	12.4%	3.5%	-3.1%	-4.6%	3.0%

Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Fwd. P/E	PEG Trailing	P/S	P/B	5Y P/E Range
JD	JD.com	98	8.8	0.9	0.1	0.3	1.4	8.8 -
BABA	Alibaba Gr Hldgs	55	17.6	1.6	-	2.2	2.1	9.5 - 164.9
FND	Floor & Decor Hldgs	35	38.3	28.3	7.9	1.8	3.6	23.2 - 73.4
LOW	Lowe's Companies	30	18.1	16.4	1.0	1.5	-	13.9 - 29.9
HD	Home Depot	13	24.0	21.7	3.1	2.2	53.5	16.4 - 29.0

Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
HD	Home Depot	99	33.4%	13.5%	9.3%	-2856.8% - 844.7%	17.2% - 23.1%
JD	JD.com	96	15.9%	3.4%	3.6%	-4.9% - 27.5%	-2.2% - 14.8%
LOW	Lowe's Companies	95	33.3%	12.5%	8.3%	-3988.6% - 404.4%	11.2% - 18.4%
BABA	Alibaba Gr Hldgs	84	38.8%	13.6%	12.3%	1.4% - 21.7%	0.8% - 14.7%
FND	Floor & Decor Hldgs	40	43.3%	6.7%	4.6%	9.3% - 24.1%	4.2% - 10.1%

Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
BABA	Alibaba Gr Hldgs	96	0.2	10.8	1.5	14.9%	18%	2.3%
JD	JD.com	80	0.4	18.8	1.0	10.1%	13%	1.8%
FND	Floor & Decor Hldgs	78	0.8	92.4	0.3	8.1%	16%	9.3%
HD	Home Depot	47	9.4	9.4	0.3	29.6%	22%	1.0%
LOW	Lowe's Companies	25	-	7.2	0.2	-	16%	1.5%

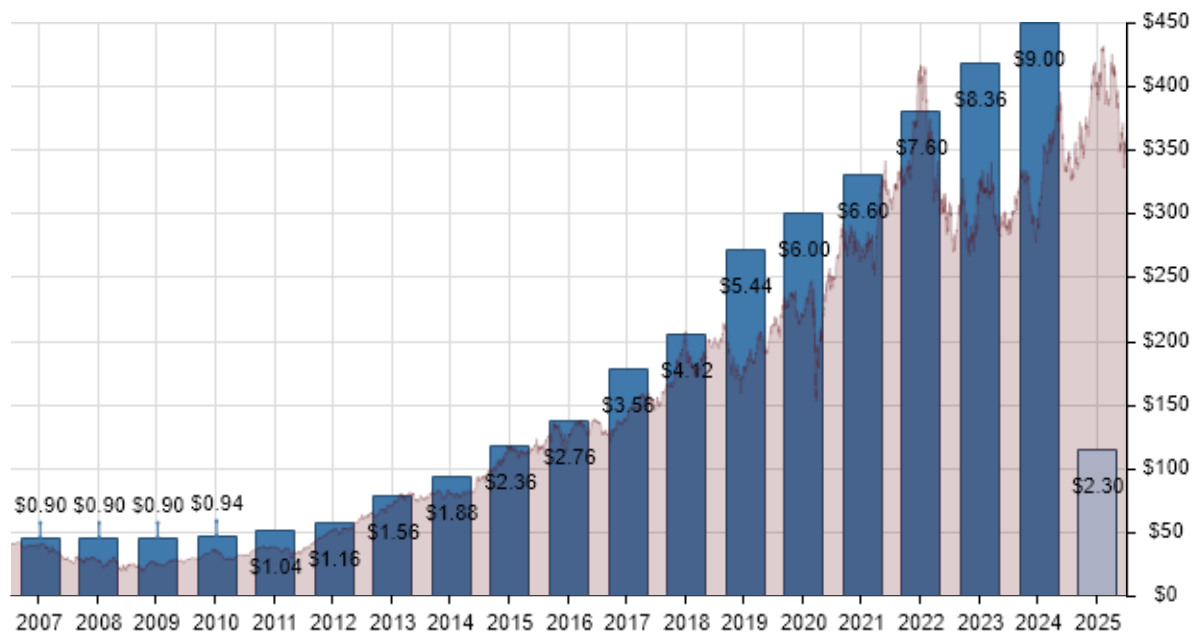
Dividends vs Peers

Ticker	Company	Dividends Rating vs. Peer	Fwd. Yield	TTM Yield	Price	Fwd. Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
JD	JD.com	85	3.1%	3.1%	\$32.53	\$1.00	1	19.6%
LOW	Lowe's Companies	64	2.1%	2.1%	\$220.91	\$4.60	10+	37.1%
HD	Home Depot	52	2.6%	2.5%	\$357.58	\$9.20	10+	60.2%
BABA	Alibaba Gr Hldgs	5	1.7%	0.8%	\$120.28	\$2.00	0	14.2%
FND	Floor & Decor Hldgs	-	-	-	\$72.67	-	0	-

Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
BABA	Alibaba Gr Hldgs	76	-9.4%	34.9%	23.5%	41.9%	63.6%	0.77	0.45	81.0%
HD	Home Depot	50	-0.9%	-13.2%	-9.3%	-7.5%	10.4%	0.64	0.23	81.4%
LOW	Lowe's Companies	35	-3.7%	-15.3%	-16.7%	-9.6%	-2.1%	0.62	0.24	77.0%
JD	JD.com	26	-19.2%	-17.8%	-16.1%	-3.4%	17.1%	0.76	0.52	68.0%
FND	Floor & Decor Hldgs	12	-12.4%	-30.3%	-28.8%	-27.1%	-32.8%	1.02	0.43	57.3%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
2025 Dividends				\$2.30
	03/13/25	03/27/25	Regular	\$2.30
2024 Dividends				\$9.00
	11/27/24	12/12/24	Regular	\$2.25
	08/29/24	09/12/24	Regular	\$2.25
	05/30/24	06/13/24	Regular	\$2.25
	03/06/24	03/21/24	Regular	\$2.25
2023 Dividends				\$8.36
	11/29/23	12/14/23	Regular	\$2.09
	08/30/23	09/14/23	Regular	\$2.09
	05/31/23	06/15/23	Regular	\$2.09
	03/08/23	03/23/23	Regular	\$2.09
2022 Dividends				\$7.60
	11/30/22	12/15/22	Regular	\$1.90
	08/31/22	09/15/22	Regular	\$1.90
	06/01/22	06/16/22	Regular	\$1.90
	03/09/22	03/24/22	Regular	\$1.90
2021 Dividends				\$6.60
	12/01/21	12/16/21	Regular	\$1.65
	09/01/21	09/16/21	Regular	\$1.65
	06/02/21	06/17/21	Regular	\$1.65
	03/10/21	03/25/21	Regular	\$1.65
2020 Dividends				\$6.00
	12/02/20	12/17/20	Regular	\$1.50

UPCOMING DIVIDEND

Ex-Dividend Date	03/13/25
Payment Date	03/27/25
Amount	\$2.30
Type	Regular

DIVIDEND RATE

Regular Dividend	\$2.30
Forward Dividend Rate	\$9.20
Forward Dividend Yield	2.6%
Trailing 12 Months Dividends	\$9.05
Trailing 12 Months Yield	2.5%

STATISTICS

Payout Ratio	60.2
Dividend Coverage Ratio	1.6
Consecutive Growth Years	10+
3 Year Growth Rate	6.6%
5 Year Growth Rate	8.9%
10 Year Growth Rate	14.6%

FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2020	2021	2022	2023	2024	TTM	CAGR
Income Statement								
Revenue		125,631	147,699	157,291	153,714	154,596	159,514	5.7%
Operating Income		17,598	22,298	24,112	22,298	21,174	21,526	4.8%
Net income		12,490	15,938	17,095	15,704	14,610	14,806	4.0%
Earnings per share diluted		\$11.57	\$14.97	\$16.59	\$15.60	\$14.73	\$14.91	6.1%
Average shares diluted		1,200	1,067	1,032	1,008	992	993	-4.3%
P/E Ratio		23.0	27.7	19.4	21.6	26.1	24.0	1.0%
Balance Sheet								
Cash		14,652	5,067	2,462	2,058	1,531	1,659	-39.6%
Current assets		34,505	30,466	33,681	30,682	32,949	31,683	-2.0%
Net Property, Plant and Equipm...		29,281	30,838	31,763	32,806	35,094	35,294	4.4%
Working Capital		9,110	3,563	9,401	7,110	3,857	3,022	-22.6%
Net Debt		26,392	40,198	47,251	47,197	61,847	60,631	21.3%
Stockholders' Equity		1,535	1,035	1,298	1,430	5,786	6,640	40.4%
Cash Flow								
Operating Cash Flow		20,345	14,810	13,206	21,033	19,872	19,810	-0.6%
Cap Ex		-2,290	-2,697	-3,045	-3,271	-3,242	-3,485	10.2%
Free Cash Flow		18,055	12,113	10,161	17,762	16,630	16,325	-2.3%
Free Cash Flow per share		\$15.04	\$11.36	\$9.85	\$17.63	\$16.76	\$16.44	2.1%
Profitability								
Operating Margin		14.0%	15.1%	15.3%	14.5%	13.7%	13.5%	-0.9%
Return on Assets		21.9%	-	-	-	17.6%	17.2%	-5.5%
Return on Equity		813.7%	-	-	-	252.5%	223.0%	-25.9%
Return on Invested Capital		32.4%	37.3%	36.5%	34.7%	24.3%	26.9%	-4.3%
Dividends								
Dividends Per Share		\$6.00	\$6.60	\$7.60	\$8.36	\$9.00	\$9.20	10.4%
Dividend Yield		2.3%	1.6%	2.4%	2.4%	2.3%	2.6%	3.1%
Dividend Growth		-	10.0%	15.2%	10.0%	7.7%	10.0%	0.1%
Dividend Coverage		2.0x	2.3x	2.3x	1.9x	1.7x	1.7x	-4.0%

VALUATION & PROFITABILITY HISTORY

Date →		TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings		24.0	21.3	17.9	20.4	27.1
Price / Cash Flow		17.9	15.9	23.1	22.0	18.6
Price / Book		53.5	229.4	234.4	307.8	105.4
Price / Tangible B...		-	-	-	-	-
Price / Sales		2.2	2.2	1.9	2.2	2.6
EV / EBITDA		16.3	15.4	13.5	14.8	18.0
Forward Dividend...		2.6%	2.5%	2.6%	2.2%	2.0%
Shareholder Yield		2.6%	4.8%	4.6%	6.4%	2.2%
Gross Margin		33.4%	33.4%	33.5%	33.6%	34.0%
Net Margin		9.3%	9.9%	10.9%	10.9%	9.7%
Return on Assets		17.2%	-	-	23.1%	21.1%
Return on Equity		223.0%	-	-	-968.0%	390.0%
ROIC		26.9%	31.3%	36.1%	38.2%	34.2%

WARNINGS

Name	Severity	Details
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We found no investor warnings

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

Peers

Peer ratings are computed from ranking companies in the same

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