Weekly Portfolio Check

A Presentation to the Boston Investors' Group
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Presentation Goals

1. Demonstrate a quick weekly check to see if anything significant has changed in any position to cause a rethink of that position. It should take on the order of 10 minutes to complete.
2. The goal is to flag holdings where issues may be developing that require additional investigation.

Three Sample Portfolios – Each of Which Runs a Different Strategy

1. Growth — Portfolio of 14 stocks selected for capital appreciation potential
2. Income — Portfolio of 14 stocks designed for current income and growing future income
3. Stability — Portfolio of 4 ETFs designed to generate return with less risk (volatility)

For Each Portfolio…

1. Check overall portfolio performance
    a. Absolute performance
    b. Performance vs. the market
    c. Risk adjusted performance vs. the market
    d. Review holdings that have had most positive and most negative impacts on the overall portfolio, based on its performance and its weight in the portfolio, as these stocks are the most likely candidates for capital adjustment. Flag any concerns for additional research.
2. Examine the capital allocation of each stock in the portfolio to ensure it is within bounds
    a. Ensure that hasn't become a too big a part of your portfolio
    b. Too much single stock risk can be a major undoing of an otherwise solid portfolio
    c. Conversely if a position is too small, consider either increasing or exiting

For Each Stock in Each Portfolio…

1. Check each stock's relative performance and note anything of concern
    a. Use a 1 year chart vs. its industry and vs. the S&P 500 (flatline the industry)
2. Check each stock's technicals via the chart and note anything of concern
    a. Use a 1 year chart with 50 and 150 day SMA technicals
3. Check each stock for significant analyst estimate changes
    a. Continual revisions downward are normally not a good sign as more usually follow

Growth Portfolio

Ticker	Company	Sector	Quantity	Price	Value	Value (%)	Dividend Yield	Beta 1-Year
ABC	AmerisourceBergen	Healthcare	400	$87.38	$34,952	6.3%	1.6%	0.60
AMGN	Amgen	Healthcare	200	$148.21	$29,642	5.3%	2.7%	1.31
CMCSA	Comcast	Communication Services	900	$57.74	$51,966	9.3%	1.9%	0.94
CVS	CVS Health	Healthcare	350	$97.08	$33,978	6.1%	1.8%	0.90
DAL	Delta Air Lines	Industrials	500	$49.11	$24,555	4.4%	1.1%	1.11
DIS	Walt Disney	Consumer Cyclical	600	$95.58	$57,348	10.3%	1.5%	0.96
FB	Facebook	Technology	400	$105.70	$42,280	7.6%	0.0%	1.18
GOOGL	Alphabet	Technology	50	$719.25	$35,963	6.5%	0.0%	1.07
HON	Honeywell International	Industrials	300	$104.14	$31,242	5.6%	2.3%	1.06
JPM	JPMorgan Chase	Financial Services	600	$56.35	$33,810	6.1%	3.1%	1.25
LEA	Lear	Consumer Cyclical	450	$100.56	$45,252	8.1%	1.2%	1.09
SKX	Skechers USA	Consumer Cyclical	750	$32.38	$24,285	4.4%	0.0%	1.06
UNH	UnitedHealth Group	Healthcare	500	$121.27	$60,635	10.9%	1.7%	0.99
V	Visa	Financial Services	700	$72.25	$50,575	9.1%	0.8%	1.13
Summary			**6,700**	**-**	**$556,483**	**100.0%**	**1.4%**	**1.04**

Income Portfolio

▲ Ticker	Company	Sector	Quantity	Price	Value	Value (%)	Dividend Yield	Beta 1-Year
AMT	American Tower	Communication Services	250	$87.92	$21,980	6.6%	2.2%	0.92
CCI	Crown Castle Intl	Communication Services	300	$86.43	$25,929	7.8%	4.1%	0.77
DG	Dollar General	Consumer Defensive	400	$73.98	$29,592	8.8%	1.2%	0.64
EPD	Enterprise Products	Energy	1,000	$22.69	$22,690	6.8%	6.9%	1.30
EQM	EQT Midstream Partners	Energy	450	$73.97	$33,287	10.0%	3.8%	0.95
GEL	Genesis Energy	Energy	750	$23.39	$17,543	5.2%	11.2%	1.34
GM	General Motors	Consumer Cyclical	800	$29.49	$23,592	7.1%	5.2%	0.99
MMP	Magellan Midstream	Energy	400	$65.77	$26,308	7.9%	4.8%	1.08
MRK	Merck & Co	Healthcare	400	$50.75	$20,300	6.1%	3.6%	0.97
PFE	Pfizer	Healthcare	600	$30.19	$18,114	5.4%	4.0%	0.84
PG	Procter & Gamble	Consumer Defensive	250	$81.93	$20,483	6.1%	3.2%	0.70
SEP	Spectra Energy Partners	Energy	600	$48.94	$29,364	8.8%	5.2%	0.74
VZ	Verizon Communications	Communication Services	500	$50.67	$25,335	7.6%	4.5%	0.72
WMT	Wal-Mart Stores	Consumer Defensive	300	$66.36	$19,908	6.0%	3.0%	0.66
Summary			**7,000**	**-**	**$334,424**	**100.0%**	**4.4%**	**0.89**

Stability Portfolio

▲ Ticker	Company	Quantity	Price	Value	Value (%)	Dividend Yield	Beta 1-Year
QQQ	QQQ	700	$101.90	$71,330	26.7%	1.1%	1.12
TLT	Barclays 20 Year Treasury ...	600	$131.46	$78,876	29.5%	2.2%	-0.33
XLP	Consumer Staples Select Se...	1,200	$51.13	$61,356	22.9%	2.5%	0.75
XLU	Utilities Select Sector SPDR	1,200	$46.67	$56,004	20.9%	3.4%	0.57
Summary		**3,700**	**-**	**$267,566**	**100.0%**	**2.2%**	**0.49**

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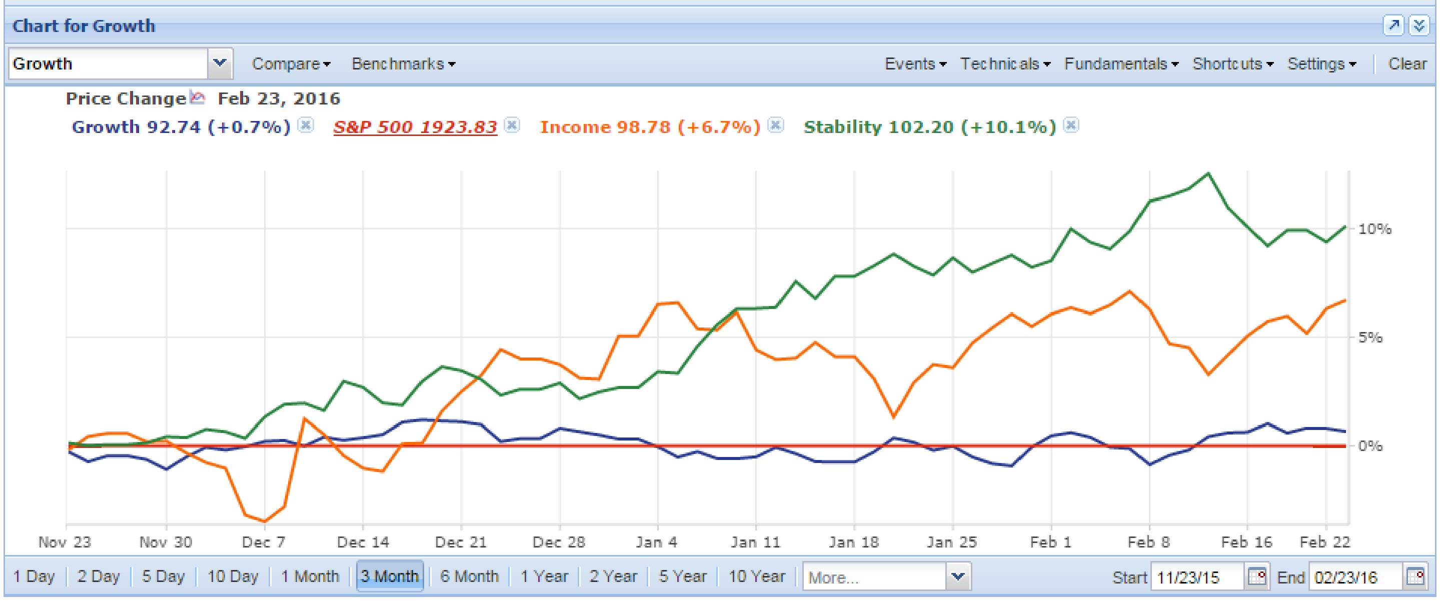
Portfolio Level Checks

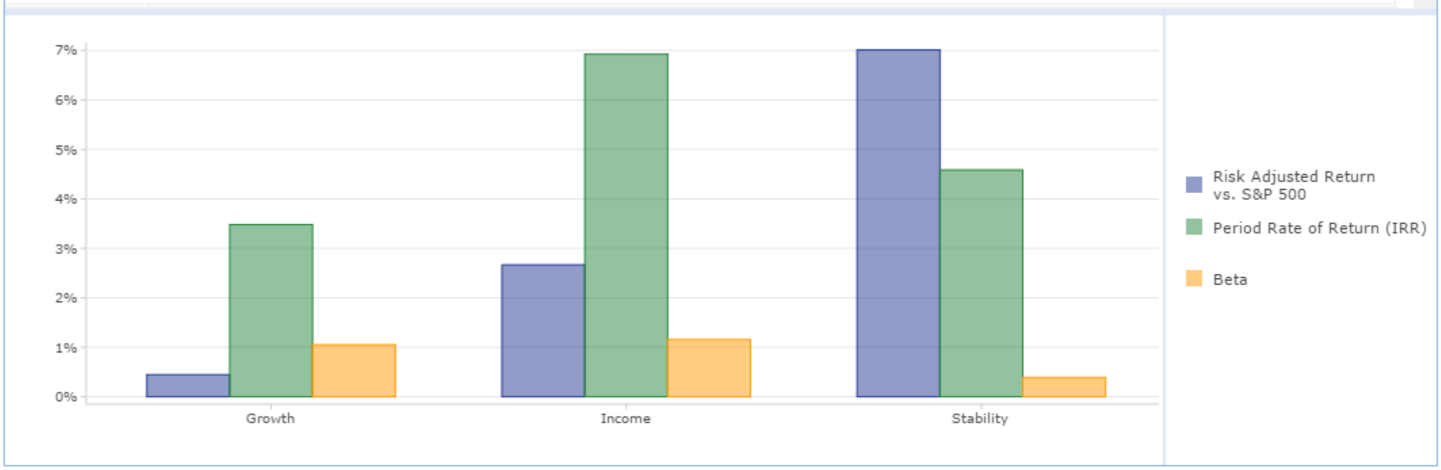
Overall Portfolio Performance (3 Month Chart)

Name	5-Day Return vs S&P 500	1-Month Return vs S&P 500	3-Month Return vs S&P 500	1-Year Return vs S&P 500	2-Year Return vs S&P 500	3-Year Return vs S&P 500	5-Year Return vs S&P 500
Growth	0.2%	0.9%	1.2%	12.5%	30.7%	83.6%	122.5%
Income	1.7%	4.6%	8.9%	-2.9%	-4.0%	-0.4%	19.9%
Stability	-0.1%	1.7%	10.3%	10.1%	16.1%	5.3%	20.4%
Summary	**0.6%**	**2.1%**	**5.5%**	**7.5%**	**17.3%**	**41.3%**	**69.3%**



Risk Adjusted Portfolio Performance (1 Month)

Name	Period Rate of Return (IRR)	S&P 500 Return	Return vs. S&P 500	S&P 500 Correlation	Invested % Avg	Beta	Max Drawdown	Volatility	S&P 500 Volatility	Risk Adjuste... vs. S&P 500	Sharpe Ratio
Growth	3.5%	2.9%	0.5%	1.00	100.0%	1.05	5.8%	0.23	0.21	0.4%	1.67
Income	6.9%	2.9%	4.0%	1.00	100.0%	1.16	8.2%	0.27	0.21	2.7%	2.83
Stability	4.6%	2.9%	1.7%	1.00	100.0%	0.39	1.5%	0.10	0.21	7.0%	5.12



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Holdings with Most Impact on Performance (1 Month) – Growth Portfolio

Ticker	Company	Start Value	Average Value	End Value	Percent of Total Value	Price Change ($)	Price Chang...	Period Rate of Return (IRR)	Percent of Total Return
ABC	AmerisourceBergen	$36,228	$34,866	$34,968	6.3%	-$1,260	-3.5%	-3.1%	-5.6%
AMGN	Amgen	$30,556	$29,668	$29,576	5.3%	-$980	-3.2%	-2.5%	-3.9%
GOOGL	Alphabet	$36,334	$36,443	$35,926	6.5%	-$407	-1.1%	-1.1%	-2.1%
LEA	Lear	$45,635	$45,561	$45,257	8.1%	-$378	-0.8%	-0.8%	-1.9%
V	Visa	$50,092	$50,041	$50,526	9.1%	$434	0.9%	1.1%	2.8%
JPM	JPMorgan Chase	$33,150	$34,293	$33,732	6.1%	$582	1.7%	1.8%	3.1%
DIS	Walt Disney	$56,412	$56,451	$57,222	10.3%	$810	1.5%	1.4%	4.2%
CVS	CVS Health	$33,068	$33,242	$33,919	6.1%	$851	2.6%	2.6%	4.4%
DAL	Delta Air Lines	$23,260	$22,339	$24,605	4.4%	$1,345	5.9%	6.1%	7.0%
HON	Honeywell International	$28,974	$30,408	$31,257	5.6%	$2,283	8.0%	8.5%	13.3%
CMCSA	Comcast	$48,888	$50,902	$51,921	9.3%	$3,033	6.3%	6.2%	16.2%
SKX	Skechers USA	$21,015	$21,818	$24,233	4.4%	$3,218	15.6%	15.3%	17.2%
UNH	UnitedHealth Group	$56,750	$57,170	$60,555	10.9%	$3,805	6.6%	6.7%	19.7%
FB	Facebook	$37,664	$41,581	$42,196	7.6%	$4,532	12.0%	12.0%	25.7%
Summary		**$538,025**	**$544,783**	**$555,892**	**100.0%**	-	**3.2%**		**100.0%**

Portfolio Balance - Stock Rover Rebalancing Tool – Stability Portfolio

Stability Balanced Portfolio Model - Defined on Monday, February 22, 2016 at 3:45 PM EST - Drift Tolerance = 4%

Stability | Update Model | Highlight changes | Print | Export

Stability Portfolio Current and Balanced Holdings

Ticker	Company	Sector	Price	Current Quantity	Balanced Quantity	Current Value ($)	Balanced Value ($)	Current Value (%)	Balanced Value (%)	Drift from Balance	Trade to Balance	Trade Cost
QQQ	QQQ		$101.68	700	657	$71,176	$66,804	26.6%	25.0%	1.6%	-	-
TLT	Barclays 20 Year Treasury ...		$131.37	600	509	$78,822	$66,867	29.5%	25.0%	4.5%	(91)	($11,955)
XLP	Consumer Staples Select Se...		$51.05	1,200	1,309	$61,260	$66,824	22.9%	25.0%	-2.1%	-	-
XLU	Utilities Select Sector SPDR		$46.65	1,200	1,432	$55,980	$66,803	20.9%	25.0%	-4.0%	232	$10,823
Cash						$0	$0	0.0%	0.0%	0.0%	-	-
Summary			-	**3,700**	**3,907**	**$267,238**	**$267,298**	**100.0%**	**100.0%**		**141**	**($1,132)**

Close

Stock Level Checks

Stock Performance Relative to S&P 500 and Industry (baselined) – AmerisourceBergen (ABC)

Stock Technicals with Simple Moving Average – AmerisourceBergen (ABC)

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Analyst Estimates Change – Stock Rover Insight Panel – Analyst Tab – AmerisourceBergen (ABC)

Insight for ABC (AmerisourceBergen)

Summary | Detail | Statements | **Analysts** | News | Peers

○ Ratings ◉ Estimates

Earnings Estimates	Current Qtr Mar 16	Next Qtr Jun 16	Current Year Sep 16	Next Year Sep 17
Average EPS Estimate	$1.61	$1.44	$5.78	$6.49
Number of EPS Analysts	15	15	16	15
Low EPS Estimate	$1.39	$1.37	$5.75	$6.20
High EPS Estimate	$1.69	$1.52	$5.80	$6.84

Revenue Estimates	Current Qtr Mar 16	Next Qtr Jun 16	Current Year Sep 16	Next Year Sep 17
Average Sales Estimate	$35,820M	$37,130M	$148,050M	$159,040M
Number of Sales Analysts	12	12	14	14
Low Sales Estimate	$35,350M	$36,490M	$146,500M	$156,210M
High Sales Estimate	$36,900M	$37,590M	$149,470M	$166,460M
Sales Growth	9.6%	8.5%	8.9%	7.4%

EPS Trends	Current Qtr Mar 16	Next Qtr Jun 16	Current Year Sep 16	Next Year Sep 17
Average EPS Estimate	$1.61	$1.44	$5.78	$6.49
7 Days Ago Estimate	$1.61	$1.44	$5.78	$6.49
30 Days Ago Estimate	$1.66	$1.46	$5.83	$6.60
60 Days Ago Estimate	$1.66	$1.45	$5.83	$6.59
90 Days Ago Estimate	$1.65	$1.46	$5.83	$6.60
7 Days Estimate vs 90 Days Ago	-2.4%	-1.4%	-0.9%	-1.7%
30 Days Estimate vs 90 Days Ago	0.6%	0.0%	0.0%	0.0%
60 Days Estimate vs 90 Days Ago	0.6%	-0.7%	0.0%	-0.2%
Estimate vs 90 Days Ago	-2.4%	-1.4%	-0.9%	-1.7%

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