

\$201.53 **\$6.71 (3.44%)** as of Thursday's close

Cap (\$M)
\$216,467

P/E
19.7

EPS (1Y)
5.3%

Dividend
\$6.00

Last Report
01/31/20

52-wk Range

\$140.63  \$247.36

Sales (\$M)
110,264

Forward P/E
18.3

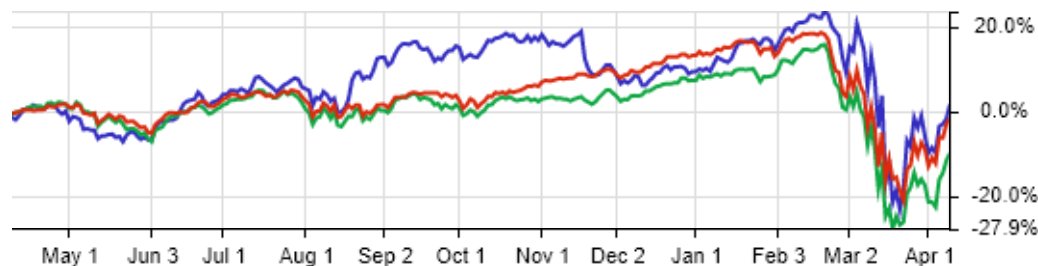
Sales (1Y)
1.8%

Div. Yield
3.0%

Next Report
05/19/20

Dividend Adjusted Return Apr 9, 2019 - Apr 9, 2020

HD 201.53 (+1.6%) Consumer Cyclical 158.74 (-9.9%) S&P 500 2789.82 (-1.7%)



HD has outperformed the S&P 500 by 3.3% in the past year.

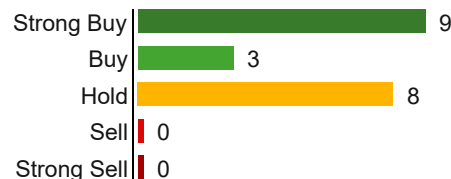
HD has outperformed its sector by 11.5% in the past year.

The Consumer Cyclical sector has underperformed the market by -8.2% in the past year.

ANALYST CONSENSUS

Buy

The consensus rating is unchanged from 1 month ago.



QUANTITATIVE SCORES

Fair Value \$278.19

Margin of Safety 38%

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

 **2 warnings**
Details on Page 8

Value Score

71

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score

83

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

76

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

87

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

The Home Depot Inc is the world's largest home improvement specialty retailer, operating nearly 2,300 warehouse-format stores offering more than 30,000 products in-store and 1 million products online in the United States, Canada, and Mexico. Its stores offer numerous building materials, home improvement products, lawn and garden products, and decor products and provide various services, including home improvement installation services and tool and equipment rentals. The acquisition of distributor Interline Brands in 2015 allowed Home Depot to enter the maintenance, repair, and operations sector, while the tie-up with Company Store brought textile expertise to the lineup.

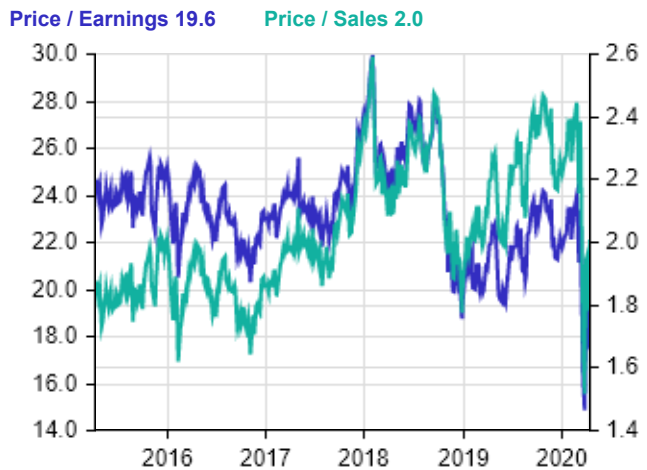
Employees 415,700

Homepage www.homedepot.com

Headquarters Atlanta, GA

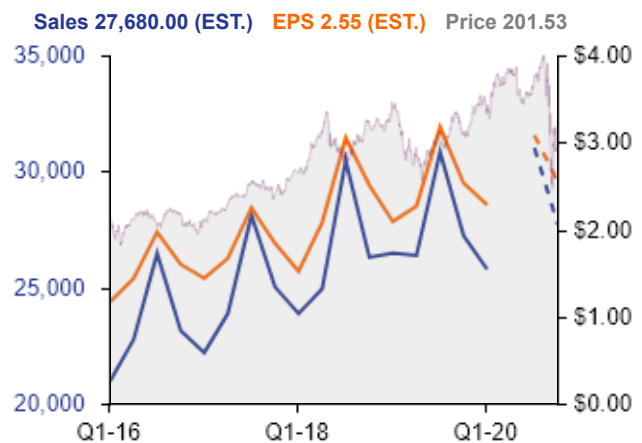
VALUATION SUMMARY

	HD	Industry	S&P 500
Value Score	71	66	73
Price / Earnings	19.7	19.2	20.1
Price / Sales	2.0	1.5	2.0
Price / Free Cash Flow	20.0	21.1	19.2
Price / Book	-	15.6	3.1
Price / Tangible Book	-	-	100+
EV / EBITDA	13.8	13.2	10.5
EPS Predict. Pctl.	1	39	28
Piotroski F Score	4	6	6
5-Year P/E Range	14.8		29.8
5-Year P/B Range	14.9		-
5-Year P/S Range	1.5		2.6



GROWTH SUMMARY

	HD	Industry	S&P 500
Growth Score	76	54	77
Sales Growth			
Sales Growth Next Year	4.4%	4.3%	9.5%
Sales 1-Year Chg (%)	1.8%	1.9%	12.5%
Sales 3-Year Avg (%)	5.2%	5.6%	11.0%
Sales 5-Year Avg (%)	5.8%	6.7%	5.6%
EPS Growth			
Next Yr. Growth Est.	8.6%	9.9%	18.4%
EPS 1-Year Chg (%)	5.3%	17.2%	13.7%
EPS 3-Year Avg (%)	16.7%	20.9%	21.0%
EPS 5-Year Avg (%)	16.7%	18.6%	15.0%

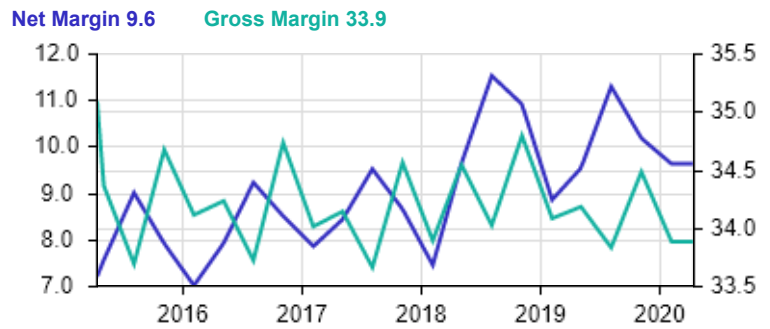


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M)	P/E	Div. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
BABA	Alibaba Group Hol...	\$512,521	21.3	-	-0.7%	4.9%	41%	62	99	97
HD	Home Depot	\$216,467	19.7	3.0%	-3.6%	3.0%	38%	71	76	83
LOW	Lowe's Companies	\$71,954	17.4	2.3%	1.2%	-14.1%	37%	70	85	83
JD	JD.com	\$61,560	36.2	-	5.6%	36.4%	16%	64	75	67
TJX	TJX Companies	\$58,460	18.3	1.9%	-14.7%	-7.8%	35%	75	91	89
WFA...	Wesfarmers	\$27,649	19.6	-	-15.2%	-12.0%	0%	48	43	97
BBY	Best Buy Co	\$16,958	11.5	3.3%	-0.4%	-9.0%	39%	86	78	87
KGF...	Kingfisher	\$6,097	17.2	7.5%	-15.2%	-38.3%	-9%	69	53	81
FND	Floor & Decor Hldgs	\$3,732	25.3	-	-19.8%	-17.3%	13%	62	35	86
HVT	Haverty Furniture ...	\$243	12.0	6.2%	-21.1%	-44.0%	32%	95	59	55
LL	Lumber Liquidator...	\$164	16.8	-	-33.0%	-46.7%	-	63	40	44
GR...	GrowGeneration	\$144	75.8	-	-3.6%	26.3%	-	42	54	74

PROFITABILITY SUMMARY

	HD	Industry	S&P 500
Quality Score	83	68	80
Gross Margin	34.1%	34.1%	28.6%
Operating Margin	14.4%	11.2%	13.2%
Net Margin	10.2%	8.8%	10.2%
Return on Assets	22.0%	0.2%	0.1%
Return on Equity	-361.1%	-9.1%	0.2%
ROIC	36.4%	30.7%	16.4%



RETURNS SUMMARY

	HD	Industry	S&P 500
Sentiment Score	87	56	73
5-Day Return	11.2%	10.1%	10.4%
1-Month Return	-3.6%	-4.5%	2.2%
YTD Return	-7.1%	-13.9%	-13.1%
1-Year Return	3.0%	-5.0%	-1.1%
3-Year Return	47.3%	21.4%	25.6%
5-Year Return	97.2%	44.8%	47.5%
Beta 1-Year	1.12	1.00	0.99

Dividend Adjusted Return Apr 9, 2019 - Apr 9, 2020

HD 205.99 (+3.8%)

EMA 50 207.45 (+4.5%)

EMA 150 215.53 (+8.6%)



DIVIDEND

	HD	Industry
Dividend Yield	3.0%	2.6%
Payout Ratio	52.9%	50.1%
TTM Yield	2.8%	-
Dividend Per Share	\$6.00	\$4.07
Div. 1Y Chg (%)	10.3%	28.5%
Div. 3Y Avg (%)	19.0%	23.3%
Div. 5Y Avg (%)	20.5%	25.8%
Cons. Growth Years	10+	10+
Div. Coverage Ratio	1.9	2.0

DEBT & EQUITY

Current Ratio	1.1
Quick Ratio	0.3
Price	\$201.53
Net Cash Per Share	-\$32.52
Equity Per Share	-\$2.90
Solvency Ratio	26%
Interest Coverage	13.3
Short % of Float	0.9%
Altman Z-Score	7.0

Debt / Equity



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	7.00	# Up Last 30 days	7.00
# Down Last 30 days	1.00	# Down Last 30 days	1.00
Mean Estimate	2.55	Mean Estimate	3.08
% Change (30 Days)	-0.78%	% Change (30 Days)	-0.96%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$3.08	\$2.55	\$10.14	\$11.01
30 Days Ago	\$3.11	\$2.57	\$10.09	\$11.03
90 Days Ago	\$3.11	\$2.57	\$10.11	\$11.05
% Change (90 Days)	-1.0%	-0.8%	0.3%	-0.4%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Summary (Last 12 Quarters)

Surprise Type	Amount	Percent
Positive Quarters (> 2%)	8	66.7%
Negative Quarters (< 2%)	0	-
In-Line Quarters (within 2%)	4	33.3%

Surprise Detail (Last 6 Quarters)

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	02/25/20	01/31/20	\$2.28	\$2.11	7.5%
In-Line	11/19/19	10/31/19	\$2.53	\$2.53	0.0%
Positive	08/20/19	07/31/19	\$3.17	\$3.07	3.2%
Positive	05/21/19	04/30/19	\$2.27	\$2.17	4.4%
Positive	02/26/19	01/31/19	\$2.25	\$2.17	3.6%
Positive	11/13/18	-	\$2.51	\$2.27	9.6%

RISK

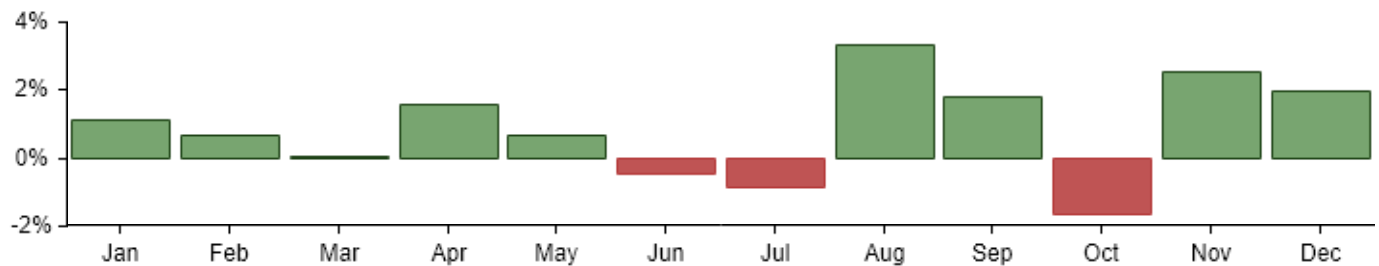
	HD	Industry	S&P 500
Best Monthly Return (5Y)	9.7%	8.6%	8.1%
Worst Monthly Return (5Y)	-18.8%	-19.4%	-16.4%
Beta 1-Year	1.12	1.00	0.99
Volatility 1-Year	0.41	0.37	0.31
Volatility 1Y Pctl.	25	-	-
Max Drawdown 1-Year	-38.4%	-40.0%	-33.9%
Max Drawdown 3-Year	-38.4%	-41.0%	-33.9%
Max Drawdown 5-Year	-38.4%	-41.1%	-33.9%

HD Volatility 1-Year 0.17



SEASONALITY

Ten-Year Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, HD has outperformed the S&P 500 by 58.2% in the past 5 Years.

HD has outperformed its sector by 47.3% in the past 5 Years.

The sector has outperformed the market by 10.9% in the past 5 Years.

Dividend Adjusted Return Apr 9, 2015 - Apr 9, 2020

HD 201.53 (+47.3%) S&P 500 2789.82 (0.0%) Consumer Cyclical 158.74 (-10.9%)



Overall Rating
vs. Peers

64

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors.
For example, higher growth than peers will score high even when the absolute growth is below the market average.

Growth vs Peers

Ticker	Company	Growth Ratings Score	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
GRWG	GrowGeneration	88	180.2%	-	38.0%	112.6%	106.6%	-
LL	Lumber Liquidators ...	65	1.8%	-	3.5%	0.4%	3.8%	0.6%
FND	Floor & Decor Hldgs	59	20.7%	100.0%	19.4%	14.8%	-	-
HD	Home Depot	57	-2.7%	9.1%	4.4%	1.8%	5.2%	5.8%
HVT	Haverty Furniture Cos	30	2.3%	-31.1%	0.0%	-0.3%	-1.0%	0.6%

Valuation vs Peers

Ticker	Company	Valuation Ratings Score	P/E	Forward P/E	PEG Trailing	P/S	P/B	5Y P/E Range
HVT	Haverty Furniture Cos	76	12.0	-	0.5	0.3	0.9	9.3 65.8
LL	Lumber Liquidators ...	73	16.8	7.9	-	0.2	1.0	7.9 -
GRWG	GrowGeneration	40	75.8	9.7	-	1.9	2.7	57.5 -
HD	Home Depot	39	19.7	18.3	1.2	2.0	-	14.8 29.8
FND	Floor & Decor Hldgs	18	25.3	22.3	-	1.9	4.9	17.4 100+

Efficiency vs Peers

Ticker	Company	Efficiency Ratings Score	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
HD	Home Depot	91	34.1%	14.4%	10.2%	-1026.3% 799.7%	15.4% 25.3%
HVT	Haverty Furniture ...	61	54.2%	3.4%	2.7%	2.9% 11.0%	1.8% 6.9%
FND	Floor & Decor Hldgs	55	42.2%	7.8%	7.4%	17.3% 26.7%	5.9% 12.8%
GRWG	GrowGeneration	19	28.3%	2.7%	2.4%	-33.5% 3.5%	-27.5% 2.6%
LL	Lumber Liquidator...	14	37.0%	1.6%	0.9%	-44.3% 6.2%	-17.6% 1.7%

Financial Strength vs Peers

Ticker	Company	Financial Strength Ratings Score	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
HVT	Haverty Furniture Cos	92	0.7	-	0.8	-	15%	15.9%
FND	Floor & Decor Hldgs	66	1.4	18.2	0.2	14.5%	15%	8.3%
GRWG	GrowGeneration	57	0.2	5.7	1.7	25.0%	16%	1.6%
LL	Lumber Liquidators ...	37	1.3	-	0.3	1.6%	7%	55.4%
HD	Home Depot	9	-	13.3	0.3	4.4%	26%	0.9%

Dividends vs Peers

Ticker	Company	Dividends Ratings Score	Div. Yield	TTM Yield	Price	Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
HVT	Haverty Furniture Cos	81	6.2%	6.0%	\$12.93	\$0.80	7	69.1%
HD	Home Depot	74	3.0%	2.8%	\$201.53	\$6.00	10+	52.9%
FND	Floor & Decor Hldgs	-	-	-	\$36.49	-	0	-
GRWG	GrowGeneration	-	-	-	\$3.78	-	0	-
LL	Lumber Liquidators ...	-	-	-	\$5.71	-	0	-

Momentum vs Peers

Ticker	Company	Momentum Ratings Score	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
GRWG	GrowGeneration	78	-3.6%	-13.7%	-1.8%	-7.8%	26.3%	1.09	0.77	55.8%
HD	Home Depot	73	-3.6%	-9.9%	-10.8%	-7.1%	3.0%	1.12	0.41	81.5%
FND	Floor & Decor Hldgs	42	-19.8%	-27.4%	-22.9%	-28.2%	-17.3%	1.37	0.63	58.3%
HVT	Haverty Furniture Cos	26	-21.1%	-32.6%	-34.3%	-35.0%	-44.0%	0.81	0.49	51.5%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Date	Pay Date	Text	Amount
2020 Dividends				\$1.50
	03/11/20	03/26/20	Regular	\$1.50
2019 Dividends				\$5.44
	12/04/19	12/19/19	Regular	\$1.36
	09/04/19	09/19/19	Regular	\$1.36
	06/05/19	06/20/19	Regular	\$1.36
	03/13/19	03/28/19	Regular	\$1.36
2018 Dividends				\$4.12
	11/28/18	12/13/18	Regular	\$1.03
	08/29/18	09/13/18	Regular	\$1.03
	05/30/18	06/14/18	Regular	\$1.03
	03/07/18	03/22/18	Regular	\$1.03
2017 Dividends				\$3.56
	11/29/17	12/14/17	Regular	\$0.89
	08/29/17	09/14/17	Regular	\$0.89
	05/30/17	06/15/17	Regular	\$0.89
	03/07/17	03/23/17	Regular	\$0.89
2016 Dividends				\$2.76
	11/29/16	12/15/16	Regular	\$0.69
	08/30/16	09/15/16	Regular	\$0.69
	05/31/16	06/16/16	Regular	\$0.69
	03/08/16	03/24/16	Regular	\$0.69
2015 Dividends				\$2.36
	12/01/15	12/17/15	Regular	\$0.59

UPCOMING DIVIDEND

Ex-Dividend Date	03/11/20
Payment Date	03/26/20
Amount	\$1.50
Type	Regular

DIVIDEND RATE

Regular Dividend	\$1.50
Annual Dividend Rate	\$6.00
Annual Dividend Yield	3.0%
Trailing 12 Months Dividends	\$5.58
Trailing 12 Months Yield	2.8%

STATISTICS

Payout Ratio	52.9%
Dividend Coverage Ratio	189.2%
Consecutive Growth Years	10+
3 Year Growth Rate	19.0%
5 Year Growth Rate	20.5%
10 Year Growth Rate	20.3%

FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2015	2016	2017	2018	2019	TTM	CAGR
Income Statement								
Revenue		86,701	93,368	99,228	105,595	110,934	110,264	6.4%
Operating Income		11,416	13,049	14,419	15,341	16,065	15,855	8.9%
Net income		6,917	7,684	8,595	10,556	11,105	11,252	12.6%
Earnings per share diluted		\$5.34	\$6.18	\$7.20	\$9.16	\$10.06	\$10.26	17.2%
Average shares diluted		1,425	1,229	1,174	1,141	1,094	1,088	-6.4%
P/E Ratio		24.8	22.7	27.2	20.2	21.8	19.7	-3.2%
Balance Sheet								
Cash		3,040	3,589	3,549	1,764	2,193	2,133	-7.8%
Current assets		18,606	19,348	19,682	19,809	21,174	19,810	3.3%
Net Property, Plant and Eq...		22,194	21,840	21,960	22,054	28,110	28,365	6.1%
Working Capital		2,630	4,917	3,680	1,613	1,609	1,435	-11.6%
Net Debt		17,822	19,292	22,040	24,020	32,858	35,244	16.5%
Stockholders' Equity		7,619	5,622	2,543	1,320	-1,082	-3,116	-
Cash Flow								
Operating Cash Flow		9,361	9,926	11,605	12,326	13,666	13,685	9.9%
Cap Ex		-1,526	-1,565	-1,830	-2,254	-2,622	-2,678	14.5%
Free Cash Flow		7,835	8,361	9,775	10,072	11,044	11,007	9.0%
Free Cash Flow per share		\$5.50	\$6.80	\$8.33	\$8.83	\$10.10	\$10.12	16.4%
Profitability								
Operating Margin		13.2%	14.0%	14.5%	14.5%	14.5%	14.4%	2.4%
Return on Assets		15.7%	17.3%	19.1%	23.4%	21.2%	22.0%	7.9%
Return on Equity		90.8%	136.7%	338.0%	799.7%	-1026.3%	-361.1%	-
Return on Invested Capital		27.0%	29.9%	33.0%	40.6%	36.1%	36.3%	7.5%
Dividends								
Dividends Per Share		\$2.36	\$2.76	\$3.56	\$4.12	\$5.44	\$6.00	23.2%
Dividend Yield		1.8%	2.1%	1.9%	2.4%	2.5%	3.0%	8.8%
Dividend Growth		-	16.9%	29.0%	15.7%	32.0%	45.6%	23.6%
Dividend Coverage		2.4x	2.3x	2.2x	2.3x	2.0x	1.9x	-4.8%

VALUATION & PROFITABILITY HISTORY

Date →		9 Yrs. Ago	8 Yrs. Ago	7 Yrs. Ago	6 Yrs. Ago	5 Yrs. Ago	4 Yrs. Ago	3 Yrs. Ago	2 Yrs. Ago	1 Yr Ago	TTM
Price / Earnings		18.6	20.5	25.3	21.0	24.4	24.5	23.9	23.9	21.9	19.7
Price / Cash Flow		13.6	11.9	17.1	15.0	18.7	18.3	18.5	17.8	18.8	16.1
Price / Book		3.2	4.3	6.0	7.7	16.1	26.5	31.5	78.8	100+	-
Price / Tangible B...		3.4	4.6	6.4	8.4	18.8	39.7	50.2	100+	-	-
Price / Sales		0.9	1.1	1.5	1.4	1.9	1.9	2.0	2.1	2.2	2.0
EV / EBITDA		11.2	12.2	14.0	12.5	14.7	14.8	13.6	13.9	14.6	13.8
Dividend Yield		2.5%	2.3%	1.6%	2.0%	2.1%	2.1%	1.9%	2.1%	2.1%	3.0%
Shareholder Yield		5.9%	5.7%	4.2%	8.6%	6.0%	5.7%	5.4%	5.7%	6.2%	6.1%
Gross Margin		34.3%	34.5%	34.6%	34.8%	34.8%	34.2%	34.2%	34.1%	34.3%	34.1%
Net Margin		4.9%	5.5%	6.1%	6.8%	7.6%	7.9%	8.4%	8.6%	10.3%	10.2%
Return on Assets		8.3%	9.6%	11.0%	13.3%	15.9%	16.5%	18.5%	19.4%	25.3%	22.0%
Return on Equity		17.7%	21.7%	25.5%	43.0%	68.1%	111.1%	183.7%	593.9%	-592.8%	-361.1%
ROIC		12.6%	14.8%	17.2%	20.2%	24.5%	27.4%	30.8%	33.1%	45.2%	36.4%

WARNINGS

Name	Severity	Details
Declining EPS Growth	Low 	EPS 1Y Chg (%): 5.3%; EPS 3Y Avg (%): 16.7%; EPS 5Y Avg (%): 16.7%
EPS growth has declined. Comparing EPS growth rates, the 1-year is less than the 3-year which is less than the 5-year. Be sure to understand the reasons as declining earnings growth puts pressure on the stock price.		
Declining Sales Growth	Low 	Sales 1Y Chg (%): 1.8%; Sales 3Y Avg (%): 5.2%; Sales 5Y Avg (%): 5.8%
Sales growth has declined. Comparing revenue growth rates, the 1-year is less than the 3-year which is less than the 5-year. Be sure to understand the reasons as declining sales growth puts pressure on the stock price.		

REPORT TIPS

Metric Definitions

Metric descriptions are available at
stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future, taking into account the time value of money and the predictability of those forecasted cash flows.

Peers

Peer ratings are computed from raking companies in the same industry group. The selection of peers shown in the tables above are chosen from the same industry and closest proximity of revenue.

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