


\$275.19 **-\$4.77 (-1.70%)** as of Friday's close

Cap (\$M) **\$297,791** P/E **25.2** EPS (1Y) **8.7%** Dividend **\$6.00** Last Filing **07/31/20**

52-wk Range
\$140.63  \$292.95

Sales (\$M) **119,318** Forward P/E **23.1** Sales (1Y) **8.5%** Div. Yield **2.2%** Next Earnings **11/17/20**

Dividend Adjusted Return Sep 18, 2019 - Sep 18, 2020

HD 275.19 (+22.5%) Consumer Cyclical 230.26 (+29.0%) S&P 500 3319.47 (+13.1%)



HD has outperformed the S&P 500 by 9.4% in the past year.

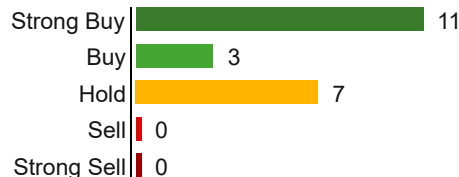
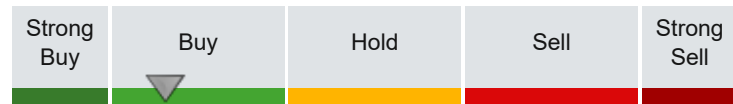
HD has underperformed its sector by -6.5% in the past year.

The Consumer Cyclical sector has outperformed the market by 15.9% in the past year.

ANALYST CONSENSUS

Buy

The consensus rating has improved a little since last month when it was also Buy.



QUANTITATIVE SCORES

Fair Value \$278.33

Margin of Safety 1%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

1 warning
Details on Page 8

Value Score

77

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score

83

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

76

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

78

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Home Depot is the world's largest home improvement specialty retailer, operating nearly 2,300 warehouse-format stores offering more than 30,000 products in store and 1 million products online in the United States, Canada, and Mexico. Its stores offer numerous building materials, home improvement products, lawn and garden products, and decor products and provide various services, including home improvement installation services and tool and equipment rentals. The acquisition of distributor Interline Brands in 2015 allowed Home Depot to enter the maintenance, repair, and operations sector, while the tie-up with Company Store brought textile exposure to the lineup.

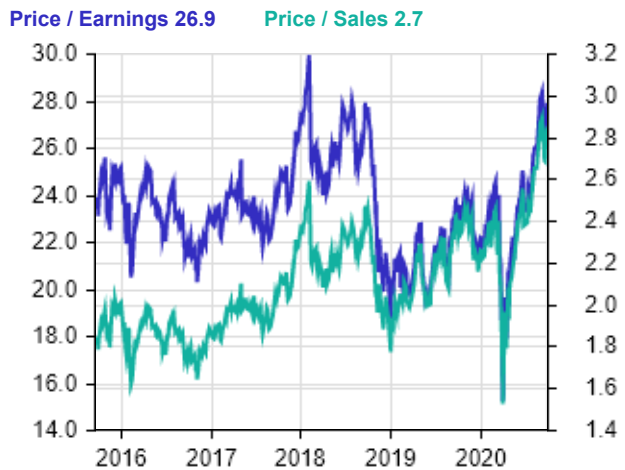
Employees 415,700

Homepage www.homedepot.com

Headquarters Atlanta, GA

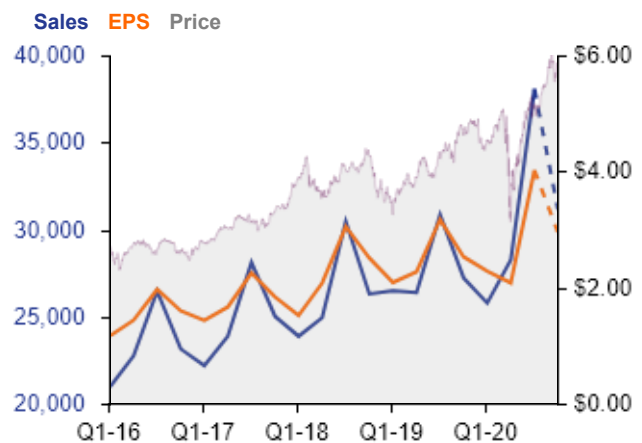
VALUATION SUMMARY

	HD	Industry	S&P 500
Value Score	77	74	73
Price / Earnings	25.2	24.9	34.0
Price / Sales	2.5	2.0	2.4
Price / Free Cash Flow	17.0	15.0	20.7
Price / Book	-	25.9	3.9
Price / Tangible Book	-	100+	100+
EV / EBITDA	16.9	16.3	20.0
EPS Predict. Pctl.	0	44	28
Piotroski F Score	6	7	6
5-Year P/E Range	15.1		29.8
5-Year P/B Range	15.9		-
5-Year P/S Range	1.5		2.7



GROWTH SUMMARY

	HD	Industry	S&P 500
Growth Score	76	65	77
Sales Growth			
Sales Growth Next Year	0.2%	-0.3%	11.6%
Sales 1-Year Chg (%)	8.5%	7.3%	18.8%
Sales 3-Year Avg (%)	7.0%	6.3%	13.9%
Sales 5-Year Avg (%)	6.9%	6.2%	7.9%
EPS Growth			
Next Yr. Growth Est.	5.2%	4.0%	25.9%
EPS 1-Year Chg (%)	8.7%	19.2%	-0.7%
EPS 3-Year Avg (%)	16.1%	19.7%	16.1%
EPS 5-Year Avg (%)	16.2%	16.5%	13.2%

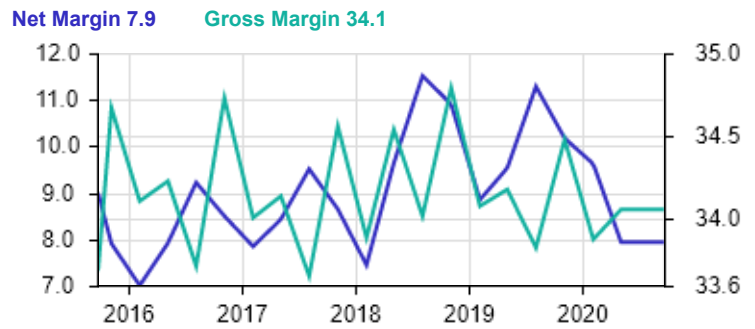


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M)	P/E	Div. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
BABA	Alibaba Group Hol...	\$749,563	28.3	-	5.1%	51.3%	-1%	64	98	98
HD	Home Depot	\$297,791	25.2	2.2%	-2.9%	22.1%	1%	77	76	83
LOW	Lowe's Companies	\$120,993	21.2	1.5%	1.4%	44.9%	7%	82	75	88
JD	JD.com	\$118,083	35.5	-	5.9%	140.0%	-12%	62	67	91
TJX	TJX Companies	\$67,171	100.0	-	-2.5%	0.3%	-16%	70	63	71
ORLY	O'Reilly Automotive	\$34,358	22.8	-	-1.3%	18.8%	-2%	75	94	93
EBAY	eBay	\$34,021	17.7	1.3%	-14.5%	22.3%	41%	70	87	98
ROST	Ross Stores	\$32,840	61.4	-	-2.2%	-14.7%	-13%	67	63	79
AZO	AutoZone	\$28,154	18.9	-	-0.5%	3.7%	3%	78	87	87
W	Wayfair	\$27,671	-	-	-11.0%	120.4%	-26%	58	49	33
BBY	Best Buy Co	\$27,327	17.2	2.1%	-4.0%	61.5%	13%	91	88	89
TSCO	Tractor Supply	\$16,051	23.6	1.2%	-9.5%	49.6%	5%	84	96	90

PROFITABILITY SUMMARY

	HD	Industry	S&P 500
Quality Score	83	79	79
Gross Margin	34.1%	34.5%	28.8%
Operating Margin	14.0%	11.6%	12.5%
Net Margin	9.9%	9.0%	7.5%
Return on Assets	18.7%	17.0%	6.1%
Return on Equity	-2856.8%	599.7%	24.4%
ROIC	32.6%	28.8%	15.2%



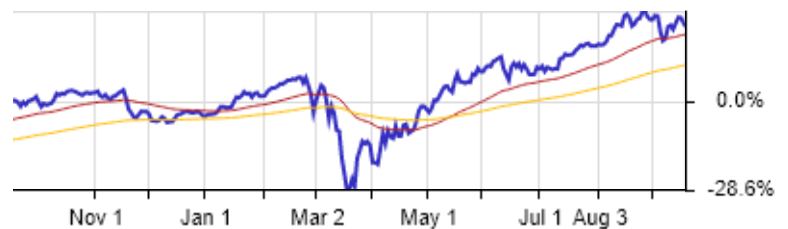
RETURNS SUMMARY

	HD	Industry	S&P 500
Sentiment Score	78	62	68
5-Day Return	-0.4%	-0.6%	-0.2%
1-Month Return	-2.9%	-0.6%	-1.7%
YTD Return	28.3%	28.7%	4.2%
1-Year Return	22.1%	28.7%	13.1%
3-Year Return	87.4%	76.4%	40.4%
5-Year Return	168.3%	131.1%	87.1%
Beta 1-Year	1.12	1.03	1.00

Dividend Adjusted Return Sep 18, 2019 - Sep 18, 2020

HD 279.83 (+24.5%)

EMA 50 274.17 (+22.0%) **EMA 150 251.98 (+12.1%)**



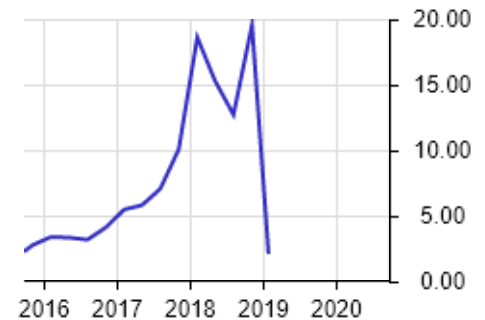
DIVIDEND

	HD	Industry
Dividend Yield	2.2%	2.0%
Payout Ratio	52.2%	46.7%
TTM Yield	2.1%	-
Dividend Per Share	\$6.00	\$4.18
Div. 1Y Chg (%)	10.3%	29.2%
Div. 3Y Avg (%)	19.0%	23.0%
Div. 5Y Avg (%)	20.5%	25.0%
Cons. Growth Years	10+	9
Div. Coverage Ratio	1.9	2.1

DEBT & EQUITY

Current Ratio	1.3
Quick Ratio	0.7
Price	\$275.19
Net Cash Per Share	-\$24.68
Equity Per Share	-\$0.38
Solvency Ratio	23%
Interest Coverage	13.1
Short % of Float	0.6%
Altman Z-Score	6.9

Debt / Equity



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	24.00	# Up Last 30 days	25.00
# Down Last 30 days	0.00	# Down Last 30 days	0.00
Mean Estimate	2.32	Mean Estimate	2.95
% Change (30 Days)	4.04%	% Change (30 Days)	6.88%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$2.95	\$2.32	\$11.33	\$11.92
30 Days Ago	\$2.76	\$2.23	\$10.82	\$11.60
90 Days Ago	\$2.50	\$2.14	\$9.98	\$11.05
% Change (90 Days)	18.0%	8.4%	13.5%	7.9%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Detail (Last 6 Quarters)

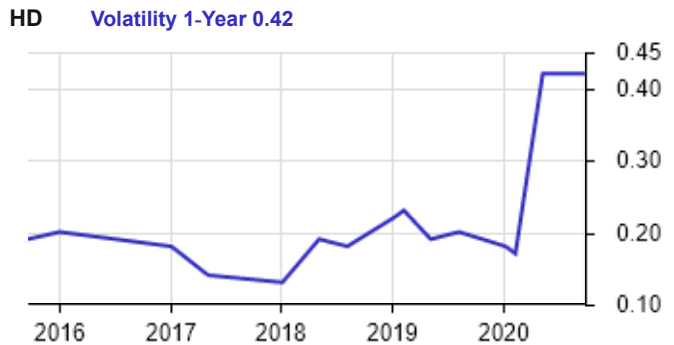
Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	08/18/20	07/31/20	\$4.02	\$3.78	6.3%
Negative	05/19/20	04/30/20	\$2.08	\$2.26	-8.0%
Positive	02/25/20	01/31/20	\$2.28	\$2.11	8.1%
In-Line	11/19/19	10/31/19	\$2.53	\$2.53	0.0%
Positive	08/20/19	07/31/19	\$3.17	\$3.07	3.3%
Positive	05/21/19	-	\$2.27	\$2.17	4.6%

Surprise Summary (Last 12 Quarters)

Surprise Type	Amount	Percent
Positive Quarters (> 2%)	8	66.7%
Negative Quarters (< 2%)	1	8.3%
In-Line Quarters (within 2%)	3	25.0%

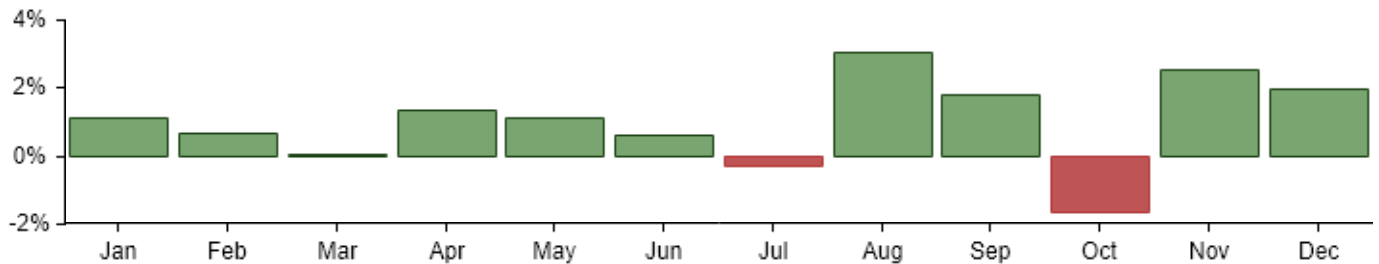
RISK

	HD	Industry	S&P 500
Best Monthly Return (5Y)	23.1%	22.1%	17.9%
Worst Monthly Return (5Y)	-18.8%	-19.4%	-16.4%
Beta 1-Year	1.12	1.03	1.00
Volatility 1-Year	0.43	0.40	0.33
Volatility 1Y Pctl.	21	-	-
Max Drawdown 1-Year	-38.4%	-40.2%	-33.9%
Max Drawdown 3-Year	-38.4%	-41.8%	-33.9%
Max Drawdown 5-Year	-38.4%	-40.8%	-33.9%



SEASONALITY

Ten-Year Seasonal Performance vs the S&P 500



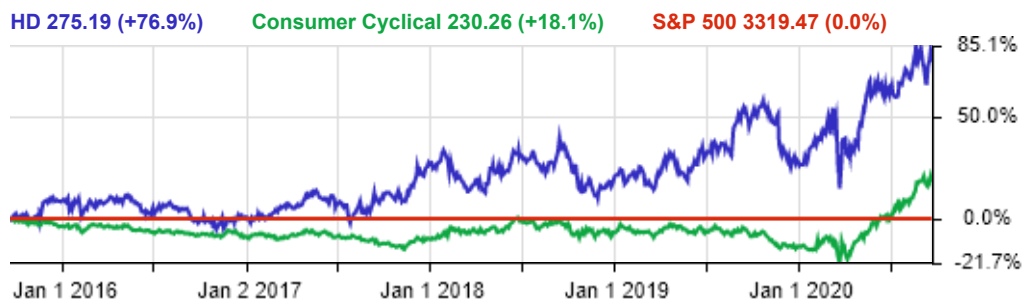
5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, HD has outperformed the S&P 500 by 76.9% in the past 5 Years.

HD has outperformed its sector by 58.7% in the past 5 Years.

The Consumer Cyclical sector has outperformed the market by 18.1% in the past 5 Years.

Dividend Adjusted Return Sep 18, 2015 - Sep 18, 2020



Overall Rating vs. Peers

83

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.

Growth vs Peers								
Ticker	Company	Growth Ratings Score	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
BABA	Alibaba Group Holding	99	33.8%	114.9%	25.6%	33.5%	45.9%	46.7%
JD	JD.com	95	31.6%	2805.6%	21.4%	26.6%	27.6%	35.0%
LOW	Lowe's Companies	93	30.1%	74.8%	-2.0%	12.0%	5.8%	6.9%
BBY	Best Buy Co	89	3.9%	85.4%	2.0%	0.8%	2.9%	1.5%
HD	Home Depot	86	23.4%	26.8%	0.2%	8.5%	7.0%	6.9%

Valuation vs Peers								
Ticker	Company	Valuation Ratings Score	P/E	Forward P/E	PEG Trailing	P/S	P/B	5Y P/E Range
BBY	Best Buy Co	95	17.2	15.0	0.8	0.6	7.2	9.1 24.5
LOW	Lowe's Companies	79	21.2	18.8	1.0	1.5	27.8	17.1 39.8
JD	JD.com	62	35.5	33.6	-	1.2	5.8	28.6 -
HD	Home Depot	55	25.2	23.1	1.6	2.5	-	15.1 29.8
BABA	Alibaba Group Holding	49	28.3	23.2	0.9	9.1	6.2	16.3 72.2

Efficiency vs Peers								
Ticker	Company	Efficiency Ratings Score	Gross Margin	Operating Margin	Net Margin	5Y ROE Range		5Y ROA Range
BBY	Best Buy Co	99	22.6%	5.0%	3.8%	19.9%	49.0%	6.2% 11.3%
JD	JD.com	97	14.6%	1.7%	3.3%	-30.8%	16.0%	-10.7% 6.2%
LOW	Lowe's Companies	95	32.9%	10.5%	7.1%	32.5%	265.6%	5.5% 11.1%
HD	Home Depot	92	34.1%	14.0%	9.9%	-2856.8%	799.7%	15.4% 25.3%
BABA	Alibaba Group Ho...	91	44.1%	18.8%	32.0%	13.4%	32.9%	7.2% 19.6%

Financial Strength vs Peers								
Ticker	Company	Financial Strength Ratings Score	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
BABA	Alibaba Group Holding	100	0.2	41.1	1.9	24.4%	48%	2.1%
BBY	Best Buy Co	93	1.1	35.4	0.7	7.7%	19%	2.7%
JD	JD.com	68	0.3	26.9	0.9	7.0%	14%	4.8%
LOW	Lowe's Companies	64	6.0	10.7	0.7	-	16%	0.8%
HD	Home Depot	12	-	13.1	0.7	3.5%	23%	0.6%

Dividends vs Peers								
Ticker	Company	Dividends Ratings Score	Div. Yield	TTM Yield	Price	Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
HD	Home Depot	81	2.2%	2.1%	\$275.19	\$6.00	10+	52.2%
BBY	Best Buy Co	69	2.1%	2.0%	\$105.58	\$2.20	10+	33.6%
LOW	Lowe's Companies	69	1.5%	1.4%	\$160.10	\$2.40	10+	29.2%
BABA	Alibaba Group Holding	-	-	-	\$272.41	-	0	-
JD	JD.com	-	-	-	\$74.50	-	0	-

Momentum vs Peers										
Ticker	Company	Momentum Ratings Score	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
JD	JD.com	93	5.9%	22.6%	97.6%	111.5%	140.0%	0.83	0.44	86.1%
LOW	Lowe's Companies	93	1.4%	19.4%	148.6%	35.6%	44.9%	1.21	0.50	93.2%
BBY	Best Buy Co	88	-4.0%	28.9%	97.9%	22.8%	61.5%	1.19	0.50	88.4%
BABA	Alibaba Group Holding	86	5.1%	21.9%	51.3%	28.4%	51.3%	0.67	0.35	91.1%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Date	Pay Date	Text	Amount
2020 Dividends				
	09/02/20	09/17/20	Regular	\$1.50
	06/03/20	06/18/20	Regular	\$1.50
	03/11/20	03/26/20	Regular	\$1.50
2019 Dividends				
	12/04/19	12/19/19	Regular	\$1.36
	09/04/19	09/19/19	Regular	\$1.36
	06/05/19	06/20/19	Regular	\$1.36
	03/13/19	03/28/19	Regular	\$1.36
2018 Dividends				
	11/28/18	12/13/18	Regular	\$1.03
	08/29/18	09/13/18	Regular	\$1.03
	05/30/18	06/14/18	Regular	\$1.03
	03/07/18	03/22/18	Regular	\$1.03
2017 Dividends				
	11/29/17	12/14/17	Regular	\$0.89
	08/29/17	09/14/17	Regular	\$0.89
	05/30/17	06/15/17	Regular	\$0.89
	03/07/17	03/23/17	Regular	\$0.89
2016 Dividends				
	11/29/16	12/15/16	Regular	\$0.69
	08/30/16	09/15/16	Regular	\$0.69
	05/31/16	06/16/16	Regular	\$0.69
	03/08/16	03/24/16	Regular	\$0.69

UPCOMING DIVIDEND

Ex-Dividend Date	09/02/20
Payment Date	09/17/20
Amount	\$1.50
Type	Regular

DIVIDEND RATE

Regular Dividend	\$1.50
Annual Dividend Rate	\$6.00
Annual Dividend Yield	2.2%
Trailing 12 Months Dividends	\$5.86
Trailing 12 Months Yield	2.1%

STATISTICS

Payout Ratio	52.2%
Dividend Coverage Ratio	191.6%
Consecutive Growth Years	10+
3 Year Growth Rate	19.0%
5 Year Growth Rate	20.5%
10 Year Growth Rate	20.3%


FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2015	2016	2017	2018	2019	TTM	CAGR
Income Statement								
Revenue		86,701	93,368	99,228	105,595	110,934	119,318	6.4%
Operating Income		11,416	13,049	14,419	15,341	16,065	16,693	8.9%
Net income		6,917	7,684	8,595	10,556	11,105	11,827	12.6%
Earnings per share diluted		\$5.34	\$6.18	\$7.20	\$9.16	\$10.06	\$10.91	17.2%
Average shares diluted		1,441	1,229	1,174	1,141	1,094	1,077	-6.7%
P/E Ratio		24.8	22.7	27.2	20.2	21.8	25.2	-3.2%
Balance Sheet								
Cash		3,040	3,589	3,549	1,764	2,193	14,139	-7.8%
Current assets		18,606	19,348	19,682	19,809	21,174	31,361	3.3%
Net Property, Plant and Eq...		22,194	21,840	21,960	22,054	28,110	28,823	6.1%
Working Capital		2,630	4,917	3,680	1,613	1,609	7,162	-11.6%
Net Debt		17,822	19,292	22,040	24,020	32,858	26,433	16.5%
Stockholders' Equity		7,619	5,622	2,543	1,320	-1,082	-414	-
Cash Flow								
Operating Cash Flow		9,361	9,926	11,605	12,326	13,666	20,009	9.9%
Cap Ex		-1,526	-1,565	-1,830	-2,254	-2,622	-2,464	14.5%
Free Cash Flow		7,835	8,361	9,775	10,072	11,044	17,545	9.0%
Free Cash Flow per share		\$5.44	\$6.80	\$8.33	\$8.83	\$10.10	\$16.29	16.7%
Profitability								
Operating Margin		13.2%	14.0%	14.5%	14.5%	14.5%	14.0%	2.4%
Return on Assets		15.7%	17.3%	19.1%	23.4%	21.2%	18.7%	7.9%
Return on Equity		90.8%	136.7%	338.0%	799.7%	-1026.3%	-2856.8%	-
Return on Invested Capital		27.0%	29.9%	33.0%	40.6%	36.1%	32.6%	7.5%
Dividends								

VALUATION & PROFITABILITY HISTORY

Date →	4 Yrs. Ago	3 Yrs. Ago	2 Yrs. Ago	1 Yr Ago	TTM
Price / Earnings	21.3	23.6	27.4	23.3	25.2
Price / Cash Flow	15.4	18.0	21.6	19.1	14.9
Price / Book	23.4	47.1	100+	-	-
Price / Tangible B...	34.2	99.8	-	-	-
Price / Sales	1.7	2.0	2.4	2.4	2.5
EV / EBITDA	11.8	13.7	16.0	16.3	16.9
Dividend Yield	2.2%	2.3%	2.0%	2.4%	2.2%
Shareholder Yield	6.1%	6.3%	4.7%	5.9%	3.8%
Gross Margin	34.2%	34.1%	34.2%	34.2%	34.1%
Net Margin	8.1%	8.6%	9.5%	10.2%	9.9%
Return on Assets	16.8%	18.3%	21.3%	21.5%	18.7%
Return on Equity	111.8%	236.3%	490.5%	-965.8%	-2856...
ROIC	29.0%	32.4%	37.7%	44.6%	32.6%

WARNINGS

Name	Severity	Details
Declining EPS Growth	Low 	EPS 1Y Chg (%): - ; EPS 3Y Avg (%): - ; EPS 5Y Avg (%): -

EPS growth has declined. Comparing EPS growth rates, the 1-year is less than the 3-year which is less than the 5-year. Be sure to understand the reasons as declining earnings growth puts pressure on the stock price.

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

Peers

Peer ratings are computed from raking companies in the same industry group. The selection of peers shown in the tables above are chosen from the same industry and closest proximity of revenue.

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