

**\$42.20** **\$0.31 (0.74%)** as of Friday's close


Cap (\$M USD)  
**\$169,858**

P/E  
**11.8**

EPS (1Y)  
**204.2%**

Dividend  
**\$1.16**

Last Filing  
**09/30/23**

52-wk Range  
\$33.78  \$47.45

Sales (\$M)  
**120,872**

Forward P/E  
**10.8**

Sales (1Y)  
**-0.3%**

Div. Yield  
**2.8%**

Next Earnings  
**01/25/24**

**Dividend Adjusted Return** Dec 1, 2022 - Dec 1, 2023

**CMCSA 42.20 (+18.6%)** **Communication Services 112.50 (+28.1%)**  
**S&P 500 4594.63 (+14.4%)**



CMCSA has outperformed the S&P 500 by 4.2% in the past year.

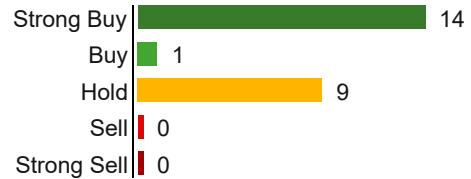
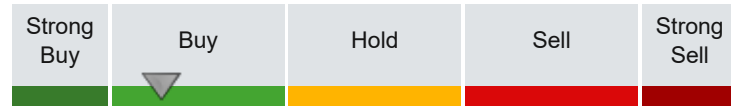
CMCSA has underperformed its sector by -9.6% in the past year.

The Communication Services sector has outperformed the market by 13.7% in the past year.

**ANALYST CONSENSUS**

**Buy**

The consensus rating is unchanged from 1 month ago.



**QUANTITATIVE SCORES**

**Fair Value** \$44.89

**Margin of Safety** 6%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

**3 warnings**  
Details on Page 8

**Value Score**

**84**

**Value Score:** Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

**Quality Score**

**86**

**Quality Score:** Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

**Growth Score**

**80**

**Growth Score:** Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

**Sentiment Score**

**82**

**Sentiment Score:** Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

**BUSINESS SUMMARY**

Comcast is made up of three parts. The core cable business owns networks capable of providing television, internet access, and phone services to 62 million U.S. homes and businesses, or nearly half of the country. About 55% of the homes in this territory subscribe to at least one Comcast service. Comcast acquired NBCUniversal from General Electric in 2011. NBCU owns several cable networks, including CNBC, MSNBC, and USA, the NBC broadcast network, the Peacock streaming platform, several local NBC affiliates, Universal Studios, and several theme parks. Sky, acquired in 2018, is the dominant television provider in the U.K. and has invested heavily in proprietary content to build this position. Sky is also the largest pay-television provider in Italy and has a presence in Germany and Austria.

**Employees** 186,000

**Homepage** [www.comcastcorporation.com](http://www.comcastcorporation.com)

**Headquarters** Philadelphia, PA

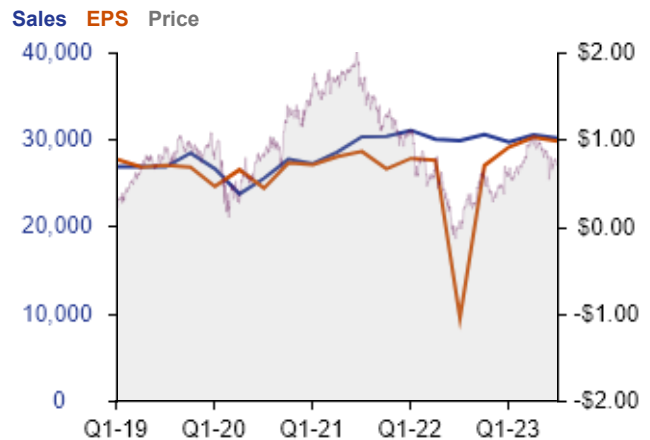
## VALUATION SUMMARY

	CMCSA	Industry	S&P 500
Value Score	<b>84</b>	<b>65</b>	<b>72</b>
Price / Earnings	11.8	25.0	25.7
Price / Sales	1.5	1.2	2.6
Price / Free Cash Flow	14.1	13.4	25.6
Price / Book	2.1	1.6	4.5
Price / Tangible Book	-	-	500+
EV / EBITDA	6.9	7.6	21.6
EPS Predict. Pctl.	84	57	68
Piotroski F Score	6	5	5
5-Year P/E Range	6.5		35.1
5-Year P/B Range	1.4		3.1
5-Year P/S Range	1.1		2.7



## GROWTH SUMMARY

	CMCSA	Industry	S&P 500
Growth Score	<b>80</b>	<b>62</b>	<b>74</b>
<b>Sales Growth</b>			
Sales Growth Next Year	2.4%	2.2%	8.9%
Sales 1-Year Chg (%)	-0.3%	-2.4%	11.6%
Sales 3-Year Avg (%)	5.1%	1.1%	13.0%
Sales 5-Year Avg (%)	6.5%	0.7%	12.4%
<b>EPS Growth</b>			
Next Yr. Growth Est.	9.2%	18.5%	14.0%
EPS 1-Year Chg (%)	204.2%	8.5%	8.1%
EPS 3-Year Avg (%)	17.2%	5.2%	22.0%
EPS 5-Year Avg (%)	-6.8%	-10.1%	11.8%

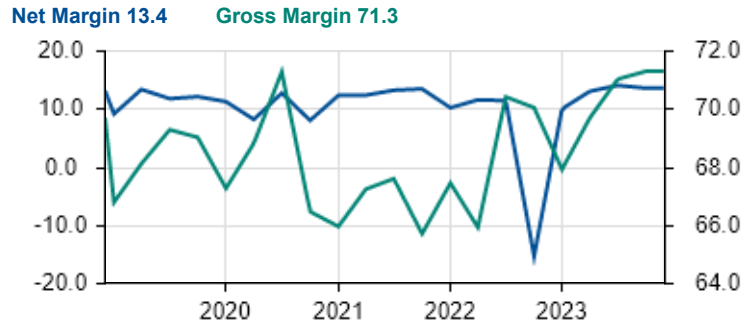


## PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Div. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
TMUS	T-Mobile US	\$176,061	23.6	0.4%	5.4%	0.7%	1%	<b>67</b>	<b>81</b>	<b>75</b>
CM...	Comcast	\$169,858	11.8	2.8%	0.9%	19.7%	6%	<b>84</b>	<b>80</b>	<b>86</b>
VZ	Verizon Communic...	\$162,194	7.8	6.9%	9.0%	8.0%	-5%	<b>88</b>	<b>64</b>	<b>83</b>
T	AT&T	\$119,834	-	6.6%	7.6%	-6.8%	12%	<b>80</b>	<b>49</b>	<b>52</b>
CHTR	Charter Communic...	\$59,444	13.1	-	-1.1%	3.3%	21%	<b>78</b>	<b>78</b>	<b>72</b>
AMX	America Movil	\$57,343	12.6	2.9%	13.3%	-2.1%	22%	<b>78</b>	<b>75</b>	<b>92</b>
CHT	Chunghwa Telecom	\$29,431	25.2	3.9%	6.2%	9.2%	-15%	<b>80</b>	<b>73</b>	<b>92</b>
TEF	Telefonica	\$25,134	14.7	7.5%	15.2%	25.2%	23%	<b>92</b>	<b>74</b>	<b>66</b>
VOD	Vodafone Group	\$24,394	2.2	10.5%	5.7%	-9.3%	-22%	<b>90</b>	<b>66</b>	<b>82</b>
TLK	Telkom Indonesia	\$24,355	16.3	4.5%	9.3%	2.9%	9%	<b>86</b>	<b>75</b>	<b>94</b>
VIV	Telefonica Brasil	\$17,855	19.3	4.5%	12.5%	54.7%	15%	<b>90</b>	<b>86</b>	<b>83</b>
KT	KT	\$6,426	7.2	-	5.2%	-8.7%	30%	<b>99</b>	<b>64</b>	<b>77</b>

## PROFITABILITY SUMMARY

	CMCSA	Industry	S&P 500
Quality Score	<b>86</b>	<b>65</b>	<b>77</b>
Gross Margin	70.0%	55.5%	29.6%
Operating Margin	19.3%	17.0%	14.2%
Net Margin	12.5%	6.5%	10.4%
Return on Assets	5.8%	3.2%	9.2%
Return on Equity	18.3%	12.1%	32.6%
ROIC	10.7%	7.9%	20.8%



## RETURNS SUMMARY

	CMCSA	Industry	S&P 500
Sentiment Score	<b>82</b>	<b>52</b>	<b>74</b>
5-Day Return	-0.9%	1.0%	0.8%
1-Month Return	0.9%	5.0%	8.4%
YTD Return	24.2%	0.1%	21.0%
1-Year Return	19.7%	-1.9%	14.5%
3-Year Return	-11.0%	-11.1%	31.2%
5-Year Return	21.4%	-2.3%	81.0%
Beta 1-Year	1.01	0.41	0.99

Dividend Adjusted Return Dec 1, 2022 - Dec 1, 2023



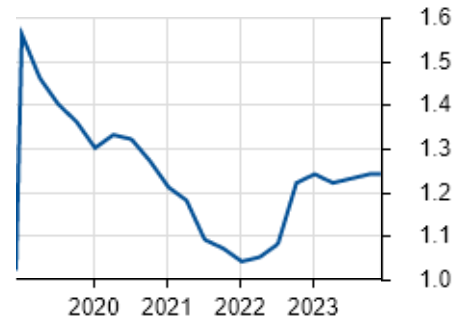
## DIVIDEND

	CMCSA	Industry
Dividend Yield	2.8%	3.9%
Payout Ratio	31.6%	73.7%
TTM Yield	2.7%	-
Dividend Per Share	\$1.16	\$0.90
Div. 1Y Chg (%)	7.4%	-4.2%
Div. 3Y Avg (%)	8.0%	-4.2%
Div. 5Y Avg (%)	8.8%	-4.2%
Cons. Growth Years	3	0
Div. Coverage Ratio	3.2	1.4

## DEBT &amp; EQUITY

Current Ratio	0.7
Quick Ratio	0.7
Price	\$42.20
Net Cash Per Share	-\$21.70
Equity Per Share	\$20.53
Debt / Equity	1.2
Solvency Ratio	23%
Interest Coverage	6.0
Short % of Float	1.1%
Altman Z-Score	1.6

Debt / Equity 1.2



## ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	3.00	# Up Last 30 days	5.00
# Down Last 30 days	0.00	# Down Last 30 days	0.00
Mean Estimate	0.92	Mean Estimate	0.72
% Change (30 Days)	-8.91%	% Change (30 Days)	-8.86%

## MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$0.72	\$0.92	\$3.57	\$3.90
30 Days Ago	\$0.79	\$1.01	\$3.90	\$4.25
90 Days Ago	\$0.83	\$1.02	\$3.80	\$4.21
% Change (90 Days)	-13.3%	-9.8%	-6.1%	-7.4%

**EARNINGS SURPRISES**

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

**Surprise Detail (Last 6 Quarters)**

**Surprise Summary (Last 12 Quarters)**

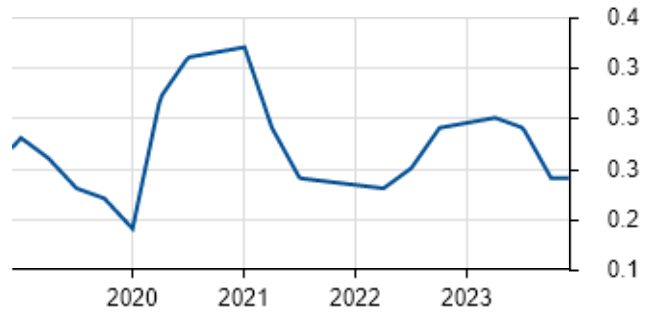
Surprise Type	Amount	Percent
Positive Quarters (> 2%)	12	100.0%
Negative Quarters (< 2%)	0	-
In-Line Quarters (within 2%)	0	-

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	10/26/23	09/30/23	\$0.98	\$0.86	14.0%
Positive	07/27/23	06/30/23	\$1.13	\$0.97	16.5%
Positive	04/27/23	03/31/23	\$0.92	\$0.82	12.2%
Positive	01/26/23	12/31/22	\$0.82	\$0.77	6.5%
Positive	10/27/22	09/30/22	\$0.96	\$0.90	6.7%
Positive	07/28/22	-	\$1.01	\$0.91	10.6%

**RISK**

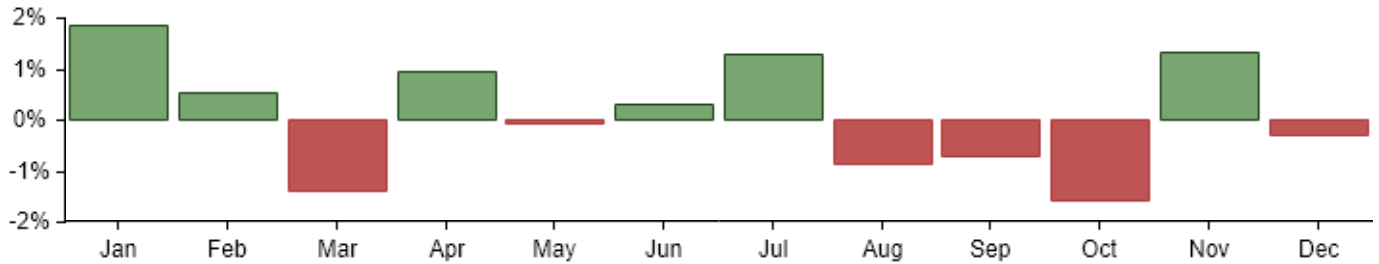
	CMCSA	Industry	S&P 500
Best Monthly Return (5Y)	21.4%	11.1%	17.9%
Worst Monthly Return (5Y)	-20.5%	-12.7%	-16.4%
Beta 1-Year	1.01	0.41	0.99
Volatility 1-Year	0.24	0.11	0.13
Volatility 1Y Pctl.	23	-	-
Max Drawdown 1-Year	-17.0%	-22.4%	-10.3%
Max Drawdown 3-Year	-53.5%	-41.2%	-25.4%
Max Drawdown 5-Year	-53.5%	-44.1%	-33.9%

**CMCSA Volatility 1-Year 0.2**



**SEASONALITY**

**Seasonal Performance vs the S&P 500**



**5-YEAR RELATIVE PERFORMANCE VS S&P 500**

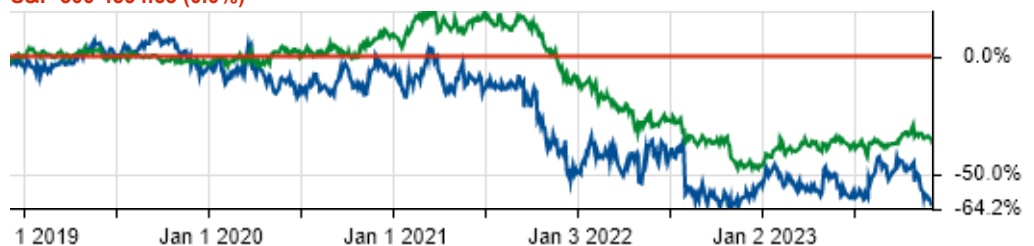
Relative to the S&P 500 baseline, CMCSA has underperformed the S&P 500 by -62.3% in the past 5 Years.

CMCSA has underperformed its sector by -25.5% in the past 5 Years.

The Communication Services sector has underperformed the market by -36.8% in the past 5 Years.

**Dividend Adjusted Return Nov 30, 2018 - Dec 1, 2023**

**CMCSA 42.20 (-62.3%)**    **Communication Services 112.50 (-36.8%)**  
**S&P 500 4594.63 (0.0%)**



Overall Rating  
vs. Peers

46

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.

## Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
TMUS	T-Mobile US	88	-1.2%	355.0%	3.4%	-2.2%	9.3%	12.9%
CHTR	Charter Communicat...	84	0.3%	11.8%	2.1%	1.9%	4.9%	4.9%
AMX	America Movil	73	-3.3%	-87.0%	3.7%	-0.2%	-3.0%	-4.1%
CMCSA	Comcast	38	0.9%	-	2.4%	-0.3%	5.1%	6.5%
T	AT&T	10	1.0%	-39.2%	1.3%	-21.6%	-11.0%	-5.8%

## Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Forward P/E	PEG Trailing	P/S	P/B	5Y P/E Range
AMX	America Movil	93	12.6	11.5	5.1	1.2	2.8	10.7 -
CHTR	Charter Communicat...	67	13.1	10.7	-	1.1	5.4	7.7 - 98.1
TMUS	T-Mobile US	64	23.6	16.9	9.9	2.4	2.7	11.1 - 123.9
CMCSA	Comcast	50	11.8	10.8	-	1.5	2.1	6.5 - 35.1
T	AT&T	13	-	7.4	-	1.0	1.2	5.3 -

## Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
CHTR	Charter Communi...	96	44.9%	22.8%	8.6%	3.4% - 61.5%	0.8% - 3.8%
AMX	America Movil	81	70.9%	20.7%	8.6%	18.7% - 60.6%	-1.7% - 8.0%
CMCSA	Comcast	68	70.0%	19.3%	12.5%	6.6% - 18.3%	2.0% - 5.8%
TMUS	T-Mobile US	59	61.1%	17.3%	9.9%	2.2% - 12.1%	0.7% - 4.4%
T	AT&T	36	59.1%	20.1%	-9.3%	-11.1% - 16.8%	-2.8% - 4.0%

## Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float	
TMUS	T-Mobile US	87		1.7	4.1	0.7	53.6%	17%	5.1%
AMX	America Movil	73		0.4	4.2	0.6	16.8%	18%	-
CMCSA	Comcast	68		1.2	6.0	0.7	60.7%	23%	1.1%
CHTR	Charter Communicat...	45		8.8	2.4	0.3	67.5%	12%	8.9%
T	AT&T	8		1.5	0.0	0.6	49.3%	4%	1.5%

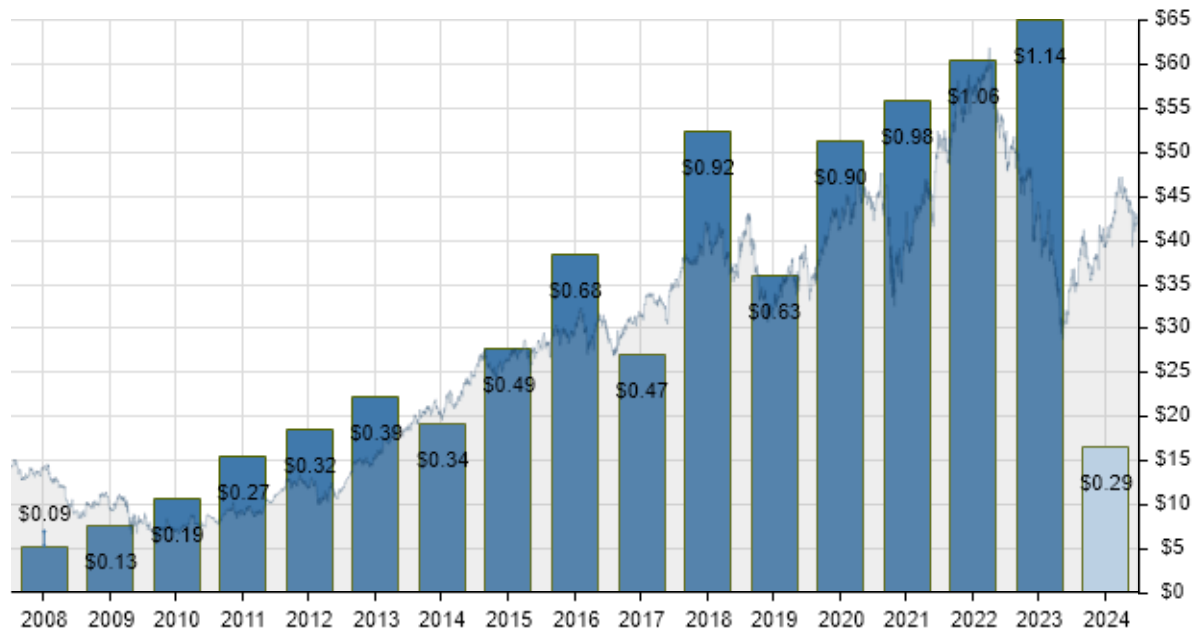
## Dividends vs Peers

Ticker	Company	Dividends Rating vs. Peer	Div. Yield	TTM Yield	Price	Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
AMX	America Movil	57	2.9%	2.9%	\$18.61	\$0.53	2	20.2%
T	AT&T	35	6.6%	6.6%	\$16.76	\$1.11	0	-
CMCSA	Comcast	30	2.8%	2.7%	\$42.20	\$1.16	3	31.6%
TMUS	T-Mobile US	1	0.4%	0.4%	\$152.24	\$0.65	0	-
CHTR	Charter Communicat...	-	-	-	\$401.87	-	0	-

## Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
T	AT&T	56	7.6%	16.6%	10.0%	-2.9%	-6.8%	0.46	0.27	73.4%
TMUS	T-Mobile US	55	5.4%	11.3%	10.1%	9.2%	0.7%	0.38	0.19	99.6%
AMX	America Movil	40	13.3%	0.4%	-11.6%	5.1%	-2.1%	0.50	0.23	80.7%
CHTR	Charter Communicat...	39	-1.1%	-4.8%	22.5%	18.5%	3.3%	1.27	0.35	87.7%
CMCSA	Comcast	38	0.9%	-7.1%	9.6%	24.2%	19.7%	1.01	0.24	88.9%

## DIVIDEND DETAIL



## CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
<b>2024 Dividends</b>				<b>\$0.29</b>
	01/02/24	01/24/24	Regular	\$0.29
<b>2023 Dividends</b>				<b>\$1.14</b>
	10/03/23	10/25/23	Regular	\$0.29
	07/03/23	07/26/23	Regular	\$0.29
	04/04/23	04/26/23	Regular	\$0.29
	01/03/23	01/25/23	Regular	\$0.27
<b>2022 Dividends</b>				<b>\$1.06</b>
	10/04/22	10/26/22	Regular	\$0.27
	07/05/22	07/27/22	Regular	\$0.27
	04/05/22	04/27/22	Regular	\$0.27
	01/04/22	01/26/22	Regular	\$0.25
<b>2021 Dividends</b>				<b>\$0.98</b>
	10/05/21	10/27/21	Regular	\$0.25
	07/06/21	07/28/21	Regular	\$0.25
	04/06/21	04/28/21	Regular	\$0.25
	01/05/21	01/27/21	Regular	\$0.23
<b>2020 Dividends</b>				<b>\$0.90</b>
	10/06/20	10/28/20	Regular	\$0.23
	06/30/20	07/22/20	Regular	\$0.23
	03/31/20	04/22/20	Regular	\$0.23
	01/07/20	01/29/20	Regular	\$0.21
<b>2019 Dividends</b>				<b>\$0.63</b>
	10/01/19	10/23/19	Regular	\$0.21

## UPCOMING DIVIDEND

Ex-Dividend Date	01/02/24
Payment Date	01/24/24
Amount	\$0.29
Type	Regular

## DIVIDEND RATE

Regular Dividend	\$0.29
Annual Dividend Rate	\$1.16
Annual Dividend Yield	2.7%
Trailing 12 Months Dividends	\$1.14
Trailing 12 Months Yield	2.7%

## STATISTICS

Payout Ratio	31.6%
Dividend Coverage Ratio	316.7%
Consecutive Growth Years	3
3 Year Growth Rate	8.0%
5 Year Growth Rate	8.8%
10 Year Growth Rate	11.5%

## FINANCIAL STATEMENT SUMMARY




USD in Millions	Chart	2018	2019	2020	2021	2022	TTM	CAGR
<b>Income Statement</b>								
Revenue		94,507	108,942	103,564	116,385	121,427	120,872	5.1%
Operating Income		19,009	21,125	17,493	20,817	22,624	23,360	4.3%
Net income		11,731	13,057	10,534	14,159	5,370	15,151	5.3%
Earnings per share diluted		\$2.53	\$2.83	\$2.28	\$3.04	\$1.21	\$3.59	7.4%
Average shares diluted		4,640	4,610	4,624	4,654	4,430	4,210	-2.0%
P/E Ratio		6.7	16.7	23.5	16.2	29.7	11.8	12.3%
<b>Balance Sheet</b>								
Cash		3,814	5,500	11,740	8,711	4,749	6,435	11.2%
Current assets		21,848	25,392	26,741	24,807	21,826	24,141	2.1%
Net Property, Plant and Equipm...		44,437	48,322	51,995	54,047	55,485	58,165	5.6%
Working Capital		-5,755	-4,900	-2,055	-4,541	-6,061	-10,327	12.6%
Net Debt		107,929	101,883	97,188	91,309	95,234	90,894	-3.4%
Stockholders' Equity		71,613	82,726	90,323	96,092	80,943	82,625	3.0%
<b>Cash Flow</b>								
Operating Cash Flow		24,297	25,697	24,737	29,146	26,413	28,462	3.3%
Cap Ex		-11,709	-12,428	-11,634	-12,057	-13,767	-15,880	6.4%
Free Cash Flow		12,588	13,269	13,103	17,089	12,646	12,582	0.0%
Free Cash Flow per share		\$2.71	\$2.88	\$2.83	\$3.67	\$2.85	\$2.99	2.0%
<b>Profitability</b>								
Operating Margin		20.1%	19.4%	16.9%	17.9%	18.6%	19.3%	-0.8%
Return on Assets		5.3%	5.1%	3.9%	5.2%	2.0%	5.8%	1.8%
Return on Equity		16.4%	15.8%	11.7%	14.7%	6.6%	18.3%	2.3%
Return on Invested Capital		9.2%	8.9%	7.2%	8.7%	4.5%	10.7%	3.2%
<b>Dividends</b>								
Dividends Per Share		\$0.92	\$0.63	\$0.90	\$0.98	\$1.06	\$1.16	4.9%
Dividend Yield		2.2%	1.9%	1.8%	2.0%	3.1%	2.7%	4.3%
Dividend Growth		-	-31.3%	42.9%	8.9%	8.2%	9.4%	-40.5%
Dividend Coverage		3.4x	3.4x	2.5x	3.1x	1.1x	3.2x	-1.2%

## VALUATION &amp; PROFITABILITY HISTORY

Date →	TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings	11.8	11.8	18.3	20.5	16.9
Price / Cash Flow	6.2	6.1	8.9	9.1	7.8
Price / Book	2.1	1.7	2.4	2.8	2.6
Price / Tangible B...	-	-	-	-	-
Price / Sales	1.5	1.4	2.1	2.2	2.0
EV / EBITDA	6.9	9.1	8.5	10.5	9.1
Dividend Yield	2.8%	3.0%	2.0%	1.8%	1.9%
Shareholder Yield	9.4%	10.5%	3.3%	2.0%	2.6%
Gross Margin	70.0%	68.4%	66.6%	68.4%	68.3%
Net Margin	12.5%	4.5%	12.7%	9.9%	11.5%
Return on Assets	5.8%	2.0%	5.3%	3.9%	5.2%
Return on Equity	18.3%	6.7%	15.1%	12.0%	15.9%
ROIC	10.7%	5.5%	9.7%	7.9%	9.5%



## WARNINGS

Name	Severity	Details
High Intangibles	Low 	Intangibles %: 60.7%
<p>Intangible assets on a company's balance sheet can have genuine economic value but are hard to value. When they represent a high percent of the company's total assets, make sure to investigate whether the value the company places on these patents, trademarks and other forms of intellectual property is justified.</p>		
GAAP Earnings vs. Pro Forma	Low 	Official EPS: \$0.98; Announced EPS: \$1.08
<p>The GAAP compliant earnings that the company filed with the SEC are less than the pro-forma earnings they announced to the press. Pro-forma earnings can exclude special one-time charges but some distressed companies post these "one-time" charges quarter after quarter.</p>		
Declining Sales Growth	Low 	Sales 1Y Chg (%): -0.3%; Sales 3Y Avg (%): 5.1%; Sales 5Y Avg (%): 6.5%
<p>Sales growth has declined. Comparing revenue growth rates, the 1-year is less than the 3-year which is less than the 5-year. Be sure to understand the reasons as declining sales growth puts pressure on the stock price.</p>		

## REPORT TIPS

**Metric Definitions**

Metric descriptions are available at [stockrover.com/help/metrics/metric-overview](https://stockrover.com/help/metrics/metric-overview)

**Quantitative Scores**

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

**Fair Value**

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

**Peers**

Peer ratings are computed from raking companies in the same

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