

Advanced Stock Rover - Hidden Features

The Table: Rows

- Metric history in table
- Coloring rows
 - Color stays with stock even if you go to a different dataset
 - Click palette icon to get rid of a row's color
- Tagging rows (**Premium**)
 - Add tag column
 - Manage tags
 - Save tagged tickers together as watchlist or portfolio
- Group by
 - Table stays grouped until un-grouped
- Hide Row
 - Filters out tickers
 - Summary row updates accordingly
- Task Wizard – Filter the Table
 - temporarily add a column to the Table for the purpose of filtering
- Save filters as a screener
 - Apply a screener to the Table as a set of filters
- Multi-select in table
 - Ctrl-click several rows to chart them all (when Table and Chart are linked)
 - Operate on multiple tickers at once via right-click menu
 - Multi-select equities to buy them all equally in a portfolio
 - Multi-select portfolios to export them all at once
- Finding a stock in a long list
 - Reserch Box
 - Ctrl+F

The Table: Columns

- Return metrics
 - for all time periods
- Graphical metric tooltips
 - Yearly Sales, EPS
 - different color bars to indicate positive/negative values, and estimated/actual
 - # analysts following, highs/lows
- Explain columns
- Rearrange view tabs
- Views can be exported/imported
- Views can be downloaded from library

More Table

- Print the Table
 - can be copied and pasted
- Industry/Sector columns are hyperlinked
- “Show All Stocks”
 - for portfolios, sectors, and ETFs
- Back/forward buttons
- Research box history
 - also in Chart
- Waterfall arrow in research box to select only research tickers

Screening

- Screen on industry/sector/exchange
- Screen Current Table
 - screening screeners and combining screeners
- Apply Quant to portfolio or watchlist (**Premium**)

Portfolios

- Tooltips in Table
- Portfolio allocation chart
 - difference when a whole portfolio row is selected vs. stock in a portfolio
- Top 5 Movers
 - add columns and change timespan
- Portfolio News
- Editing quantities/cost per share in table
- Portfolio activity event in Chart
- Chart all portfolios
- Portfolio Reporting (**Premium**)
 - Tooltips in Holdings tab
 - Correlation

Chart

- “Chart All” sectors
- Bolded chart lines on mouseover
- Switch the primary ticker
- “More” menu for different time periods (e.g. Month to Date)
- Type name of screener or watchlist into chart research box
- Portfolios in Benchmarks menu
- Chart tricks
 - adjust price, zoom
- EMA Technical
- Volume by Price
- Candlesticks and Price Logarithmic in Settings Menu

Insight Panel

- Pop out Chart/Insight panel (**Premium**)
- Click on Grades links
- Reports & Ownership
- Right-click a news story to show in new tab
- Tooltips in Peers tab
- Filter peers
- Add a peer to the Research Box
- Change/add research links
- Keep research note open while using Stock Rover (**Premium**)
- Search notes or filter by date (**Premium**)

Toolbar

- Library – download defaults
- Tooltip settings – Options >> Tooltips
- Auto Refresh Table
- Email notifications

Additional Resources

- “Quick Tips” regularly posted on Facebook, Twitter, and Google+
 - www.facebook.com/StockRover
 - twitter.com/stockrover
 - plus.google.com/+Stockrover
- Context-sensitive Help links throughout program (anytime you see a “?” box)
- Support Pages (<http://www.stockrover.com/support-data.html>)
 - answers to real questions from users
- Metrics & Tickers (<http://www.stockrover.com/metrics-profile.html>)
 - all our metrics listed and defined (including custom metrics)
 - a list of all stocks and ETFs with their ticker symbols