

\$53.25 **-\$0.38 (-0.71%)** as of Friday's close

Cap (\$M USD)
\$224,588

P/E
19.8

EPS (1Y)
1.2%

Dividend
\$1.48

Last Filing
07/31/21

52-wk Range

\$40.92  \$60.27

Sales (\$M)
49,818

Forward P/E
14.5

Sales (1Y)
3.6%

Div. Yield
2.8%

Next Earnings
02/08/22

Dividend Adjusted Return Nov 19, 2020 - Nov 19, 2021

CSCO 53.25 (+32.7%) **Technology 457.47 (+42.2%)** **S&P 500 4697.96 (+33.5%)**



CSCO has performed nearly in line with the S&P 500 over the past year.

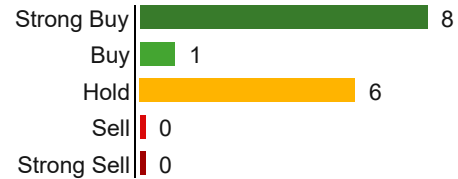
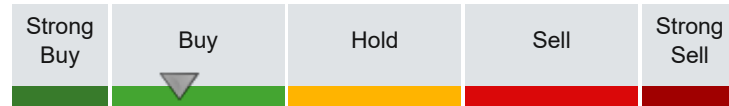
CSCO has underperformed its sector by -9.5% in the past year.

The Technology sector has outperformed the market by 8.7% in the past year.

ANALYST CONSENSUS

Buy

The consensus rating has worsened a little since last month when it was also Buy.



QUANTITATIVE SCORES

Fair Value \$70.42

Margin of Safety 32%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

4 warnings
Details on Page 8

Value Score

84

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score

97

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

79

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

31

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Cisco Systems, Inc. is the world's largest hardware and software supplier within the networking solutions sector. The infrastructure platforms group includes hardware and software products for switching, routing, data center, and wireless applications. Its applications portfolio contains collaboration, analytics, and Internet of Things products. The security segment contains Cisco's firewall and software-defined security products. Services are Cisco's technical support and advanced services offerings. The company's wide array of hardware is complemented with solutions for software-defined networking, analytics, and intent-based networking. In collaboration with Cisco's initiative on growing software and services, its revenue model is focused on increasing subscriptions and recurring sales.

Employees 79,500

Homepage www.cisco.com

Headquarters San Jose, CA

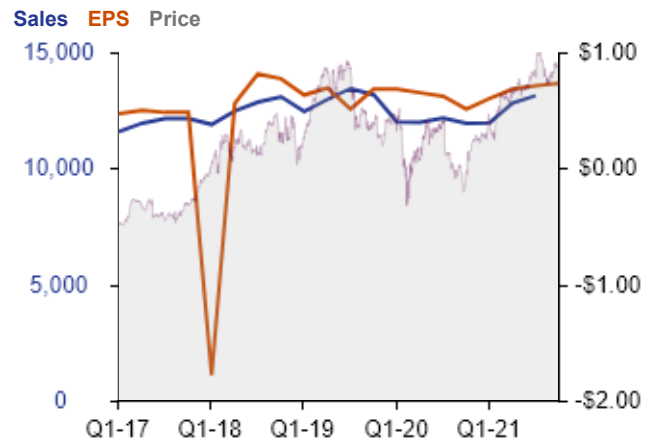
VALUATION SUMMARY

	CSCO	Industry	S&P 500
Value Score	84	54	74
Price / Earnings	19.8	30.0	28.6
Price / Sales	4.4	2.2	3.2
Price / Free Cash Flow	16.0	17.7	30.7
Price / Book	5.3	3.7	5.1
Price / Tangible Book	100+	-	100+
EV / EBITDA	13.6	13.3	23.7
EPS Predict. Pctl.	89	38	70
Piotroski F Score	6	6	9
5-Year P/E Range	13.2	-	-
5-Year P/B Range	2.3	-	6.4
5-Year P/S Range	2.8	-	5.4



GROWTH SUMMARY

	CSCO	Industry	S&P 500
Growth Score	79	52	79
Sales Growth			
Sales Growth Next Year	4.3%	4.4%	9.2%
Sales 1-Year Chg (%)	3.6%	3.1%	21.0%
Sales 3-Year Avg (%)	-0.3%	-4.6%	14.7%
Sales 5-Year Avg (%)	0.4%	-1.8%	13.2%
EPS Growth			
Next Yr. Growth Est.	7.6%	8.0%	8.6%
EPS 1-Year Chg (%)	1.2%	55.9%	68.5%
EPS 3-Year Avg (%)	100.4%	103.9%	30.8%
EPS 5-Year Avg (%)	3.6%	16.5%	25.9%

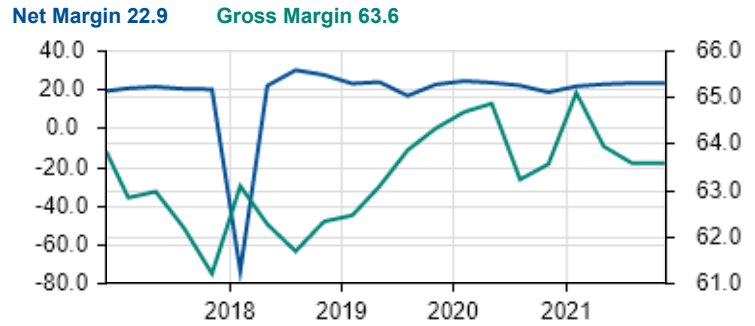


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Div. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
CSCO	Cisco Systems	\$224,588	19.8	2.8%	-4.5%	33.1%	32%	84	79	97
TEL	TE Connectivity	\$53,923	24.4	1.2%	12.7%	50.5%	-13%	77	87	92
APH	Amphenol	\$50,916	36.0	0.9%	9.4%	35.3%	-14%	73	95	86
MSI	Motorola Solutions	\$42,857	35.0	1.3%	3.3%	51.8%	-1%	73	87	84
ERIC	Telefonaktiebolage...	\$36,938	16.0	2.1%	-7.0%	-8.2%	29%	89	68	90
HPQ	Helmerich & Payne	\$36,246	9.8	3.2%	9.0%	57.7%	20%	95	88	80
NOK	Nokia	\$33,462	-	-	-0.7%	49.4%	18%	78	65	57
GLW	Corning	\$32,130	37.3	2.6%	-0.1%	6.1%	12%	80	91	74
CAJ	Canon	\$23,892	13.0	3.4%	-9.5%	28.4%	26%	98	65	86
STX	Seagate Tech Hldgs	\$22,437	14.9	2.8%	24.2%	86.6%	5%	85	85	84
HPE	Hewlett Packard	\$18,822	18.5	3.3%	-6.4%	41.9%	46%	80	70	65
WDC	Western Digital	\$17,452	11.7	-	0.7%	31.5%	41%	83	75	75

PROFITABILITY SUMMARY

	CSCO	Industry	S&P 500
Quality Score	97	56	76
Gross Margin	64.0%	41.7%	30.4%
Operating Margin	27.5%	12.6%	14.3%
Net Margin	21.3%	7.3%	11.4%
Return on Assets	10.9%	9.4%	8.4%
Return on Equity	25.7%	23.1%	33.7%
ROIC	19.8%	17.5%	19.2%



RETURNS SUMMARY

	CSCO	Industry	S&P 500
Sentiment Score	31	47	70
5-Day Return	-6.3%	-2.7%	0.3%
1-Month Return	-4.5%	-2.3%	3.9%
YTD Return	22.5%	17.6%	26.3%
1-Year Return	33.1%	24.3%	33.0%
3-Year Return	27.4%	31.6%	84.1%
5-Year Return	106.2%	79.6%	135.9%
Beta 1-Year	0.86	0.71	0.99

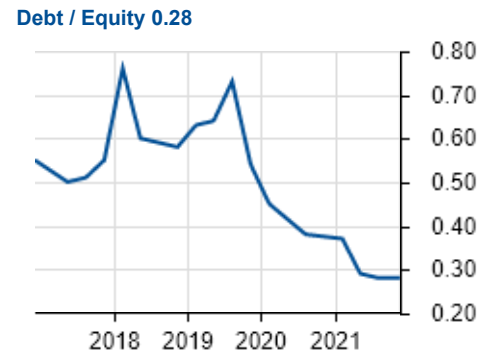


DIVIDEND

	CSCO	Industry
Dividend Yield	2.8%	1.9%
Payout Ratio	58.2%	46.7%
TTM Yield	2.8%	-
Dividend Per Share	\$1.48	\$0.99
Div. 1Y Chg (%)	2.8%	-1.5%
Div. 3Y Avg (%)	3.9%	9.8%
Div. 5Y Avg (%)	7.3%	11.0%
Cons. Growth Years	9	0
Div. Coverage Ratio	1.7	2.1

DEBT & EQUITY

Current Ratio	1.5
Quick Ratio	1.4
Price	\$53.25
Net Cash Per Share	\$3.06
Equity Per Share	\$10.12
Debt / Equity	0.3
Solvency Ratio	35%
Interest Coverage	31.6
Short % of Float	1.0%
Altman Z-Score	3.5



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	1.00	# Up Last 30 days	1.00
# Down Last 30 days	0.00	# Down Last 30 days	0.00
Mean Estimate	0.82	Mean Estimate	0.80
% Change (30 Days)	-	% Change (30 Days)	-

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$0.80	\$0.82	\$3.42	\$3.68
30 Days Ago	\$0.80	\$0.82	\$3.43	\$3.67
90 Days Ago	\$0.81	\$0.81	\$3.40	\$3.59
% Change (90 Days)	-1.2%	1.2%	0.6%	2.5%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Detail (Last 6 Quarters)

Surprise Summary (Last 12 Quarters)

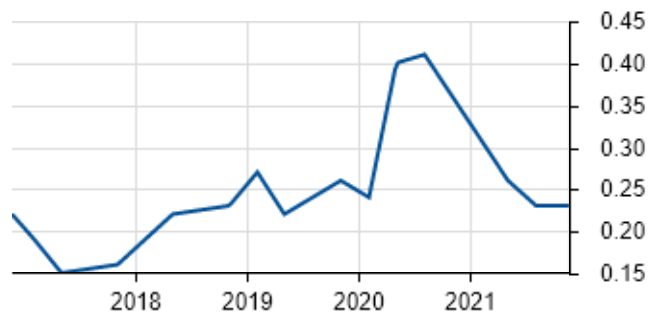
Surprise Type	Amount	Percent
Positive Quarters (> 2%)	9	75.0%
Negative Quarters (< 2%)	0	-
In-Line Quarters (within 2%)	3	25.0%

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
In-Line	11/17/21	10/31/21	\$0.73	\$0.72	1.4%
Positive	08/18/21	07/31/21	\$0.76	\$0.74	2.7%
In-Line	05/19/21	04/30/21	\$0.75	\$0.74	1.4%
Positive	02/09/21	01/31/21	\$0.71	\$0.68	4.4%
Positive	11/12/20	10/31/20	\$0.68	\$0.63	7.9%
Positive	08/12/20	-	\$0.72	\$0.67	7.5%

RISK

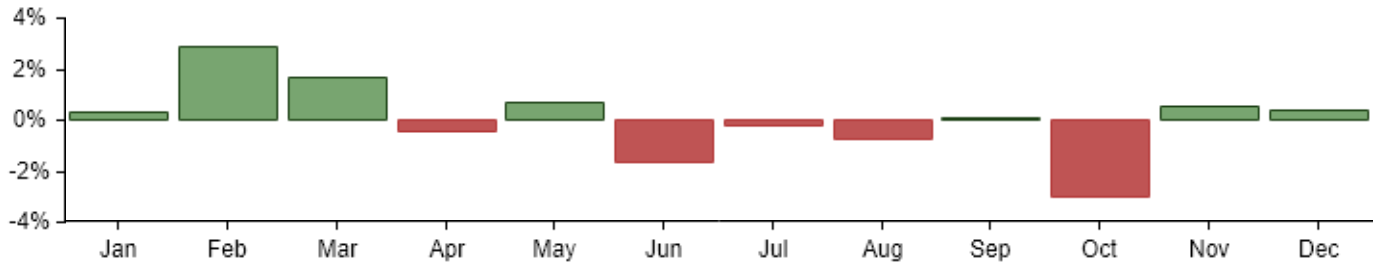
	CSCO	Industry	S&P 500
Best Monthly Return (5Y)	19.8%	16.2%	17.9%
Worst Monthly Return (5Y)	-15.5%	-14.0%	-16.4%
Beta 1-Year	0.86	0.71	0.99
Volatility 1-Year	0.18	0.17	0.12
Volatility 1Y Pctl.	16	-	-
Max Drawdown 1-Year	-10.5%	-19.4%	-5.2%
Max Drawdown 3-Year	-42.8%	-45.1%	-33.9%
Max Drawdown 5-Year	-42.8%	-46.5%	-33.9%

CSCO Volatility 1-Year 0.23



SEASONALITY

Ten-Year Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, CSCO has underperformed the S&P 500 by -28.3% in the past 5 Years.

CSCO has underperformed its sector by -193.4% in the past 5 Years.

The Technology sector has outperformed the market by 165.1% in the past 5 Years.

Dividend Adjusted Return Nov 18, 2016 - Nov 19, 2021



Overall Rating vs. Peers

74

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.

Growth vs Peers

Ticker	Company	Growth Ratings Score	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
HPQ	Helmerich & Payne	84	7.0%	76.9%	0.3%	9.6%	2.0%	5.2%
CAJ	Canon	82	9.8%	196.0%	0.6%	10.6%	-4.4%	0.1%
HPE	Hewlett Packard	57	1.2%	2800.0%	2.6%	2.4%	-3.6%	-1.8%
ERIC	Telefonaktiebolaget ...	53	-2.1%	7.5%	3.7%	0.6%	4.7%	0.0%
CSCO	Cisco Systems	25	8.0%	14.5%	4.3%	3.6%	-0.3%	0.4%

Valuation vs Peers

Ticker	Company	Valuation Ratings Score	P/E	Forward P/E	PEG Trailing	P/S	P/B	5Y P/E Range
CAJ	Canon	88	13.0	13.9	2.9	0.8	1.0	12.4 - 41.6
HPE	Hewlett Packard	86	18.5	7.2	-	0.7	1.1	6.2 - -
ERIC	Telefonaktiebolaget ...	85	16.0	13.2	1.2	1.4	3.3	10.5 - -
HPQ	Helmerich & Payne	83	9.8	7.8	0.6	0.7	-	5.7 - 17.2
CSCO	Cisco Systems	45	19.8	14.5	5.4	4.4	5.3	13.2 - -

Efficiency vs Peers

Ticker	Company	Efficiency Ratings Score	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
CSCO	Cisco Systems	100	64.0%	27.5%	21.3%	-2.8% - 35.9%	-1.1% - 13.6%
HPQ	Helmerich & Payne	88	20.7%	8.3%	6.6%	-833.6% - -54.3%	7.4% - 15.4%
ERIC	Telefonaktiebolag...	75	42.6%	13.5%	8.7%	-33.6% - 21.2%	-12.5% - 7.0%
HPE	Hewlett Packard	55	33.2%	7.5%	3.7%	-2.7% - 13.6%	-0.8% - 5.5%
CAJ	Canon	53	45.8%	8.1%	6.0%	2.5% - 8.9%	1.3% - 5.2%

Financial Strength vs Peers

Ticker	Company	Financial Strength Ratings Score	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
CAJ	Canon	95	0.2	444.5	0.9	26.4%	30%	-
CSCO	Cisco Systems	87	0.3	31.6	1.4	42.9%	35%	1.0%
HPE	Hewlett Packard	66	1.0	12.8	0.8	33.6%	11%	3.7%
ERIC	Telefonaktiebolaget ...	64	0.4	13.2	1.0	15.4%	18%	-
HPQ	Helmerich & Payne	18	-	19.5	0.5	20.7%	14%	5.3%

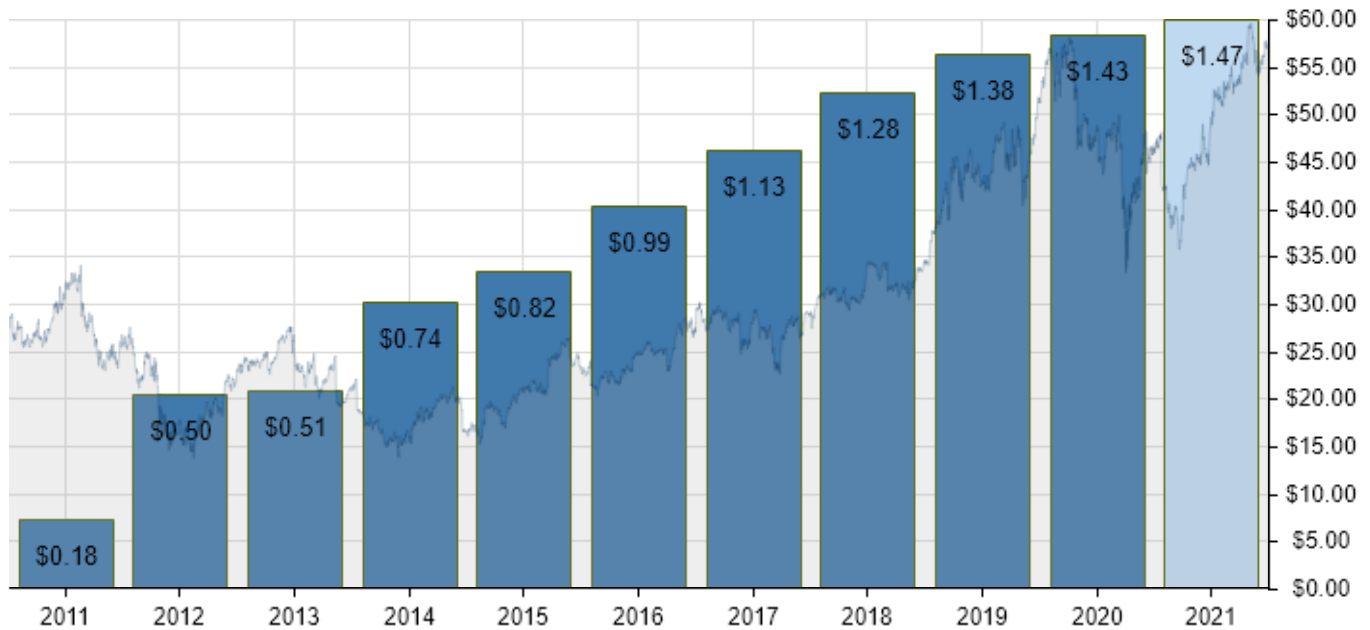
Dividends vs Peers

Ticker	Company	Dividends Ratings Score	Div. Yield	TTM Yield	Price	Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
HPQ	Helmerich & Payne	97	3.2%	2.5%	\$31.45	\$1.00	4	23.3%
HPE	Hewlett Packard	94	3.3%	3.3%	\$14.39	\$0.48	5	60.8%
CSCO	Cisco Systems	92	2.8%	2.8%	\$53.25	\$1.48	9	58.2%
ERIC	Telefonaktiebolaget ...	85	2.1%	2.1%	\$10.92	\$0.23	1	33.5%
CAJ	Canon	54	3.4%	3.4%	\$22.70	\$0.77	0	41.3%

Momentum vs Peers

Ticker	Company	Momentum Ratings Score	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
HPQ	Helmerich & Payne	78	9.0%	14.0%	0.2%	30.4%	57.7%	1.24	0.29	87.4%
CAJ	Canon	41	-9.5%	-2.5%	-0.3%	19.0%	28.4%	0.59	0.30	87.5%
CSCO	Cisco Systems	32	-4.5%	-6.4%	2.9%	22.5%	33.1%	0.86	0.18	88.4%
HPE	Hewlett Packard	31	-6.4%	0.9%	-9.3%	24.4%	41.9%	0.87	0.29	86.0%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Date	Pay Date	Text	Amount
2021 Dividends				
	10/04/21	10/27/21	Regular	\$0.37
	07/02/21	07/28/21	Regular	\$0.37
	04/05/21	04/28/21	Regular	\$0.37
	01/04/21	01/20/21	Regular	\$0.36
2020 Dividends				
	10/01/20	10/21/20	Regular	\$0.36
	07/02/20	07/22/20	Regular	\$0.36
	04/02/20	04/22/20	Regular	\$0.36
	01/02/20	01/22/20	Regular	\$0.35
2019 Dividends				
	10/03/19	10/23/19	Regular	\$0.35
	07/03/19	07/24/19	Regular	\$0.35
	04/04/19	04/24/19	Regular	\$0.35
	01/03/19	01/23/19	Regular	\$0.33
2018 Dividends				
	10/04/18	10/24/18	Regular	\$0.33
	07/05/18	07/25/18	Regular	\$0.33
	04/04/18	04/25/18	Regular	\$0.33
	01/04/18	01/24/18	Regular	\$0.29
2017 Dividends				
	10/04/17	10/25/17	Regular	\$0.29
	07/05/17	07/26/17	Regular	\$0.29
	04/04/17	04/26/17	Regular	\$0.29

UPCOMING DIVIDEND

Ex-Dividend Date	10/04/21
Payment Date	10/27/21
Amount	\$0.37
Type	Regular

DIVIDEND RATE

Regular Dividend	\$0.37
Annual Dividend Rate	\$1.48
Annual Dividend Yield	2.8%
Trailing 12 Months Dividends	\$1.47
Trailing 12 Months Yield	2.8%

STATISTICS

Payout Ratio	58.2%
Dividend Coverage Ratio	171.9%
Consecutive Growth Years	9
3 Year Growth Rate	3.9%
5 Year Growth Rate	7.3%
10 Year Growth Rate	23.5%

FINANCIAL STATEMENT SUMMARY





USD in Millions	Chart	2016	2017	2018	2019	2020	TTM	CAGR
Income Statement								
Revenue		48,917	47,789	50,266	51,991	48,071	49,818	0.4%
Operating Income		12,995	12,349	13,642	14,421	13,510	13,719	1.1%
Net income		10,631	9,681	1,265	10,998	10,462	10,591	-0.1%
Earnings per share diluted		\$2.09	\$1.92	\$0.31	\$2.52	\$2.47	\$2.50	3.7%
Average shares diluted		5,076	5,031	4,786	4,368	4,247	4,236	-3.6%
P/E Ratio		14.3	20.2	2,367.8	18.4	18.1	19.8	6.9%
Balance Sheet								
Cash		70,968	71,588	42,593	28,035	30,012	24,518	-19.6%
Current assets		83,141	84,080	55,686	41,716	42,989	39,112	-14.3%
Net Property, Plant and Eq...		3,499	3,202	2,956	2,669	2,412	2,338	-7.9%
Working Capital		59,924	54,796	29,272	17,119	15,998	12,855	-27.0%
Net Debt		-36,179	-35,665	-17,029	-9,538	-15,446	-12,992	-18.9%
Stockholders' Equity		63,406	65,550	43,848	34,423	38,157	41,275	-8.4%
Cash Flow								
Operating Cash Flow		13,534	14,226	14,349	15,655	15,935	15,454	2.8%
Cap Ex		-1,159	-857	-878	-899	-739	-692	-10.0%
Free Cash Flow		12,375	13,369	13,471	14,756	15,196	14,762	3.7%
Free Cash Flow per share		\$2.44	\$2.66	\$2.81	\$3.38	\$3.58	\$3.48	7.6%
Profitability								
Operating Margin		26.6%	25.8%	27.1%	27.7%	28.1%	27.5%	0.7%
Return on Assets		8.4%	7.4%	1.2%	11.9%	11.0%	10.9%	5.4%
Return on Equity		16.8%	14.8%	2.9%	31.9%	27.4%	25.7%	9.1%
Return on Invested Capital		11.6%	10.4%	3.2%	22.3%	20.8%	19.8%	11.7%

Dividends

VALUATION & PROFITABILITY HISTORY

Date →	TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings	19.8	16.7	17.4	100+	18.9
Price / Cash Flow	15.3	11.0	12.8	16.3	13.1
Price / Book	5.3	4.6	5.7	4.8	2.7
Price / Tangible B...	100+	85.2	-	23.1	5.3
Price / Sales	4.4	3.6	3.9	4.5	3.8
EV / EBITDA	13.6	10.7	11.5	12.1	10.6
Dividend Yield	2.8%	3.5%	3.1%	2.9%	3.2%
Shareholder Yield	4.1%	5.0%	11.1%	12.2%	5.4%
Gross Margin	64.0%	64.1%	63.4%	62.3%	62.3%
Net Margin	21.3%	21.8%	21.2%	2.5%	20.3%
Return on Assets	10.9%	11.0%	11.9%	1.2%	7.4%
Return on Equity	25.7%	27.4%	32.0%	2.9%	14.8%
ROIC	19.8%	20.8%	22.3%	3.2%	10.4%

WARNINGS

Name	Severity	Details
High Goodwill	Medium 	Goodwill %: 39.1%
<p>Goodwill on a company's balance often results from over-paying to acquire other firms. A high percentage here can turn into impairment charges that weigh down future earnings for the company.</p>		
Beneish M-Score	Low 	Beneish M-Score: -2.15
<p>The Beneish M-Score is a probabilistic model for how likely it is that a company's earnings have been manipulated. Consider valuing this company by its cash flow ratios such as "Price to Cash Flow" instead of its P/E ratio since cash flow is not easily manipulated.</p>		
MACD Crossover	Low 	MACD Crossover Days: 3; MACD Divergence: -0.40
<p>The MACD indicator has turned negative in the past week. This is a bearish signal among technical traders.</p>		
Negative Sales Growth Years	Low 	Number of Years: 5; Sales 1Y Chg (%): 3.6%
<p>In the last decade this company has had several years with negative revenue growth. If the top-line sales are shrinking this company could be a value trap that looks inexpensive on some measures but never outperforms the market.</p>		

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

Peers

Peer ratings are computed from raking companies in the same

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