

Advanced Stock Rover - Hidden Features

Quick Tips

- Weekly/bi-weekly tips posted on Facebook, Twitter, and Google+

The Table: Rows

- Metric history in table
- Coloring rows
 - Color stays with stock even if you go to a different dataset
 - Click palette icon to get rid of a row's color
- Tagging rows (**Premium Only**)
 - Add tag column
 - Manage tags
 - Save tagged tickers together as watchlist or portfolio
- Group by
 - Table stays grouped until un-grouped
- Hide Row
 - Filters out tickers
 - Summary row updates
- Task Wizard – Filter the Table
- Save filters as a screener
 - Apply a screener to the Table as a set of filters
- Multi-select in table
 - Ctrl-click several rows to chart them all (when Table and Chart are linked)
 - Operate on multiple tickers at once via right-click menu
 - Multi-select equities to buy them all equally in a portfolio
 - Multi-select portfolios to export them all at once

The Table: Columns

- Return metrics
 - for all time periods
- Graphical metric tooltips
 - Yearly Sales, EPS
 - different color bars to indicate positive/negative values, and estimated/actual
 - # analysts following, highs/lows
- Explain columns
- Rearrange view tabs
- Views can be exported/imported
- Views can be downloaded from library

More Table

- Print the Table (can be copied and pasted)
- Industry/Sector columns are hyperlinked
- Show all stocks
- Back/forward buttons
- Research box history (also in Chart)
- Waterfall arrow in research box to select only research tickers

Screening

- Screen on industry/sector/exchange
- Screen Current Table
 - screening screeners and combining screeners
- Apply Quant to portfolio or watchlist (**Premium only**)

Portfolios

- Tooltips in Table
- Portfolio allocation chart
 - difference when a whole portfolio row is selected vs. stock in a portfolio
- Top 5 Movers
 - add columns and change timespan
- Portfolio News
- Show all stocks
- Editing quantities/cost per share in table
- Portfolio activity event in Chart
- Chart all portfolios
- Portfolio Reporting
 - Tooltips in Holdings tab

Chart

- Bolded chart lines on mouseover
- “More” menu for different time periods (e.g. Month to Date)
- Type name of screener or watchlist into chart research box
- Portfolios in Benchmarks menu
- Chart shortcuts – adjust price, zoom
- EMA Technical
- Volume by Price
- Candlesticks and Price Logarithmic in Settings Menu

Insight Panel

- Pop out Chart/Insight panel (**Premium only**)
- Reports & Ownership
- Right-click a news story to show in new tab
- Tooltips in Peers tab

- Filter peers tab
- Adding a peer to the research box
- Changing/adding research links
- Keep research note open while using Stock Rover (**Premium only**)
- Search notes or filter by date (**Premium only**)

Toolbar

- Library – download defaults
- Tooltip settings – Options >> Tooltips
- Auto Refresh
- Email notifications