

Using Stock Rover to Answer Critical Research Questions

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www.stockrover.com

What is Stock Rover?

Flexible online tool for investment research. Includes:

- Screening & advanced “Quant” screening
- Stock comparison through multiple views
- Charting benchmarks, fundamentals, & technicals
- Links to company news, homepage, & SEC filings
- Portfolio tracking and analytics

What is Stock Rover?

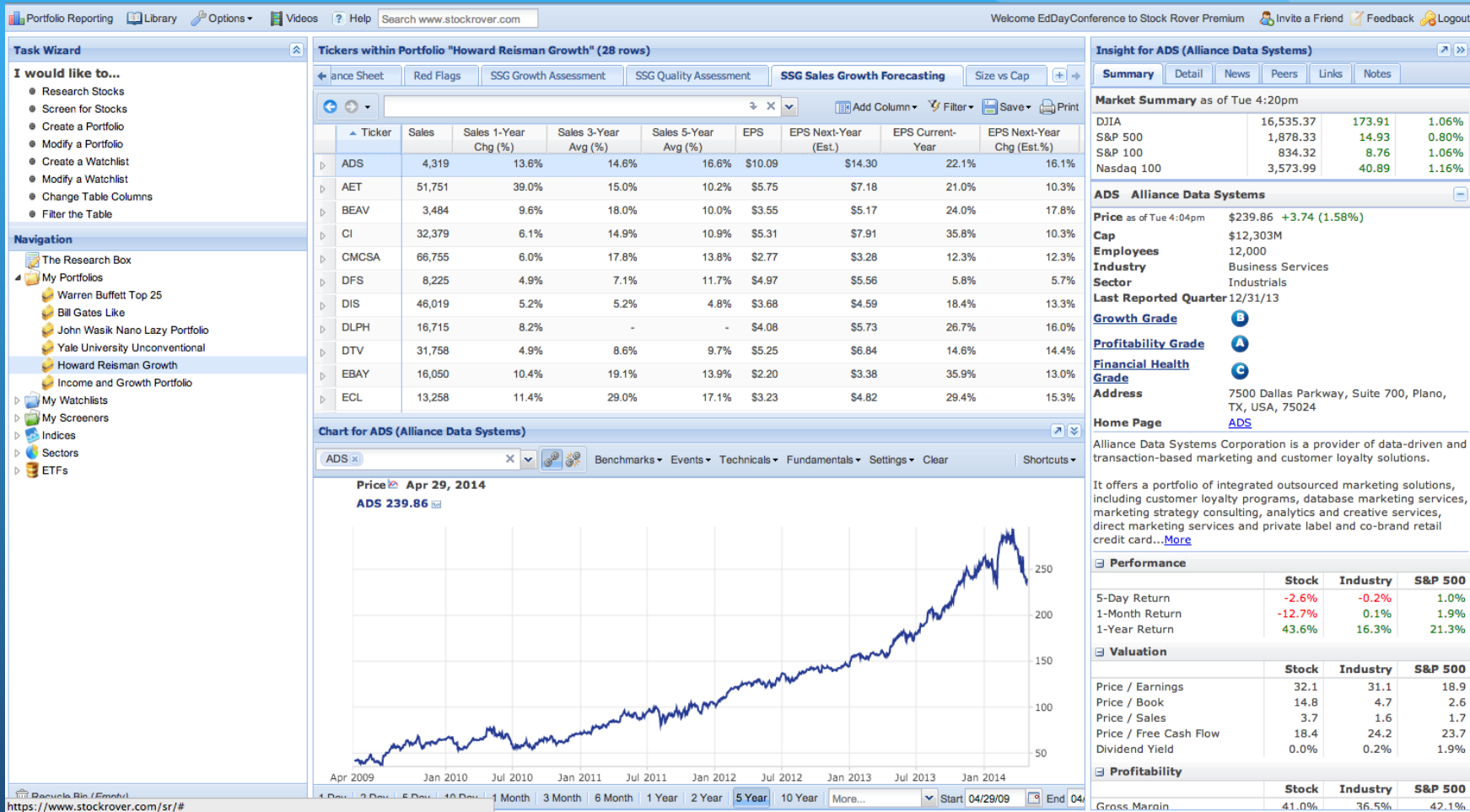
Web 2.0 technology means you access it through your Internet browser, but it feel like an installed application:

- Right-click menus
- Resizable & collapsible panels
- Drag & drop
- Saves your last state

What is Stock Rover?

“Freemium” pricing model:

- Basic membership
 - robust stock research and comparison capabilities
 - totally free
- Premium membership
 - larger portfolios, watchlists, screener limits
 - more metrics
 - screeners with ranking (“Quant screeners”)
 - more sophisticated tools & analytics
 - monthly, quarterly, or yearly basis (\$19.99/month or less)



Using Stock Rover in a Stock Study

The Goal: Find well-managed growth companies that are growing faster than their competition. We'll do this using:

- Sales growth
- EPS growth
- EBITDA Margin
- Operating Margin
- ROE
- ROIC
- Long Term Debt/Total Capital
- Vs. Industry
- Vs. S&P 500

Disclaimer

This presentation is for the purposes of demonstrating Stock Rover *only*. Anything presented is not a recommendation to buy, sell, or hold—always do your own research before investing your money.

And Also...

This is just one of many approaches to researching stocks in Stock Rover – *not a prescription!* Keep in mind you can...

- Construct your own table views using any set of columns
- Modify screeners to your heart's content
- Create your own “metric packages” of fundamentals to chart
- Create your own cataloguing system with colors and tags
- Sort and filter the table by any column

The Approach

- Health check on market & sectors
- Quant screening
- Save as a watchlist
- Let the games begin...
 - fitness tests to determine if you want to study the stock
 - follow up with deeper research on survivors
- Portfolio analysis
 - make sure your investments still make the cut

Health Check

Market & Sectors

Chart S&P 500 as proxy for the market

Use simple moving average (SMA) lines to help determine if this a good time to get into the market

Right now both the 2-year and 6-month periods are looking bullish, with the 50-day SMA riding above 150-day SMA



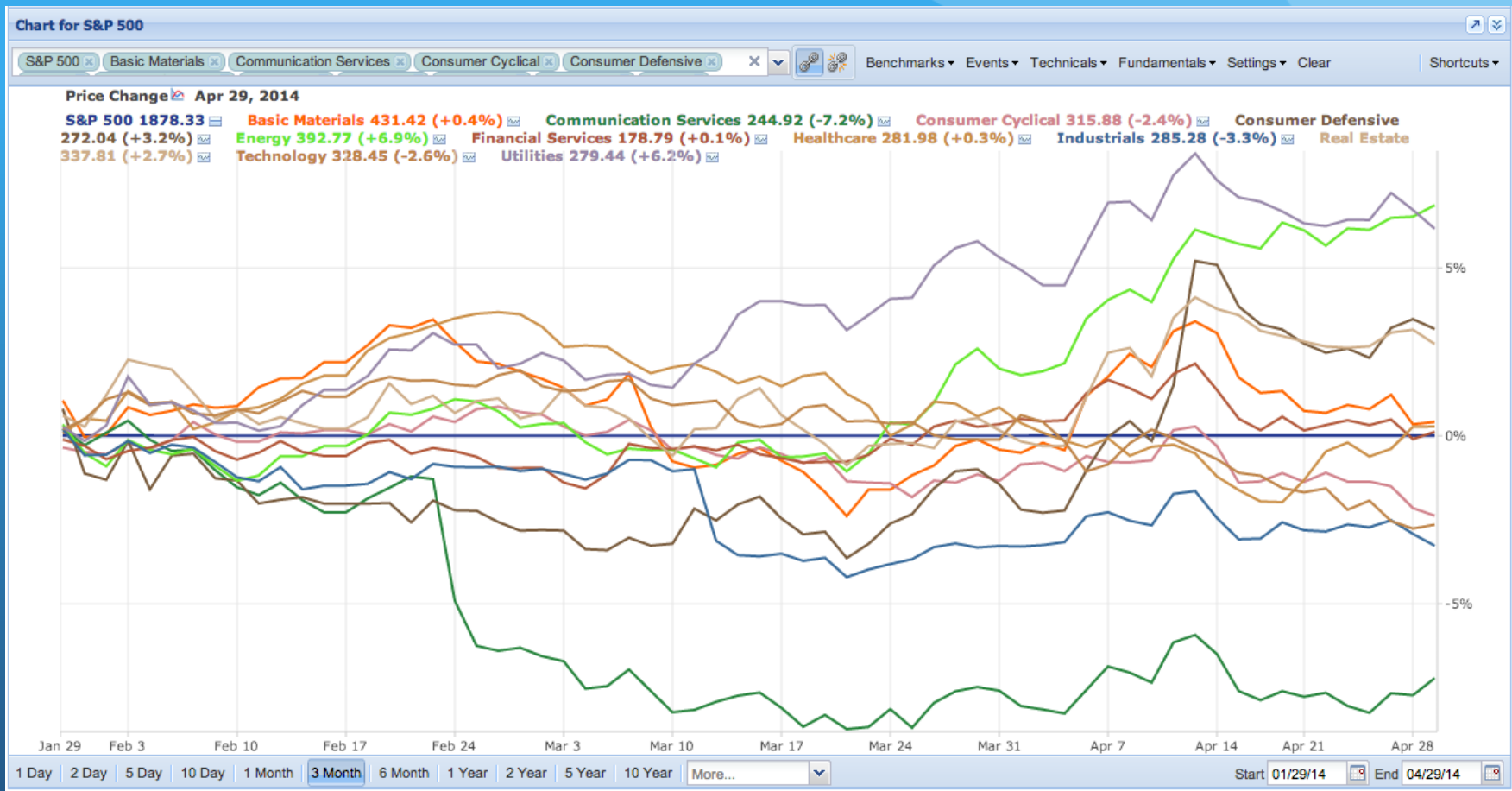
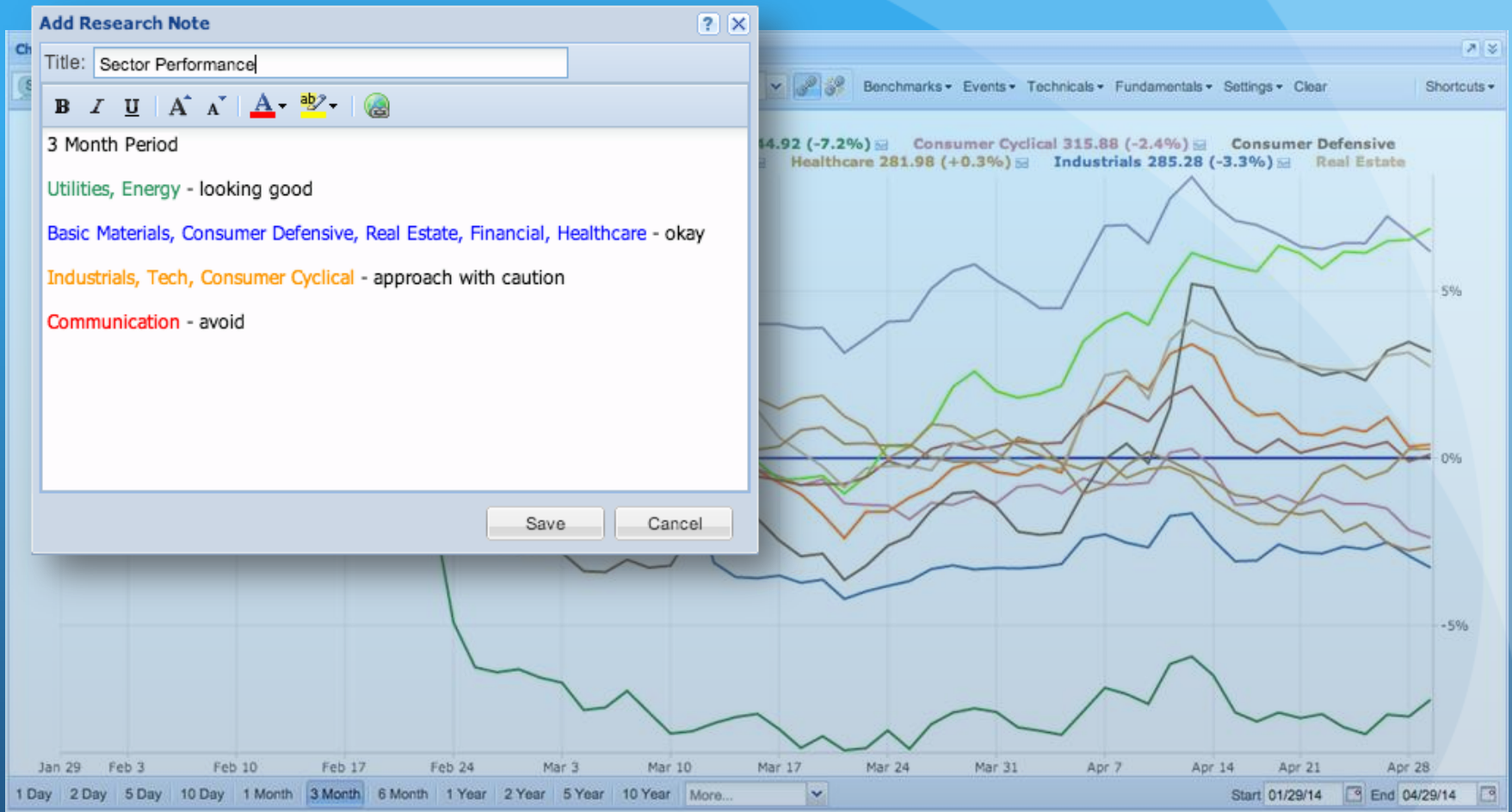


Chart all sectors with the S&P 500 set at 0%. How has each sector performed against the market?



Keep track of your observations using research notes

Screening for Stocks

with Quants

The screenshot shows a software interface for stock screening. On the left is a 'Navigation' pane with a tree view containing the following categories and items:

- The Research Box
- My Portfolios
 - Warren Buffett Top 25
 - Bill Gates Like
 - John Wasik Nano Lazy Portfolio
 - Yale University Unconventional
 - Howard Reisman Growth
 - Income and Growth Portfolio
- My Watchlists
- My Screeners
 - Momentum
 - Relative Strength
 - Large Cap Growth
 - Large Cap Value
 - Small Cap Rockets
 - Small Cap Value
 - ICLUB Growth Equivalent (highlighted)
 - Dividend Growers
 - Growth at a Reasonable Price
 - Fast Growing Big Dogs
 - Top Stocks
 - Small & Mid Cap Growth
 - Modified ICLUB Growth
- Indices
- Sectors
- ETFs

On the right, a detailed view of the 'ICLUB Growth Equivalent' screener is shown. It includes a description and a list of criteria:

ICLUB Growth Equivalent
This screener approximates the criteria in the ICLUB Growth screener.

Criteria:

- 5-Year Return > 380
- EPS 1-Year Chg (%) > 15
- EPS 3-Year Avg (%) > 15
- EPS 5-Year Avg (%) > 15
- Sales > 500 < 5000
- Sales 1-Year Chg (%) > 15
- Sales 3-Year Avg (%) > 15
- Sales 5-Year Avg (%) > 15

- Set filters
- Assign weights (if using Quants)
- Save screener
- Run anytime

Modified ICLUB Growth

Using the ICLUB Growth Equivalent Screener as a base, this Quant seeks good quality companies that are growing EPS and revenue faster than peers.

Criteria:

5-Year Return vs Industry > 0

5-Year Return vs S&P 500 > 0

EPS 1-Year Chg (%) > 15

EPS 3-Year Avg (%) > 12

EPS 5-Year Avg (%) > 10

Sales > 500 < 5000

Sales 1-Year Chg (%) > 15

Sales 3-Year Avg (%) > 12

Sales 5-Year Avg (%) > 10

Quant Rankings:

Highest	5-Year Return vs Industry	15%
Highest	5-Year Return vs S&P 500	15%
Highest	EPS 1-Year Chg (%)	10%
Highest	EPS 3-Year Avg (%)	10%
Highest	EPS 5-Year Avg (%)	15%
Highest	Sales 1-Year Chg (%)	10%
Highest	Sales 3-Year Avg (%)	10%
Highest	Sales 5-Year Avg (%)	15%

Small & Mid Cap Growth

Seeking small and mid cap companies that are growing faster than peers

Criteria:

Gross Margin vs Industry > 0

Market Cap (\$M) < 5000

Return on Equity vs Industry > 0

EBITDA Margin vs Industry > 0

Average Volume (3m) > 5000

Quant Rankings:

Highest	EPS 1-Year Chg (%)	15%
Highest	EPS 3-Year Avg (%)	15%
Highest	EPS 5-Year Avg (%)	20%
Highest	Sales 1-Year Chg (%)	15%
Highest	Sales 3-Year Avg (%)	15%
Highest	Sales 5-Year Avg (%)	20%

Video: Modifying a Screener

The screenshot displays the Stock Rover software interface. On the left, a sidebar shows a 'Task Wizard' with options like 'Research Stocks', 'Create a Portfolio', and 'Modify a Portfolio'. Below this is a 'Watchlist' section with a tree view of various stock lists. The main window is titled 'Stocks within Screener: Medical (1000 Growth)' and shows a table of stocks with columns for Rank, Market Cap, P/E Ratio, and others. A context menu is open over the 'Medical (1000 Growth)' list, showing options like 'Delete', 'Modify', 'Clear', 'Resume', 'Copy', 'Paste', 'Export', and 'Save Current Table'. On the right, a detailed view for 'Questar Pharmaceuticals' is shown, including a 'Market Summary' table, a 'Company Profile' section with key statistics, and a 'Performance' table comparing the stock to its industry and the S&P 500.

Market Summary for Questar Pharmaceuticals

Summary	Value	Change	% Change
Price	\$81.18	+1.78	(2.21%)
Cap	\$1,470M		
Short % of Float	33.2%		
Employees	701		
Industry	Pharmaceuticals		
Sector	Healthcare		
Dividend Rate	\$0.77		
Last Reported Quarter	12/31/12		

Performance

	Stock	Industry	S&P 500
5-Day Return	2.8%	2.2%	0.5%
1-Month Return	31.5%	+1.5%	1.4%
1-Year Return	181.2%	25.5%	20.6%

Valuation

	Stock	Industry	S&P 500
Price / Earnings	27.3	-	13.9
Price / Book	10.6	8.7	2.6
Price / Sales	6.3	7.2	1.7
Price / Free Cash Flow	15.1	19.1	11.3
Dividend Yield	1.2%	0.5%	1.0%

Profitability

	Stock	Industry	S&P 500
Gross Margin	92.4%	92.0%	42.1%
Operating Margin	61.4%	+61.0%	16.6%
Net Margin	38.2%	48.2%	12.6%

Growth

	Stock	Industry	S&P 500
Sales 1-Year Chg (%)	45.3%	10.0%	+4.2%
Sales 3-Year Avg (%)	38.2%	12.8%	0.4%
Operating Income 1-Year Chg (%)	47.7%	17.2%	+7.2%

Video: Running a Quant

The screenshot displays the Stock Rover website interface. On the left, a 'Task Wizard' sidebar lists various actions like 'Research Stocks', 'Create a Portfolio', and 'Watchlist'. The main area shows a search for 'Quadrant Pharmaceuticals' with a 'No stocks entered' message. Below this, a 'Chart' section displays 'No stocks are currently charted'. The right sidebar provides a detailed financial overview for Quadrant Pharmaceuticals, including a 'Market Summary' table, a 'Financial Health' section, and a 'Performance' table.

Market Summary

Metric	Value	Change	% Change
Price	\$81.00	+1.75	+2.14%
52W High	1,000.00	-	-
52W Low	170.00	-	-
Market Cap	\$552.02	-	-

Financial Health

Metric	Value
Price at 4:00pm	\$81.00 +1.75 (2.14%)
Cap	\$1,470M
Short % of Float	33.3%
Employees	700
Industry	Pharmaceuticals
Sector	Healthcare
Dividend Date	06/27/13
Last Reported Quarter	12/31/12

Performance

Metric	Stock	Industry	S&P 500
5-Day Return	0.8%	0.2%	0.8%
1-Month Return	31.0%	+1.9%	1.4%
1-Year Return	381.0%	25.5%	20.6%

Valuation

Metric	Stock	Industry	S&P 500
Price / Earnings	17.0	-	13.0
Price / Book	10.0	8.0	7.0
Price / Sales	6.3	7.2	1.7
Price / Free Cash Flow	15.1	18.1	11.0
Dividend Yield	1.5%	0.0%	1.0%

Profitability

Metric	Stock	Industry	S&P 500
Gross Margin	90.4%	82.0%	42.1%
Operating Margin	61.4%	+63.1%	16.6%
Net Margin	38.2%	45.0%	12.6%

Growth

Metric	Stock	Industry	S&P 500
Sales 1-Year Chg (%)	41.5%	10.0%	+0.5%
EPS 1-Year Chg (%)	85.0%	10.8%	0.0%
Operating Income 1-Year Chg (%)	41.5%	10.0%	+0.5%

Tickers within Screener "Modified ICLUB Growth" (27 rows)												
Profile Portfolio Performance Current Returns Historical Returns Returns vs. S&P 500 Historical Valuation Momentum Valuation Dividends Profitability Growth Grades												
Add Column Filter Save Print												
Ticker	Rank	Company	Sector	Industry	Exchange	Employees	Enterprise Value (\$M)	Market Cap (\$M)	Average Volume (3m)	Institutional Ownership %	Dividend Yield	
QCOR	1	Questcor Pharmaceuticals	Healthcare	Biotechnology	NASDAQ	703	\$4,569	\$4,734	3,042,776	99.0%	1.5%	
RGR	2	Sturm Ruger	Industrials	Aerospace & Defense	NYSE	2,380	\$1,193	\$1,319	384,262	78.8%	3.2%	
NUS	3	Nu Skin Enterprises	Consumer Defensive	Household & Personal P...	NYSE	16,376	\$4,734	\$5,040	2,176,683	6.7%	1.6%	
OCN	4	Ocwen Financial	Financial Services	Specialty Finance	NYSE	10,100	\$6,739	\$4,866	3,599,531	81.0%	0.0%	
YONG	5	Yongye International	Basic Materials	Agricultural Inputs	NASDAQ	552	\$364	\$355	1,338,766	25.8%	0.0%	
THRM	6	Gentherm	Consumer Cyclical	Auto Parts	NASDAQ	7,403	\$1,288	\$1,275	531,887	85.1%	0.0%	
ULTA	7	Ulta Salon Cosmetics	Consumer Cyclical	Specialty Retail	NASDAQ	19,800	\$5,141	\$5,428	1,252,875	93.9%	0.0%	
UA	8	Under Armour	Consumer Cyclical	Apparel Manufacturing	NYSE	7,800	\$8,762	\$8,726	3,685,802	94.5%	0.0%	
BFR	9	BBVA Banco Frances	Financial Services	Banks - Regional - Latin ...	NYSE	5,199	\$1,823	\$1,651	208,463	-	0.0%	
AFSI	10	AmTrust Financial Svcs	Financial Services	Insurance - Property & ...	NASDAQ	3,238	\$3,944	\$2,853	626,247	45.8%	2.1%	
SIVB	11	SVB Financial	Financial Services	Banks - Regional - US	NASDAQ	1,676	\$5,407	\$4,982	380,722	99.0%	0.0%	
BBSI	12	Barrett Business Services	Industrials	Staffing & Outsourcing S...	NASDAQ	79,315	\$274	\$380	83,987	85.8%	1.4%	
PRAA	13	Portfolio Recovery	Industrials	Business Services	NASDAQ	3,333	\$3,158	\$2,856	522,245	99.0%	0.0%	
LL	14	Lumber Liquidators	Consumer Cyclical	Home Improvement Stores	NYSE	1,750	\$2,254	\$2,372	742,623	99.0%	0.0%	
MMS	15	Maximus	Industrials	Business Services	NYSE	12,000	\$2,677	\$2,889	422,060	99.0%	0.4%	
EXR	16	Extra Space Storage	Real Estate	REIT - Industrial	NYSE	2,584	\$7,763	\$6,057	812,031	94.7%	3.1%	
PII	17	Polaris Industries	Consumer Cyclical	Recreational Vehicles	NYSE	5,400	\$8,918	\$8,631	706,356	75.0%	1.5%	
SAM	18	Boston Beer	Consumer Defensive	Beverages - Brewers	NYSE	1,120	\$2,937	\$3,033	70,266	90.6%	0.0%	
CMG	19	Chipotle Mexican Grill	Consumer Cyclical	Restaurants	NYSE	45,340	\$14,099	\$14,490	629,124	99.0%	0.0%	
PRIM	20	Primoris Services	Industrials	Engineering & Construction	NASDAQ	7,079	\$1,438	\$1,420	209,195	52.9%	0.5%	
MIDD	21	Middleby	Industrials	Diversified Industrials	NASDAQ	2,707	\$5,327	\$4,739	136,544	90.7%	0.0%	
GWR	22	Genesee & Wyoming	Industrials	Railroads	NYSE	4,800	\$6,702	\$5,143	345,616	96.4%	0.0%	
ACIW	23	ACI Worldwide	Technology	Software - Application	NASDAQ	4,329	\$2,829	\$2,174	294,308	98.9%	0.0%	
PHII	24	PHI	Energy	Oil & Gas Equipment & ...	NASDAQ	2,791	\$986	\$680	1,032	23.3%	0.0%	
BMA	25	Macro Bank	Financial Services	Banks - Regional - Latin ...	NYSE	8,528	\$1,941	\$1,780	160,358	-	0.0%	
HEI.A	26	Heico Corp	Industrials	Aerospace & Defense	NYSE	3,500	\$3,038	\$2,746	41,240	10.0%	0.3%	
BWLD	27	Buffalo Wild Wings	Consumer Cyclical	Restaurants	NASDAQ	31,700	\$2,443	\$2,575	566,217	93.6%	0.0%	
Summary	-					291,303	\$4,102	\$3,822	850,786	76.7%	0.6%	

Tickers within Screener "Modified ICLUB Growth" (27 rows)

Profile Portfolio Performance Current Returns Historical Returns Returns vs. S&P 500 Historical Valuation Momentum Valuation Dividends Profitability Growth Grades

Ticker	Rank	Company	Sector	Industry	Exchange	Employees	Enterprise Value (\$M)	Market Cap (\$M)	Average Volume (3m)	Institutional Ownership %	Dividend Yield
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NUS	3	Nu Skin Enterprises	Consumer Defensive	Household & Personal P...	NYSE	16,376	\$4,734	\$5,040	2,176,683	6.7%	1.6%
OCN	4									81.0%	0.0%
YONG	5									25.8%	0.0%
THRM	6									85.1%	0.0%
ULTA	7									93.9%	0.0%
UA	8									94.5%	0.0%
BFR	9									-	0.0%
AFSI	10									45.8%	2.1%
SIVB	11									99.0%	0.0%
BBSI	12									85.8%	1.4%
PRAA	13									99.0%	0.0%
LL	14									99.0%	0.0%
MMS	15									99.0%	0.4%
EXR	16									94.7%	3.1%
PII	17									75.0%	1.5%
SAM	18									90.6%	0.0%
CMG	19									99.0%	0.0%
PRIM	20									52.9%	0.5%
MIDD	21									90.7%	0.0%
GWR	22									96.4%	0.0%
ACIW	23									98.9%	0.0%
PHII	24									23.3%	0.0%
BMA	25									-	0.0%
HEI.A	26	Heico Corp	Industrials	Aerospace & Defense	NYSE	3,590	\$3,038	\$2,746	11,240	10.0%	0.3%
BWLD	27	Buffalo Wild Wings	Consumer Cyclical	Restaurants	NASDAQ	31,700	\$2,443	\$2,575	566,217	93.6%	0.0%
Summary	-					291,303	\$4,102	\$3,822	850,786	76.7%	0.6%

Quant Scoring for QCOR (Questcor Pharmaceuticals)

Column	Select	QCOR's Value	Percentile	Score (95.60000000000001 of 100)
5-Year Return vs Industry	Highest	1493.7%	99	14.8 of 15
5-Year Return vs S&P 500	Highest	1541.5%	99	14.8 of 15
EPS 1-Year Chg (%)	Highest	46.4%	83	8.3 of 10
EPS 3-Year Avg (%)	Highest	100.4%	98	9.8 of 10
EPS 5-Year Avg (%)	Highest	51.3%	96	14.4 of 15
Sales 1-Year Chg (%)	Highest	45.8%	93	9.3 of 10
Sales 3-Year Avg (%)	Highest	85.2%	97	9.7 of 10
Sales 5-Year Avg (%)	Highest	51.7%	96	14.4 of 15

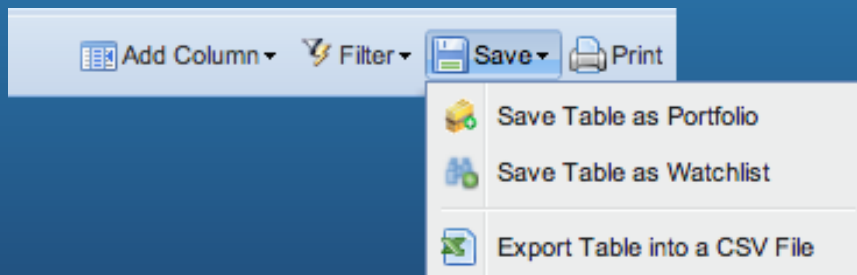
Filter Breakdown for QCOR (Questcor Pharmaceuticals)

Column	Criteria	QCOR's Value
5-Year Return vs Industry	> 0	1493.7%
5-Year Return vs S&P 500	> 0	1541.5%
EPS 1-Year Chg (%)	> 15	46.4%
EPS 3-Year Avg (%)	> 12	100.4%
EPS 5-Year Avg (%)	> 10	51.3%
Sales	> 500 and < 5000	800
Sales 1-Year Chg (%)	> 15	45.8%
Sales 3-Year Avg (%)	> 12	85.2%
Sales 5-Year Avg (%)	> 10	51.7%

Watchlists

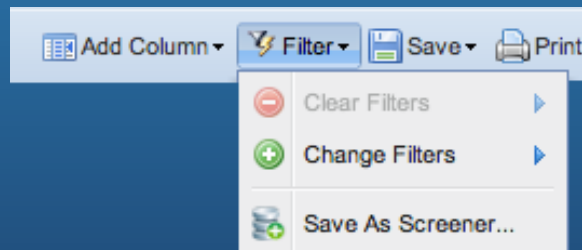
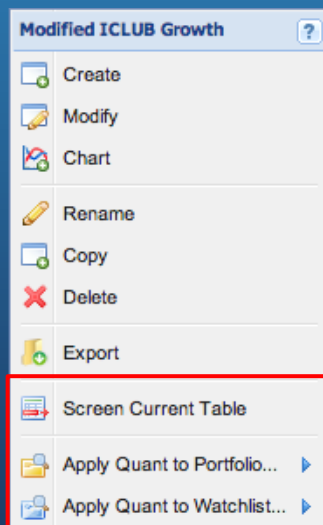
Saving Screener Results

- Save screener results as a watchlist
- Eliminate stocks from watchlist one by one
- See how watchlist summary row changes
- Chart watchlist against the screener or watchlists/portfolios

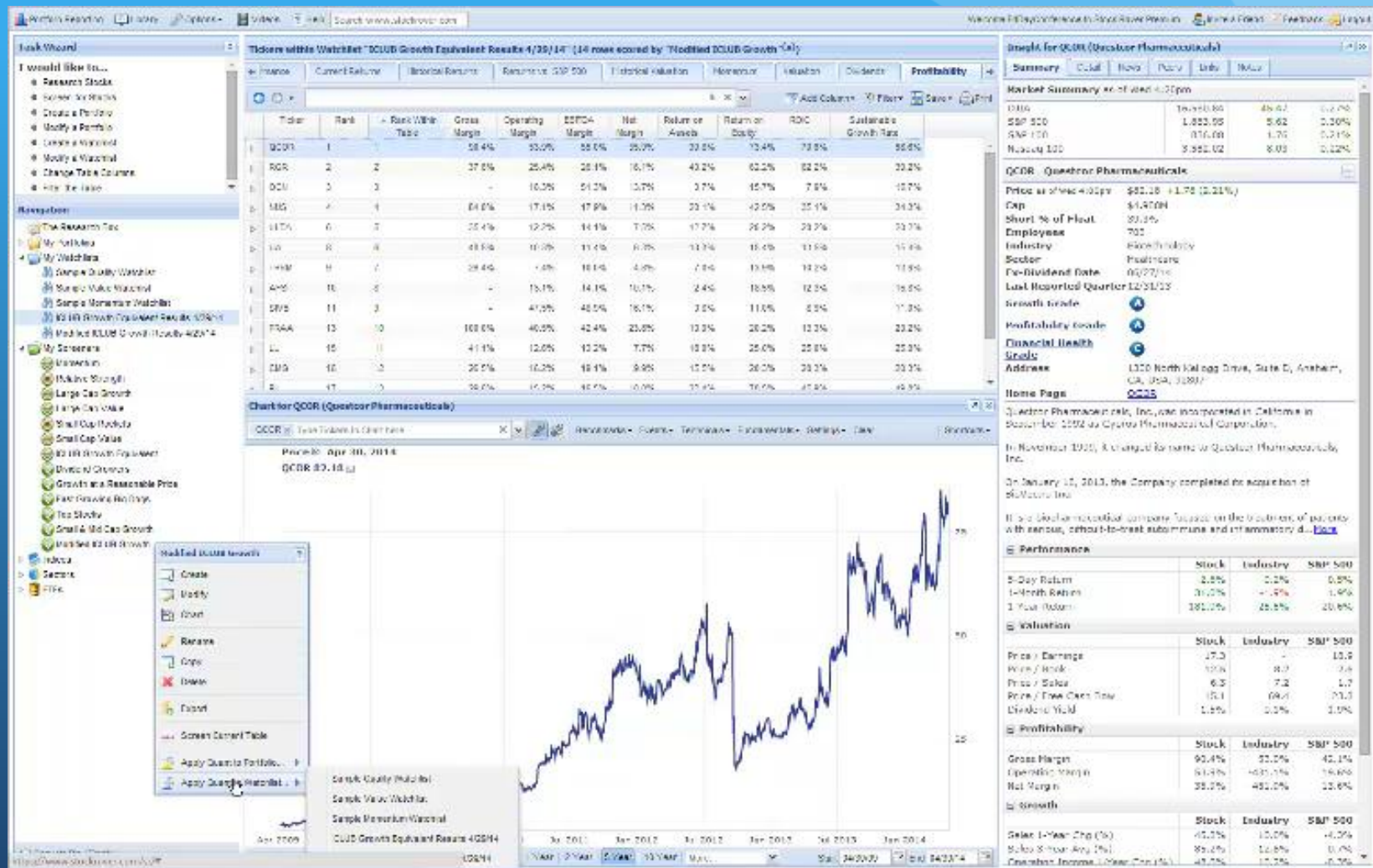


Additional Tricks & Tools

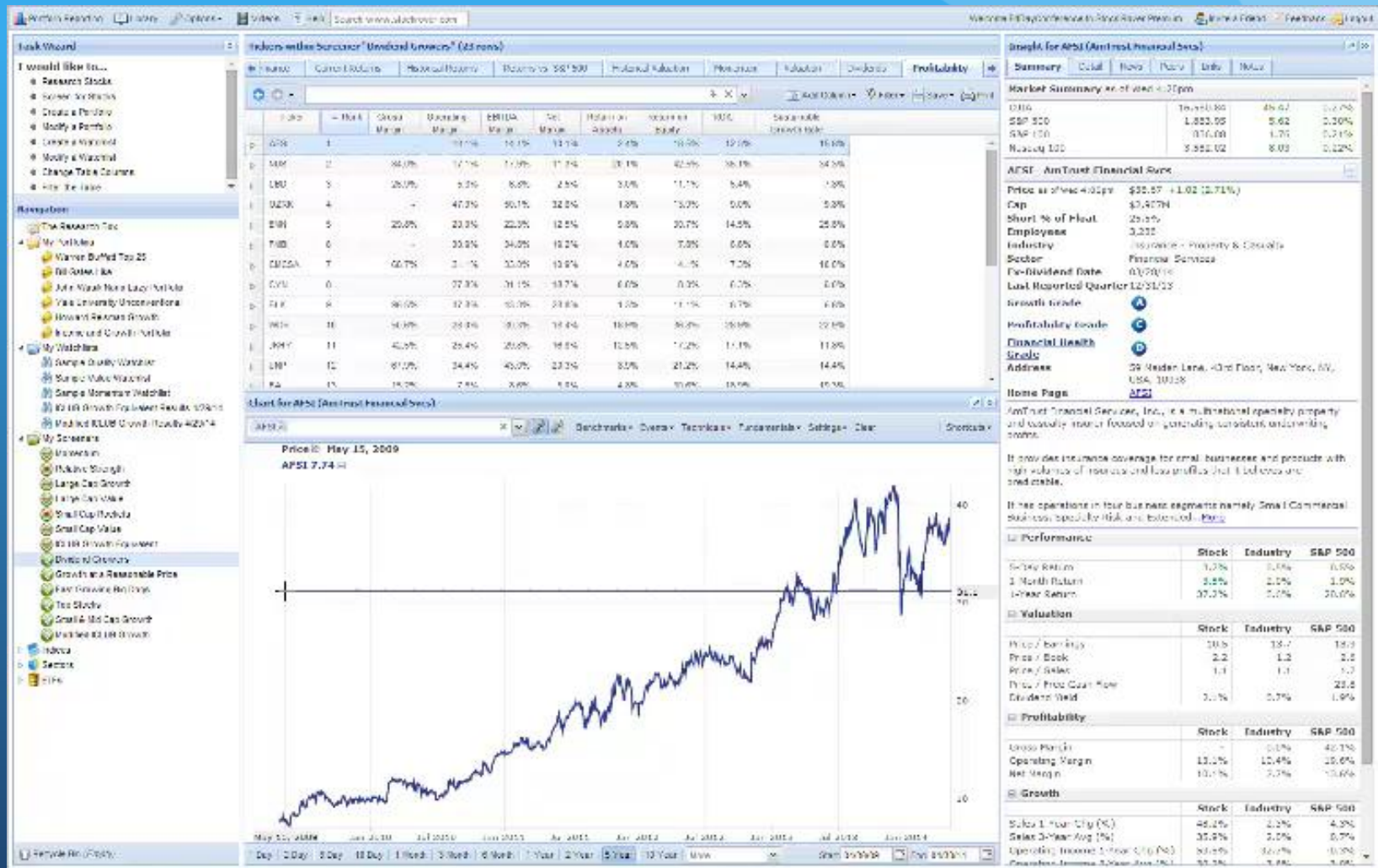
- You can apply Quant weights to any watchlist or portfolio
 - ranks the stocks according to those weights
- You can apply a screener as a set of filters on any set of stocks
- You can save any set of filters in the table as a screener



Video: Applying a Quant to a Watchlist



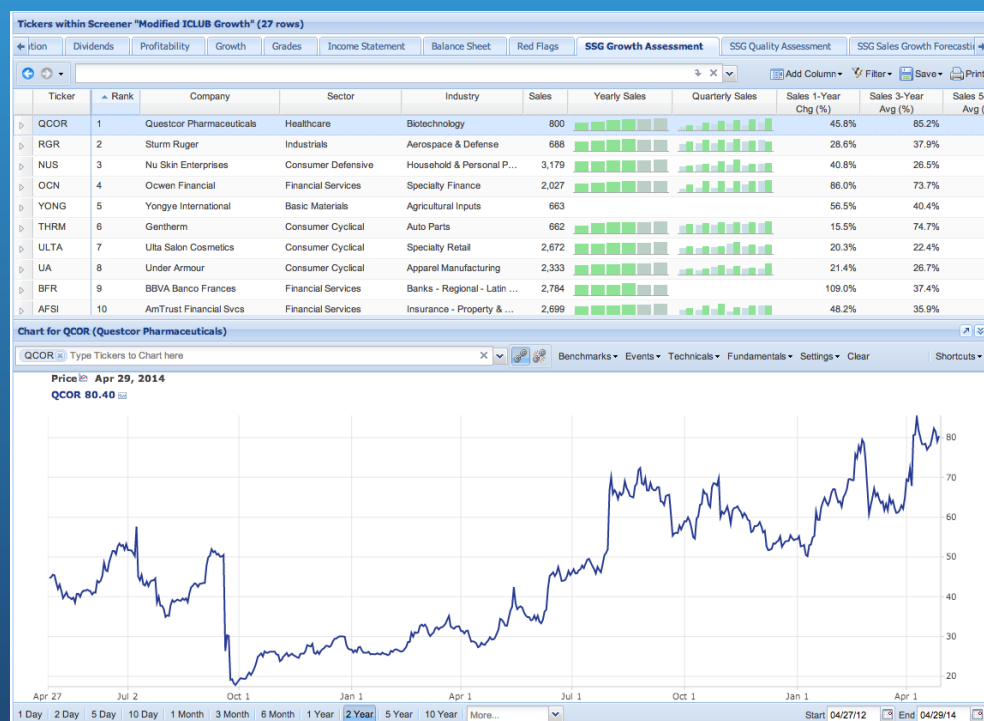
Video: Applying a Quant to a Portfolio



Fitness Tests

Looking at Growth, Efficiency, & Debt

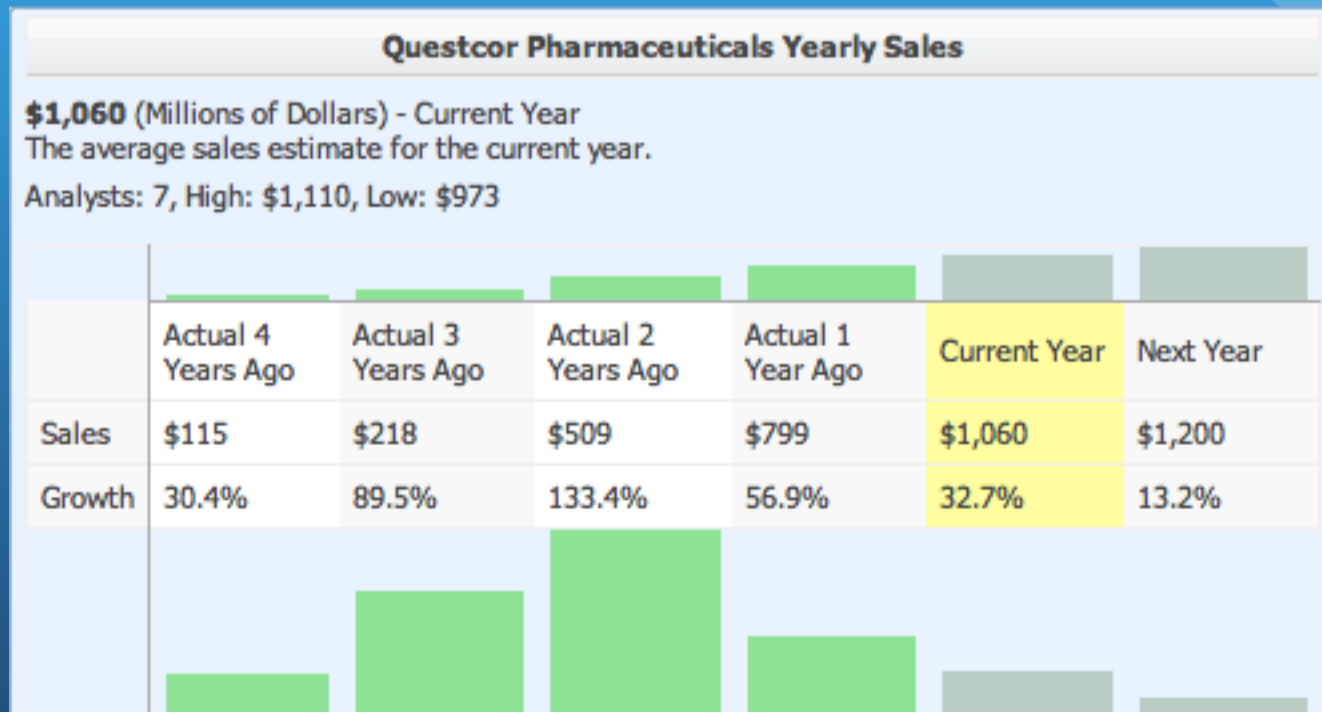
- Price chart for quick visual on price performance
- Metrics to assess the company's growth trajectory
- Expand metric history for changes in growth, efficiency, & debt



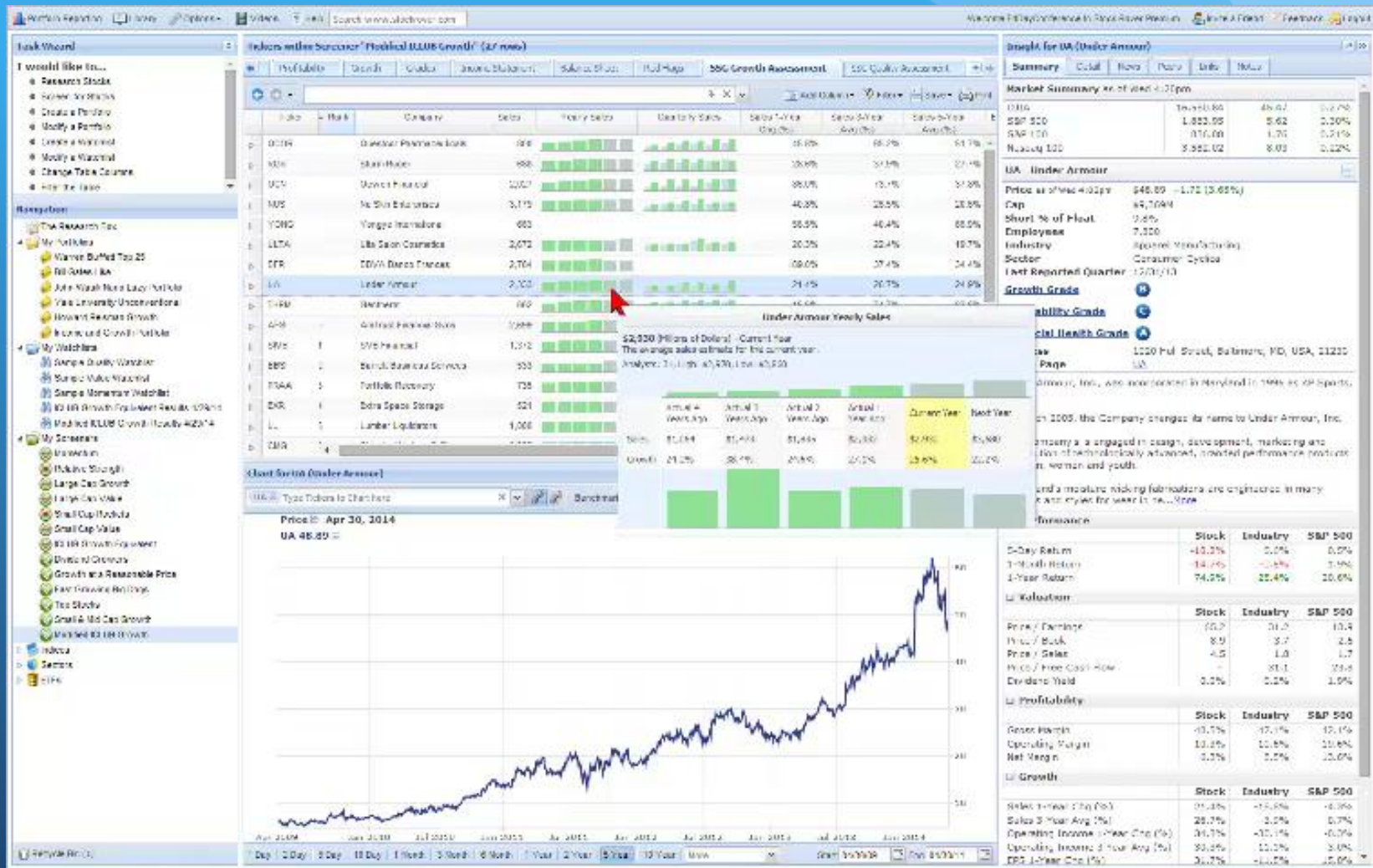
- Chart against industry
- Fundamentals charting
- Peers table
- Analyst estimates

Graphical Sales & EPS metrics: what is the trend?

- In this example, we see positive but slowing growth



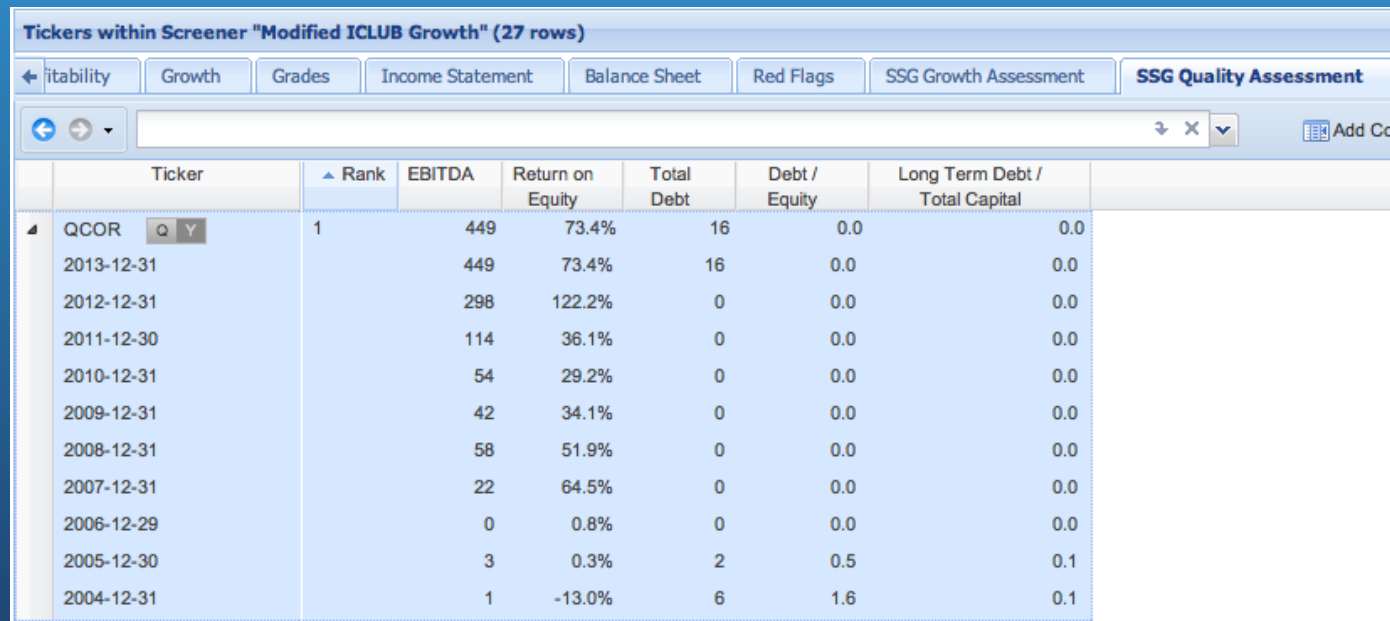
Video: Table View with Graphical Metrics



Expand Row for a history in certain metrics

- Useful for seeing changes in efficiency, debt, valuation, and income
- Tabular version of what is available in Chart

click to
expand
row



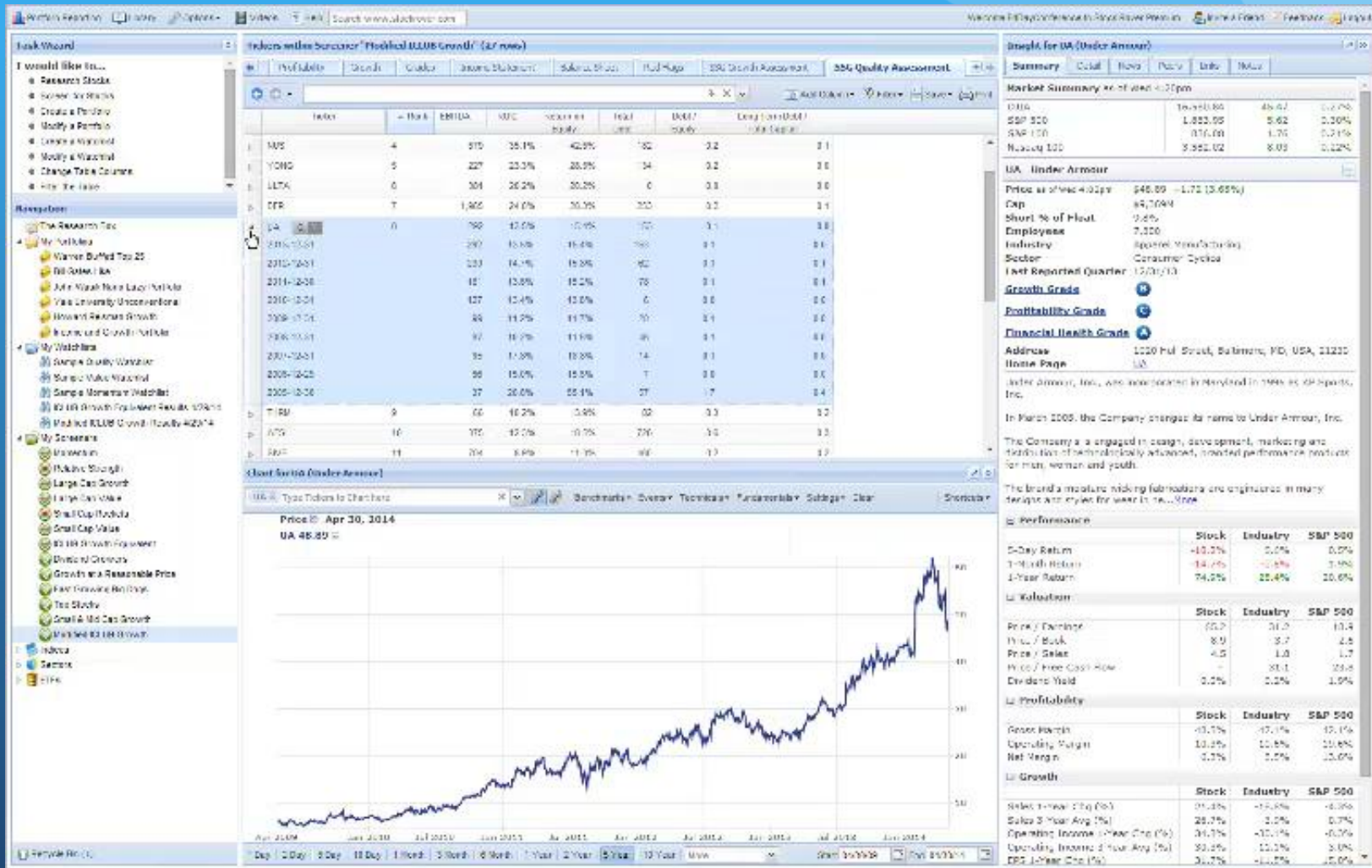
Tickers within Screener "Modified ICLUB Growth" (27 rows)

← itability Growth Grades Income Statement Balance Sheet Red Flags SSG Growth Assessment SSG Quality Assessment

↩ ↪ ▾ Add Co

	Ticker	▲ Rank	EBITDA	Return on Equity	Total Debt	Debt / Equity	Long Term Debt / Total Capital
▲	QCOR Q Y	1	449	73.4%	16	0.0	0.0
	2013-12-31		449	73.4%	16	0.0	0.0
	2012-12-31		298	122.2%	0	0.0	0.0
	2011-12-30		114	36.1%	0	0.0	0.0
	2010-12-31		54	29.2%	0	0.0	0.0
	2009-12-31		42	34.1%	0	0.0	0.0
	2008-12-31		58	51.9%	0	0.0	0.0
	2007-12-31		22	64.5%	0	0.0	0.0
	2006-12-29		0	0.8%	0	0.0	0.0
	2005-12-30		3	0.3%	2	0.5	0.1
	2004-12-31		1	-13.0%	6	1.6	0.1

Video: Expanding a Row



Returns vs. S&P 500 Historical Valuation Momentum Valuation Dividends Profitability Growth Grades Income Statement Balance Sheet Red												
Add Column Filter Save Print												
Ticker	Sales	Cost of Sales	Operating Income	Net Income	Net Margin	Shares	EPS Diluted	Cap Ex	Research	Interest Expense	Sales Per Employee	
QCOR Q Y	800	74	440	293	35.9%	62	\$4.74	4	60	0	\$1,344,812	
2013-12-31	800	74	440	293	35.9%	62	\$4.74	4	60	0	\$1,344,812	
2012-12-31	509	29	297	198	38.8%	60	\$3.16	1	34	0	\$1,554,229	
2011-12-30	218	12	113	79	35.1%	67	\$1.20	2	17	0	\$1,303,593	
2010-12-31	115	8	54	35	30.4%	66	\$0.54	1	11	0	\$1,307,317	
2009-12-31	88	7	41	27	27.8%	65	\$0.40	0	10	0	\$1,692,360	
2008-12-31	95	7	58	41	34.8%	68	\$0.51	0	11	0	\$2,719,535	
2007-12-31	50	5	22	38	9.8%	74	\$0.50	0	5	0	\$1,173,584	
2006-12-29	11	3	-10	0	30.1%	57	-\$0.01	5	2	0	\$224,000	
2005-12-30	18	3	1	1	-0.4%	53	\$0.01	4	2	0	\$430,317	
2004-12-31	18	4	0	-1	-10.3%	51	-\$0.03	0	2	0	\$323,317	

In this example we see...

- Increase in sales, net margin, and EPS
- No share dilution (excluding 2007)
- Increase in Cap Ex & Research suggests investment in growth

Chart against industry, S&P 500, portfolio, etc.

- “Flatline” the benchmark for a crystal-clear comparison

sets any item in the chart at 0%

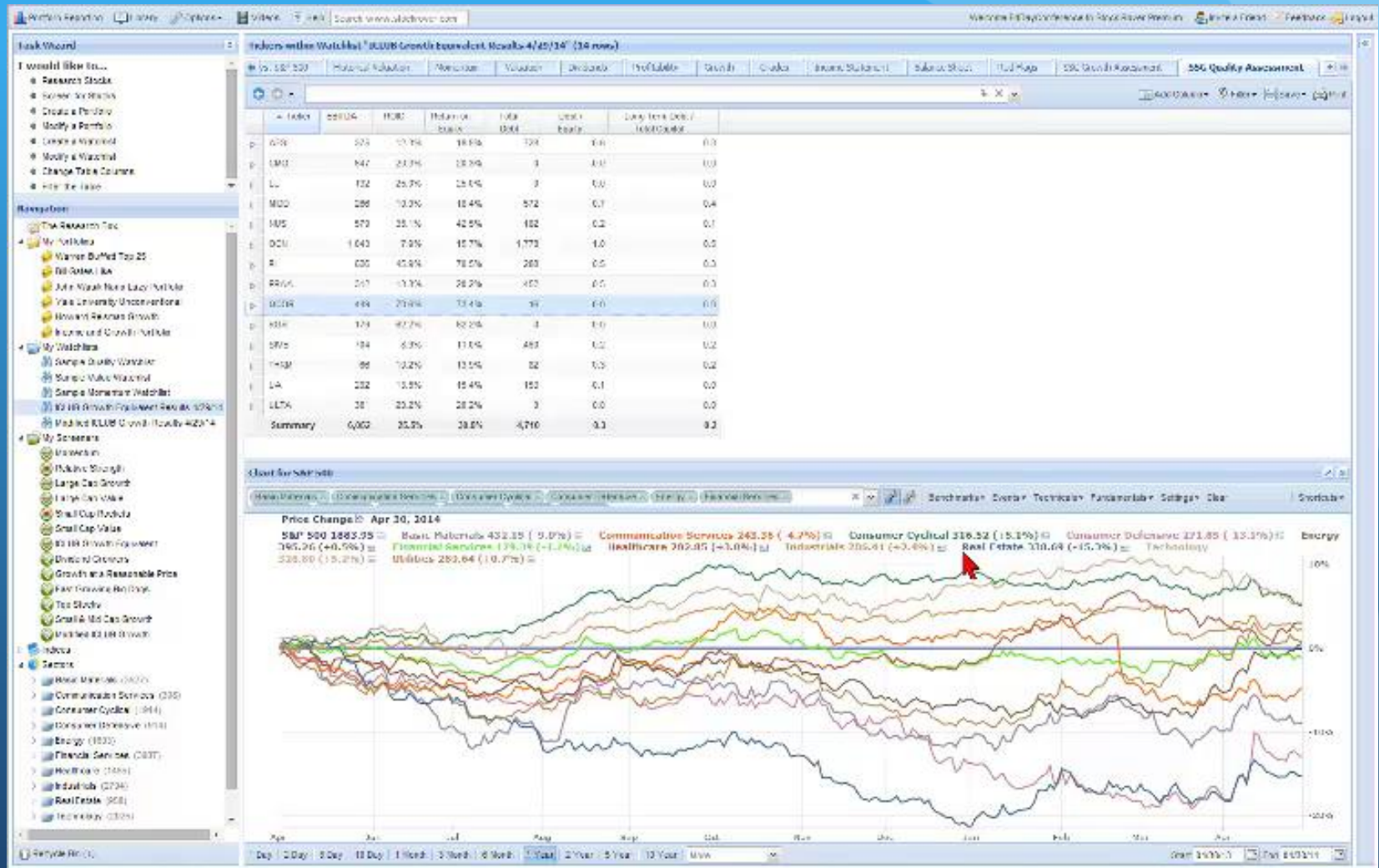


Chart fundamental “metric packages” to see if there is a story that related metrics tell

- This example shows strongly increasing sales with high and steady EBITDA and operating margins, suggesting good management



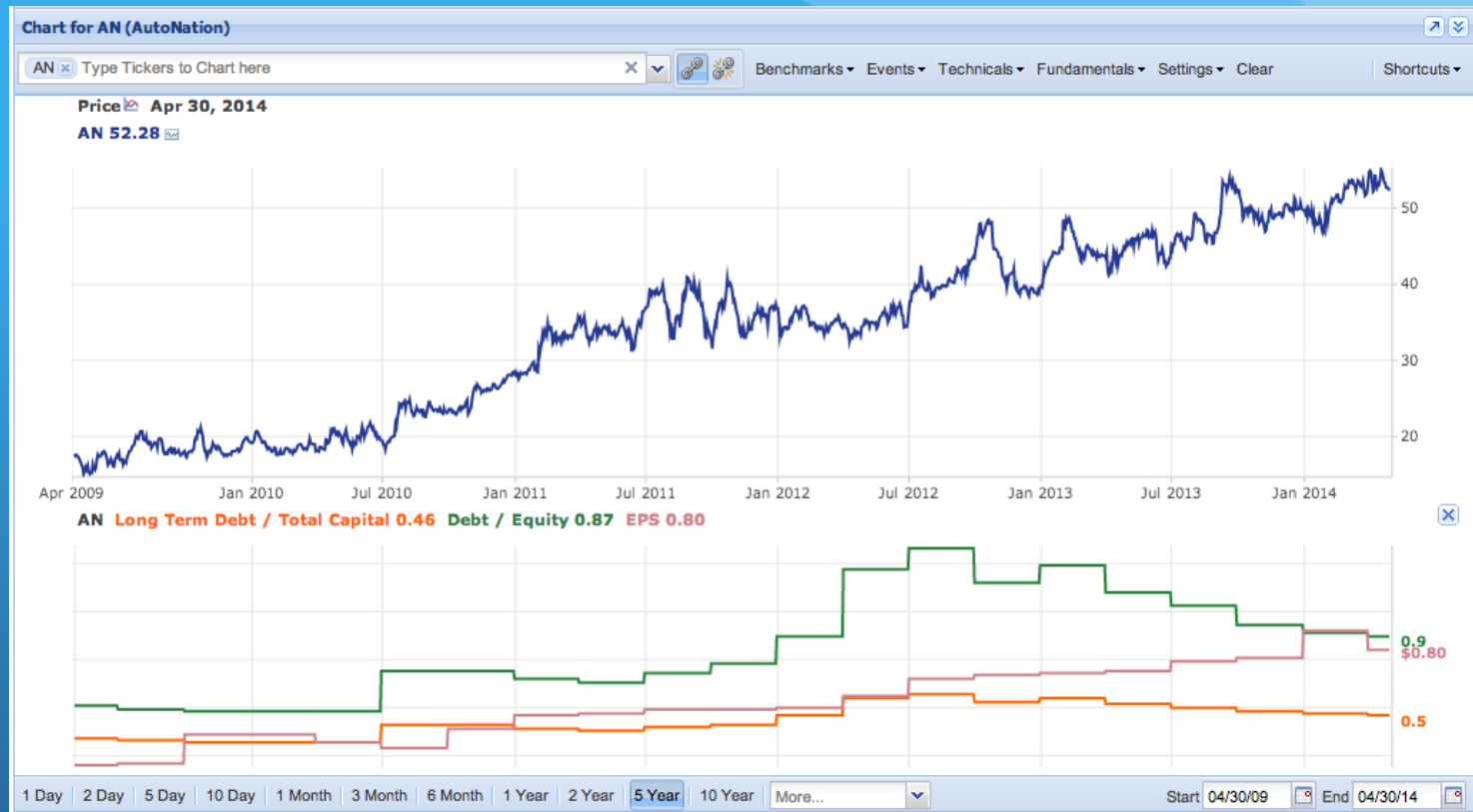
Video: Charting Tricks





In this example we see...

- Efficiency (ROE, ROA, & ROIC) up over 5 year period
- Strong absolute numbers—down from peak, possibly leveling off
- Price drop coincides with peak—look into what happened here



- Debt ratios changing
- Increase in EPS suggests debt has been employed wisely

Insight for THRM (Gentherm)

Summary Detail News **Peers** Links Notes

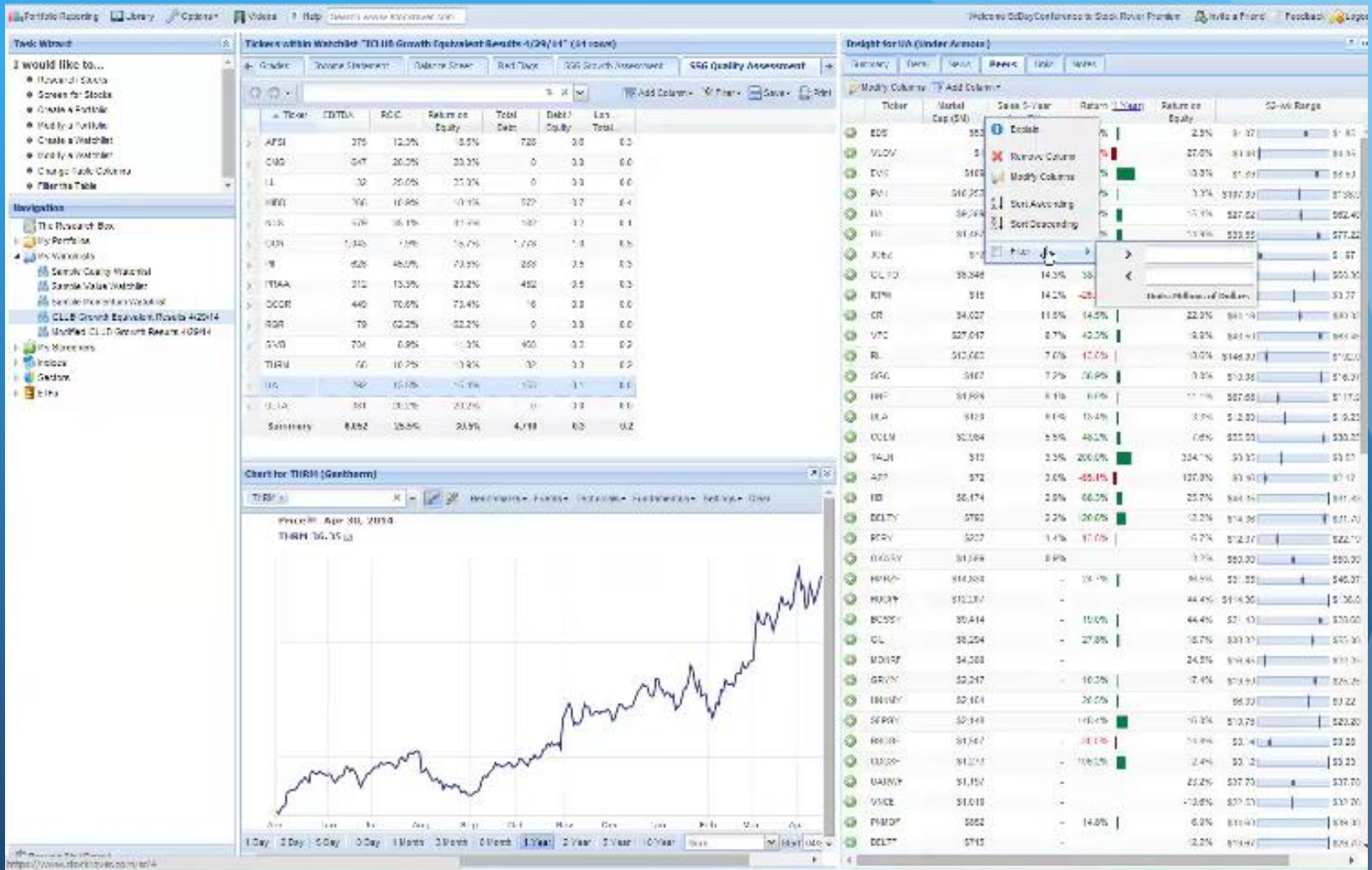
Modify Columns Add Column

	Ticker	Company	Sales 5-Year Avg (%)	Long Term ... Total Capital	Return (1 Year)	52-wk Range
+	MPAA	Motorcar Part...	26.2%	0.4	303.0%	\$5.75 - \$29.2
+	DAP.U.V	Xpel Technolo...	-	0.0	289.5%	\$0.35 - \$1.99
+	AXLE	TJT	0.0%	0.0	260.0%	\$0.08 - \$0.49
+	OPPX	Opus Group	-	0.2	170.3%	\$0.67 - \$2.20
+	QTWW	Quantum Fuel...	3.7%	0.3	170.1%	\$1.85 - \$11.2
+	CCNTF	Concentric AB	-	0.2	162.5%	\$5.20 - \$13.6
+	MTOR	Meritor	-9.7%	0.0	155.5%	\$4.51 - \$12.9
+	FURCF	Faurecia	-	0.4	151.8%	\$16.28 - \$44.9
+	VLEEEY	Valeo	6.6%	0.4	147.8%	\$28.79 - \$72.6
+	FDML	Federal-Mogul	2.1%	0.6	139.7%	\$6.79 - \$23.6
+	THRM	Gentherm	63.6%	0.2	139.3%	\$14.85 - \$37.7
+	LNR.TO	Linamar Corp...	11.7%	0.3	129.1%	\$23.13 - \$56.9
+	LIMAF	Linamar Corp...	-	0.3	114.1%	\$23.07 - \$49.6
+	CTTAY	Continental	-	0.0	108.0%	\$23.63 - \$50.8
+	FARE	World Moto	-	0.0	94.6%	\$0.04 - \$0.12
+	CTTAF	Continental	-	0.3	84.4%	\$119.25 - \$244.1
+	UFMG	Universal Man...	-	-	84.0%	\$6.25 - \$0.089 - Price (FARE) Range: \$0.04 to \$0.12 Dates: 09/12/13 and 12/03/13
+	MG.TO	Magna Interna...	10.3%	0.0	82.2%	\$59.95
+	BOWE	Bowles Fluidics	-	-	80.2%	\$3,000.00
+	MOD	Modine Manuf...	1.1%	0.3	75.8%	\$8.92
+	MGA	Magna Interna...	-	0.0	70.0%	\$59.44
+	LNNF	Leoni	-	0.3	69.7%	\$42.90 - \$70.3
+	GKNCF	GKN	-	0.3	68.6%	\$4.10 - \$6.78
+	LDL	Lydall	7.7%	0.0	64.5%	\$13.34 - \$23.6
+	XTC.TO	Exco Technol...	9.2%	0.0	64.3%	\$5.56 - \$9.44
+	CAAS	China Automot...	20.0%	0.0	63.4%	\$4.45 - \$10.0
+	STRT	Strattec Security	18.3%	0.0	62.4%	\$31.61 - \$77.8
+	CPS	Cooper-Stand...	-	0.5	61.4%	\$42.00 - \$71.1
+	GKNLY	GKN	-	0.0	58.4%	\$4.16 - \$7.00
+	TEN	Tenneco	8.4%	0.7	58.1%	\$36.84 - \$62.7

View industry peers

- Add columns to the Peers table
- Filter by market cap to find peers of similar size
- How does your stock compare?
- Find other potentially good picks and add them to the Table with the green plus

Video: Peers Tab



Insight for RGR (Sturm Ruger)				
Summary Detail News Peers Links Notes				
Analyst Estimates				
Earnings Estimates	Current Qtr Mar 14	Next Qtr Jun 14	Current Year Dec 14	Next Year Dec 15
Average EPS Estimate	\$1.12	\$1.12	\$4.18	\$4.51
Number of EPS Analysts	3	3	3	3
Low EPS Estimate	\$1.08	\$1.07	\$3.60	\$3.65
High EPS Estimate	\$1.14	\$1.14	\$4.58	\$4.97
Revenue Estimates	Current Qtr Mar 14	Next Qtr Jun 14	Current Year Dec 14	Next Year Dec 15
Average Sales Estimate	\$158M	\$150M	\$599M	\$634M
Number of Sales Analysts	3	3	3	3
Low Sales Estimate	\$145M	\$139M	\$562M	\$587M
High Sales Estimate	\$166M	\$164M	\$647M	\$694M
Sales Growth	1.3%	-16.1%	-12.9%	5.8%
EPS Trends	Current Qtr Mar 14	Next Qtr Jun 14	Current Year Dec 14	Next Year Dec 15
Average EPS Estimate	\$1.12	\$1.12	\$4.18	\$4.51
7 Days Ago Estimate	\$1.12	\$1.12	\$4.18	\$4.51
30 Days Ago Estimate	\$1.12	\$1.12	\$4.18	\$4.51
60 Days Ago Estimate	\$1.05	\$1.08	\$4.18	\$4.95
90 Days Ago Estimate	\$1.23	\$1.24	\$4.80	\$5.52
7 Days Estimate vs 90 Days Ago	-8.9%	-9.7%	-12.9%	-18.3%
30 Days Estimate vs 90 Days Ago	-8.9%	-9.7%	-12.9%	-18.3%
60 Days Estimate vs 90 Days Ago	-14.6%	-12.9%	-12.9%	-10.3%
Estimate vs 90 Days Ago	-8.9%	-9.7%	-12.9%	-18.3%

View analyst estimates

- Have earnings been revised downward? Bad sign
 - Often means there is more downward revision to come
- Have they been revised upward? Good sign
- Compare with chart—revisions may be reflected in price changes

Further Research

News, Reports, & Details

Insight for THRM (Gentherm)	
Summary	Detail News Peers Links Notes
THRM Gentherm	
Price as of Wed 4:00pm	\$36.35 -0.62 (-1.68%)
Cap	\$1,270M
Short % of Float	3.6%
Employees	7,403
Industry	Auto Parts
Sector	Consumer Cyclical
Last Reported Quarter	12/31/13
Growth Grade	A
Profitability Grade	C
Financial Health Grade	B
Address	21680 Haggerty Road, Suite 101, Northville, MI, USA, 48167
Home Page	THRM
Gendarme Inc, formerly known as Amerigon Inc, was incorporated in 1991 under the laws of the State of Michigan.	
The Company is engaged in the design, development, and manufacturing of thermal management technologies.	
It operates as a Tier II supplier to the auto industry.	
Its products can be found on the vehicles of nearly all automotive manufacturers, spanning all automotive markets.	
It operates ... More	

Insight panel:

- Link to company homepage
- Summary descriptions
- SEC filings
- Insider transactions

Performance			
	Stock	Industry	S&P 500
5-Day Return	-1.7%	-2.4%	0.2%
1-Month Return	10.4%	2.4%	1.9%
1-Year Return	136.8%	66.0%	20.6%
Valuation			
	Stock	Industry	S&P 500
Price / Earnings	38.5	17.3	18.9
Price / Book	5.5	2.7	2.6
Price / Sales	1.9	0.9	1.7
Price / Free Cash Flow	51.8	26.9	23.7
Dividend Yield	0.0%	0.1%	1.9%
Profitability			
	Stock	Industry	S&P 500
Gross Margin	26.4%	16.9%	42.1%
Operating Margin	7.4%	4.0%	19.6%
Net Margin	4.8%	1.8%	13.6%
Growth			
	Stock	Industry	S&P 500
Sales 1-Year Chg (%)	15.5%	-16.9%	-4.3%
Sales 3-Year Avg (%)	74.6%	27.2%	0.7%
Operating Income 1-Year Chg (%)	32.6%	3.5%	-0.7%
Operating Income 3-Year Avg (%)	67.0%	43.4%	3.0%
EPS 1-Year Chg (%)	77.7%	17.4%	14.1%
EPS 3-Year Avg (%)	40.9%	39.6%	14.2%
Filings			
Annual Reports Quarterly Reports Other Forms			
Ownership and Officers			
Major Holders Insider Transactions Officers			

- News feed
- Industry peers
- Details financials
- Outside links

Insight for THRM (Gentherm)

Summary

Detail

News

Peers

Links

Notes

Analyst Estimates

Growth

Income Summary

Full Statement

Balance Sheet Summary

Full Statement

Q	Y	TTM	2013	2012	2011	2010	2009	2008	2007	2006	2005	2004
Assets												
Cash		55	55	58	24	36	28	25	25	10	10	8
Current Assets		270	270	242	178	68	48	38	43	30	19	15
Cash & Short-term %		11.4%	11.4%	13.2%	6.4%	45.8%	45.5%	48.1%	44.8%	24.1%	46.2%	46.7%
Receivables		118	118	102	82	19	15	8	12	12	7	5
Receivables %		43.8%	43.8%	42.2%	46.4%	27.7%	31.6%	22.0%	26.9%	39.9%	37.0%	32.7%
Inventory		64	64	54	46	7	3	3	2	5	2	2
Inventory %		23.8%	23.8%	22.2%	26.1%	10.0%	5.3%	7.0%	5.1%	16.5%	11.4%	13.0%
NetPPE		79	79	55	45	4	3	4	4	2	1	1
Net PP&E %		16.4%	16.4%	12.5%	11.9%	5.3%	5.2%	8.1%	7.1%	4.1%	5.2%	8.5%
Intangibles		109	109	121	128	5	4	3	3	1	0	0
Intangibles %		22.7%	22.7%	27.5%	34.2%	5.9%	6.0%	6.0%	4.8%	1.8%	2.3%	2.0%
Total Assets		482	482	439	375	79	62	53	56	43	21	16
Liabilities and Stockholders' Equity												
Current Liabilities		153	153	117	112	21	14	7	13	10	6	5
Long Term Debt		61	61	40	62	0	0	0	0	0	1	1
Total Liabilities		250	250	277	314	22	14	8	13	11	7	6
Equity		232	232	162	61	58	48	45	43	32	14	10
Tangible Equity		126	126	40	-77	55	48	42	42	32	5	2
Days												
Days Inventory		48.0	48.0	47.4	57.1	31.2	20.5	21.3	19.1	57.8	33.9	28.6
Days Sales Outstanding		65.0	65.0	67.1	81.3	61.3	90.0	47.5	66.8	95.2	77.8	53.0
Ratios												
Cash Flow												
Profitability												
Financial Health												

Detailed financials

- Another place to see trends over time

SEC filings & company homepage

- How does the company talk about itself?



Filings for THRM (Annual Reports)

Type: **Annual Reports** Prior To:

Filing Type	Filing Date
10-K - Annual report	2014-03-11
10-K/A [Amend] - Annual report	2013-05-03
10-K - Annual report	2013-03-15
10-K - Annual report	2012-03-15
10-K - Annual report	2011-02-17
10-K - Annual report	2010-02-19
10-K - Annual report	2009-02-13
10-K - Annual report	2008-02-13
10-K - Annual report	2007-02-20
10-K - Annual report	2006-03-14
10-K - Annual report	2005-03-24
10-K - Annual report	2004-03-26
10-K/A [Amend] - Annual report	2004-03-26

[Home](#) | [Latest Filings](#) | [Previous Page](#)

U.S. Securities and Exchange Commission

Search the Next-Generation
EDGAR System

[SEC Home](#) » [Search the Next-Generation EDGAR System](#) » [Company Search](#) » [Current Page](#)

Form 10-K - Annual report [Section 13 and 15(d), not S-K Item 405]

SEC Accession No. 0001564590-14-000681

Filing Date
2014-03-11

Period of Report
2013-12-31

Accepted
2014-03-11 15:54:58

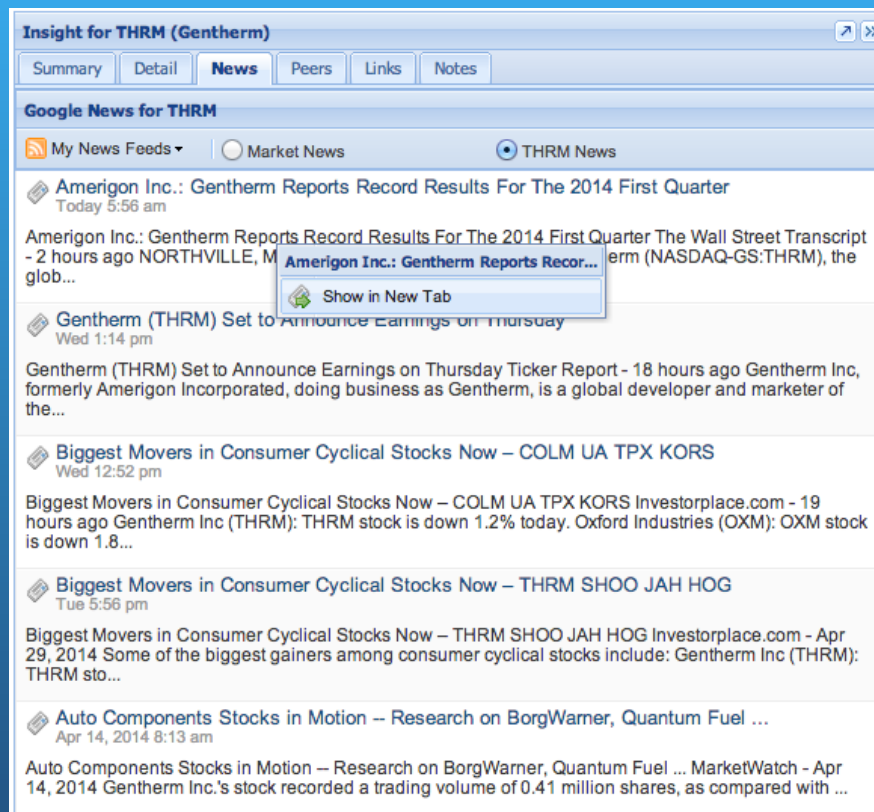
Filing Date Changed
2014-03-11

Documents
14

[Interactive Data](#)

Document Format Files

Seq	Description	Document	Type	Size
1	10-K	thrm-10k_20131231.htm	10-K	4530481
2	EX-21	thrm-ex21_2013123167.htm	EX-21	24972
3	EX-23.1	thrm-ex23_2013123168.htm	EX-23	2935
4	EX-24	thrm-ex24_20131231975.htm	EX-24	12275
5	EX-31.1	thrm-ex31_2013123169.htm	EX-31	16411
6	EX-31.2	thrm-ex31_2013123170.htm	EX-31	16409
7	EX-32.1	thrm-ex32_2013123171.htm	EX-32	4961
8	EX-32.2	thrm-ex32_2013123172.htm	EX-32	4929
	Complete submission text file	0001564590-14-000681.txt		20606735



News feed to get company-specific, portfolio-specific, or market news

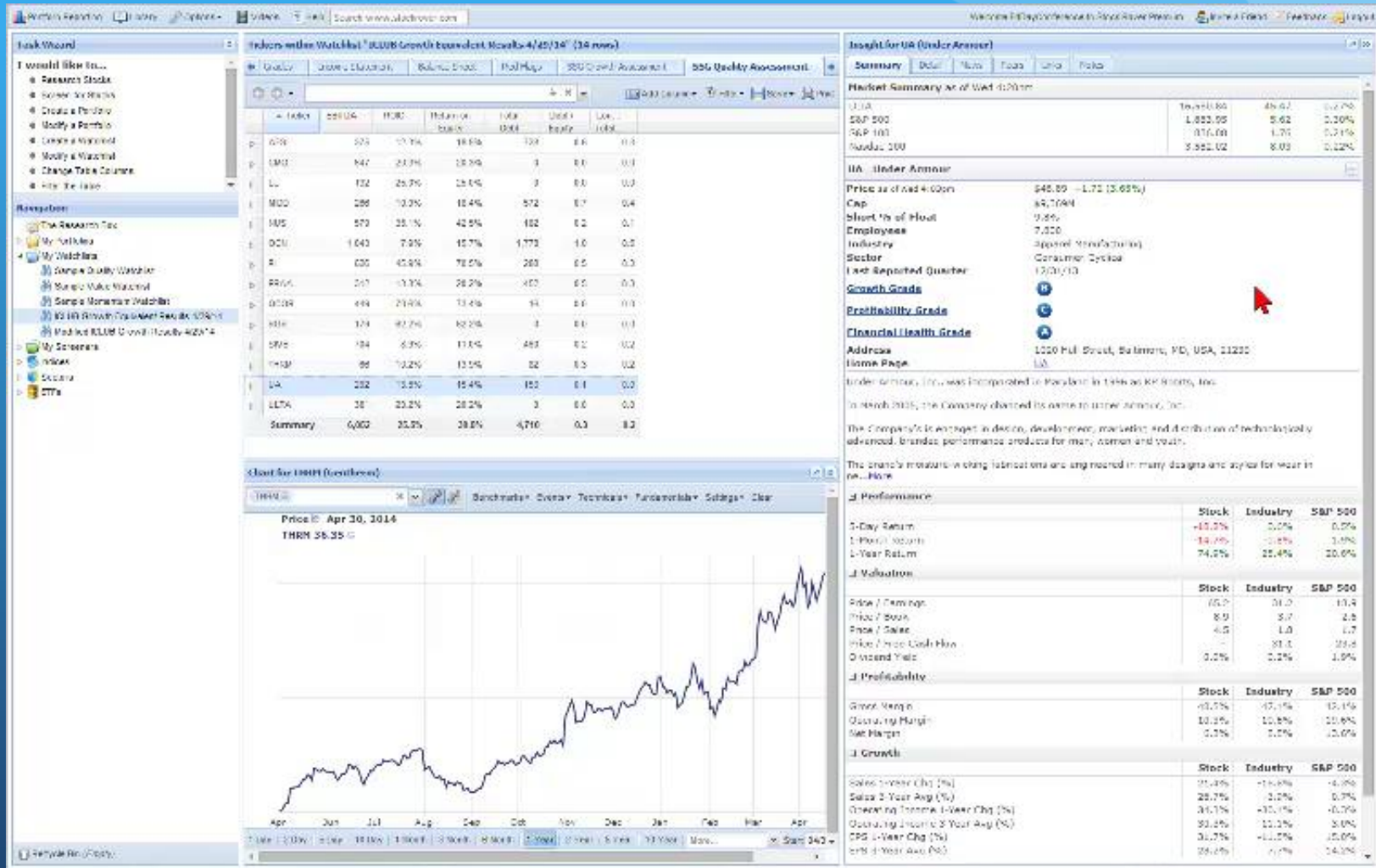
- How do others talk about the company?

Review insider transactions

- Some insider sales is normal
- Insider purchases a good sign

Insider Transactions for CMG					
Net Share Purchase Activity					
Insider Purchases - Last 6 Months					
		Shares		Trans	
Purchases		N/A		0	
Sales		6,389		2	
Net Shares Purchased (Sold)		(6,389)		2	
Total Insider Shares Held		522.26K		N/A	
% Net Shares Purchased (Sold)		(1.2%)		N/A	
Net Institutional Purchases - Prior Qtr to Latest Qtr					
		Shares			
Net Shares Purchased (Sold)		(2,968,860)			
% Change in Institutional Shares Held		(10.13%)			
Insider Transactions Reported - Last Two Years					
Date	Insider	Shares	Type	Transaction	Value*
Apr 22, 2014	KINDLER JEFFREY B Director	1,000	Direct	Purchase at \$509.47 - \$510 per share.	510,000 ²
Mar 20, 2014	ELLS STEVE Officer	17,672	Direct	Automatic Sale at \$600 per share.	10,603,200
Feb 10, 2014	ELLS STEVE Officer	12,128	Direct	Sale at \$548.06 - \$550 per share.	6,659,000 ²
Feb 10, 2014	ELLS STEVE Officer	37,500	Direct	Option Exercise at \$371.63 per share.	13,936,125
Feb 10, 2014	ELLS STEVE Officer	35,373	Direct	Discretionary (Non-Open Market) at \$510.30	18,036,585

Video: Insight Panel Offerings

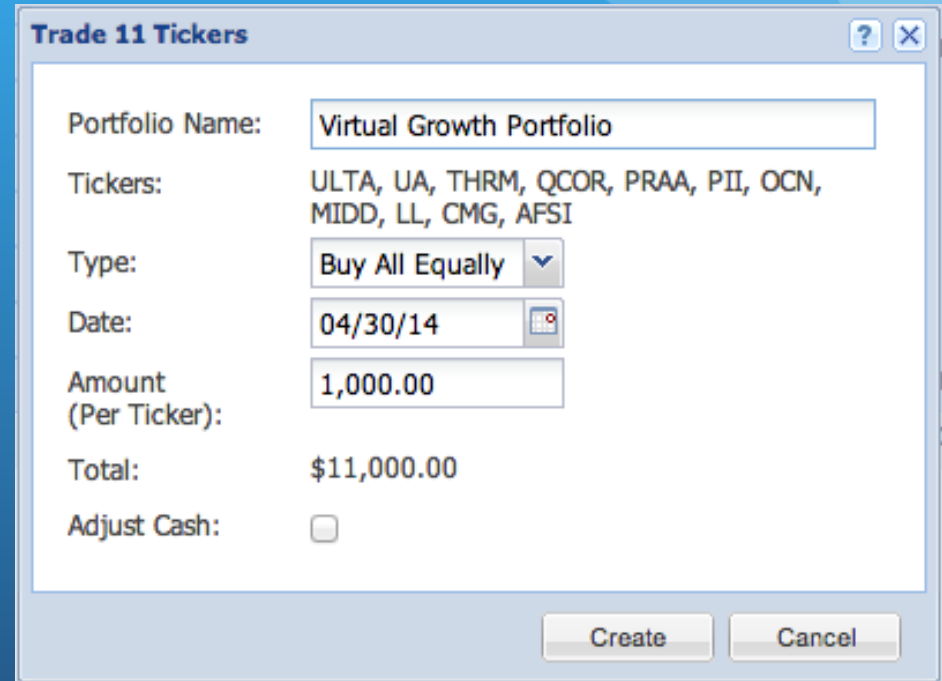


Portfolio Analysis

Evaluating Your Investments

Portfolios

- Import portfolios from your brokerage
- Create portfolios with history
- Create virtual portfolios



Trade 11 Tickers

Portfolio Name: Virtual Growth Portfolio

Tickers: ULTA, UA, THRM, QCOR, PRAA, PII, OCN, MIDD, LL, CMG, AFSI

Type: Buy All Equally

Date: 04/30/14

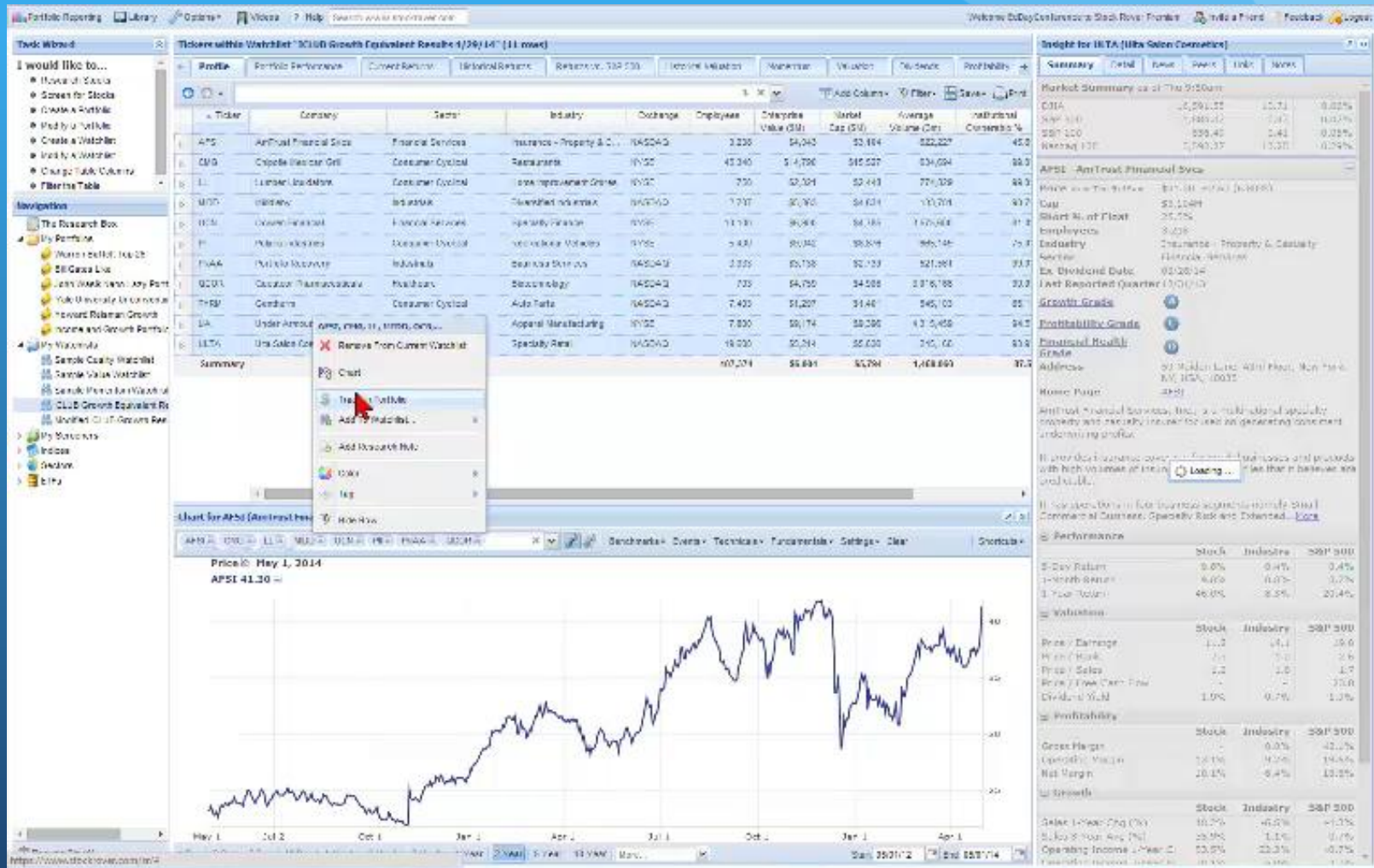
Amount (Per Ticker): 1,000.00

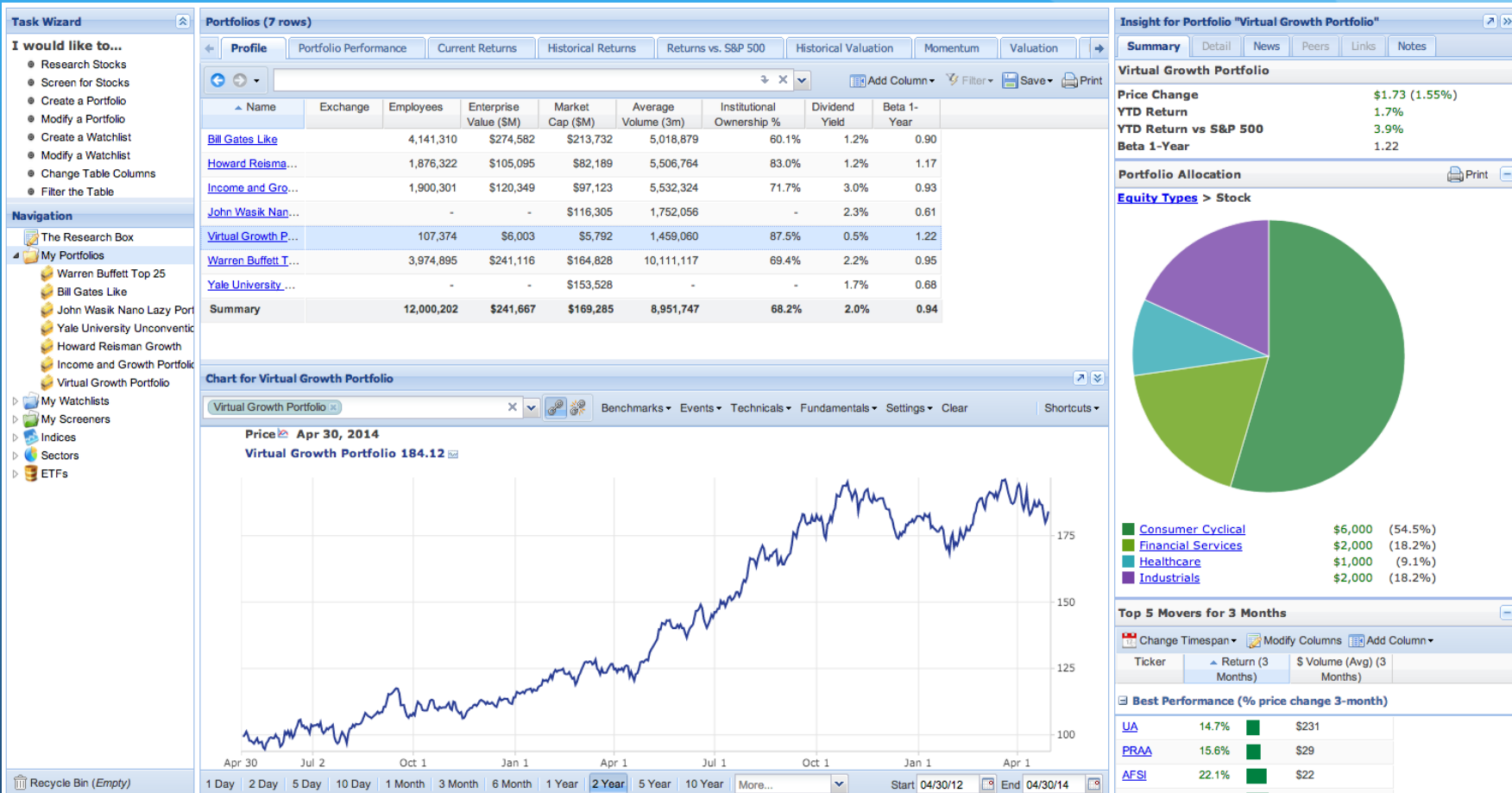
Total: \$11,000.00

Adjust Cash: ☐

Create Cancel

Video: Creating a Virtual Portfolio





Insight for Portfolio "Virtual Growth Portfolio"

Summary
Detail
News
Peers
Links
Notes

Virtual Growth Portfolio

Price Change \$1.73 (1.55%)
YTD Return 1.7%
YTD Return vs S&P 500 3.9%
Beta 1-Year 1.22

Portfolio Allocation

Equity Types > Stock

- Consumer Cyclical \$6,000 (54.5%)
- Financial Services \$2,000 (18.2%)
- Healthcare \$1,000 (9.1%)
- Industrials \$2,000 (18.2%)

Top 5 Movers for 3 Months

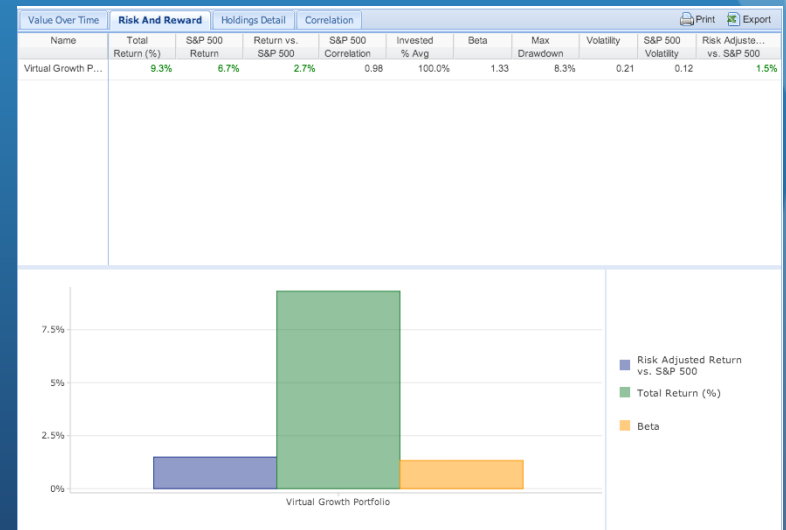
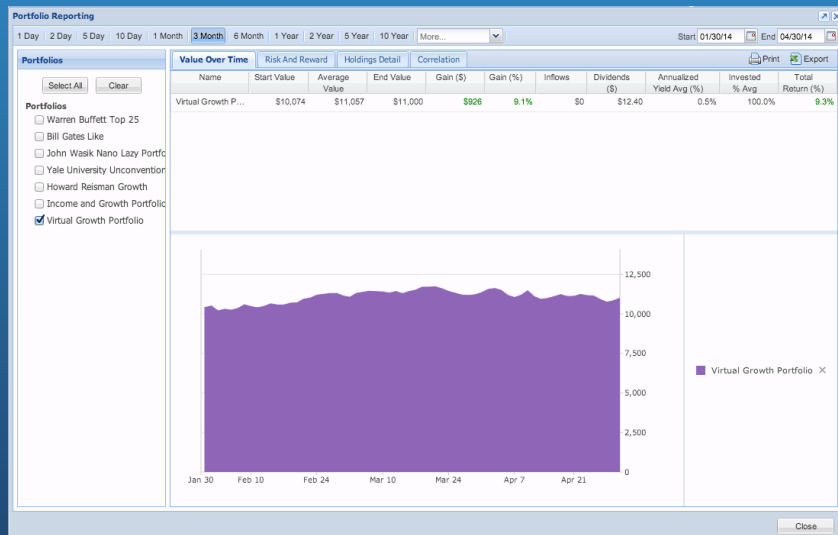
Change Timespan Modify Columns Add Column

Ticker	Return (3 Months)	\$ Volume (Avg) (3 Months)
UA	14.7%	\$231
PRAA	15.6%	\$29
AFSI	22.1%	\$22

Best Performance (% price change 3-month)

Portfolio Reporting for deep analysis and perspective on returns

- How has your portfolio performed over time and relative to others?
- Are the gains appropriate for the risks you're taking?
- Is your portfolio resilient?



Holdings Details

- Which stocks are bringing in the greatest returns and which are your weakest links?
- This example shows a range—a few heavyweight stocks and a few lightweights
- View over multiple periods for perspective

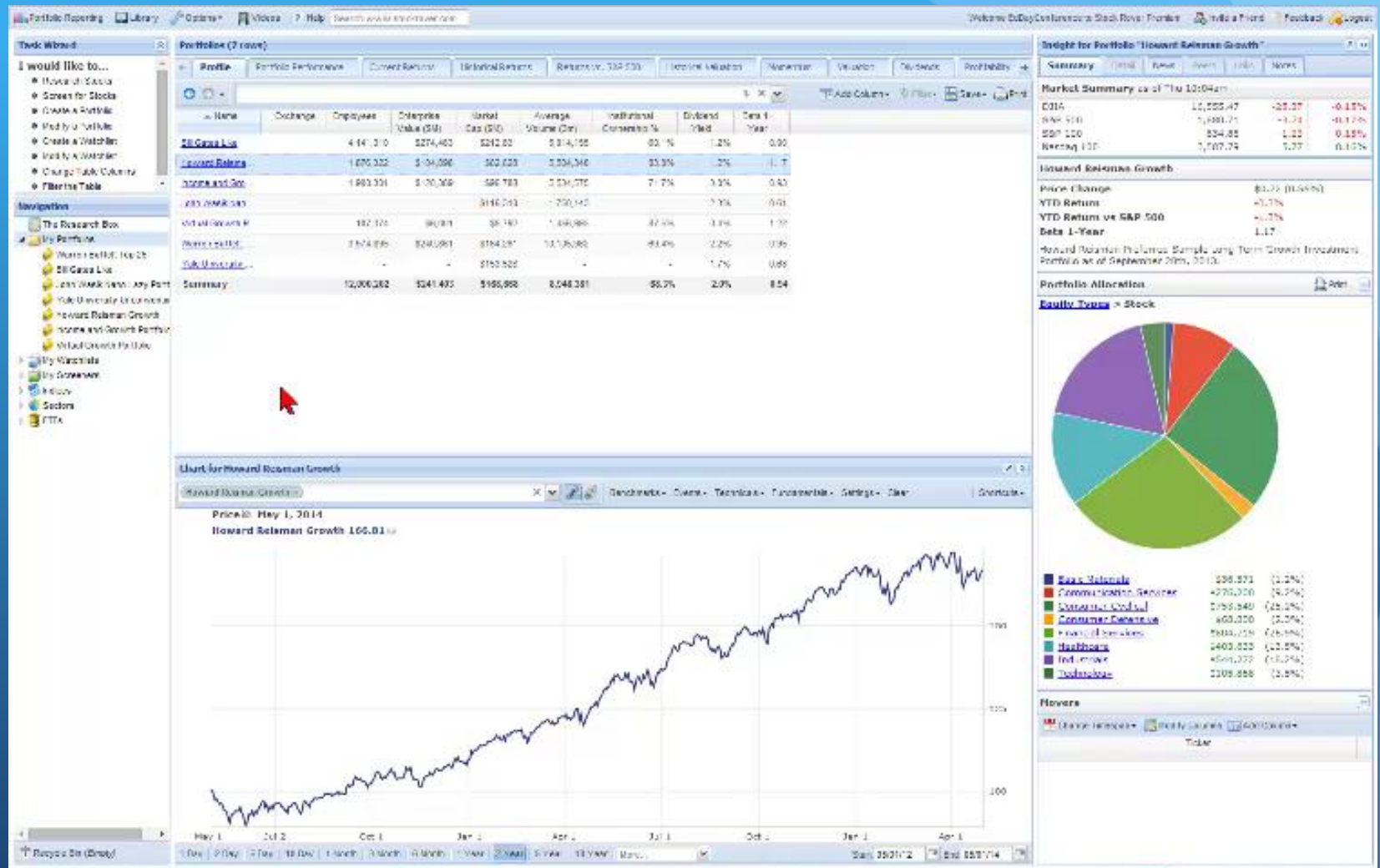
Value Over Time		Risk And Reward		Holdings Detail	Correlation	Print Export			
Ticker	Company	Start Value	Average Value	End Value	Percent of Total Value	Gain (\$)	Gain (%)	Total Return (%)	Percent of Total Return
AFSI	AmTrust Financial Svcs	\$823	\$929	\$1,000	9.1%	\$177	20.9%	22.1%	18.0%
CMG	Chipotle Mexican Grill	\$972	\$1,109	\$1,000	9.1%	\$28	2.8%	2.9%	2.8%
LL	Lumber Liquidators	\$1,018	\$1,103	\$1,000	9.1%	-\$18	-1.7%	-1.8%	-1.7%
MIDD	Middleby	\$959	\$1,045	\$1,000	9.1%	\$41	4.3%	4.3%	3.9%
OCN	Ocwen Financial	\$1,188	\$1,034	\$1,000	9.1%	-\$188	-15.7%	-15.8%	-14.4%
PII	Polaris Industries	\$936	\$996	\$1,000	9.1%	\$64	6.8%	7.3%	6.4%
PRAA	Portfolio Recovery	\$865	\$968	\$1,000	9.1%	\$135	15.3%	15.6%	13.3%
QCOR	Questcor Pharmaceuticals	\$805	\$853	\$1,000	9.1%	\$195	25.1%	24.7%	18.5%
THRM	Gentherm	\$696	\$854	\$1,000	9.1%	\$304	41.7%	43.7%	32.8%
UA	Under Armour	\$872	\$1,125	\$1,000	9.1%	\$128	14.6%	14.7%	14.6%
ULTA	Ulta Salon Cosmetics	\$941	\$1,039	\$1,000	9.1%	\$59	6.1%	6.3%	5.7%
Summary		\$10,074	\$11,057	\$11,000	100.0%	\$926	9.1%	9.4%	100.0%

Correlation to build a resilient portfolio

- Low correlation reduces risk
- See how any stock correlates with your portfolio by adding it to the grid
- Example below shows correlation diversity across portfolio, although generally positively correlated

Value Over Time Risk And Reward Holdings Detail Correlation													
VIRTUAL GROWTH PORTFOLIO CXDC Type Tickers to Add here										Filter	☒ Heat Map		
Ticker	AFSI	CMG	CXDC	LL	MIDD	OCN	PII	PRAA	QCOR	THRM	UA	ULTA	Virtual
AFSI	1	0.30	0.40	0.19	0.67	-0.45	0.88	0.81	0.04	0.78	0.39	0.61	0.84
CMG	0.30	1	-0.62	0.68	0.62	0.11	0.40	0.04	-0.64	-0.09	0.86	0.52	0.52
CXDC	0.40	-0.62	1	-0.63	-0.15	-0.34	0.33	0.60	0.64	0.76	-0.50	0.02	0.12
LL	0.19	0.68	-0.63	1	0.74	-0.08	0.15	-0.11	-0.47	-0.38	0.75	0.08	0.42
MIDD	0.67	0.62	-0.15	0.74	1	-0.25	0.63	0.35	-0.34	0.21	0.74	0.34	0.75
OCN	-0.45	0.11	-0.34	-0.08	-0.25	1	-0.33	-0.43	-0.41	-0.36	0.13	-0.05	-0.33
PII	0.88	0.40	0.33	0.15	0.63	-0.33	1	0.76	-0.05	0.79	0.48	0.68	0.85
PRAA	0.81	0.04	0.60	-0.11	0.35	-0.43	0.76	1	0.38	0.88	0.15	0.57	0.73
QCOR	0.04	-0.64	0.64	-0.47	-0.34	-0.41	-0.05	0.38	1	0.36	-0.62	-0.25	-0.08
THRM	0.78	-0.09	0.76	-0.38	0.21	-0.36	0.79	0.88	0.36	1	-0.04	0.52	0.59
UA	0.39	0.86	-0.50	0.75	0.74	0.13	0.48	0.15	-0.62	-0.04	1	0.53	0.65
ULTA	0.61	0.52	0.02	0.08	0.34	-0.05	0.68	0.57	-0.25	0.52	0.53	1	0.65
Virtual...	0.84	0.52	0.12	0.42	0.75	-0.33	0.85	0.73	-0.08	0.59	0.65	0.65	1

Video: Portfolio Reporting Tour



How did our Virtual Growth Portfolio do?

- Very strong over longer periods
- Volatile over shorter periods



How did our Virtual Growth Portfolio do?

- Strong past performance is baked into the screener
- Steady future growth anticipated from further vetting



Assorted Tips & Tools

Just a Few More Ideas...

- Chart a stock against a flat-lined portfolio—would the stock have helped or hurt your portfolio in the past?
- Target price column for portfolio stocks—fill in your own target price
- Column info box with metric definition & benchmark values
- “Hide Row” feature to temporarily filter stocks from your list
- Research Box to view any ticker with the current dataset
- Data export to CSV file for running your own calculations

▲ Ticker	Company	EPS Revisions	Y
▶ PII	Polaris Industries		
▶ PRAA	Portfolio Recovery		
▶ PRIM	Primoris Services		
▶ QCOR	Questcor Pharmaceuticals		
▶ RGR	RGR		
▶ SAM			
▶ SIVB			
▶ THRM			
▶ UA			
▶ ULTA			
▶ YONG			

RGR

- Remove From Current Watchlist
- Chart
- Trade In Portfolio
- Add To Watchlist...
- Add Research Note

Color

- None
- Green
- Yellow
- Red
- Blue
- Cyan
- Pink
- Magenta
- Orange
- Dark Orange
- Purple
- Dark Purple
- Gray

Add Research Note

Title: Sturm Ruger (RGR)

Analysts have revised EPS downward - proceed with caution

Save Cancel

QCOR

- Remove From Current Watchlist
- Chart
- Trade In Portfolio
- Add To Watchlist...
- Add Research Note
- Color
- Tag
- Hide Row

rocky ride

Manage Tags

- Colors, tags, & notes can help you keep track of your findings

Thank You!

Videos: www.stockrover.com/video.html

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