

What Stock Rover can do to support your stock studies

BISCC's 2014 Investor Education Day

Introductory Track

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Overview of Today's Class

- Overview of Stock Rover
 - What is it?
 - What can it do for you?
- How do you use Stock Rover?
 - Brief overview of the screen layout
- Screening for Growth
- Researching a company
 - Comparing against sectors/industries
 - Comparing against peer stocks
 - Find news and filings
- Portfolios
 - Tracking portfolios
 - Portfolio Analytics
 - Virtual Portfolios
- More resources
 - Webinars
 - Videos
 - Blog
 - Help documentation and more
- Time for Q&A

What is Stock Rover?

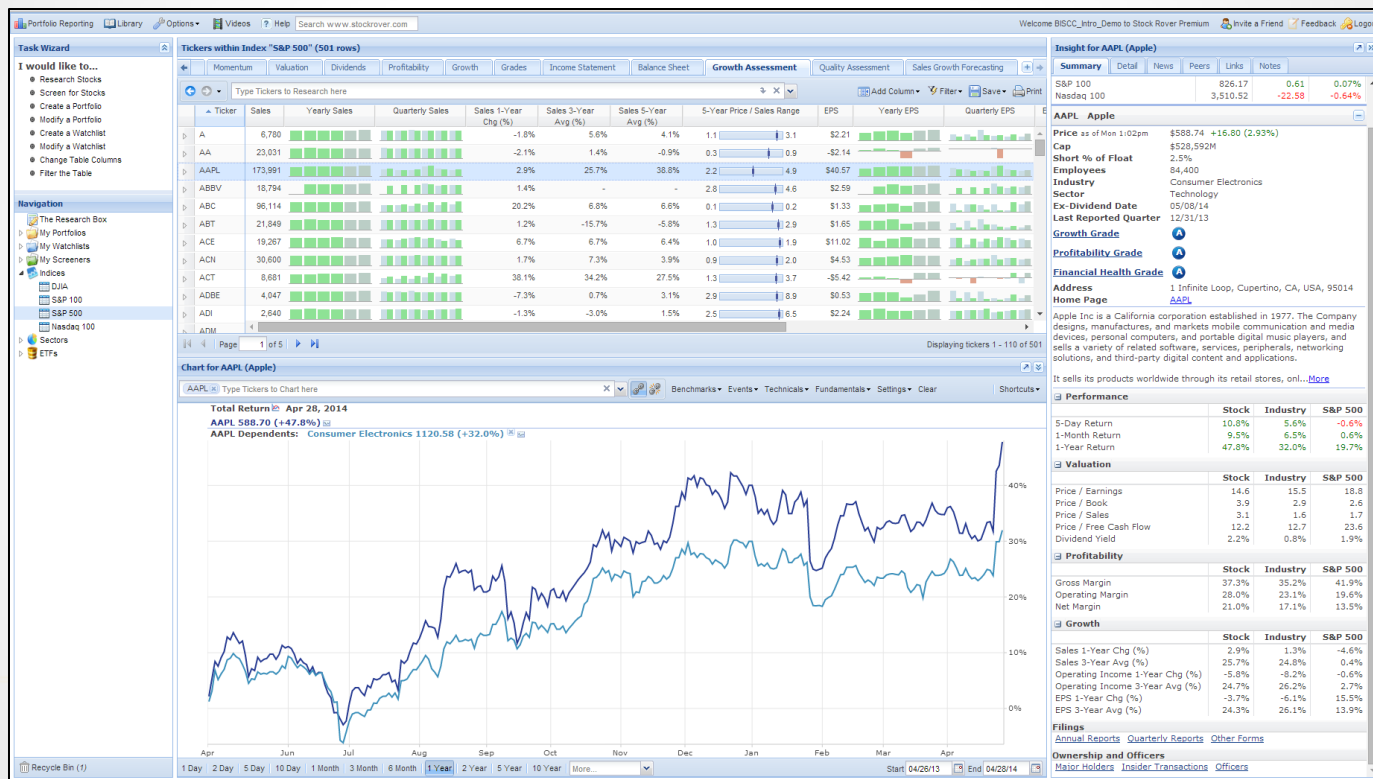
- Stock Rover is an investment research platform
 - Specializes in stocks and ETFs
 - Uses Morningstar data
- It runs on web 2.0 technology
 - Access it through your browser
 - Functions like a program, not like a static website

Is it free?

- Basic version – free
 - Robust investment research capabilities
- Premium version – monthly, quarterly or yearly subscription
 - Discount for conference attendees on quarterly or yearly subscription
 - Even more research capability, and portfolio analytics
 - If you sign up for Stock Rover, you get a 30 day free trial of the Premium service

What can Stock Rover do for you?

- Make the stock research process more efficient using the integrated development environment (IDE)
- Complement your stock studies

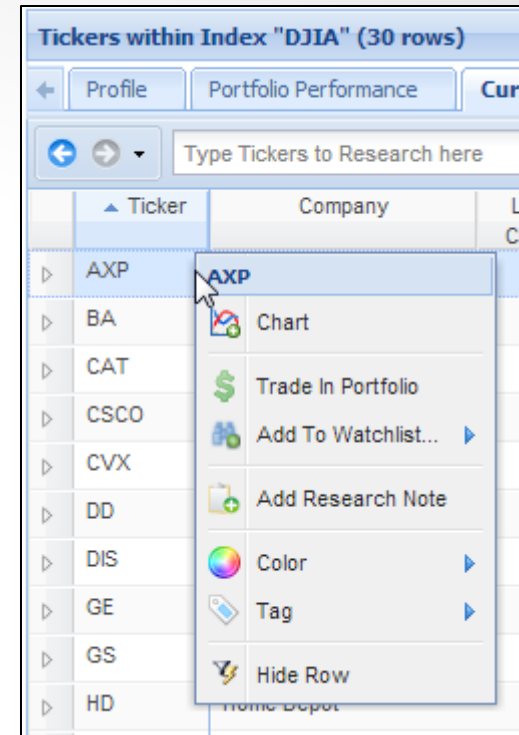


Note of Disclosure

The following presentation is for the purposes of demonstrating Stock Rover *only*. Anything presented is not a recommendation to buy, sell or hold—always do your own research before investing your money.

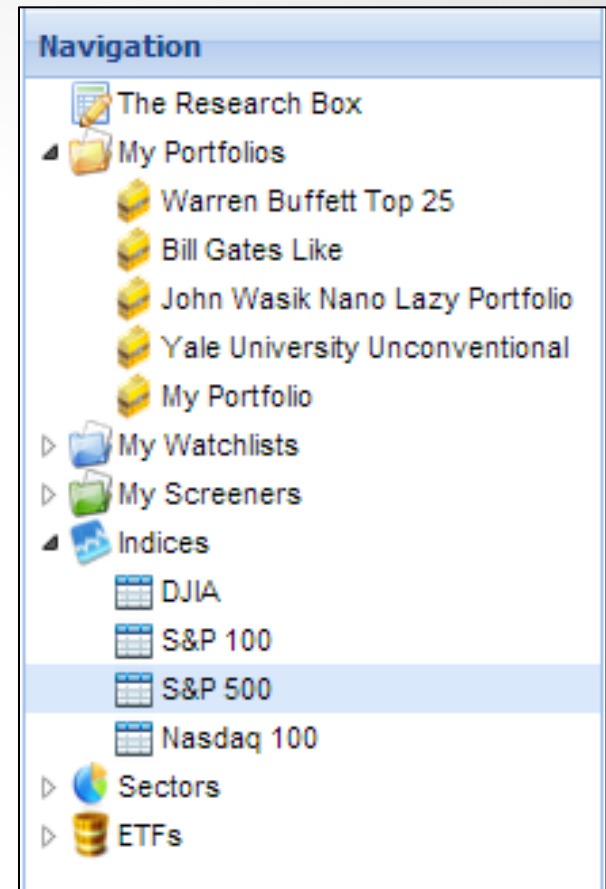
How do you use Stock Rover?

- There is much more functionality in the product than I'll be going over today
- When in doubt, right-click an item—this often brings up a drop-down menu where you can select from a list of operations



The Navigation Panel

- Click an item to load it in the main table
- Click the arrow to expand or collapse a section
- Click a higher level folder to load all constituent elements in the table
- Right-click an item for more options (rename, modify, chart, etc.)
- Click “The Research Box” item to just type in the tickers you want to see



The Table – Table Header

- The table header always lists:
 - The set of stocks that are loaded in the Table
 - The number of rows in the set
 - If there are any filters in place

Tickers within Index "DJIA" (8 rows filtered by Volume(x))							
Portfolio Performance Current Returns Historical Returns Returns vs. S&P 500 Historical Valuation							
	Ticker	Company	Last Close	Price	Daily Price Range		Price Change (\$)
▶	MSFT	Microsoft	\$39.91	\$40.64	\$40.09	\$41.29	\$0.73
▶	PFE	Pfizer	\$30.75	\$31.64	\$31.37	\$32.35	\$0.89
▶	INTC	Intel	\$26.26	\$26.13	\$26.01	\$26.39	-\$0.13
▶	GE	General Electric	\$26.60	\$26.56	\$26.54	\$26.85	-\$0.04
▶	T	AT&T	\$34.49	\$34.80	\$34.56	\$34.97	\$0.31
▶	JPM	JPMorgan Chase	\$55.70	\$54.95	\$54.68	\$55.70	-\$0.75
▶	CSCO	Cisco Systems	\$23.00	\$22.88	\$22.80	\$23.24	-\$0.12
▶	VZ	Verizon Communications	\$45.94	\$46.33	\$46.15	\$46.66	\$0.39

The Table – Views and Columns

Tickers within Index "DJIA" (30 rows)

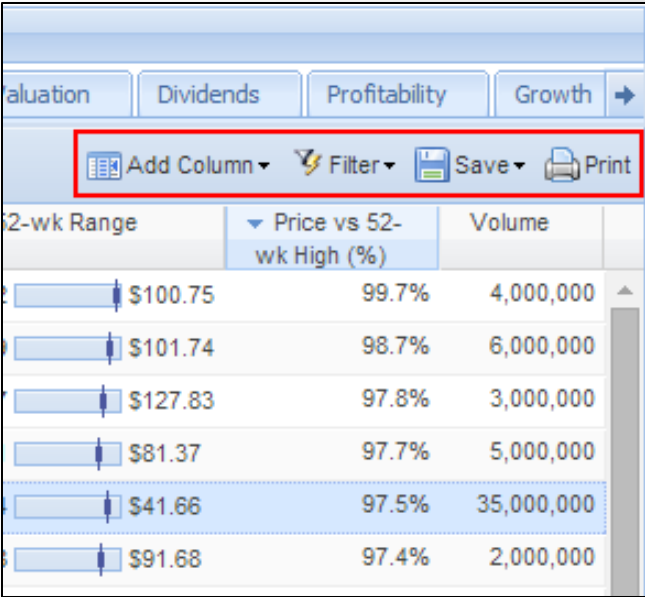
Portfolio Performance **Current Returns** Historical Returns Returns vs. S&P 500 Historical Valuation Momentum Valuation Dividends Profitability Growth

	Ticker	Company	Last Close	Price	Daily Price Range	Price Change (\$)	Price Change (%)	52-wk Range	Price vs 52-wk High (%)	Volume
▶	JNJ	Johnson & Johnson	\$99.79	\$100.48	\$100.12 \$101.10	\$0.69	0.69%	\$82.12 \$100.75	99.7%	4,000,000
▶	XOM	Exxon Mobil	\$100.41	\$100.47	\$100.39 \$101.23	\$0.06	0.06%	\$84.79 \$101.74	98.7%	6,000,000
▶	CVX	Chevron	\$123.99	\$125.05	\$124.25 \$125.44	\$1.06	0.85%	\$109.27 \$127.83	97.8%	3,000,000
▶	WMT	Wal-Mart Stores	\$78.62	\$79.46	\$78.83 \$79.99	\$0.84	1.07%	\$71.51 \$81.37	97.7%	5,000,000
▶	MSFT	Microsoft	\$39.91	\$40.60	\$40.09 \$41.29	\$0.69	1.73%	\$30.84 \$41.66	97.5%	35,000,000

- The selected View controls the columns that are displayed
- Stock Rover comes with 14 Views
- You can modify these Views by adding or removing columns, or you can create your own
- Click a column header to sort by that column

The Table – Table Controls

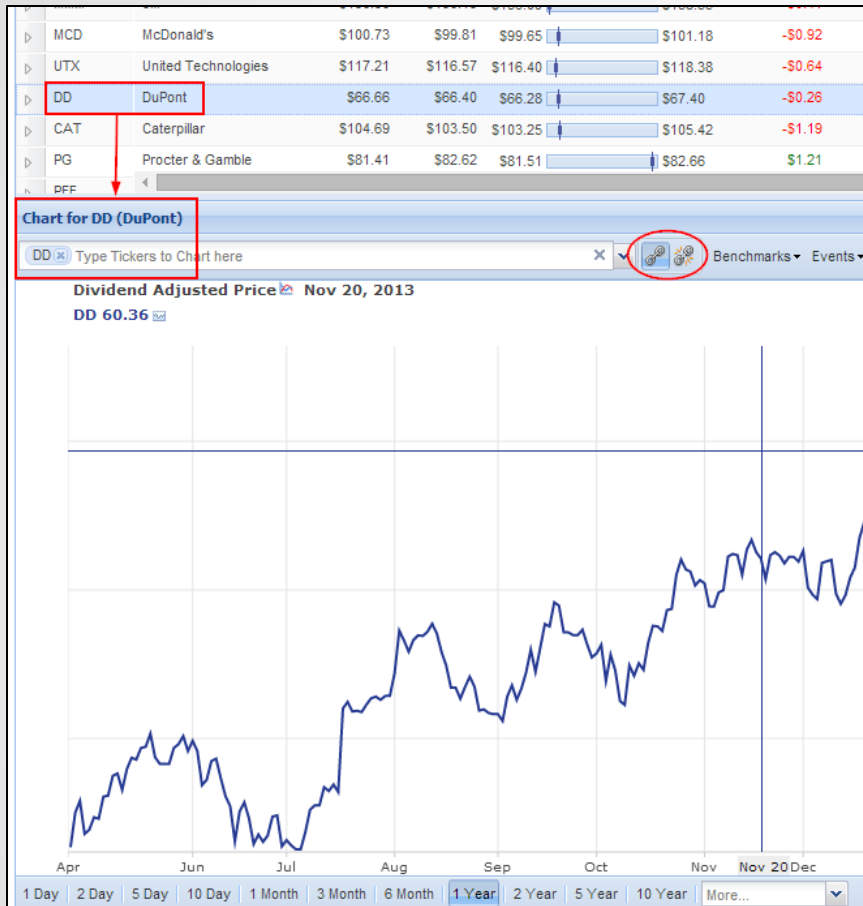
- Use these buttons to:
 - Add a column
 - Filter the table values
 - Save the stocks as a portfolio or watchlist
- Open the data in a printable format in a new tab in your browser



The screenshot shows a web application interface for a stock table. At the top, there are four tabs: 'Valuation', 'Dividends', 'Profitability', and 'Growth'. Below these tabs is a control bar containing four buttons: 'Add Column' (with a plus icon), 'Filter' (with a funnel icon), 'Save' (with a floppy disk icon), and 'Print' (with a printer icon). These buttons are enclosed in a red rectangular box. Below the control bar is a table with three columns: '52-wk Range', 'Price vs 52-wk High (%)', and 'Volume'. The table contains six rows of data, each with a small bar chart icon to the left of the price. The fifth row is highlighted in blue.

52-wk Range	Price vs 52-wk High (%)	Volume
\$100.75	99.7%	4,000,000
\$101.74	98.7%	6,000,000
\$127.83	97.8%	3,000,000
\$81.37	97.7%	5,000,000
\$41.66	97.5%	35,000,000
\$91.68	97.4%	2,000,000

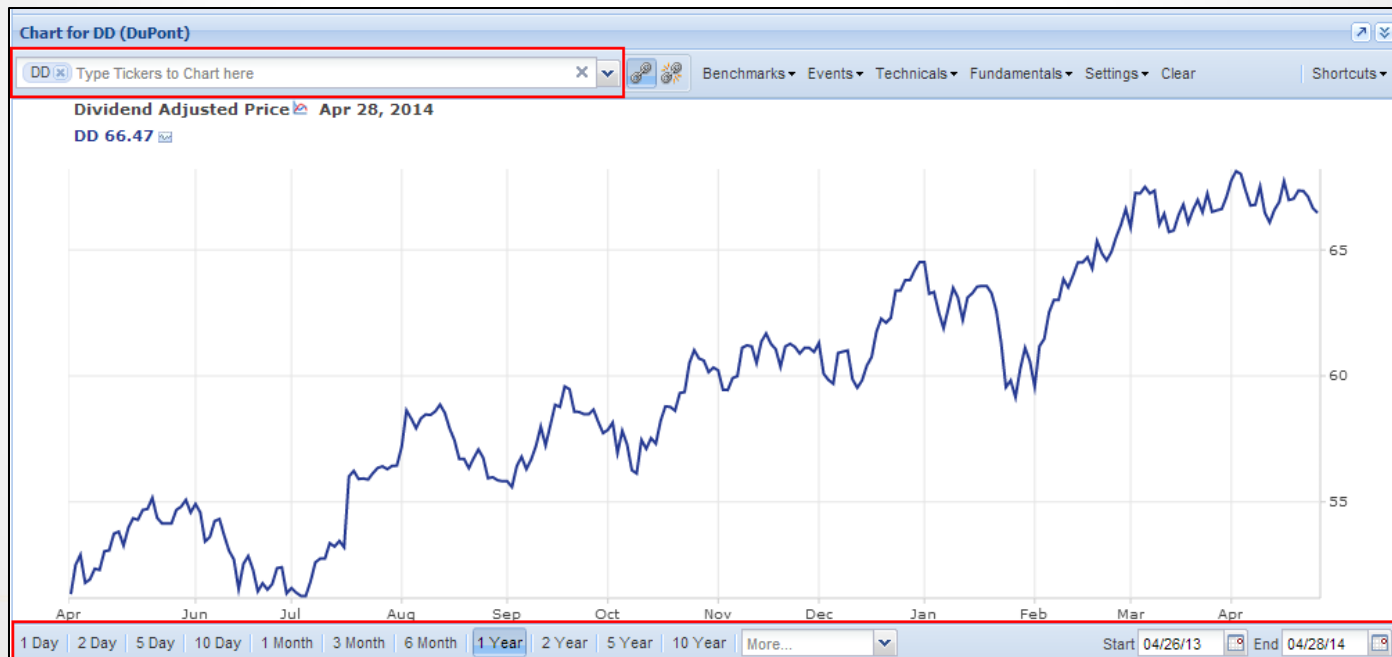
The Chart – Linking with the Table



- Whatever is selected in the table is automatically charted
 - Works with multi-select
- Unlink the chart to “freeze” it, and to operate in the table independently

The Chart – The Basics

- The chart can graph up to 12 lines, including any combination of stocks, portfolios, watchlists, screeners, indices, sectors, industries, and ETFs
- Use the research box to add lines
- Use the bottom bar to set the time period
- Use the controls on the top to add bells and whistles



The Insight Panel

- Comprised of six tabs that give extra information
- The Summary, Detail, and Peers tabs update to reflect the data of the selected ticker
- The News tab lets you select a source
 - Can choose to see market or stock-specific news
- The Links tab provides hyperlinks to other popular stock research sites
- The Notes tab provides a database of your own research notes (Premium only)

The screenshot shows a web interface for 'Insight for MSFT (Microsoft)'. It features a tabbed navigation system with 'Summary', 'Detail', 'News', 'Peers', 'Links', and 'Notes'. The 'Summary' tab is active, displaying a 'Market Summary' table for Mon 2:36pm. Below this, it lists company details for Microsoft (MSFT), including its price (\$40.75, +0.84 or 2.10%), market cap (\$338,254M), and various grades (Growth: C, Profitability: D, Financial Health: B). The address is listed as One Microsoft Way, Redmond, WA, USA, 98052-6399. A 'Home Page' link points to MSFT. The bottom section contains a brief history of the company, noting its founding in 1975 in Washington, and a description of its revenue-generating activities in software development, manufacturing, and services for computing devices.

DJIA	16,374.21	12.75	0.08%
S&P 500	1,860.03	-3.37	-0.18%
S&P 100	826.10	0.54	0.07%
Nasdaq 100	3,521.47	-11.63	-0.33%

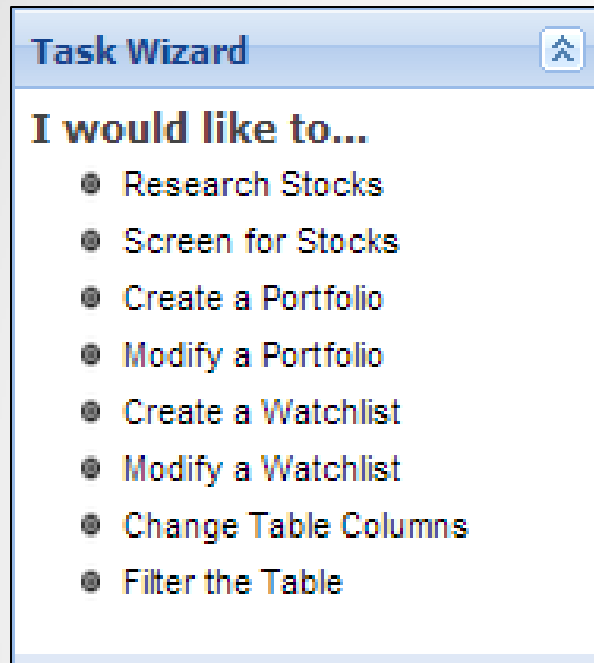
Price as of Mon 2:36pm	\$40.75 +0.84 (2.10%)
Cap	\$338,254M
Short % of Float	1.2%
Employees	99,000
Industry	Software - Infrastructure
Sector	Technology
Ex-Dividend Date	05/13/14
Last Reported Quarter	03/31/14
Growth Grade	C
Profitability Grade	D
Financial Health Grade	B
Address	One Microsoft Way, Redmond, WA, USA, 98052-6399
Home Page	MSFT

Microsoft Corporation was founded in 1975. It was incorporated in the State of Washington.

The Company generates revenue by developing, manufacturing, licensing, and supporting software products and services for different types of computing devices.

The Company's software products and services include operating systems for personal computers, servers, and intelligent devices; server applications f...[More](#)

The Task Wizard



- Gives list of most common tasks in Stock Rover
- Geared towards the new user
- All tasks can be accomplished via other avenues in Stock Rover

Overview of Screening

➤ What is it?

- Screening allows investors to select stocks that fit a certain set of criteria

➤ Why is it important?

- Allows you to quickly and easily narrow down the universe of stocks
- Allows you to only see companies that fit criteria that are important to you
- Allows you to customize your investing style

Screening Demo Objective

- Run a small growth screener to find some promising small-cap growth stocks
- Choose one or two stocks from the screener to perform more in-depth research on, including:
 - Charting price performance
 - Checking growth metrics
 - Compare key metrics against its industry
 - Find news
 - Go to company's website to find investor presentations
 - Comparing against its peers

Screening for Growth Criteria (1)

➤ **1- and 3-Year Return vs. S&P 500**

- The total return of the stock minus that of the S&P 500 over a period

➤ **Earnings Per Share (EPS): 1-, 3-, and 5-Year Avg. (%)**

- The dollar value of earnings (profit) per each outstanding share of a company's common stock
- A measure of how profitable the company is

➤ **Operating Income: 1- and 3-Year Avg. (%) – also known as EBIT**

- Earnings before deduction of interest payments and income taxes
- Used to gauge the health of a company's core business
- Varies by industry

Screening for Growth Criteria (2)

➤ Price vs. 52-Week High (%)

- The price against the highest price over the last 12 months
- In Stock Rover, a 90% value means that the stock is at 90% of the value of the high

➤ Return on Invested Capital (ROIC)

- Used to assess a company's efficiency at using capital to generate returns
- Varies by industry

➤ Sales: 1-, 3-, and 5-Year Avg. (%) – also known as Revenue

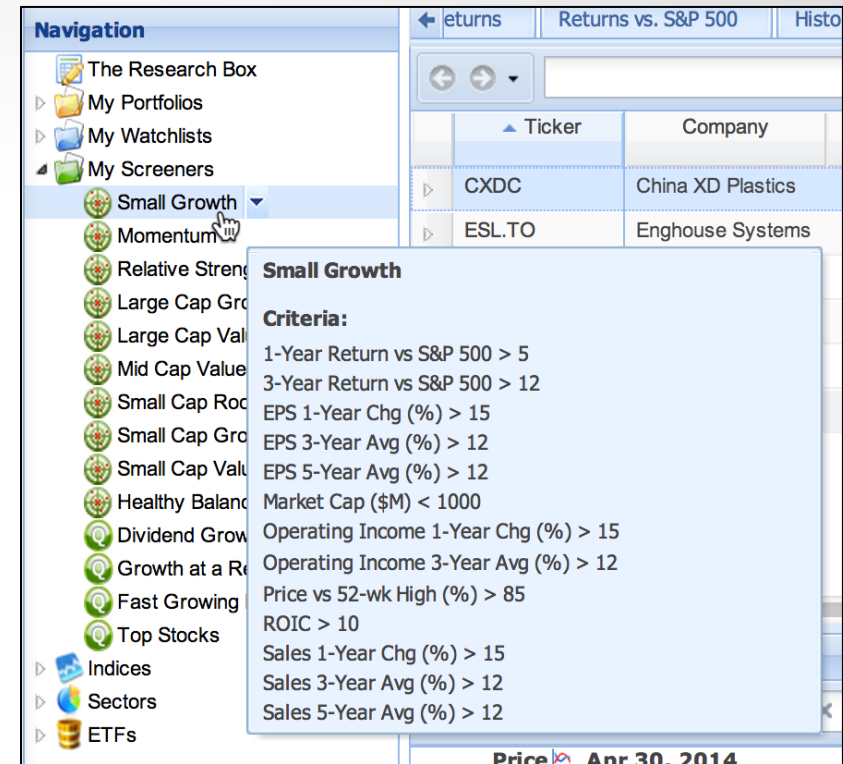
- The total sales (or revenue) over the past 12 months

➤ Market Capitalization

- The market value of the company's outstanding shares

Screening for Small Cap Growth

- Stock Rover comes with ten default screeners
- More are available in the Investors Library
- Click on the screener to load the passing stocks in the Table
- The screener will run on the 8,000 stocks that trade in the North American exchanges
- This particular screener was built by Bob Houle—thanks Bob!



The screenshot shows the Stock Rover application interface. On the left, a 'Navigation' pane lists various tools: 'The Research Box', 'My Portfolios', 'My Watchlists', 'My Screeners', and a list of screeners including 'Small Growth', 'Momentum', 'Relative Strength', 'Large Cap Growth', 'Large Cap Value', 'Mid Cap Value', 'Small Cap Growth', 'Small Cap Value', 'Healthy Balance', 'Dividend Growth', 'Growth at a Reasonable Price', 'Fast Growing', and 'Top Stocks'. The 'Small Growth' screener is selected. On the right, a table displays results for two stocks: CXDC (China XD Plastics) and ESL.TO (Enghouse Systems). A pop-up window titled 'Small Growth' lists the following criteria:

Criteria:

- 1-Year Return vs S&P 500 > 5
- 3-Year Return vs S&P 500 > 12
- EPS 1-Year Chg (%) > 15
- EPS 3-Year Avg (%) > 12
- EPS 5-Year Avg (%) > 12
- Market Cap (\$M) < 1000
- Operating Income 1-Year Chg (%) > 15
- Operating Income 3-Year Avg (%) > 12
- Price vs 52-wk High (%) > 85
- ROIC > 10
- Sales 1-Year Chg (%) > 15
- Sales 3-Year Avg (%) > 12
- Sales 5-Year Avg (%) > 12

The bottom of the interface shows the date 'Apr 30, 2014'.

“Small Growth” Screening Results

Tickers within Screener "Small Growth" (5 rows)											
Portfolio Performance Current Returns Historical Returns Returns vs. S&P 500 Historical Valuation Momentum Valuation Dividends Profitability Industry											
Type Tickers to Research here Add Column Filter Save Print											
▲ Ticker	Company	Last Close	Price	Daily Price Range		Price Change (\$)	Price Change (%)	52-wk Range		Price vs 52-wk High (%)	Volume
▶ CXDC	China XD Plastics	\$7.25	\$7.15	\$7.10	\$7.29	-\$0.10	-1.38%	\$3.80	\$7.90	90.5%	73,433
▶ ESL.TO	Enghouse Systems	\$31.85	\$31.52	\$31.50	\$31.87	-\$0.33	-1.04%	\$21.97	\$36.60	86.1%	9,445
▶ FF	FutureFuel	\$19.92	\$19.85	\$19.74	\$19.95	-\$0.07	-0.35%	\$11.91	\$22.25	89.2%	58,706
▶ PFIE	Profire Energy	\$4.27	\$4.13	\$4.11	\$4.27	-\$0.14	-3.28%	\$1.19	\$4.83	85.9%	122,434
▶ WHG	Westwood Holdings Gr...	\$58.67	\$56.90	\$56.90	\$58.24	-\$1.77	-3.02%	\$40.47	\$63.62	90.4%	1,730
Summary		-	-			-	-1.81%			88.4%	-

- When run, the passing number of stocks will load in the table
 - This can change depending on when you run it
- Check the table header for the total number of passing stocks

Time for Questions

Save Screening Results as a Watchlist

- Save the results as a watchlist
 - This lets you “freeze” the screener results
- Lets you easily return to the same set of stocks later
- Lets you discard ones you are not interested in

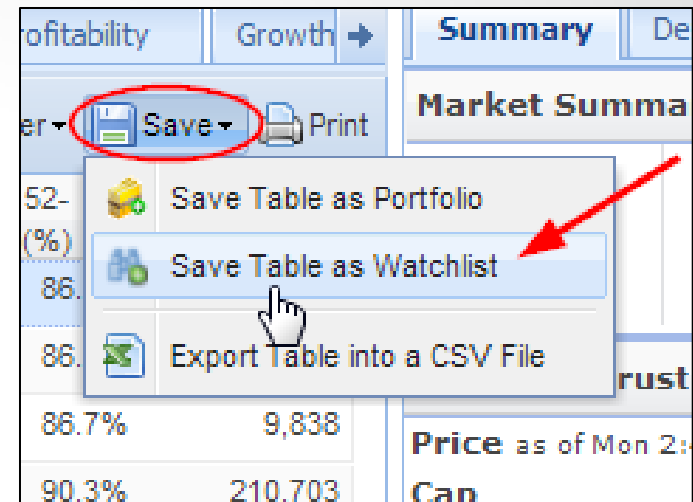


Chart the Stock against its Industry

- Choose a stock to view in the chart
- Go to Benchmarks → Industry, flatline the industry by clicking the graph icon to the right of the ticker symbol
 - This lets you easily see relative performance
- This chart looks a little scary—let's do some more research



Strong performance—but how's business?

- Find Operating Income and Sales
 - Look at the “Growth” tab
- Expand row to see historical data
- See that both sales and operating income are increasing
 - ✓ This is good! It means stock performance matches fundamentals

Tickers within Watchlist "Small Growth" (11 rows)

Valuation Dividends Profitability Industry

← → ▾ Type Tickers to Research here

	Ticker	Operating Income	Sales
▲	CXDC Q Y	186	1,052
	2013-12-31	186	1,052
	2012-12-31	112	600
	2011-12-30	77	382
	2010-12-31	34	250
	2009-12-31	18	136
	2008-12-31	9	76
	2007-12-31	0	0

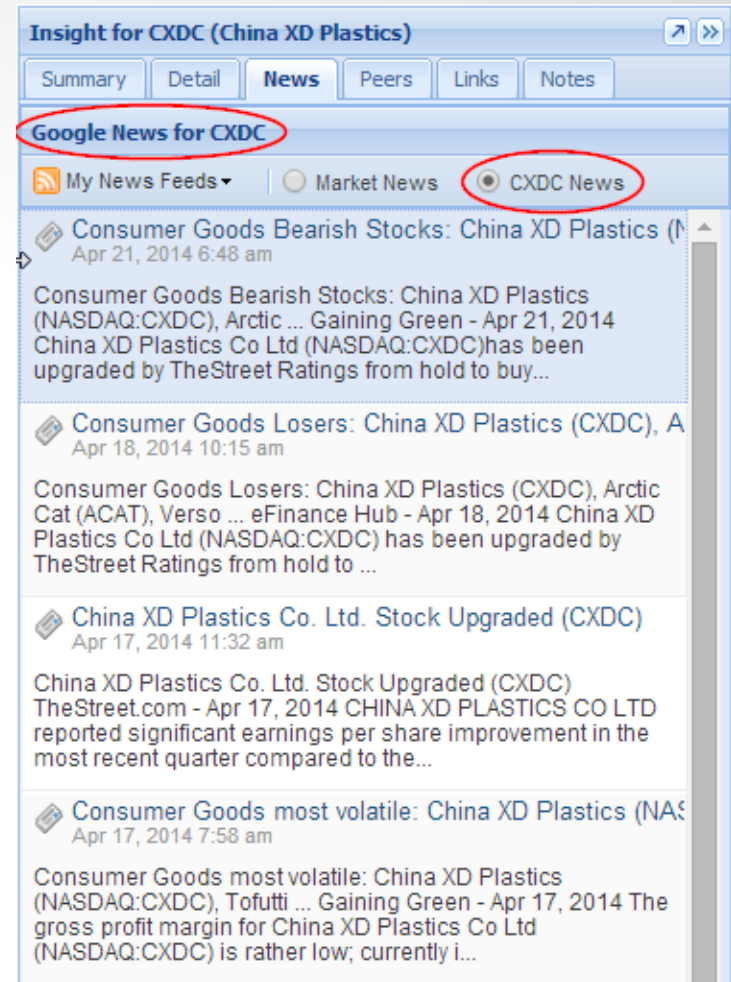
Insight: Valuation and Summary Metrics

Performance			
	Stock	Industry	S&P 500
5-Day Return	10.1%	-1.2%	1.1%
1-Month Return	33.9%	1.5%	1.9%
1-Year Return	76.6%	37.4%	21.3%
Valuation			
	Stock	Industry	S&P 500
Price / Earnings	2.5	16.1	18.9
Price / Book	0.8	2.1	2.6
Price / Sales	0.3	0.8	1.7
Price / Free Cash Flow	3.6	21.9	23.7
Dividend Yield	0.0%	0.2%	1.9%
Profitability			
	Stock	Industry	S&P 500
Gross Margin	20.4%	9.0%	42.1%
Operating Margin	16.6%	5.3%	19.6%
Net Margin	11.9%	2.6%	13.6%
Growth			
	Stock	Industry	S&P 500
Sales 1-Year Chg (%)	62.4%	26.4%	-4.2%
Sales 3-Year Avg (%)	56.1%	1.0%	0.8%
Operating Income 1-Yea	75.1%	34.3%	0.1%
Operating Income 3-Yea	67.0%	29.6%	3.1%
EPS 1-Year Chg (%)	81.1%	-18.5%	15.6%
EPS 3-Year Avg (%)	56.0%	2.3%	14.3%

- Go to the Summary Tab of the Insight panel (on the right side of the screen)
- Check metrics versus industry
- See that it's really, *really* cheap
 - ✓ Low Price/Earnings
 - ✓ Low Price/Book
 - ✓ Low Price/Sales
 - ✓ Low Price/Free Cash Flow
- Also has strong performance, profitability, and growth

Insight: Read the Latest News

- Go to the News tab in the Insight panel
- Select Yahoo, Google, or Benzinga news to get stock-specific news
- Click on a story to open it in a new tab



Insight: Go to the company's website

Insight for CXDC (China XD Plastics)

Summary | Detail | News | Peers | Links | Notes

Market Summary as of Tue 2:47pm

DJIA	16,547.39	185.93	1.14%
S&P 500	1,878.35	14.95	0.80%
S&P 100	834.25	8.69	1.05%
Nasdaq 100	3,575.06	41.96	1.19%

CXDC China XD Plastics

Price as of Tue 2:45pm: \$7.25 -0.04 (-0.55%)

Cap: \$339M

Short % of Float: 2.7%

Employees: 965

Industry: Rubber & Plastics

Sector: Consumer Cyclical

Last Reported Quarter: 12/31/13

Growth Grade: A

Profitability Grade: A

Financial Health Grade: C

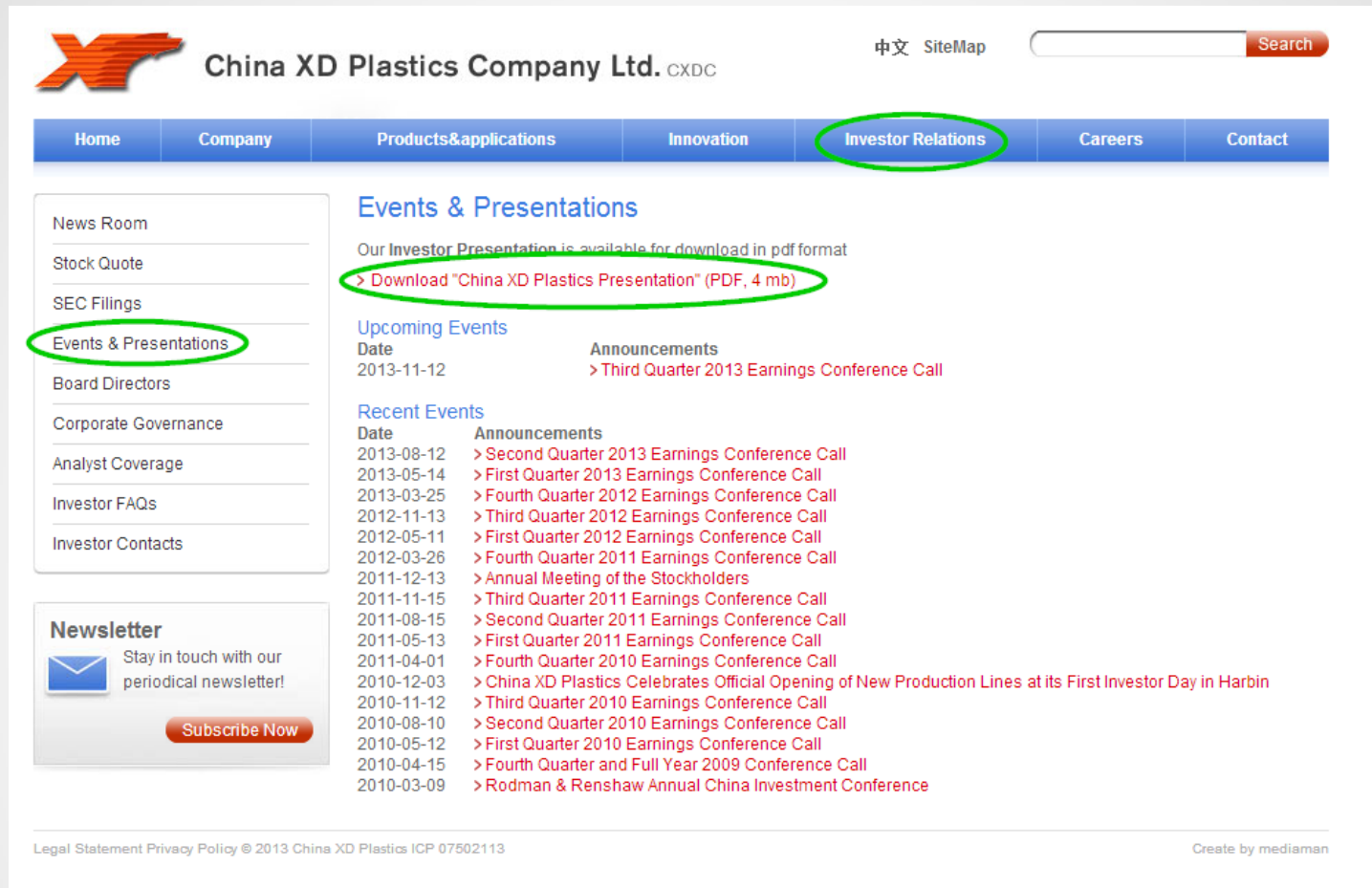
Address: No. 9 Dalian North Road, Haping Road Centralized Industrial Park, Harbin Development Zone, Heilongjiang, CHN, 150060

Home Page: [CXDC](#)

China XD Plastics Co., Ltd., formerly known as NB Payphones Ltd. and NB Telecom, Inc., was originally incorporated under the laws of the state of Pennsylvania on November 16, 1999. On December 27, 2005, the Company migrated to the state of Nevada.

- In the Summary tab, there's a link to the company's home page
- Here you can see how the company presents itself to investors
- Find the "Investor" section—this is different on every website

CXDC's Website – Investor Relations



China XD Plastics Company Ltd. CXDC

中文 SiteMap Search

Home Company Products&applications Innovation **Investor Relations** Careers Contact

News Room
Stock Quote
SEC Filings
Events & Presentations
Board Directors
Corporate Governance
Analyst Coverage
Investor FAQs
Investor Contacts

Events & Presentations

Our **Investor Presentation** is available for download in pdf format

> **Download "China XD Plastics Presentation" (PDF, 4 mb)**

Upcoming Events

Date	Announcements
2013-11-12	> Third Quarter 2013 Earnings Conference Call

Recent Events

Date	Announcements
2013-08-12	> Second Quarter 2013 Earnings Conference Call
2013-05-14	> First Quarter 2013 Earnings Conference Call
2013-03-25	> Fourth Quarter 2012 Earnings Conference Call
2012-11-13	> Third Quarter 2012 Earnings Conference Call
2012-05-11	> First Quarter 2012 Earnings Conference Call
2012-03-26	> Fourth Quarter 2011 Earnings Conference Call
2011-12-13	> Annual Meeting of the Stockholders
2011-11-15	> Third Quarter 2011 Earnings Conference Call
2011-08-15	> Second Quarter 2011 Earnings Conference Call
2011-05-13	> First Quarter 2011 Earnings Conference Call
2011-04-01	> Fourth Quarter 2010 Earnings Conference Call
2010-12-03	> China XD Plastics Celebrates Official Opening of New Production Lines at its First Investor Day in Harbin
2010-11-12	> Third Quarter 2010 Earnings Conference Call
2010-08-10	> Second Quarter 2010 Earnings Conference Call
2010-05-12	> First Quarter 2010 Earnings Conference Call
2010-04-15	> Fourth Quarter and Full Year 2009 Conference Call
2010-03-09	> Rodman & Renshaw Annual China Investment Conference

Newsletter

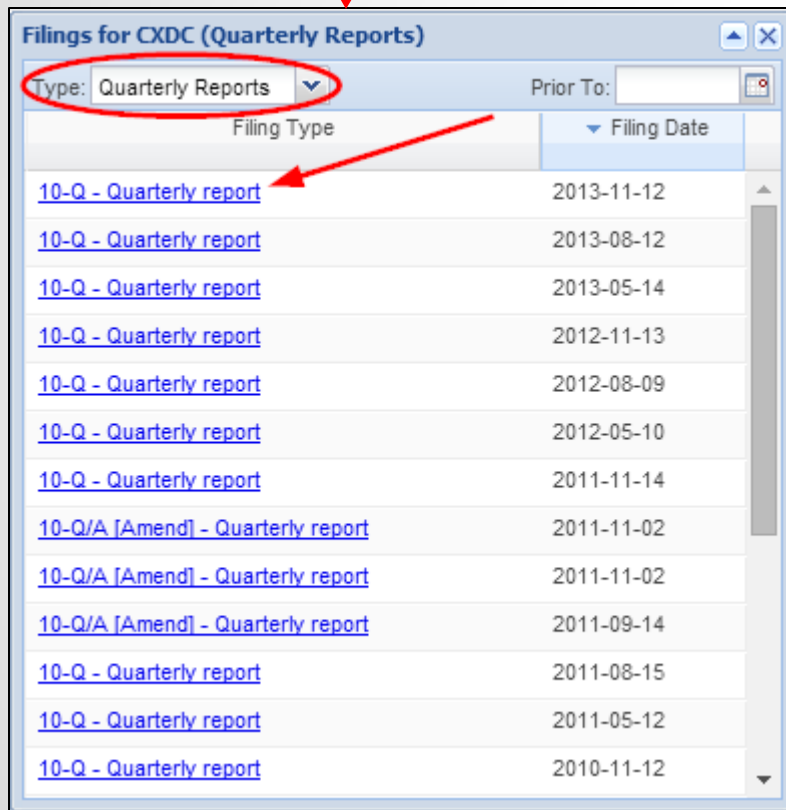
Stay in touch with our periodical newsletter!

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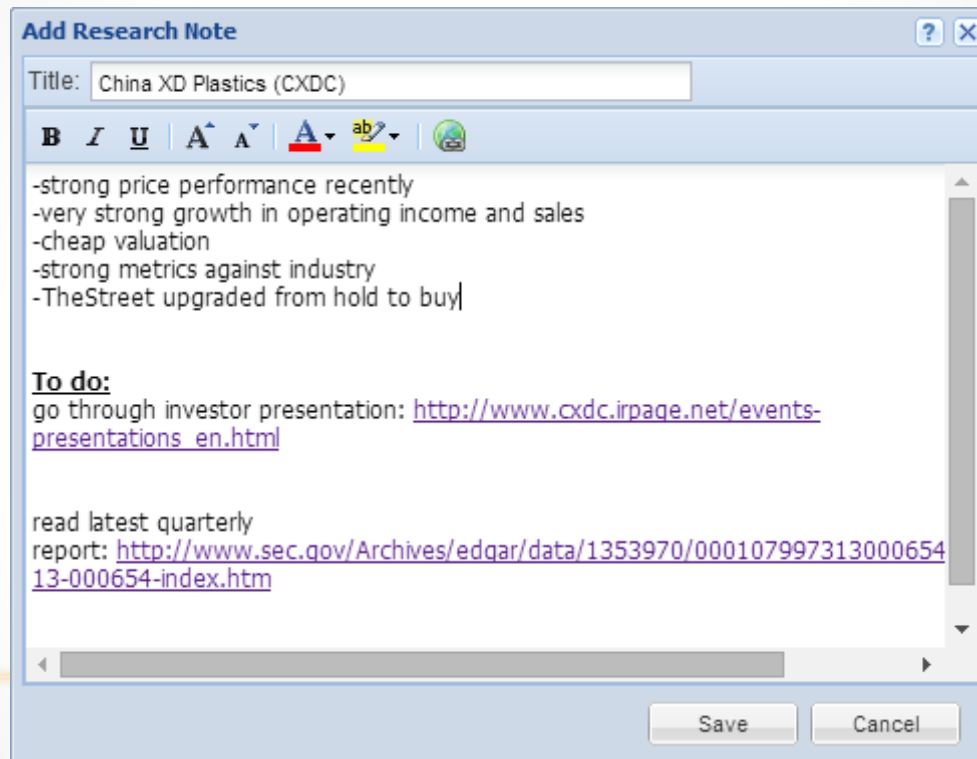
Read the Reports



- Find the Filings section at the bottom of the Insight panel's Summary tab
- Choose either annual or quarterly reports
- This will bring up a window in Stock Rover where you can select the report you want to read
- The hyperlink takes you directly to the report's page in Edgar
 - Then you're only one click away from reading the report

Create a Note for CXDC

- Create a note in the Notes tab to keep track of all observations thus far
- Also keep a “To Do” list in the note of more assignments before investing
- Notes are a Premium feature



The screenshot shows a 'Add Research Note' dialog box with a title field containing 'China XD Plastics (CXDC)'. The main text area contains a list of observations and a 'To do' section with two tasks and their respective URLs. The dialog has a 'Save' button and a 'Cancel' button at the bottom right.

Add Research Note

Title: China XD Plastics (CXDC)

B I U A⁺ A⁻ A ab

- strong price performance recently
- very strong growth in operating income and sales
- cheap valuation
- strong metrics against industry
- TheStreet upgraded from hold to buy

To do:

go through investor presentation: http://www.cxdc.irpage.net/events-presentations_en.html

read latest quarterly report: <http://www.sec.gov/Archives/edgar/data/1353970/00010799731300065413-000654-index.htm>

Save Cancel

Compare the Stock Against Industry Metrics

- Switch to custom-made “Industry” view, which has industry deciles

Tickers within Watchlist "Small Growth" (11 rows)

←

Valuation

Dividends

Profitability

Industry

Growth

Grades

Income Statement

Growth Assessment

Balance Sheet

Quality Asses

←

↔

▼

Type Tickers to Research here

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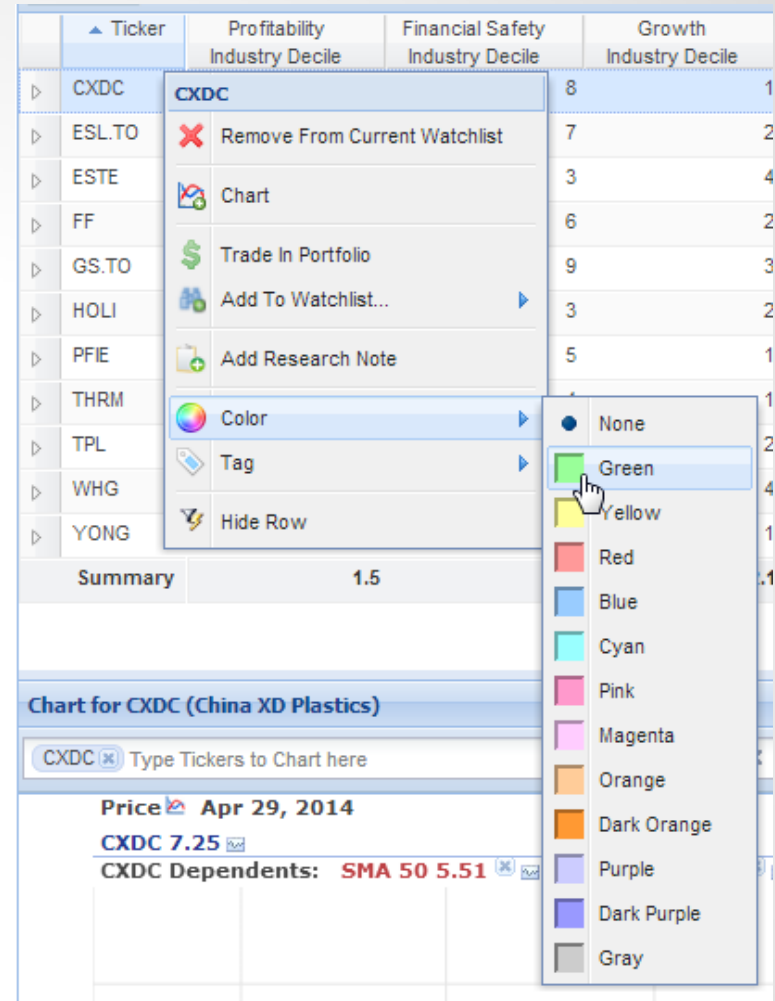
Add C

▶	Ticker	Profitability Industry Decile	Financial Safety Industry Decile	Growth Industry Decile	Price / Earnings Industry Decile	Price / Cash Flow Industry Decile	Price / Free Cash Flow Industry Decile	Price / Sales Industry Decile
▶	CXDC	1	8	1	1	1	1	2
▶	ESL.TO	2	7	2	2	4	4	6
▶	ESTE	1	3	4	1	2	6	3

- Right-click a column header and select “Explain” for a description of the metric
- CXDC’s looks strong against its industry in profitability, growth, Price/Earnings, Price/Cash Flow, Price/Free Cash Flow, and Price/Sales

Color-code the Stock

- Right-click the stock and select a color
 - Here, green is signaling that I like the stock
- Premium users can also tag the stock with a keyword
- Once you have several stocks with colors, you can “group” the table by color (or tag) by right-clicking any column header



Compare the Stock Against Its Peers

- Go to the Peers tab in the Insight panel
- Sort by any column, or add any of Stock Rover's metrics
- Here, sorting by 1-Year Return vs. Industry we can see CXDC is near the top of its class
 - But also one of the cheapest

Insight for CXDC (China XD Plastics)

Summary Detail News **Peers** Links Notes

Modify Columns Add Column

	Ticker	1-Year Return vs Industry	Return (1 Year)	Price / Earnings Industry Decile	Price / Earnings
+	PRH.V	319.8%	357.1%	4	
+	REOP	86.1%	123.5%	10	
+	GT	56.3%	93.7%	2	
+	CXDC	39.2%	76.6%	1	
+	PPAMF	32.2%	69.6%	4	
+	BOS.TO	28.4%	65.8%	5	
+	MGDDF	23.3%	60.7%	4	
+	ABSSF	17.6%	55.0%	5	
+	MGDDY	16.6%	54.0%	4	
+	GTPH	9.7%	47.1%	7	
+	CMT	0.4%	37.8%	2	
+	SMTUF	-		1	
+	TOTRF	-		4	
+	TGLVY	-		3	
+	STCC	-		7	
+	MANW	-		8	
+	HMBG	-		10	
+	YORUF	-3.4%	34.0%	1	

Let's Take a Closer Look at the Peer Stocks

Insight for VYST (Vystar)

Summary Detail News **Peers** Links Notes

Modify Columns Add Column

	Ticker	1-Year Return vs Industry	Return (1 Year)	Price / Earnings Industry Decile	Price Earnings
+	PRH.V	323.1%	357.1%		4
+	REOP	89.5%	123.5%		10
+	GT	65.8%	99.8%		2
+	CXDC	47.0%	81.0%		1
+	PPAMF	35.6%	69.6%		4
+	BOS.TO	31.9%	65.8%		5
+	MGDDF	26.7%	60.7%		4
+	VYST	23.1%	57.1%		9
+	ABSSF	21.0%	55.0%		6
+	MGDDY	17.9%	51.9%		4
+	APGI	13.2%	47.2%		8
+	GTPH	13.1%	47.1%		7
+	CMT	6.2%	40.2%		2
+	YORUF	0.1%	34.0%		1
+	JSCPF	-			4
+	SMTUF	-			1

- Click the green “+” icon to the left of the ticker symbol to add that ticker to the table
- Once added to the table, it's known as a “research ticker”

Research Tickers in the Table

- Click the curved arrow at the end of the research box to show only the “research tickers” (Note that this will change the table header)
- Research tickers are bolded and italicized, and have an “x” to the right of the ticker symbol

Research Tickers (6 rows)

[Returns](#)
[Historical Returns](#)
[Returns vs. S&P 500](#)
[Historical Valuation](#)
[Momentum](#)
[Valuation](#)
[Dividends](#)
[Profitability](#)
[Industry](#)
[Growth](#)
[Grades](#)
[Income Stat](#)

[BOS.TO](#)
[PPAMF](#)
[CXDC](#)
[GT](#)
[REOP](#)
[PRH.V](#)
 Type Tickers to Research here

Ticker	Profitability Industry Decile	Financial Safety Industry Decile	Growth Industry Decile	Price / Earnings Industry Decile	Price / Cash Flow Industry Decile	Price / Free Cash Flow Industry Decile	Price / Sales Industry Decile
<i>BOS.TO</i>	5	8	9	5	2	1	4
<i>CXDC</i>	1	8	1	1	1	1	2
<i>GT</i>	2	6	9	2	4	6	2
<i>PPAMF</i>	4	9	4	4	3	2	6
<i>PRH.V</i>	6	5	1	4	1	1	1
<i>REOP</i>	9	3	-	10	10	10	10
Summary	4.5	6.5	4.8	4.3	3.5	3.5	4.2

Compare These Peer Stocks

- From here, you can compare these peer stocks with any of the Views
 - Go back to the “Growth” tab to see how these stocks compare
 - Sort by any of the columns
 - Remove any that don’t make the cut by clicking its “x”

Research Tickers (6 rows)

[Returns](#)
[Historical Returns](#)
[Returns vs. S&P 500](#)
[Historical Valuation](#)
[Momentum](#)
[Valuation](#)
[Dividends](#)
[Profitability](#)
[Industry](#)
[Growth](#)
[Grades](#)
[Income Stat](#)

[BOS.TO](#)
[PPAMF](#)
[CXDC](#)
[GT](#)
[REOP](#)
[PRH.V](#)
 Type Tickers to Research here

Add Column
 Filter
 Save
 Print

Ticker	G ard	Quarterly EPS	Yearly EPS	EPS 1-Year Chg (%)	EPS 3-Year Avg (%)	EPS 5-Year Avg (%)	Yearly Sales	▲ Sales 1- Year Chg (%)	Sales 3-Year Avg (%)	Sales 5-Year Avg (%)
GT	0.5			163.0%	-	-		-3.8%	-0.7%	1.6%
REOP	-			-	-	-		-	-	-
PRH.V	-			171.1%	-9.1%	-		0.8%	13.1%	-
BOS.TO	-			-6.9%	-24.1%	-		1.4%	-2.5%	3.2%
PPAMF	-			-10.2%	65.7%	-		1.6%	6.3%	-
CXDC	-			81.1%	56.0%	73.1%		62.4%	56.1%	59.4%
Summary	0.5			79.6%	22.1%	73.1%		12.5%	14.5%	21.4%

Time for Questions

More Resources: Webinars

- We run several webinars a month
- We always have an introduction to Stock Rover webinar
 - About an hour long, goes over Stock Rover in depth
 - Q&A with CEO and co-founder Howard Reisman at the end
- Webinar schedule at www.stockrover.com/webinar.html
- Recordings available in the Video Library

Our Next Webinars

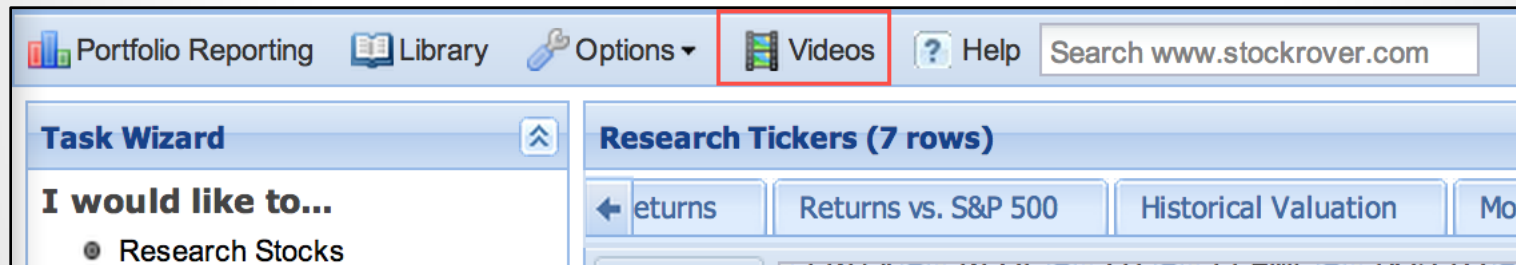
Efficient Portfolio Analysis with Stock Rover – Thursday, May 15th 12pm ET

Stock Rover 101 – Wednesday, May 21st, 1pm ET

Screening for Great Stocks – Thursday, May 29th, 12pm ET

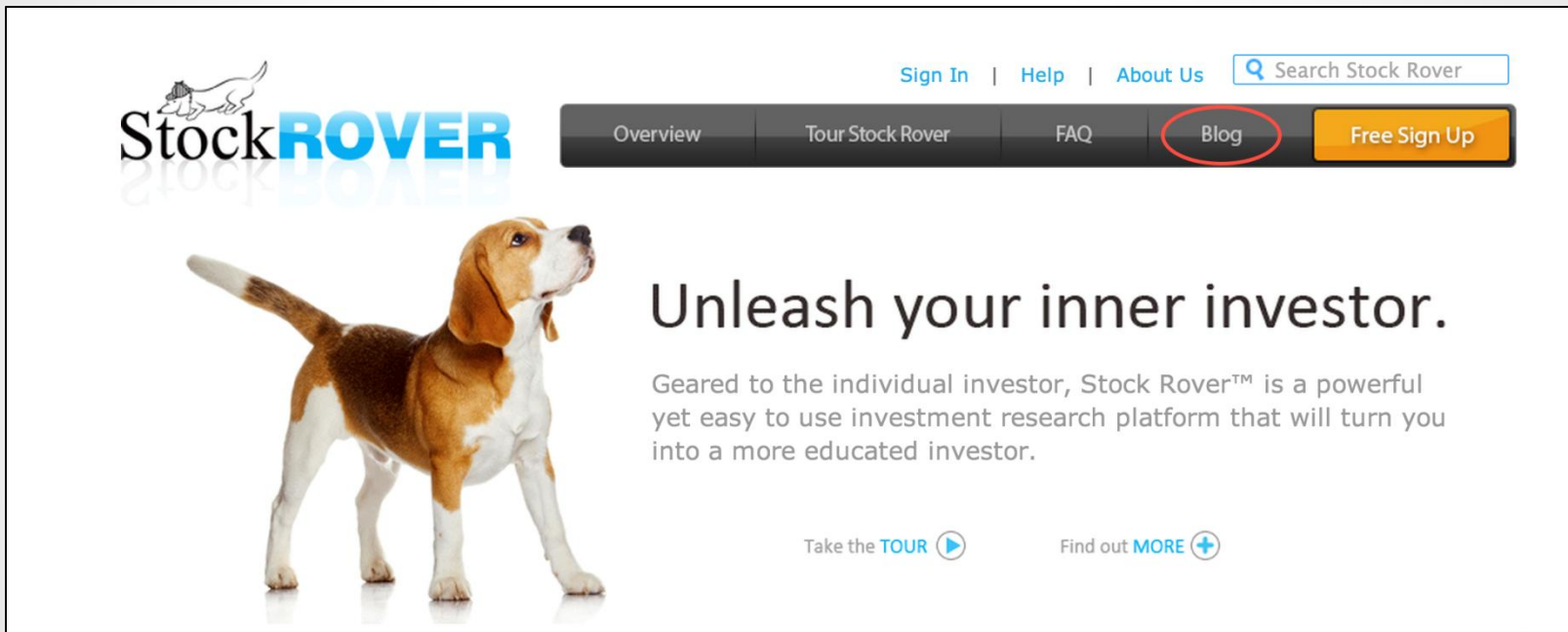
More Resources: Videos

- We have many videos available in our Video Library, including
 - Recordings of past webinars
 - Tutorial videos about Stock Rover's main features
 - Micro tutorials on specific Stock Rover features
- Go to www.stockrover.com/video.html
- Or click "Videos" from the Stock Rover App, shown below



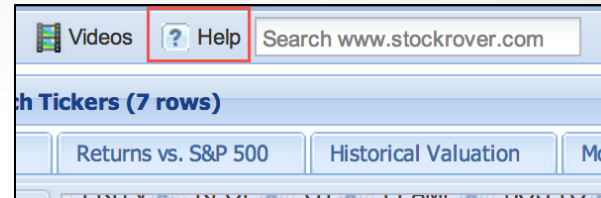
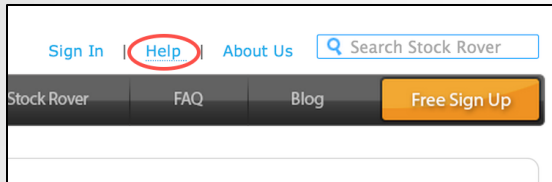
More Resources: Our Blog

- Publish posts about how to effectively use Stock Rover features
- As well as product updates
- Blog posts always announced on social media and in our newsletters

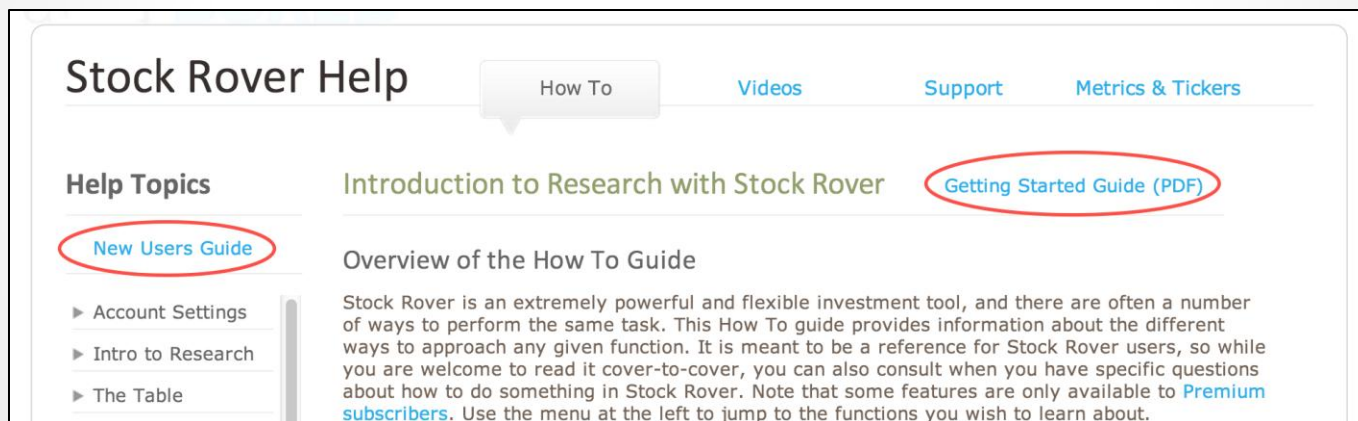


More Resources: Help Documentation

- Our How To help documentation has detailed help for all features of Stock Rover
 - Click “Help” from the home page or app

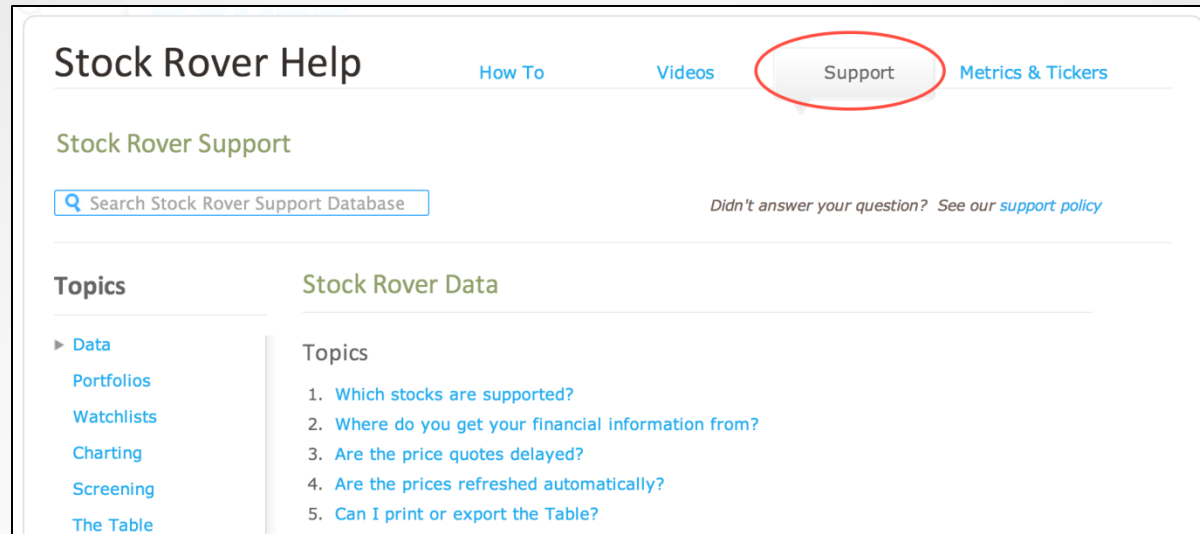


- Our “Getting Started” new users guide is geared towards the brand new user
 - www.stockrover.com/help-getting-started.html

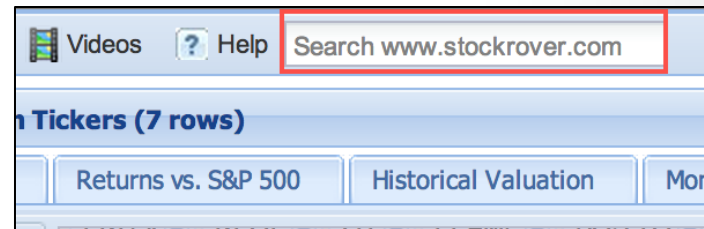
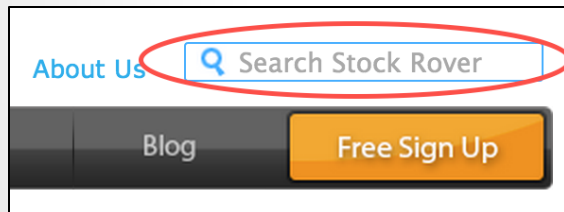


More Resources: Support Pages and Search

- Our Support pages show answers to commonly asked questions



- The search box, on the help page or the app, searched the whole Stock Rover site



Signing Up

- You can create free account by signing up at www.stockrover.com
 - All we require is a username and a valid email address
- All new signups automatically have a 30-day free trial of Premium
- Conference attendees have a special discounted offer for quarterly or yearly Premium
 - Come grab a card after the presentation for the code!

Questions

Still have a question? Email us at support@stockrover.com

Thank You!

Thank you for taking the time to learn about Stock Rover!

Thank you to the BISCC for inviting us to this great event!