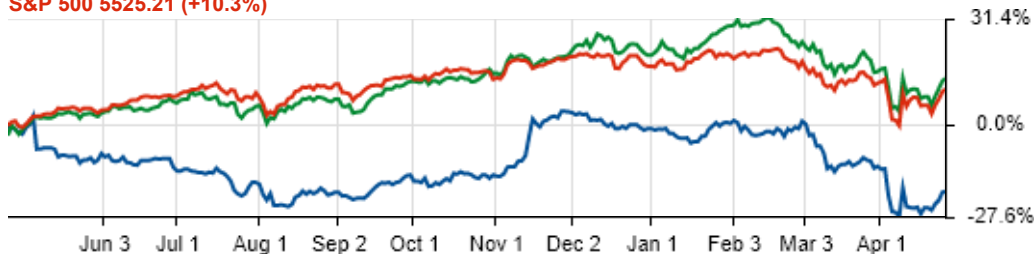


\$90.28 **\$0.27 (0.30%)** as of Friday's closeCap (\$M USD)
\$163,207P/E
29.3EPS (1Y)
234.8%Dividend
\$1.00Last Filing
12/31/24

52-wk Range

\$80.10  \$118.63Sales (\$M)
92,502Fwd. P/E
14.9Sales (1Y)
3.7%Fwd. Yield
1.1%Next Earnings
05/07/25**Dividend Adjusted Return** Apr 25, 2024 - Apr 25, 2025**DIS 90.28 (-20.0%)****Communication Services 145.91 (+13.6%)****S&P 500 5525.21 (+10.3%)**

DIS has underperformed the S&P 500 by -30.4% in the past year.

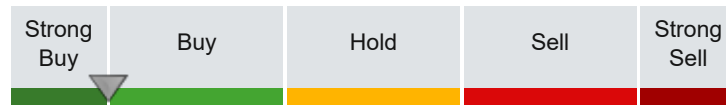
DIS has underperformed its sector by -33.6% in the past year.


The Communication Services sector has outperformed the market by 3.2% in the past year.


ANALYST CONSENSUS


Strong Buy


The consensus rating has improved a little since last month when it was Buy.




Strong Buy  21

Buy  2

Hold  6

Sell  0

Strong Sell  0

QUANTITATIVE SCORES

Fair Value \$128.65

Medium

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

 **2 warnings** **Margin of Safety** 42%

Confidence ⓘ

Details on Page 8

Value Score**69****Value Score:** Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks**Quality Score****73****Quality Score:** Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.**Growth Score****89****Growth Score:** Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.**Sentiment Score****93****Sentiment Score:** Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Disney operates in three global business segments: entertainment, sports, and experiences. Entertainment and experiences both benefit from the firm's ownership of iconic franchises and characters. Entertainment includes the ABC broadcast network, several cable television networks, and the Disney+ and Hulu streaming services. Within the segment, Disney also engages in movie and television production and distribution, with content licensed to movie theaters, other content providers, or, increasingly, kept in-house for use on Disney's own streaming platform and television networks. The sports segment houses ESPN and the ESPN+ streaming service. Experiences contains Disney's theme parks and vacation destinations, and also benefits from merchandise licensing.

Employees 233,000**Homepage** www.thewaltdisneycompany.com**Headquarters** Burbank, CA

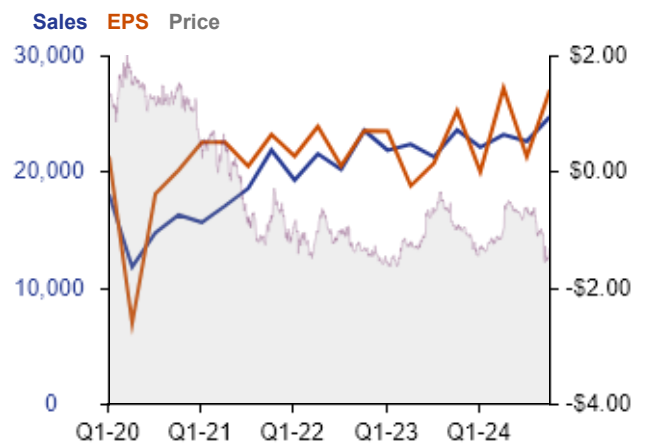
VALUATION SUMMARY

	DIS	Industry	S&P 500
Value Score	69	48	70
Price / Earnings	29.3	-	26.4
Price / Sales	1.8	2.5	2.9
Price / Free Cash Flow	19.6	29.2	31.6
Price / Book	1.6	3.4	4.9
Price / Tangible Book	8.9	-	500+
EV / EBITDA	13.2	16.6	20.8
EPS Predict. Pctl.	47	35	70
Piotroski F Score	8	8	7
5-Year P/E Range	18.1	-	-
5-Year P/B Range	1.4	4.4	4.4
5-Year P/S Range	1.6	5.8	5.8



GROWTH SUMMARY

	DIS	Industry	S&P 500
Growth Score	89	49	77
Sales Growth			
Sales Growth Next Year	5.4%	8.7%	9.9%
Sales 1-Year Chg (%)	3.7%	0.7%	12.3%
Sales 3-Year Avg (%)	6.5%	5.0%	7.8%
Sales 5-Year Avg (%)	3.4%	7.8%	11.4%
EPS Growth			
Next Yr. Growth Est.	11.2%	19.5%	14.3%
EPS 1-Year Chg (%)	234.8%	115.9%	12.2%
EPS 3-Year Avg (%)	27.6%	90.5%	8.6%
EPS 5-Year Avg (%)	6.1%	39.9%	13.3%

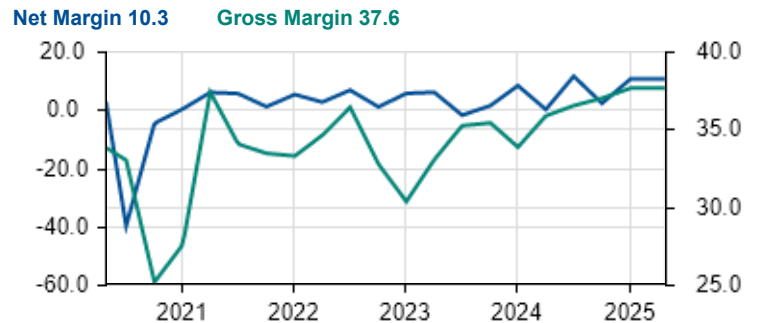


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Fwd. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
DIS	Walt Disney	\$163,207	29.3	1.1%	-11.2%	-19.2%	42%	69	89	73
LYV	Live Nation Entert...	\$30,682	48.5	-	4.5%	50.0%	27%	68	89	63
FW...	Liberty Media	\$21,746	-	-	-2.5%	29.7%	15%	47	84	56
FOXA	Fox	\$21,573	10.6	1.1%	-10.2%	57.6%	19%	85	60	77
WBD	Warner Bros. Disc...	\$21,250	-	-	-21.8%	3.6%	52%	73	62	40
NWSA	News	\$16,157	36.2	0.7%	-1.2%	12.9%	21%	62	63	62
WMG	Warner Music Gr	\$15,204	30.4	2.4%	-8.2%	-3.3%	32%	55	47	80
TKO	TKO Group Holdings	\$12,812	500+	1.0%	1.6%	63.7%	4%	29	-	63
ROKU	Roku	\$9,590	-	-	-19.6%	4.6%	-15%	51	57	48
PARA	Paramount Glb	\$8,361	-	1.7%	1.0%	-1.9%	-28%	70	36	37
SIRI	Sirius XM Holdings	\$7,338	-	5.0%	-10.6%	-25.5%	-24%	77	30	45
LLYVA	Liberty Live	\$6,628	-	-	4.2%	95.6%	-	23	-	13

PROFITABILITY SUMMARY

	DIS	Industry	S&P 500
Quality Score	73	50	78
Gross Margin	36.7%	36.7%	31.5%
Operating Margin	14.1%	10.9%	15.1%
Net Margin	6.1%	-1.1%	11.1%
Return on Assets	2.8%	8.2%	10.5%
Return on Equity	5.5%	17.3%	33.9%
ROIC	5.2%	16.7%	24.9%



RETURNS SUMMARY

	DIS	Industry	S&P 500
Sentiment Score	93	48	67
5-Day Return	6.4%	11.1%	4.6%
1-Month Return	-11.2%	3.7%	-4.4%
YTD Return	-18.9%	8.5%	-5.8%
1-Year Return	-19.2%	36.0%	10.8%
3-Year Return	-23.8%	64.2%	34.4%
5-Year Return	-9.7%	69.4%	109.5%
Beta 1-Year	0.94	0.84	1.00

Dividend Adjusted Return Apr 25, 2024 - Apr 25, 2025

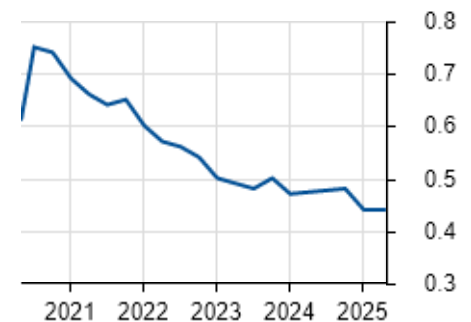


DIVIDEND

	DIS	Industr
Forward Dividend Yield	1.1%	0.5%
Payout Ratio	30.7%	6.3%
TTM Yield	1.1%	
Fwd. Div. Per Share	\$1.00	\$0.2
Div. 1Y Chg (%)	-	37.5%
Div. 3Y Avg (%)	-	35.6%
Div. 5Y Avg (%)	-10.7%	-13.0%
Cons. Growth Years	1	
Div. Coverage Ratio	3.1	-0.

DEBT & EQUITY

Current Ratio	0.7
Quick Ratio	0.6
Price	\$90.28
Net Cash Per Share	-\$21.89
Equity Per Share	\$56.39
Debt / Equity	0.4
Solvency Ratio	14%
Interest Coverage	5.1
Short % of Float	1.2%
Altman Z-Score	2.1

Debt / Equity 0.4

ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	1.00	# Up Last 30 days	1.00
# Down Last 30 days	2.00	# Down Last 30 days	3.00
Mean Estimate	1.21	Mean Estimate	1.43
% Change (30 Days)	-0.27%	% Change (30 Days)	-1.30%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$1.21	\$1.43	\$5.46	\$6.07
30 Days Ago	\$1.22	\$1.45	\$5.49	\$6.15
90 Days Ago	\$1.28	\$1.49	\$5.42	\$6.10
% Change (90 Days)	-5.1%	-4.1%	0.7%	-0.5%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Summary (Last 12 Quarters)		
Surprise Type	Amount	Percent
Positive Quarters (> 2%)	9	75.0%
Negative Quarters (< 2%)	2	16.7%
In-Line Quarters (within 2%)	1	8.3%

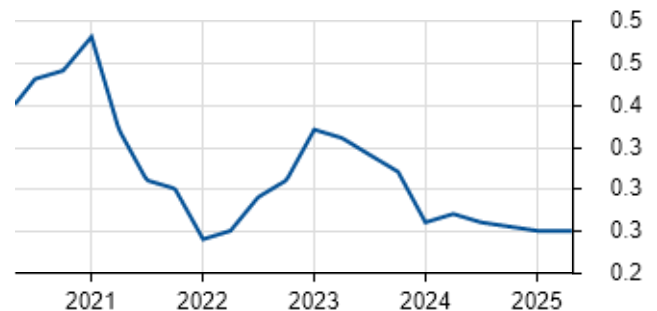
Surprise Detail (Last 6 Quarters)

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	02/05/25	12/31/24	\$1.76	\$1.45	21.4%
Positive	11/14/24	09/30/24	\$1.14	\$1.10	3.6%
Positive	08/07/24	06/30/24	\$1.39	\$1.19	16.8%
Positive	05/07/24	-	\$1.12	\$1.01	10.9%
Positive	02/07/24	-	\$1.22	\$0.99	23.2%
Positive	11/08/23	-	\$0.82	\$0.70	17.1%

RISK

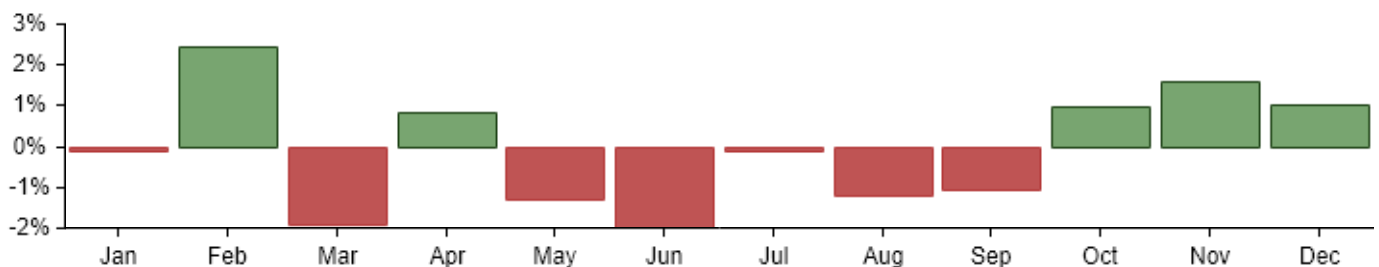
	DIS	Industry	S&P 500
Best Monthly Return (5Y)	24.9%	19.1%	17.9%
Worst Monthly Return (5Y)	-18.5%	-24.6%	-9.6%
Beta 1-Year	0.94	0.84	1.00
Volatility 1-Year	0.29	0.21	0.19
Volatility 1Y Pctl.	27	-	-
Max Drawdown 1-Year	-30.2%	-23.8%	-18.7%
Max Drawdown 3-Year	-36.5%	-32.4%	-18.7%
Max Drawdown 5-Year	-60.7%	-61.4%	-24.6%

DIS Volatility 1-Year 0.3



SEASONALITY

Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, DIS has underperformed the S&P 500 by -122.0% in the past 5 Years.

DIS has underperformed its sector by -93.8% in the past 5 Years.

The Communication Services sector has underperformed the market by -28.1% in the past 5 Years.

Dividend Adjusted Return Apr 24, 2020 - Apr 25, 2025

DIS 90.28 (-122.0%) Communication Services 145.91 (-28.1%)
S&P 500 5525.21 (0.0%)



Overall Rating
vs. Peers






89

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors.
For example, higher growth than peers will score high even when the absolute growth is below the market average.











Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
FOXA	Fox	98	19.9%	252.2%	-3.4%	9.1%	3.2%	4.1%
DIS	Walt Disney	92	4.9%	34.6%	5.4%	3.7%	6.5%	3.4%
LYV	Live Nation Entertain...	70	-2.4%	-	9.0%	-1.1%	43.8%	15.6%
PARA	Paramount Glb	39	4.5%	-	1.6%	-2.9%	0.8%	1.3%
WBD	Warner Bros. Discov...	31	-2.5%	-	1.1%	-3.1%	46.2%	28.7%

Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Fwd. P/E	PEG Trailing	P/S	P/B	5Y P/E Range
PARA	Paramount Glb	70	-	7.0	-	0.3	0.5	2.8  -
DIS	Walt Disney	69	29.3	14.9	4.8	1.8	1.6	18.1  -
FOXA	Fox	68	10.6	12.3	0.6	1.5	2.0	8.3  20.4
WBD	Warner Bros. Discov...	38	-	-	-	0.5	0.6	5.6  -
LYV	Live Nation Entertain...	18	48.5	41.9	-	1.4	178.6	42.3  -

Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
FOXA	Fox	89	0.0%	20.4%	14.4%	8.2%  19.3%	3.7%  9.8%
DIS	Walt Disney	81	36.7%	14.1%	6.1%	-5.9%  5.5%	-2.4%  2.8%
LYV	Live Nation Entert...	62	25.2%	3.5%	3.9%	-591.6%  368.3%	-16.5%  3.3%
PARA	Paramount Glb	25	29.6%	5.0%	-21.2%	-38.0%  20.3%	-12.4%  8.2%
WBD	Warner Bros. Discov...	18	41.6%	0.1%	-28.8%	-34.3%  11.8%	-10.0%  4.3%

Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
DIS	Walt Disney	94	0.4	5.1	0.6	42.5%	14%	1.2%
FOXA	Fox	89	0.7	8.3	2.1	28.5%	24%	8.4%
WBD	Warner Bros. Discov...	62	1.2	-4.6	0.9	73.7%	18%	4.0%
PARA	Paramount Glb	40	1.0	-6.2	1.2	28.0%	-23%	11.1%
LYV	Live Nation Entertain...	38	47.7	3.3	1.0	20.3%	8%	8.8%

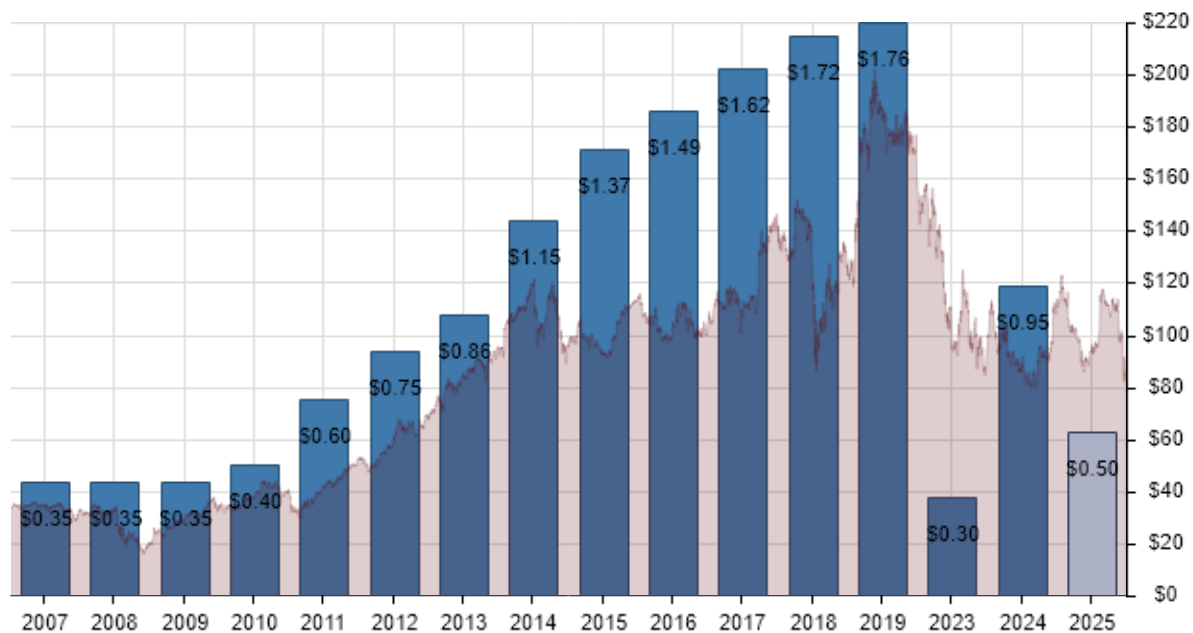
Dividends vs Peers

Ticker	Company	Dividends Rating vs. Peer	Fwd. Yield	TTM Yield	Price	Fwd. Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
FOXA	Fox	52	1.1%	1.1%	\$49.35	\$0.54	4	11.3%
DIS	Walt Disney	45	1.1%	1.1%	\$90.28	\$1.00	1	30.7%
PARA	Paramount Glb	5	1.7%	1.7%	\$11.73	\$0.20	0	-
LYV	Live Nation Entertain...	-	-	-	\$132.76	-	0	-
WBD	Warner Bros. Discov...	-	-	-	\$8.59	-	0	-

Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
LYV	Live Nation Entertain...	94	4.5%	-5.7%	14.1%	2.5%	50.0%	1.08	0.30	84.2%
PARA	Paramount Glb	89	1.0%	6.4%	15.2%	12.6%	-1.9%	0.51	0.39	80.7%
FOXA	Fox	86	-10.2%	1.1%	18.9%	2.1%	57.6%	0.71	0.25	84.0%
WBD	Warner Bros. Discov...	56	-21.8%	-16.2%	13.0%	-18.7%	3.6%	1.59	0.57	67.6%
DIS	Walt Disney	43	-11.2%	-19.5%	-4.6%	-18.9%	-19.2%	0.94	0.29	76.1%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
2025 Dividends				\$0.50
	06/24/25	07/23/25	Regular	\$0.50
2024 Dividends				\$0.95
	12/16/24	01/16/25	Regular	\$0.50
	07/08/24	07/25/24	Regular	\$0.45
2023 Dividends				\$0.30
	12/08/23	01/10/24	Regular	\$0.30
2019 Dividends				\$1.76
	12/13/19	01/16/20	Regular	\$0.88
	07/05/19	07/25/19	Regular	\$0.88
2018 Dividends				\$1.72
	12/07/18	01/10/19	Regular	\$0.88
	07/06/18	07/26/18	Regular	\$0.84
2017 Dividends				\$1.62
	12/08/17	01/11/18	Regular	\$0.84
	07/06/17	07/27/17	Regular	\$0.78
2016 Dividends				\$1.49
	12/08/16	01/11/17	Regular	\$0.78
	07/07/16	07/28/16	Regular	\$0.71
2015 Dividends				\$1.37
	12/10/15	01/11/16	Regular	\$0.71
	07/01/15	07/29/15	Regular	\$0.66
2014 Dividends				\$1.15
	12/11/14	01/08/15	Regular	\$1.15

UPCOMING DIVIDEND

Ex-Dividend Date	06/24/25
Payment Date	07/23/25
Amount	\$0.50
Type	Regular

DIVIDEND RATE

Regular Dividend	\$0.50
Forward Dividend Rate	\$1.00
Forward Dividend Yield	1.1%
Trailing 12 Months Dividends	\$0.95
Trailing 12 Months Yield	1.1%

STATISTICS

Payout Ratio	30.7
Dividend Coverage Ratio	3.1
Consecutive Growth Years	1
3 Year Growth Rate	-
5 Year Growth Rate	-10.7%
10 Year Growth Rate	-3.1%


FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2020	2021	2022	2023	2024	TTM	CAGR
Income Statement								
Revenue		60,760	72,988	84,415	88,935	92,502	92,502	10.2%
Operating Income		1,218	5,596	6,567	9,935	13,056	13,056	73.3%
Net income		-4,954	3,082	3,320	2,986	5,615	5,615	19.8%
Earnings per share diluted		-\$2.72	\$1.72	\$1.82	\$1.63	\$3.08	\$3.08	19.2%
Average shares diluted		1,810	1,829	1,827	1,832	1,827	1,827	0.2%
P/E Ratio		-114.9	138.9	49.8	69.9	36.2	29.3	-37.4%
Balance Sheet								
Cash		17,068	14,444	8,470	7,192	5,486	5,486	-23.1%
Current assets		34,874	32,913	26,912	25,971	23,667	23,667	-8.6%
Net Property, Plant and Equipm...		32,263	32,681	34,200	35,321	38,140	38,140	4.0%
Working Capital		8,328	2,876	-158	-5,062	-11,179	-11,179	-
Net Debt		41,207	39,688	39,907	40,498	39,822	39,822	-0.8%
Stockholders' Equity		84,071	89,864	96,149	100,721	101,933	101,933	4.6%
Cash Flow								
Operating Cash Flow		6,091	5,282	5,237	13,025	14,991	14,991	23.2%
Cap Ex		-3,444	-3,799	-5,143	-5,087	-6,579	-6,579	16.2%
Free Cash Flow		2,647	1,483	94	7,938	8,412	8,412	30.7%
Free Cash Flow per share		\$1.46	\$0.81	\$0.05	\$4.33	\$4.60	\$4.60	30.4%
Profitability								
Operating Margin		2.0%	7.7%	7.8%	11.2%	14.1%	14.1%	57.2%
Return on Assets		-2.4%	1.5%	1.6%	1.5%	2.8%	2.8%	20.6%
Return on Equity		-5.9%	3.4%	3.5%	3.0%	5.5%	5.5%	15.4%
Return on Invested Capital		-2.3%	3.2%	3.4%	3.4%	5.2%	5.2%	15.9%
Dividends								
Dividends Per Share		\$0.00	\$0.00	\$0.00	\$0.30	\$0.95	\$1.00	149.8%
Dividend Yield		0.0%	0.0%	0.0%	0.7%	0.9%	1.1%	48.2%
Dividend Growth		-	0.0%	0.0%	0.0%	216.7%	233.3%	26.5%
Dividend Coverage		-	0.0	0.0	5.4x	3.3x	3.3x	-32.3%


VALUATION & PROFITABILITY HISTORY

Date →		TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings		29.3	69.1	53.8	70.0	-
Price / Cash Flow		11.0	15.9	34.2	41.5	54.5
Price / Book		1.6	2.0	1.9	2.4	4.0
Price / Tangible B...		8.9	18.7	45.5	-	-
Price / Sales		1.8	2.3	2.1	3.0	5.5
EV / EBITDA		13.2	21.4	16.5	24.7	131.2
Forward Dividend...		1.1%	0.8%	0.0%	0.0%	0.0%
Shareholder Yield		3.4%	0.8%	0.0%	0.0%	0.0%
Gross Margin		36.7%	35.0%	33.0%	33.8%	30.7%
Net Margin		6.1%	1.9%	4.7%	3.5%	-7.7%
Return on Assets		2.8%	0.8%	2.0%	1.3%	-2.2%
Return on Equity		5.5%	1.7%	4.2%	2.9%	-5.3%
ROIC		5.2%	2.6%	4.0%	2.8%	-2.0%

WARNINGS

Name	Severity	Details
High Goodwill	Medium 	Goodwill %: 37.2%

Goodwill on a company's balance often results from over-paying to acquire other firms. A high percentage here can turn into impairment charges that weigh down future earnings for the company.

GAAP Earnings vs. Pro Forma	Low 	Official EPS: \$1.40; Announced EPS: \$1.76
-----------------------------	---	---

The GAAP compliant earnings that the company filed with the SEC are less than the pro-forma earnings they announced to the press. Pro-forma earnings can exclude special one-time charges but some distressed companies post these "one-time" charges quarter after quarter.

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

Peers

Peer ratings are computed from ranking companies in the same

DISCLAIMER

Financial Statements and Historical Prices Provided by Morningstar. © 2025 Morningstar, Inc. All Rights Reserved. The information contained herein: (1) is proprietary to Stock Rover and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely.

The information provided does not constitute investment advice, nor does it constitute a recommendation to buy or sell any security. Stock Rover LLC and its content providers are not responsible for any losses resulting from trading decisions arising from any use of this information. Past performance is no guarantee of future results.

The information provided is as of the date written and is subject to change without notice

Additional data provided by [Zacks](#), [Intrinio](#), [Quandl](#), [Yodlee](#), [IEX Cloud](#)