

\$223.30 **\$6.18 (2.85%)** as of Friday's closeCap (\$M USD)
\$2,370,631P/E
36.4EPS (1Y)
72.0%Dividend
-Last Filing
03/31/25

52-wk Range

\$151.61  \$242.52Sales (\$M)
650,313Fwd. P/E
30.6Sales (1Y)
10.1%Fwd. Yield
0.0%Next Earnings
08/07/25**Dividend Adjusted Return** Jun 27, 2024 - Jun 27, 2025**AMZN 223.30 (+15.3%)****Consumer Cyclical 364.35 (+17.1%)****S&P 500 6173.07 (+14.1%)**

AMZN has performed nearly in line with the S&P 500 over the past year.

AMZN has performed nearly in line with its sector over the past year.

The Consumer Cyclical sector has outperformed the market by 3.0% in the past year.

ANALYST CONSENSUS**Strong Buy**

The consensus rating is unchanged from 1 month ago.



Strong Buy | 46
Buy | 6
Hold | 2
Sell | 0
Strong Sell | 0

QUANTITATIVE SCORES**Fair Value** \$223.12**Margin of Safety** 0%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

Value Score**53****Value Score:** Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks**Quality Score****94****Quality Score:** Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.**Growth Score****99****Growth Score:** Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.**Sentiment Score****97****Sentiment Score:** Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.**BUSINESS SUMMARY**

Amazon is the leading online retailer and marketplace for third party sellers. Retail related revenue represents approximately 75% of total, followed by Amazon Web Services' cloud computing, storage, database, and other offerings (15%), advertising services (5% to 10%), and other the remainder. International segments constitute 25% to 30% of Amazon's non-AWS sales, led by Germany, the United Kingdom, and Japan.

Employees 1,556,000**Homepage** www.amazon.com**Headquarters** Seattle, WA

VALUATION SUMMARY

	AMZN	Industry	S&P 500
Value Score	53	47	70
Price / Earnings	36.4	31.3	29.5
Price / Sales	3.7	2.8	3.3
Price / Free Cash Flow	114.9	43.4	39.4
Price / Book	7.8	5.4	5.4
Price / Tangible Book	8.4	51.3	500+
EV / EBITDA	17.8	17.6	23.9
EPS Predict. Pctl.	60	51	71
Piotroski F Score	6	7	7
5-Year P/E Range	27.2		-
5-Year P/B Range	5.8		27.1
5-Year P/S Range	1.7		6.0



GROWTH SUMMARY

	AMZN	Industry	S&P 500
Growth Score	99	51	77
Sales Growth			
Sales Growth Next Year	9.7%	9.6%	10.3%
Sales 1-Year Chg (%)	10.1%	6.3%	8.3%
Sales 3-Year Avg (%)	10.8%	17.0%	9.1%
Sales 5-Year Avg (%)	17.0%	20.9%	11.4%
EPS Growth			
Next Yr. Growth Est.	17.4%	22.1%	14.2%
EPS 1-Year Chg (%)	72.0%	73.9%	15.7%
EPS 3-Year Avg (%)	43.6%	56.4%	8.4%
EPS 5-Year Avg (%)	42.4%	25.9%	14.0%



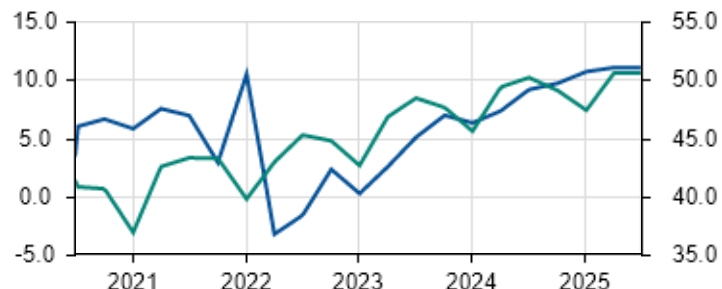
PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Fwd. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
AMZN	Amazon.com	\$2,370,631	36.4	-	8.4%	12.9%	0%	53	99	94
TSLA	Tesla	\$1,042,398	185.2	-	-10.8%	63.9%	-23%	48	82	80
HD	Home Depot	\$366,869	25.1	2.5%	0.2%	10.6%	-14%	71	73	85
BABA	Alibaba Gr Hldgs	\$273,129	15.3	0.9%	-2.9%	60.3%	16%	70	84	91
TM	Toyota Motor	\$231,531	7.1	3.9%	-5.9%	-10.8%	-	78	68	72
PDD	PDD Holdings	\$149,261	11.3	-	2.1%	-20.3%	-10%	80	87	89
MELI	MercadoLibre	\$129,787	62.9	-	0.2%	54.1%	-12%	52	99	89
DASH	DoorDash	\$102,679	303.0	-	18.3%	119.1%	-30%	46	73	54
SE	Sea	\$94,314	111.1	-	-3.6%	113.8%	-22%	53	80	82
CPNG	Coupang	\$55,939	222.2	-	8.3%	46.1%	-32%	46	63	61
JD	JD.com	\$47,204	8.1	3.0%	1.6%	29.6%	19%	92	70	85
EBAY	eBay	\$33,991	17.7	1.6%	2.2%	41.5%	7%	61	57	94

PROFITABILITY SUMMARY

	AMZN	Industry	S&P 500
Quality Score	94	53	77
Gross Margin	49.2%	42.1%	31.6%
Operating Margin	11.0%	9.8%	15.1%
Net Margin	10.1%	8.9%	11.2%
Return on Assets	11.5%	10.1%	10.7%
Return on Equity	21.6%	21.2%	34.2%
ROIC	15.5%	14.6%	24.5%

Net Margin 11.0 Gross Margin 50.5



RETURNS SUMMARY

	AMZN	Industry	S&P 500
Sentiment Score	97	48	69
5-Day Return	6.5%	5.3%	3.4%
1-Month Return	8.4%	6.0%	4.6%
YTD Return	1.8%	5.4%	5.6%
1-Year Return	12.9%	16.9%	14.0%
3-Year Return	97.2%	62.0%	65.2%
5-Year Return	65.8%	16.6%	120.4%
Beta 1-Year	1.39	1.21	1.00

Dividend Adjusted Return Jun 27, 2024 - Jun 27, 2025

AMZN 223.30 (+14.6%)



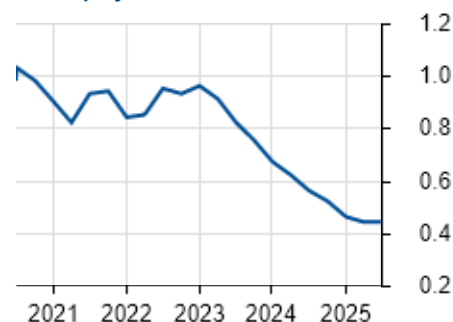
DIVIDEND

	AMZN	Industry
Forward Dividend Yield	0.0%	0.2%
Payout Ratio	-	9.6%
TTM Yield	-	-
Fwd. Div. Per Share	-	\$0.10
Div. 1Y Chg (%)	-	-10.9%
Div. 3Y Avg (%)	-	86.2%
Div. 5Y Avg (%)	-	28.9%
Cons. Growth Years	0	0
Div. Coverage Ratio	-	20.5

DEBT & EQUITY

Current Ratio	1.1
Quick Ratio	0.8
Price	\$223.30
Net Cash Per Share	-\$3.86
Equity Per Share	\$28.81
Debt / Equity	0.4
Solvency Ratio	39%
Interest Coverage	34.6
Short % of Float	0.6%
Altman Z-Score	6.0

Debt / Equity 0.4



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	2.00	# Up Last 30 days	1.00
# Down Last 30 days	1.00	# Down Last 30 days	2.00
Mean Estimate	1.31	Mean Estimate	1.50
% Change (30 Days)	-0.27%	% Change (30 Days)	0.18%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$1.31	\$1.50	\$6.20	\$7.29
30 Days Ago	\$1.31	\$1.50	\$6.20	\$7.27
90 Days Ago	\$1.42	\$1.60	\$6.34	\$7.60
% Change (90 Days)	-7.7%	-6.4%	-2.2%	-4.1%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Detail (Last 6 Quarters)

Surprise Summary (Last 12 Quarters)

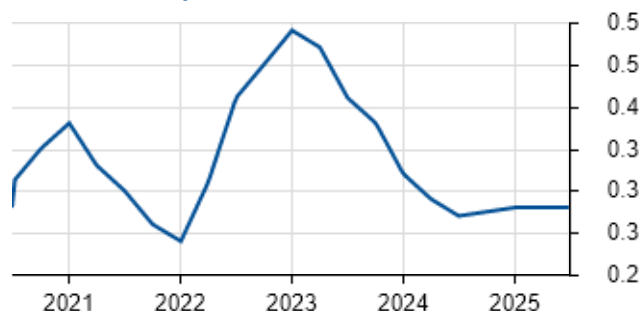
Surprise Type	Amount	Percent
Positive Quarters (> 2%)	11	91.7%
Negative Quarters (< 2%)	1	8.3%
In-Line Quarters (within 2%)	0	-

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	05/01/25	03/31/25	\$1.59	\$1.36	16.9%
Positive	02/06/25	12/31/24	\$1.86	\$1.49	24.8%
Positive	10/31/24	09/30/24	\$1.43	\$1.14	25.0%
Positive	08/01/24	-	\$1.26	\$1.03	22.3%
Positive	04/30/24	-	\$0.98	\$0.83	18.1%
Positive	02/01/24	-	\$1.00	\$0.80	25.0%

RISK

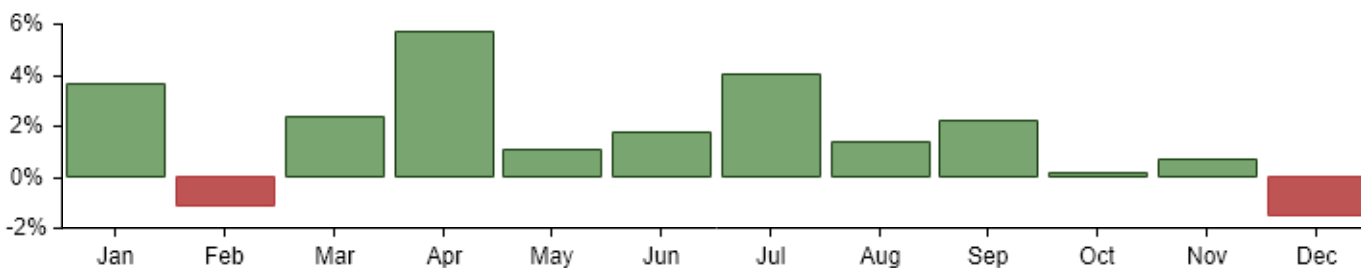
	AMZN	Industry	S&P 500
Best Monthly Return (5Y)	23.2%	20.1%	9.4%
Worst Monthly Return (5Y)	-24.0%	-20.2%	-9.6%
Beta 1-Year	1.39	1.21	1.00
Volatility 1-Year	0.34	0.29	0.19
Volatility 1Y Pctl.	33	-	-
Max Drawdown 1-Year	-30.9%	-31.0%	-18.7%
Max Drawdown 3-Year	-43.5%	-44.9%	-18.7%
Max Drawdown 5-Year	-56.1%	-59.5%	-24.6%

AMZN Volatility 1-Year 0.3



SEASONALITY

Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, AMZN has underperformed the S&P 500 by -52.9% in the past 5 Years.

AMZN has underperformed its sector by -33.5% in the past 5 Years.

The Consumer Cyclical sector has underperformed the market by -19.4% in the past 5 Years.

Dividend Adjusted Return Jun 26, 2020 - Jun 27, 2025



Overall Rating
vs. Peers






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Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors.
For example, higher growth than peers will score high even when the absolute growth is below the market average.











Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
MELI	MercadoLibre	99	37.0%	43.7%	24.1%	43.3%	41.2%	55.3%
BABA	Alibaba Gr Hldgs	95	6.6%	306.3%	7.5%	5.9%	5.4%	14.4%
AMZN	Amazon.com	89	8.6%	62.2%	9.7%	10.1%	10.8%	17.0%
JD	JD.com	85	15.8%	58.2%	5.5%	8.9%	6.7%	14.8%
PDD	PDD Holdings	85	10.2%	-47.5%	18.1%	35.7%	61.4%	65.7%

Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Fwd. P/E	PEG Trailing	P/S	P/B	5Y P/E Range
JD	JD.com	98	8.1	1.0	0.1	0.3	1.5	7.6  -
PDD	PDD Holdings	82	11.3	1.3	0.1	2.8	3.3	9.4  -
BABA	Alibaba Gr Hldgs	76	15.3	1.4	-	2.0	1.9	9.5  164.9
AMZN	Amazon.com	34	36.4	30.6	0.9	3.7	7.8	27.2  -
MELI	MercadoLibre	11	62.9	37.5	0.5	5.8	25.9	44.1  -

Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
PDD	PDD Holdings	99	59.7%	24.5%	24.6%	-30.9%  38.9%	-13.3%  29.9%
JD	JD.com	97	16.0%	3.5%	3.8%	-4.9%  27.5%	-2.2%  14.8%
MELI	MercadoLibre	95	46.1%	12.8%	9.2%	-8.9%  63.9%	-3.6%  9.4%
AMZN	Amazon.com	88	49.2%	11.0%	10.1%	-1.9%  26.0%	-0.6%  11.4%
BABA	Alibaba Gr Hldgs	86	40.0%	14.8%	13.1%	1.4%  21.7%	0.8%  14.7%

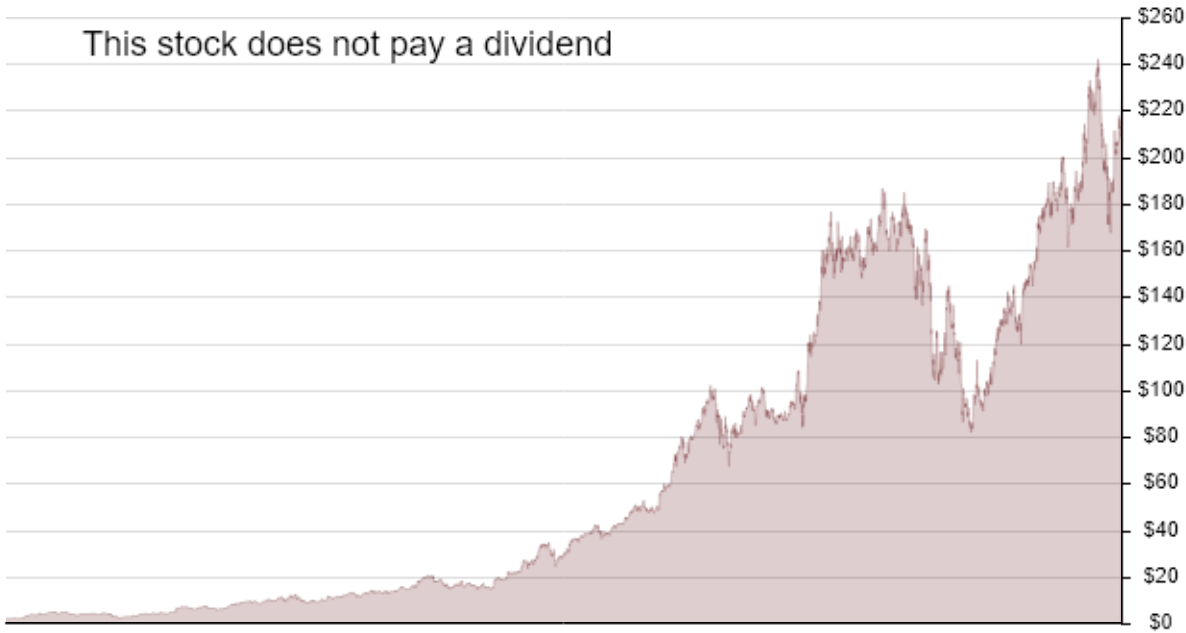
Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
BABA	Alibaba Gr Hldgs	95	0.3	17.2	1.5	16.0%	26%	1.7%
MELI	MercadoLibre	92	1.5	17.0	1.2	0.9%	12%	1.4%
PDD	PDD Holdings	85	0.0	-	2.3	0.0%	49%	3.8%
AMZN	Amazon.com	81	0.4	34.6	0.8	3.6%	39%	0.6%
JD	JD.com	72	0.4	20.3	0.9	10.3%	13%	1.6%

Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
MELI	MercadoLibre	85	0.2%	22.1%	48.4%	50.6%	54.1%	0.80	0.40	97.1%
AMZN	Amazon.com	73	8.4%	10.9%	-0.2%	1.8%	12.9%	1.39	0.34	92.1%
BABA	Alibaba Gr Hldgs	57	-2.9%	-14.5%	36.4%	36.8%	60.3%	0.78	0.45	76.9%
JD	JD.com	42	1.6%	-20.6%	-2.7%	-1.8%	29.6%	0.77	0.51	69.2%
PDD	PDD Holdings	31	2.1%	-15.5%	7.9%	8.4%	-20.3%	0.66	0.60	67.5%

DIVIDEND DETAIL



FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2020	2021	2022	2023	2024	TTM	CAGR
Income Statement								
Revenue		386,064	469,822	513,983	574,785	637,959	650,313	12.3%
Operating Income		22,899	24,879	12,248	36,852	68,593	71,691	29.0%
Net income		21,331	33,364	-2,722	30,425	59,248	65,944	28.6%
Earnings per share diluted		\$2.09	\$3.24	-\$0.27	\$2.90	\$5.53	\$6.14	27.1%
Average shares diluted		10,198	10,296	10,189	10,492	10,721	10,752	1.2%
P/E Ratio		95.2	65.4	76.3	79.4	47.0	36.4	-19.3%
Balance Sheet								
Cash		84,396	96,049	70,026	86,780	101,202	94,565	2.6%
Current assets		132,733	161,580	146,791	172,351	190,867	184,645	7.6%
Net Property, Plant and Equipm...		150,667	216,363	252,838	276,690	328,806	351,276	20.8%
Working Capital		6,348	19,314	-8,602	7,434	11,436	8,474	6.6%
Net Debt		-7	20,346	70,092	48,831	29,698	38,680	20.2%
Stockholders' Equity		93,404	138,245	146,043	201,875	285,970	305,867	30.3%
Cash Flow								
Operating Cash Flow		66,064	46,327	46,752	84,946	115,877	113,903	12.9%
Cap Ex		-40,140	-61,053	-63,645	-52,729	-82,999	-93,093	20.6%
Free Cash Flow		25,924	-14,726	-16,893	32,217	32,878	20,810	-4.8%
Free Cash Flow per share		\$2.54	-\$1.43	-\$1.66	\$3.07	\$3.07	\$1.94	-5.9%
Profitability								
Operating Margin		5.9%	5.3%	2.4%	6.4%	10.8%	11.0%	14.8%
Return on Assets		7.8%	9.0%	-0.6%	6.1%	10.3%	11.4%	8.9%
Return on Equity		22.8%	24.1%	-1.9%	15.1%	20.7%	21.6%	-1.3%
Return on Invested Capital		14.7%	16.0%	-0.6%	9.8%	15.2%	15.5%	1.2%
Dividends								
Dividend Growth		-	0.0%	0.0%	0.0%	0.0%	0.0%	-

VALUATION & PROFITABILITY HISTORY

Date →		TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings		36.4	55.4	-	34.9	81.4
Price / Cash Flow		21.1	21.1	28.2	25.2	26.2
Price / Book		7.8	9.5	9.1	8.3	18.4
Price / Tangible B...		8.4	10.6	11.1	9.8	23.3
Price / Sales		3.7	3.5	2.6	2.5	4.5
EV / EBITDA		17.8	21.4	27.9	19.5	28.5
Forward Dividend...		0.0%	0.0%	0.0%	0.0%	0.0%
Shareholder Yield		0.0%	0.0%	0.3%	0.0%	0.0%
Gross Margin		49.2%	47.6%	44.7%	42.1%	40.0%
Net Margin		10.1%	6.4%	0.8%	4.5%	6.4%
Return on Assets		11.5%	7.7%	1.0%	5.8%	9.9%
Return on Equity		21.6%	17.4%	2.8%	16.0%	26.0%
ROIC		15.5%	11.6%	2.4%	9.4%	15.2%

WARNINGS

Name	Severity	Details
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We found no investor warnings

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future,

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