



Table of Contents

Stock Rover Affiliate links	2
Running the Affiliate Report	3
What makes Stock Rover different?	5
Screening.....	5
Introduction	5
Equations	6
Ranking.....	7
Scoring.....	8
Comparison	10
Insight Panel / Research Reports	12
Portfolios.....	15
Charting.....	19
Promoting Stock Rover	21
Writing a Stock Rover Review	21
Creating Powerful Stock Rover Content	23
Introduction	23
Table.....	25
Chart.....	26
Insight / Research Reports.....	27
Portfolio	30
Screeners.....	32
Watchlists.....	34
How to Print or Screenshot Stock Rover	36
Getting Help and Support	37
Online Resources	37
Email.....	38



Stock Rover Affiliate links

We encourage you to cycle through the links below and choose the link or links that best suit your content. Some links go right to purchase or registration, while others provide more detail about Stock Rover.

All the links set your cookie to 28 days. Note that when someone registers for a trial, the cookie is reset to a new 28-day cycle.

{cookie} references your unique affiliate cookie.

https://www.stockrover.com/why-stock-rover/?sa_author={cookie} – “Why Stock Rover” delivers compelling detail about Stock Rover.

https://www.stockrover.com/reports/?sa_author={cookie} - “Research Reports” delivers compelling detail about Research Reports.

<https://www.stockrover.com/{cookie}> send subscribers to your partner page where they can register for a Stock Rover trial and to purchase (this page has a link to your site along with your company logo)

https://www.stockrover.com/plans/free/?sa_author={cookie} - sign up for a free account (activates 2-week trial)

https://www.stockrover.com/plans/essentials/?sa_author={cookie} - sign up for paid account Stock Rover Essentials

https://www.stockrover.com/plans/premium/?sa_author={cookie} - sign up for paid account Stock Rover Premium

https://www.stockrover.com/plans/premium-plus/?sa_author={cookie} - sign up for paid account Stock Rover Premium Plus

https://www.stockrover.com/plans/stock-rover-research-reports/?sa_author={cookie} - sign up for paid account Stock Rover Research Reports

https://www.stockrover.com/plans/why-go-premium/?sa_author={cookie} - sign up for paid account Stock Rover Account no plan is picked



Running the Affiliate Report

Reporting Link

<https://www.stockrover.com/partners/{cookie}?key=xxxxxx> your reporting page. Here you'll be able to see who has signed up for an evaluation and also who has signed up for the Stock Rover subscription.

The report will show

1. The Stock Rover ID
2. Email Address
3. Stock Rover Plan (Essentials, Premium, and Premium Plus)
4. Plan Type – (Monthly or Yearly or blank if cancelled)
5. Research Reports (Yes /No)
6. Support (Email or Hotline)
7. Payment Date(s)
8. Payment Amount (you'll receive 25% Royalty on this amount)

* Note: if a user cancels, they will show as Stock Rover Plan: user basic with Plan Type: blank

Step 1 – Select and run your current reporting URL and select “Affiliate Report”

Pick the appropriate time period

A screenshot of the Stock Rover reporting interface. At the top, there are two radio buttons: "User List" and "Affiliate Report", with "Affiliate Report" selected. Below this is a "Dates:" label followed by a dropdown menu. The dropdown menu is open, showing options: "This month", "Today", "Yesterday", "Last 7 days", "Last month", "This month" (highlighted), "This quarter", "This year", and "Custom". To the left of the dropdown, there are buttons for "Create Report" and "Display Report". Below these buttons, it says "Number of users: 2". To the right of the dropdown, there is a "Refresh" button. At the bottom, there is a search bar with a "Search" button, and "All" and "Export" buttons.

Step 2 – Select Create Report

Note the report will take some time to run and is queued up to run in the background.



☐ User List
 ☒ Affiliate Report

Dates: This year

Create Report

This will run in the background and may take several minutes.

Display Report

No report currently exists.

Refresh

The report has been submitted

Step 3 – You will most likely want to come back to the reporting section a little later or you can optionally select refresh until you see a *report created dated on date and time*

☐ User List
 ☒ Affiliate Report

Dates: This year

Create Report

This will run in the background and may take several minutes.

Display Report

This will display the report created on 03/31/2021 08:53:01.

Refresh

The report has been submitted

Step 4 - Select Display Report

☐ User List
 ☒ Affiliate Report

Dates: This month

Create Report

This will run in the background and may take several minutes.

Display Report

This will display the report created on 03/31/2021 09:12:07.

Export Report

Refresh

Affiliate Report

Date Range: 2021-03-01 to 2021-03-31

Total of 49 customers and 65 transactions in the period

ID	User Name	Email	Stock Rover Plan	Plan Type	Research Reports	Support	Payment Date	Payment Amount
			user_PremiumPlus	Monthly	Yes	Email	2021-03-16	\$27.99
			user_PremiumPlus	Monthly	No	Email	2021-03-09	\$27.99
			user_essentials	Monthly	No	Email	2021-03-11	\$7.99
		om	user_PremiumPlus	Monthly	No	Email	2021-03-05	\$27.99
			user_essentials	Monthly	No	Email	2021-03-02	\$7.99
			user_essentials	Monthly	No	Email	2021-03-30	\$7.99
			user_PremiumPlus	Monthly	No	Email	2021-03-02	\$27.99
		t	user_PremiumPlus	Monthly	No	Email	2021-03-30	\$27.99
			user_premium	Monthly	No	Email	2021-03-05	\$17.99
		t	user_PremiumPlus	Monthly	No	Email	2021-03-16	\$27.99



What makes Stock Rover different?

If you're new to Stock Rover, the Stock Rover value proposition is explained here:

<https://www.stockrover.com/why-stock-rover/>

Note:

The "Why Stock Rover" page is referenceable via your affiliate link `/sa_author={cookie}`. The page is a great way to introduce your audience to Stock Rover.

From here they can sign up for a Stock Rover trial.

https://www.stockrover.com/why-stock-rover/?sa_author={cookie}

Screening

Introduction

While Stock Rover delivers extensive screening capabilities with some 500+ screenable metrics, it isn't just the sheer number of metrics that makes Stock Rover's screening unique.

1. Extensive [Out-of-box screening](#). You can use the screeners as is or change them to meet your specific investment criteria.
2. [Create or customize](#) your own screeners.
3. Using [equations](#) in a screener to create highly specific filtering conditions for sophisticated screening matching criteria.
4. [Rank](#) stocks according to user-defined criteria that can be separately weighted for importance.



5. [Score](#) a portfolio or watchlist to see how stocks in your portfolio or watchlist perform against a full set of filters from any screener.

Equations - The use of [equations](#) to screen on historical data and incorporating historical results in a formula is quite powerful. For example, you could incorporate EPS now and EPS for a trailing 12-months into a screener.

Screener - GARP - Premium Plus

Run in Table (Screener Filters)

Chart

Filter Table (Weekly Brief 1-Week)

Score Table (Weekly Brief 1-Week)

Score Portfolio

Score Watchlist

Name:

GARP - Premium Plus

Description:

A ranked screener for Premium Plus users looking for companies that exhibit Growth at a Reasonable Price (GARP) characteristics. The screener considers both the past performance and the expected future

Equity Type:

Stock

Universe:

Most US Listings

+ Add Criteria

+ Add Freeform Equation

Limit: 50

☒ Use Ranking

		Name	Criteria	Select	Weight	% Pass	Number Pass
☒	☒	☒ Morningstar Growth Grade	A, B	-	-	25.5%	1,096
☒	☒	☒ Sales Growth Current Year	> 2	-	-	57.2%	2,454
☒	☒	☒ Sales Growth Next Year	> 2	-	-	62.2%	2,671
☒	☒	☒ EPS Increasing This Year	"EPS [Now] " > "EPS [TTM1] "	-	-	51.5%	2,212
☒	☒	☒ EPS Increasing Last Year	"EPS [TTM1] " > "EPS [TTM2] "	-	-	30.1%	1,292
☒	☒	☒ Sale Increasing This Year	"Sales [Now] " > "Sales [TTM1] "	-	-	50.7%	2,178
☒	☒	☒ Sales Increasing Last Year	"Sales [TTM1] " > "Sales [TTM2] "	-	-	41.1%	1,763
☒	☒	☒ Operating Income Increasing T...	"Operating Income [Now] " > "Operating Income...	-	-	46.4%	1,993
☒	☒	☒ Operating Income Increasing L...	"Operating Income [TTM1] " > "Operating Incom...	-	-	32.9%	1,413
☒	☒	☒ Sales QoQ Change	> 2	Highest	5%	51.7%	2,219
☒	☒	☒ Eps QoQ Change	> 4	Highest	5%	29.5%	1,266
☒	☒	☒ EPS Next Year Chg (Est.%)	> 4	Highest	5%	43.4%	1,865
☒	☒	☒ Growth Industry Decile	< 5	Lowest	5%	44.3%	1,902
☒	☒	☒ Operating Income 5-Year Avg (%)	> 4	Highest	5%	27.4%	1,176
☒	☒	☒ Sales 5-Year Avg (%)	> 2	Highest	5%	42.7%	1,833
☒	☒	☒ EPS 5-Year Avg (%)	> 4	Highest	5%	27.3%	1,174
☒	☒	☒ 5-Year EPS Growth Estimate	No filters set	Highest	5%		
☒	☒	☒ Sales 1-Year Chg (%)	> 2	Highest	5%	44.6%	1,914
☒	☒	☒ EPS 1-Year Chg (%)	> 4	Highest	5%	30.0%	1,287
☒	☒	☒ Earnings Yield	No filters set	Highest	5%		
☒	☒	☒ Growth Score	> 50	Highest	5%	58.6%	2,516
☒	☒	☒ Value Score	> 50	Highest	5%	69.8%	2,997
☒	☒	☒ Margin of Safety	> 5	Highest	5%	30.7%	1,312

(GARP Premium Plus Screener with equations)



Ranking - Screeners that employ [ranking](#) are quite unique as you can add in a weighting option so as to score and rank stocks that most closely matches the criteria you designate as being important.

If you've a screener that returns hundreds of tickers, ranking allows you to return the top "x" ticker, for example a top 10 or top 50.

Screener - Great Free Cash Flow

Run in Table (Screener Filters)

Chart

Filter Table (Weekly Brief 1-Week)

Score Table (Weekly Brief 1-Week)

Score Portfolio ▼

Score Watchlist ▼

Name: Great Free Cash Flow

Description: Find companies that are inexpensive as valued by Free Cash Flow that are also consistently growing sales, operating income and earnings over a 5 year period.

Equity Type: Stock ▼

Universe: All Exchanges ▼

+

Add Criteria

+

Add Freeform Equation

Limit: 50 ▼

☒ Use Ranking

		Name	Criteria	Select	Weight	% Pass	Number Pass	
☒	☐	✕	EPS 5-Year Avg (%)	> 5	Highest	10%	13.8%	2,465
☒	☐	✕	Operating Income 5-Year Avg (%)	> 5	Highest	10%	14.2%	2,519
☒	☐	✕	Price / Cash Flow	< 8	Lowest	25%	53.3%	9,492
☒	☐	✕	Price / Earnings	< 12	Lowest	10%	55.5%	9,883
☒	☐	✕	Price / Free Cash Flow	< 8	Lowest	35%	52.0%	9,250
☒	☐	✕	Sales 5-Year Avg (%)	> 5	Highest	10%	19.5%	3,475
			Total	6 criteria	6 rankings	100%	1.3%	229

(Great Cash Flow Screener with ranking)



Scoring allows you to use the screeners filtering criteria to [score](#) the tickers in a watchlist or portfolio against the full set of filters from any screener.

For example: perhaps you've put together a watchlist or portfolio and want to see how the tickers perform against a screener based on dividend yield or a screener based on growth or any other screener criteria.

Cloud Computing (72 rows scored by Dividend Yield deactivate)					Quotes (1)	Add Column	Actions
Views	Equity Capitalization	ETF & Fund Equity Classification	ETF & Fund Equity Style Box	ETF & Fund Region Breakdown	ETF & Fund Profile	Growth	Screener Filter
Ticker	Score ↓	Company	Next Report Date	Country	Overall Ratings Score	Market Cap (\$M)	
CSCO	83%, 5/6	Cisco Systems	08/18/21	United States	76	\$224,910	
MSI	83%, 5/6	Motorola Solutions	09/05/21	United States	64	\$36,636	
NTAP	83%, 5/6	NetScout Systems	08/18/21	United States	81	\$17,089	
TRTN	83%, 5/6	Truist Financial	08/18/21	Bermuda	93	\$3,184	
AAPL	67%, 4/6	Apple Inc.	09/09/21	United States	83	\$2,378,320	
CDW	67%, 4/6	CDW Corporation	08/18/21	United States	94	\$24,175	
DOX	67%, 4/6	Docusign	08/18/21	United States	98	\$9,919	
INTU	67%, 4/6	Intuit Inc.	08/18/21	United States	94	\$136,375	
MSFT	67%, 4/6	Microsoft	08/18/21	United States	93	\$2,081,650	
NLOK	67%, 4/6	Netflix	08/18/21	United States	72	\$15,126	
ORCL	67%, 4/6	Oracle	09/09/21	United States	98	\$243,085	
CTXS	50%, 3/6	Citrix Systems	07/29/21	United States	57	\$14,132	
HPE	50%, 3/6	Hewlett Packard	08/24/21	United States	75	\$17,812	
IBM	50%, 3/6	IBM	07/19/21	United States	89	\$122,640	
JNPR	50%, 3/6	Juniper Networks	07/27/21	United States	60	\$8,730	
T	33%, 2/6	AT&T	07/22/21	United States	32	\$197,135	
ADBE	17%, 1/6	Adobe	09/21/21	United States	99	\$286,802	
AKAM	17%, 1/6	Akamai Technologies	08/03/21	United States	96	\$18,986	
ALTR	17%, 1/6	Altair Engineering	08/05/21	United States	71	\$4,879	
AMZN	17%, 1/6	Amazon.com	07/29/21	United States	89	\$1,766,990	
ANET	17%, 1/6	Arista Networks	08/02/21	United States	87	\$27,654	
ANSS	17%, 1/6	Ansys	08/04/21	United States	87	\$30,097	
APPF	17%, 1/6	AppFolio	08/02/21	United States	83	\$4,684	
APPN	17%, 1/6	Applan	08/05/21	United States	31	\$8,292	
AVLR	17%, 1/6	Avalara	08/03/21	United States	53	\$12,721	
AYX	17%, 1/6	Alteryx	08/03/21	United States	21	\$5,043	
BABA	17%, 1/6	Alibaba Group Holding	08/19/21	Hong Kong	80	\$559,645	
BL	17%, 1/6	BlackLine	08/05/21	United States	47	\$6,432	
BOX	17%, 1/6	Box	08/25/21	United States	57	\$3,763	
CIEN	17%, 1/6	Ciena	09/02/21	United States	80	\$8,337	
CLDR	17%, 1/6	Cloudera	09/01/21	United States	64	\$4,602	
COUP	17%, 1/6	Coupa Software	09/14/21	United States	32	\$16,160	
CRM	17%, 1/6	Salesforce.com	08/24/21	United States	96	\$218,360	
CVLT	17%, 1/6	CommVault Systems	07/27/21	United States	73	\$3,543	
DBX	17%, 1/6	Dropbox	08/05/21	United States	71	\$11,623	
DOMO	17%, 1/6	Domo	09/02/21	United States	55	\$2,611	
DSGX	17%, 1/6	Descartes Systems Gr	09/08/21	Canada	99	\$5,926	
DXC	17%, 1/6	DXC Technology	08/04/21	United States	67	\$9,575	

(Cloud Computing Watchlist scored against Dividend Yield Screener)

**Key Takeaway:**

Screening allows you to narrow down a population of thousands of stocks/ETFs to a more selective set that meets your investment criteria.

Stock Rover provides a range of screening options to accommodate investors of all levels.

You can choose from a wide range of pre-made screeners or create custom screeners.

Our advanced screening tools like ranking, historical comparison, and freeform equations provide maximum flexibility and range, allowing you to home in on the best picks in no time.

Additional Screener Resources:

<https://www.stockrover.com/help/screeners-help/screener-overview/>

<https://www.stockrover.com/screening-strategies/>

<https://www.stockrover.com/category/videos/screening-videos/>



Comparison

The [Table](#) is unique to Stock Rover and is designed to help investors compare investments across many dimensions of financial, operational and price performance. Stock Rover uses a spreadsheet like paradigm where the spreadsheet is pre-populated with lots of highly specialized financial data. The table is packed with features and customizable settings such that any investor can completely tailor the table to fulfill their own investment style and needs.

The Table uniquely compares rows of stocks from any data set such as indices, watchlists, screeners, and portfolios.

The Table is comprised of [Views](#). A view contains a set of defined columns. Keep in mind you can create new views and modify or delete any existing view. Additionally, more views are available in the [Library](#).

The Table provides a flexible spreadsheet for viewing tickers and their data. You can sort any of the displayed columns; you may color-code stocks; and you may group stocks based on sector, industry, or color. By adding a column filter, you can choose to limit the stocks shown to only those that match the specified criteria.

Strong Buy Candidates (22 rows)																						Quotes (H) (2)		Add Column		Actions	
Views	Company	Next Report Date	Last Close	Last Report	Daily Price Range	Sector	Overall Ratings St	Industry	Beta 1Y	52-wk Hg Date	5Y Return vs S&P 500	Per Share	Momentum	Profile	Profitability	Returns	Reurns vs. S&P 500	Valuation	Diluted Share	Average Volume (3 of Float)	Short % of Float	Volatilt 1Y	Div. Yield	Div. Payment			
ARCH	Arch Resources	07/27/21	\$56.75	03/3...	\$53.42 - \$56.90	Energy	34	Thermal Coal	0.60	07/14/21	-	\$62...	89.1%	201.6%	NYSE	\$653	\$1,159	1,420	3,200	116.4%	15	338,234	20.5%	0.58	-	03/13...	
BAM	Brookfield Asset M...	09/12/21	\$49.57	03/3...	\$47.33 - \$48.80	Financial Services	51	Asset Managem...	1.19	06/28/21	3.6%	\$52...	91.0%	165.5%	NYSE	\$72,655	\$208...	62...	150,000	67.8%	1,520	2,376...	1.3%	0.29	1.1%		
BXP	Boston Properties	07/27/21	\$111...	03/3...	\$109.50 - \$114.41	Real Estate	53	REIT - Office	0.84	06/14/21	-120.6%	\$12...	88.8%	158.3%	NYSE	\$17,222	\$29,500	2,727	750	96.6%	156	1,063...	4.5%	0.36	3.6%	07/30...	
CAJ	CAJ International	09/11/21	\$26...	03/3...	\$258.15 - \$264.58	Technology	68	Information Tech...	0.69	06/16/21	67.3%	\$35...	97.7%	134.2%	NYSE	\$8,141	\$8,234	5,876	22,900	93.0%	25	192,765	6.9%	0.23	-	-	
CM	Cummins	09/03/21	\$23...	03/3...	\$230.26 - \$236.18	Industrials	69	Specialty Industr...	0.71	03/16/21	11.5%	\$27...	84.0%	129.9%	NYSE	\$34,016	\$35,220	20...	57,825	94.1%	149	968,029	2.7%	0.25	2.5%	09/02...	
DLK	Dole Logistics Plc	09/03/21	\$40.47	03/3...	\$36.56 - \$39.50	Energy	62	Oil & Gas Midst...	0.72	05/26/21	36.6%	\$47...	82.7%	164.2%	NYSE	\$1,705	\$2,699	553	-	10.4%	43	56,402	1.6%	0.41	9.4%	05/14...	
FCNCA	First Citizens Banc...	07/27/21	\$77...	03/3...	\$736.35 - \$765.10	Financial Services	56	Banks - Regional	1.09	04/26/21	72.7%	\$90...	82.6%	239.9%	NASD...	\$7,232	-	1,939	6,722	62.7%	10	53,939	10.9%	0.40	0.3%	05/28...	
FRT	Federal Realty Inv...	09/04/21	\$11...	03/3...	\$111.21 - \$115.17	Real Estate	38	REIT - Retail	1.00	06/14/21	-134.8%	\$12...	89.6%	167.1%	NYSE	\$8,705	\$12,456	822	311	97.7%	76	614,790	5.3%	0.42	3.8%	07/15...	
GLP	Global Partners	09/05/21	\$24.25	03/3...	\$23.07 - \$23.89	Energy	61	Oil & Gas Midst...	0.72	06/09/21	90.2%	\$27...	85.6%	260.9%	NYSE	\$790	\$2,216	8,280	3,540	26.0%	34	126,909	1.1%	0.37	9.8%	05/14...	
LLY	Eli Lilly	09/03/21	\$23...	03/3...	\$230.57 - \$234.16	Healthcare	65	Drug Manufactu...	0.56	06/10/21	112.4%	\$23...	97.6%	180.8%	NYSE	\$224...	\$237...	25...	19,500	83.6%	913	3,347...	1.0%	0.33	1.5%	09/10...	
MAN	ManpowerGroup	07/20/21	\$11...	03/3...	\$108.92 - \$111.76	Industrials	60	Staffing & Emplo...	0.92	05/10/21	-33.1%	\$12...	86.9%	170.9%	NYSE	\$6,059	\$5,905	18...	25,000	97.3%	57	344,269	2.6%	0.31	2.3%	06/15...	
MKL	Market	07/27/21	\$1.2...	03/3...	\$1,176.50 - \$1,209.13	Financial Services	66	Insurance - Pro...	0.92	05/21/21	-89.2%	\$1...	93.4%	129.8%	NYSE	\$16,336	\$16,610	12...	18,900	78.9%	14	52,348	0.8%	0.26	-	-	
NOLH	Norwegian Cruise ...	09/05/21	\$23.14	03/3...	\$21.28 - \$22.47	Consumer Cyclical	1	Travel Services	1.29	03/04/21	-162.2%	\$34...	63.3%	173.8%	NYSE	\$8,075	\$10,785	36	34,300	56.2%	355	16,153...	13.2%	0.63	-	-	
NOD	Novo Nordisk	09/05/21	\$86.86	03/3...	\$87.85 - \$88.57	Healthcare	68	Biotechnology	0.55	07/16/21	-34.0%	\$88...	98.4%	139.6%	NYSE	\$205...	\$206...	20...	45,777	7.7%	2,350	535,102	0.3%	0.22	2.1%	04/07...	
PCCOR	PACCOR	07/27/21	\$97.81	03/3...	\$95.22 - \$97.40	Industrials	55	Farm & Heavy C...	0.85	07/21/21	-25.6%	\$10...	83.9%	110.2%	NASD...	\$30,025	\$35,949	18...	26,000	95.3%	348	1,703...	1.5%	0.25	1.6%	09/08...	
PRR	Primerica	09/04/21	\$14...	03/3...	\$140.66 - \$143.30	Financial Services	62	Insurance - Life	1.10	05/05/21	-48.1%	\$16...	85.8%	131.7%	NYSE	\$5,590	\$6,937	2,389	2,824	92.5%	40	135,279	1.3%	0.28	1.3%	09/14...	
PRU	Prudential Financial	09/03/21	\$98.73	03/3...	\$94.51 - \$96.81	Financial Services	41	Insurance - Life	0.98	06/02/21	-68.6%	\$10...	87.5%	158.8%	NYSE	\$37,642	\$56,452	63...	41,671	57.1%	395	1,835...	1.5%	0.33	4.8%	06/17...	
PSB	PS Business Parks	09/03/21	\$15...	03/3...	\$150.22 - \$155.31	Real Estate	40	REIT - Diversified	0.76	04/26/21	-56.6%	\$16...	91.3%	138.6%	NYSE	\$4,168	\$5,043	417	155	72.9%	28	97,944	3.0%	0.24	2.8%	06/30...	
REGN	Regeneron Pharma...	09/05/21	\$58...	03/3...	\$578.00 - \$588.00	Healthcare	70	Biotechnology	0.88	07/20/20	-62.1%	\$66...	87.9%	132.4%	NASD...	\$60,217	\$61,410	9,198	9,123	90.6%	114	761,761	2.2%	0.29	-	-	
RGH	Reinsurance Group	09/03/21	\$11...	03/3...	\$104.32 - \$109.03	Financial Services	46	Insurance - Reins...	1.05	04/14/21	-97.0%	\$13...	78.1%	128.4%	NYSE	\$7,164	\$7,961	15...	3,600	96.0%	67	365,705	1.0%	0.40	2.7%	06/01...	
RHP	Ryman Hospitality ...	09/03/21	\$78.43	03/3...	\$71.15 - \$76.48	Real Estate	18	REIT - Hotel & ...	1.54	03/17/21	-47.5%	\$86...	86.4%	255.8%	NYSE	\$4,115	\$6,907	296	995	92.8%	55	433,556	2.4%	0.53	-	04/15...	
SJM	JM Smucker	09/24/21	\$13...	04/2...	\$132.20 - \$135.47	Consumer Defe...	60	Packaged Foods	0.31	06/04/21	-114.4%	\$14...	95.1%	126.2%	NYSE	\$14,491	\$19,082	8,003	7,100	91.6%	112	806,840	12.2%	0.22	3.0%	09/01...	
Sum...							65		0.88		-28.3%		87.7%	163.7%		\$35,225	\$46,785	297...	480,193	74.0%	1,484...	4.4%	0.35	2.4%			

(Table display using the "Profile" View)

**Key Takeaway:**

Think of the Table as a built-in Stock Rover spreadsheet, where you needn't be concerned whether the data in the spreadsheet is up to date, because it is always current with the most recent data.

The Table uniquely compares rows of stocks from any data set. You can load indices, watchlists, screeners, and portfolios.

It is the ultimate comparison tool.

Additional Table Resources:

<https://www.stockrover.com/help/the-table/table-overview/>

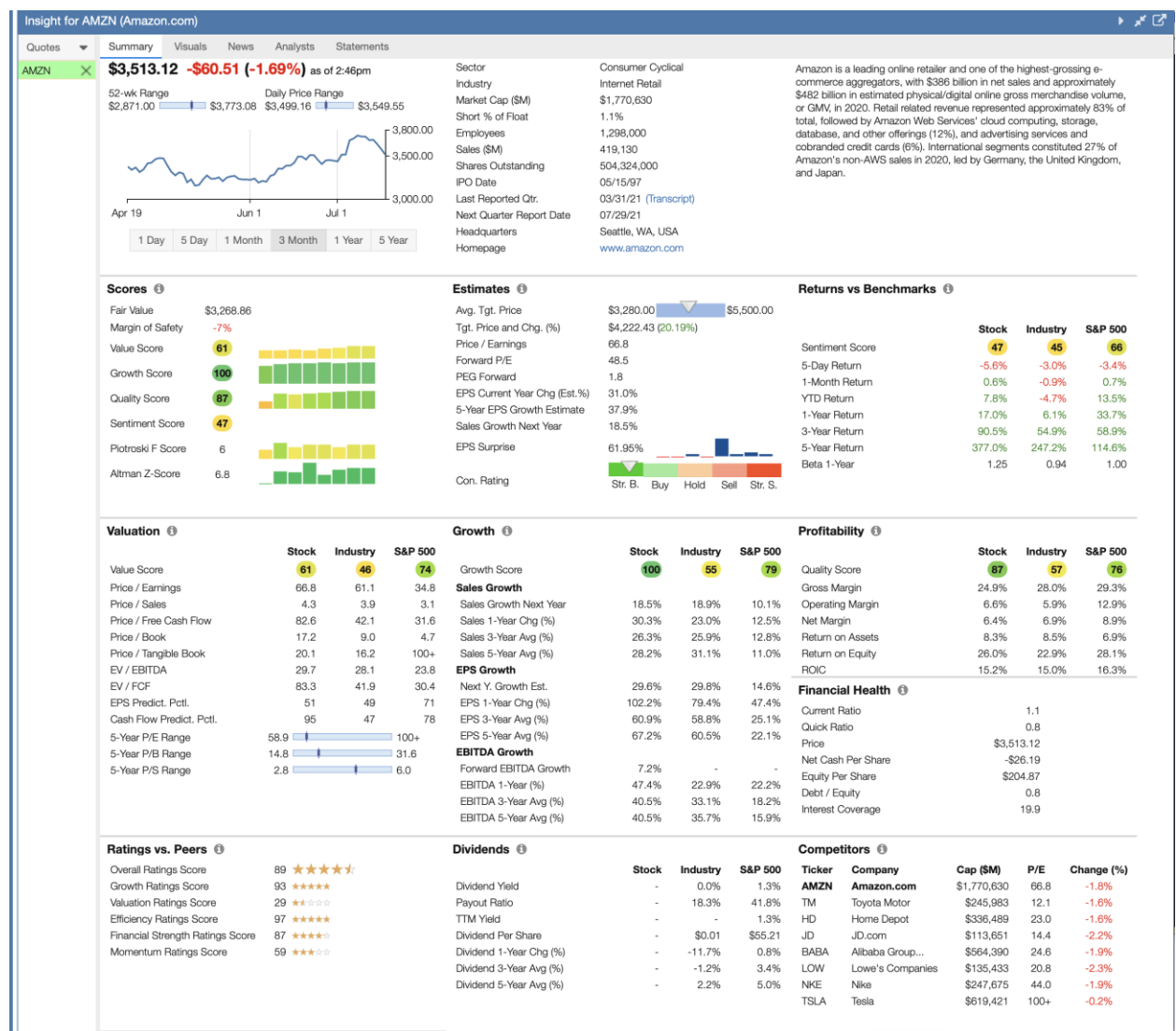
<https://www.stockrover.com/videos/the-table/>



Insight Panel / Research Reports

Stock Rover's [Insight Panel](#) is home to detailed fundamental data, financial statements, sales, earnings, cash flow and dividend analysis, analyst ratings, company news, warnings, earnings transcripts and much more.

Our [intrinsic value formulas](#) create a fair value price for each stock while [scores](#) for value, growth, quality and sentiment help match stocks to your personal investment style.



(Insight Panel – Summary tab)



The [Investor Warnings Facility](#) makes investors aware of certain characteristics of a given stock that makes it riskier and less desirable from an investment standpoint. The things Stock Rover finds are things that are hard to notice or would require a lot of manual work to figure out. Here are [detailed descriptions](#) for each of the warnings.

Category	Name
Analyst	Downward EPS Revisions
Financial	Declining EPS Growth
Financial	Declining Sales Growth
Financial	Dividend Cut
Financial	High Debt/Equity
Financial	Low Growth Score
Financial	Low Interest Coverage
Financial	Low Piotroski F-Score
Financial	Low Quality Score
Financial	Low Value Score
Financial	Negative Cash Flow Years
Financial	Negative Earnings
Financial	Negative Sales Growth Years
Management	Beneish M-Score
Management	Earnings Miss
Management	GAAP Earnings vs. Pro Forma
Management	High Goodwill
Management	High Intangibles
Management	High Stock Based Compensation
Management	Lack of Data
Management	Late Filing
Management	Number of Earnings Misses
Management	Share Dilution
Technical	High Short Percent
Technical	High Volatility
Technical	Low Sentiment Score
Technical	Low Volume
Technical	MACD Crossover
Technical	Price Pullback



Stock Rover's [Research Reports](#) deliver an on-demand comprehensive summary on any of the 7000+ stocks we track on the U.S. and Canadian exchanges. The information is displayed in a clear and well-structured way, making it effortless to do comprehensive research on a company.

Key Takeaway

Insight Panel and Research Reports deliver detailed fundamental data, financial statements, sales, earnings, cash flow and dividend analysis, analyst ratings, company news, warnings, earnings transcripts and much more. All in a clean and concise format.

When you view the Insight Panel or request a Research Report from Stock Rover, the research and analytics are performed at the very moment you make that request. There are not stale or preloaded pages. You are always assured that the analytics in your Research Report are current as of the moment the report is created.

Stock Rover finds are things that are hard to notice or would require a lot of manual work to figure out. Warnings make investors aware of certain characteristics of a given stock that makes it riskier and less desirable from an investment standpoint.

Additional Insight Panel and Research Reports Resources:

<https://www.stockrover.com/help/the-insight-panel/insight-panel-overview/>

<https://www.stockrover.com/videos/getting-started/the-insight-panel/>

<https://www.stockrover.com/help/introduction/research-reports/>

<https://www.stockrover.com/videos/research-reports-video/>

Portfolios are designed to track the stocks you actually (or hypothetically) own. For each investment, Stock Rover maintains the number of shares and the average purchase price for the shares. Historical positional information is maintained so Stock Rover can accurately track portfolio performance over time.

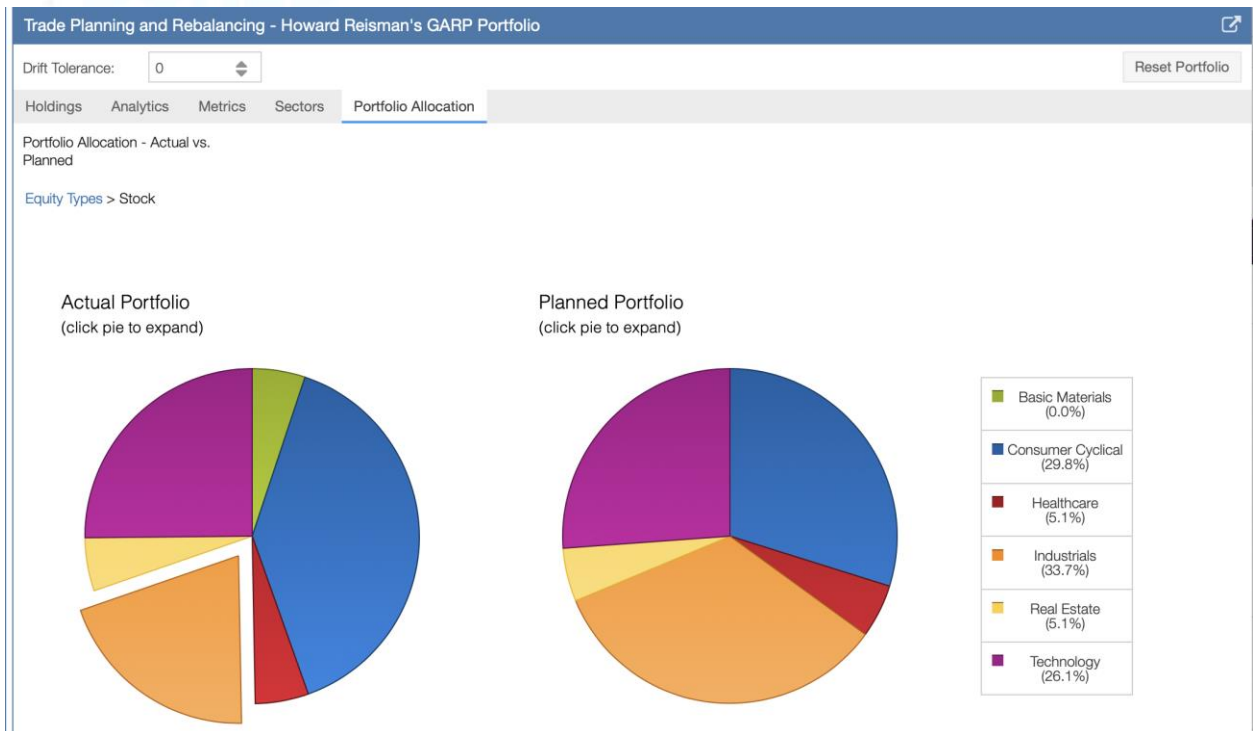
Stock Rover helps you keep tabs on your portfolio with detailed performance information, email performance reports, in-depth [portfolio analysis tools](#), [correlation tools](#), [trade planning and re-balancing](#) facilities. There is also a comprehensive [alerting facility](#) so you can find out ASAP when something happens that you need to know.

Stock Rover presents investors with several options to get their Portfolios into Stock Rover. They can either [enter them in manually](#) or establish a read-only data feed to brokerages via Stock Rover's "[Brokerage Connect](#)".

Investors can also avail themselves to [Stock Rover's Investor Library](#) of portfolios.

1 Day 2 Day 5 Day 10 Day 1 Month 3 Month 6 Month YTD 1 Year 2 Year 5 Year 10 Year 07/21/2020 - 07/21/2021															
Portfolios	Portfolio Analytics														
	Value Over Time			Risk And Reward			Holdings Detail								
	Ticker	Company	Start Value	Change (\$)	End Value	Income (\$)	Yield (%)	Appreciati... (\$)	Appreciati... (%)	Return on Investment (RI)	Period Rate of Return (IRR)	Annual Rate of Return (IRR)	Percent of Start Value	Percent of End Value	Percent of Total Return
	SUNW	Sunworks	\$2,344	\$20,739	\$23,083	\$0	0.0%	\$20,739	884.9%	884.9%	884.9%	884.9%	0.5%	5.3%	23.5%
	SPWR	SunPower	\$5,880	\$16,187	\$22,067	\$4,081	19.6%	\$12,106	275.3%	275.3%	750.7%	750.7%	1.3%	5.0%	20.9%
	SOL	ReneSola	\$3,819	\$18,302	\$22,121	\$0	0.0%	\$18,302	479.2%	479.2%	479.2%	479.2%	0.9%	5.0%	16.4%
	JKS	JinkoSolar Holdin...	\$11,037	\$19,613	\$30,650	\$0	0.0%	\$19,613	177.7%	177.7%	177.7%	177.7%	2.5%	7.0%	5.5%
	CROX	Crocs	\$7,350	\$18,330	\$25,681	\$0	0.0%	\$18,330	249.4%	249.4%	249.4%	249.4%	1.7%	5.9%	5.1%
	BEEH	Beam Global	\$9,713	\$14,042	\$23,756	\$0	0.0%	\$14,042	144.6%	144.6%	144.6%	144.6%	2.2%	5.4%	4.6%
	ENPH	Enphase Energy	\$8,522	\$15,599	\$24,120	\$0	0.0%	\$15,599	183.1%	183.1%	183.1%	183.1%	1.9%	5.5%	4.5%
	DECK	Deckers Outdoor	\$12,497	\$12,140	\$24,637	\$0	0.0%	\$12,140	97.1%	97.1%	97.1%	97.1%	2.8%	5.6%	2.4%
	SHOO	Steven Madden	\$12,546	\$11,302	\$23,848	\$173	0.9%	\$11,129	90.1%	91.5%	91.7%	91.7%	2.9%	5.4%	2.3%
	NOVA	Sunnova Energy Intl	\$13,563	\$10,204	\$23,767	\$0	0.0%	\$10,204	75.2%	75.2%	75.2%	75.2%	3.1%	5.4%	2.3%
	SXOK	Skechers USA	\$13,872	\$10,936	\$24,808	\$0	0.0%	\$10,936	78.8%	78.8%	78.8%	78.8%	3.2%	5.7%	2.0%
	CSIQ	Canadian Solar	\$14,438	\$8,774	\$23,213	\$0	0.0%	\$8,774	60.8%	60.8%	60.8%	60.8%	3.3%	5.3%	1.9%
	NIKE	Nike	\$14,970	\$10,239	\$25,208	\$167	0.8%	\$10,071	68.4%	69.8%	69.9%	69.9%	3.4%	5.7%	1.9%
	SEDG	SolarEdge Techno...	\$15,956	\$7,480	\$23,436	\$0	0.0%	\$7,480	46.9%	46.9%	46.9%	46.9%	3.6%	5.3%	1.5%
	AAPL	Apple	\$17,569	\$8,401	\$25,970	\$149	0.7%	\$8,252	47.8%	48.8%	48.9%	48.9%	4.0%	5.9%	1.5%
	RUN	Sunrun	\$16,895	\$6,415	\$23,310	\$0	0.0%	\$6,415	38.0%	38.0%	38.0%	38.0%	3.9%	5.3%	1.3%
	KMX	CarMax	\$17,439	\$7,951	\$25,390	\$0	0.0%	\$7,951	45.6%	45.6%	45.6%	45.6%	4.0%	5.8%	1.3%
	FSLR	First Solar	\$17,111	\$6,342	\$23,453	\$0	0.0%	\$6,342	37.1%	37.1%	37.1%	37.1%	3.9%	5.3%	1.1%
	Summary		\$215,522	\$222,995	\$438,517	\$4,570	1.2%	\$218,425	171.1%	171.3%	197.7%	197.7%	49.1%	100.0%	100.0%

(Portfolio Analytics)



(Trade Planning and Rebalancing)



Add Accounts

?

×

SELECT AN ACCOUNT

Q Enter the full name of your financial institution

SEARCH

Popular Sites

Charles Schwab https://www.schwab.com/	E*TRADE https://us.etrade.com/home
Fidelity Investments http://www.fidelity.com/	Merrill Lynch Merrill Edge https://www.merrilledge.com/
Morgan Stanley Online http://www.morganstanley.com/	T. Rowe Price https://www.troweprice.com/corporate/en/h...
TD Ameritrade Inc. https://www.tdameritrade.com	Vanguard https://investor.vanguard.com/corporate-por...
Wells Fargo https://www.wellsfargo.com/	Chase https://www.chase.com/

TRUST

Note: Account linking may take from 30 seconds to a few minutes depending on your brokerage firm.

Learn More

Done

(Brokerage Connect)

Key Takeaway

Quickly establish a read-only data feed to your brokerages via “Brokerage Connect” or create/import your portfolios.

Multiple portfolio support means you can analyze your portfolios individually or merge any combination of them together.

Get detailed performance information, email performance reports, in-depth portfolio analysis tools, correlation tools, trade planning and re-balancing facilities.



Additional Portfolio Resources:

<https://www.stockrover.com/help/portfolios-help/creating-a-new-portfolio/>

<https://www.stockrover.com/category/videos/video-portfolios/>



Charting

Stock Rover comes with powerful charting capabilities. You can chart price, chart 100's of [fundamentals](#) and chart key [technical indicators](#). You can [baseline](#) stocks to for easy relative performance comparison or chart against [benchmarks](#). You can chart macro entities such as screeners, portfolios and watchlists.

Charts can be [displayed](#) by price, percentage, logarithmic or candlesticks. Charts can in [include or exclude](#) dividends.

[Ratio Charts](#) are a visually powerful way to see relationships and trends between two different sets of time series data.

[Events](#) can be added to charts, such as buy/sells, dividends, splits, earnings events and max drawdowns.

[Valuation charts](#) help you understand a stock's valuation across multiple dimensions relative to its historical range.



(Football Field – Valuation Chart)



Key Takeaway

Stock Rover breaks from the pack by offering chart controls that are easy to use and quite powerful. Stock Rover offers up a wide variety of charting options including the charting of:

- Fundamentals (100's of them)
- Technicals
- Benchmarks
- Events
- Ratios
- Historical valuation and more

Chart individual tickers or chart macro entities such as screeners, portfolios and watchlists.

Stock Rover's charting delivers a phenomenal amount of information in an easily digestible format that can be readily exported for later reference.

Additional Charting Resources:

<https://www.stockrover.com/stock-charting/>

<https://www.stockrover.com/help/the-chart/charting-overview/>

<https://www.stockrover.com/category/videos/charting-videos/>



Promoting Stock Rover

Writing a Stock Rover Review

Authenticity

Stock Rover's capabilities are far reaching. When reviewing Stock Rover, it should be less about making your content conform to Stock Rover and more about leveraging Stock Rover in a way that conforms to your content.

It is important to review Stock Rover from your unique perspective, based on how you perform investment research.

Real World Example

Showing Stock Rover in action builds trust in both you and the Stock Rover platform.

Screen shots from a table, chart, insight panel, research reports, and portfolios go a long way towards building trust in the Stock Rover platform and enticing sign-up.

Make The Review Informative

Investors seeking out equity research platforms do their homework, so give them the information they need to make an informed decision.

Life After Stock Rover

Add credibility to the review by discussing the problem areas or frustrations that Stock Rover helps solve when performing equity research.



Incorporating relevant messaging from “[Why Stock Rover](#)” will also help you to more clearly articulate Stock Rover’s value proposition and deliver a compelling reason for your audience to purchase a subscription or sign up for a Stock Rover two-week trial.

Here is a summary of some of the unique capabilities that Stock Rover offers:

- **Screening:** Ranking and Equations.
- **Table:** A built-in spreadsheet for comparative analysis.
- **Insight Panel / Research Report:** Detailed fundamental data, financial statements, sales, earnings, cash flow and dividend analysis, analyst ratings, warnings, company news, earnings transcripts – all presented in a clear and concise format.
- **Portfolios:** Detailed performance information, email performance reports, in-depth portfolio analysis tools, correlation tools, trade planning and re-balancing facilities.
- **Charting:** Delivers a phenomenal amount of information in an easily digestible format that can be readily exported for later reference.

We are happy to be at arm’s length when it comes to the content of your Stock Rover review. However, the team is also more than willing to preview your content and provide feedback.



Creating Powerful Stock Rover Content

Introduction

Generating compelling Stock Rover content:

1. Emphasize those aspects of equity research and analysis that Stock Rover does better and differently.
2. Deliver additional value by leveraging Stock Rover's exporting capability. Make your Stock Rover content available for import by your Stock Rover audience.

Table – The Table provides a flexible spreadsheet for viewing tickers and their data. You can sort any of the displayed columns by ascending or descending values by clicking on the column header; you may color-code stocks and you may group stocks based on sector, industry, or color. By adding a column filter, you can choose to limit the stocks shown to only those that match the specified criteria.

You can also create your own Table definition and offer it up as content for import by your audience, allowing you to provide your own value add.

Chart – powerful charting capabilities. Chart price, chart 100's of fundamentals and chart key technical indicators. You can baseline stocks. Chart macro entities such as screeners, portfolios and watchlists. Charts can be displayed by price, percentage, logarithmic or candlesticks. Charts can include or exclude dividends. Events can be added to charts, such as buy/sells, dividends, splits, earnings events and max drawdowns.

The valuation charts offer unique capabilities not seen anywhere else.

Insight / Research Reports – Includes an array of basic information about the company, including Scores, as well as data for Estimates, Growth, Profitability, and Financial Health, and other relevant data. See EPS, Dividends, Monthly Returns, History, Technicals, vs Peers and vs Industry. Display income statements, balance sheets, cash flow statements, warnings, and more.

Showcase Stock Rover's unique quantitative analytics and warnings facility.



Portfolio – Track the stocks you actually (or hypothetically) own. Portfolios maintain a list of the individual investments (stocks, ETFs, mutual funds), and, for each investment, the number of shares and the average purchase price for the shares. Track portfolio performance over time, project future dividend income, perform correlation, and perform trade planning and rebalancing tools.

Offer your model portfolios for import by your audience.

Screener – Filter through all of the stocks in Stock Rover's investment universe to find the ones that meet your specific investment criteria. The available filtering criteria is comprehensive; Stock Rover contains well over 500 screenable metrics, which cover price performance, financial and operational metrics, as well as sector and industry metrics. Ranking and equation screening refine and reduce the list of screened stocks/ETFs to the most specific of criteria.

Make your screening criteria readily available to your audience using export/import.

Watchlist – List the stocks that you want to keep track of. The Watchlist can consist of a static list of equities or perhaps you have created a screener and don't want to give away the "secret sauce". In which case, save your screener's tickers to a watchlist and making that available for export.

Make your Watchlists available for import by other Stock Rover users.



Table – when performing a comparative analysis of multiple metrics across tickers

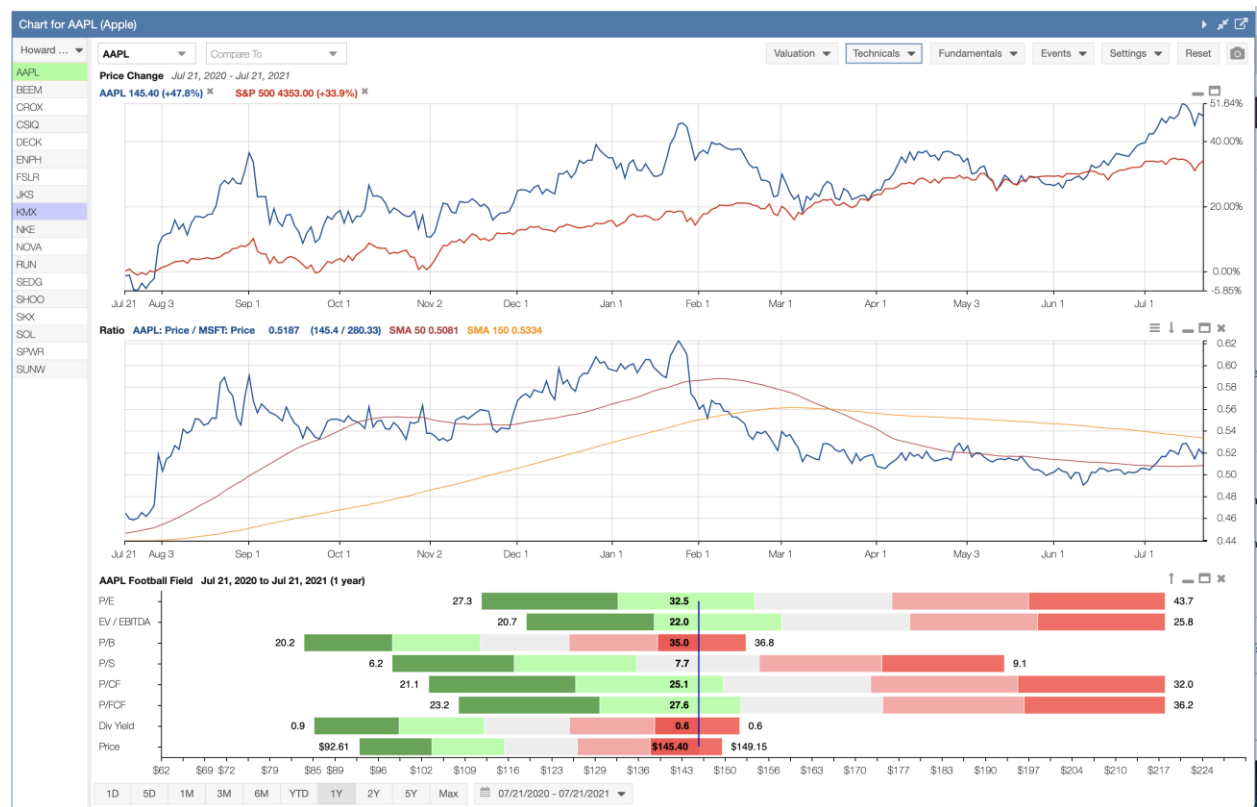
- Show a screenshot of your view.
- The view can be [exported](#). If you've created a view that you think your audience would find particularly helpful you can then offer it up as a value-add as an [import](#).

52 Week High (Large Caps) (31 rows)								Quotes (#)		Add Column	Actions		
Views	Historical Returns	EPS	Vintage Value Investing's Wealth Builder		Cash Flow	Test	My View (2)	Sentiment	Portfolio Detail	Portfolio Performance	ETF & Fund Sector Weighting		
Ticker	Company	Relative Strength Index	5-Year Price Range		Return (1 Year)	1-Day Return	5-Day Return	1-Month Return	3-Month Return	1-Year Return	3-Year Return	5-Year Return	
AMT	American Tower	68.0	\$99.72		\$284.65	11.5%	0.7%	1.6%	5.0%	14.4%	11.5%	111.5%	166.0%
CCI	Crown Castle Intl	60.8	\$79.38		\$204.36	24.2%	0.6%	1.5%	3.3%	13.3%	24.2%	102.3%	143.9%
COST	Costco Wholesale	70.8	\$142.11		\$415.32	32.6%	0.5%	2.3%	8.2%	12.9%	32.6%	101.8%	178.0%
EPFSF	Eurofins Scientific	54.6	\$33.40		\$128.00	91.7%	0.6%	3.7%	11.9%	7.4%	91.7%	125.9%	233.2%
GNSSF	Genscript Biotech	90.1	\$0.89		\$5.30	167.7%	0.0%	22.1%	29.3%	165.0%	167.7%	107.8%	-
GVDNY	Givaudan	68.5	\$34.45		\$97.06	24.8%	0.2%	2.0%	5.6%	14.7%	24.8%	125.2%	165.3%
HSY	Hershey	65.2	\$89.10		\$181.25	35.0%	0.5%	2.5%	3.9%	12.6%	35.0%	109.2%	85.3%
IDXX	IDEXX Laboratories	75.2	\$92.52		\$670.84	91.6%	0.0%	1.2%	10.9%	26.8%	91.6%	176.1%	612.7%
KDSKF	Koninklijke DSM	51.0	\$62.00		\$199.00	33.6%	1.9%	4.4%	6.3%	7.2%	33.6%	92.4%	227.6%
LTO	Loblaw Cos	73.2	\$50.07		\$80.72	16.4%	-0.2%	1.7%	5.5%	15.3%	16.4%	52.1%	53.9%
MDLZ	Mondelez International	63.9	\$37.42		\$64.97	21.7%	0.7%	2.2%	2.5%	10.4%	21.7%	62.9%	56.9%
MRNA	Moderna	84.3	\$11.54		\$317.88	223.9%	-2.0%	30.6%	51.7%	89.7%	223.9%	-	-
NUAN	Nuance Communications	65.1	\$10.54		\$55.12	115.4%	0.2%	0.7%	0.7%	3.4%	115.4%	310.6%	295.5%
ORLY	O'Reilly Automotive	71.1	\$169.43		\$602.61	40.8%	2.2%	3.1%	13.1%	13.9%	40.8%	103.1%	122.4%
PEP	PepsiCo	78.7	\$95.94		\$157.54	19.3%	0.1%	1.9%	5.0%	8.5%	19.3%	47.3%	65.1%
PFPT	Proofpoint	68.1	\$64.62		\$174.76	52.3%	0.0%	0.7%	0.6%	28.8%	52.3%	36.8%	163.6%
RMD	ResMed	74.0	\$56.59		\$254.50	29.3%	0.7%	2.6%	6.2%	24.4%	29.3%	142.3%	317.3%
SAUHF	Straumann Holding	65.6	\$350.00		\$1,817.12	75.5%	-6.9%	1.1%	7.4%	23.5%	75.5%	126.5%	360.2%
SAUHY	Straumann Holding	63.9	\$17.60		\$89.47	79.8%	1.7%	1.3%	15.5%	29.9%	79.8%	131.7%	374.4%
SBAC	SBA Communications	72.0	\$95.66		\$336.67	13.5%	0.2%	1.9%	4.2%	16.6%	13.5%	109.0%	201.2%
SFINF	Sofina	100.0	\$114.00		\$447.03	63.2%	0.0%	35.5%	35.5%	37.0%	63.2%	165.8%	319.9%
SFOF	Shanghai Fosun	65.2	\$2.38		\$8.50	105.4%	3.1%	26.4%	24.5%	85.7%	105.4%	81.7%	269.3%
SGHHY	Sonic Healthcare	61.5	\$11.98		\$29.95	36.6%	-0.1%	-0.1%	3.5%	4.9%	36.6%	63.9%	107.8%
TRILO	Thomson Reuters	73.1	\$51.43		\$129.63	37.4%	1.5%	2.7%	7.2%	13.2%	37.4%	122.6%	131.7%
TYCMY	Tingyi (Cayman Islands)	58.6	\$33.47		\$50.00	-	-5.4%	-0.6%	12.2%	-	-	-	-
WCNTO	Waste Connections	69.4	\$63.11		\$156.14	13.4%	1.4%	3.0%	5.6%	7.5%	13.4%	55.6%	153.3%
WORK	Slack Technologies	64.6	\$15.10		\$45.22	40.9%	0.2%	2.8%	1.6%	6.9%	40.9%	-	-
WUXF	Wuxi AppTec Co	100.0	\$7.38		\$25.15	132.8%	0.0%	51.8%	51.8%	52.2%	132.8%	-	-
YZCAY	Yanzhou Coal Mining Co	72.2	\$5.45		\$18.57	123.2%	-1.2%	12.4%	17.4%	34.2%	123.2%	111.2%	303.9%
ZTCOF	ZTE	67.2	\$1.21		\$4.66	13.0%	-2.9%	0.0%	20.9%	40.5%	13.0%	75.1%	160.7%
ZTCOY	ZTE	69.4	\$2.46		\$8.92	11.9%	-4.3%	-2.2%	13.3%	34.6%	11.9%	68.0%	169.7%
Summary						59.3%	-0.2%	7.1%	12.6%	28.5%	59.3%	108.1%	209.2%



Chart – While charting a price is important, there are a number of ways to both enhance your content and simultaneously showcase Stock Rover’s unique charting capabilities

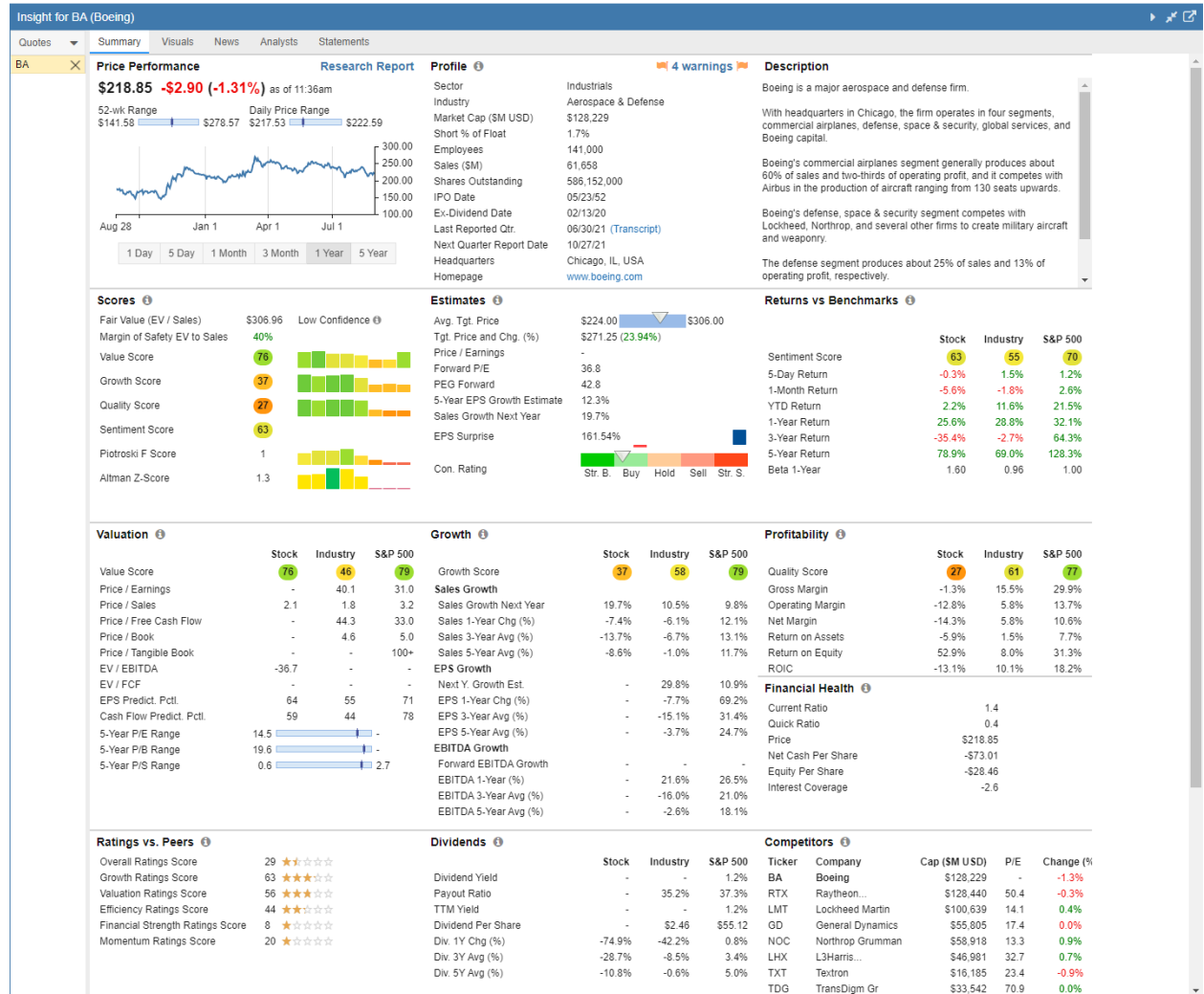
- Show [fundamentals](#) and [technical](#)s.
- Mix things up and take advantage of other unique capabilities such as [Ratio Charts](#), [Events](#), and [Valuation](#).
- You can [save](#) the chart as an image (which also displays Stock Rover logo) or take a screenshot. With screenshots, you’ll want to make sure you provide attribution (ideally with an affiliate link).





Insight / Research Reports – Stock Rover delivers both qualitative and quantitative analytics in a clear and concise format.

- [Create](#) and display your own custom [Visuals](#).
- Screenshot the content from [Research Reports](#) and/or [Insight Panel](#)



(Summary Panel – Insight)



QUANTITATIVE SCORES

Fair Value -
Margin of Safety 40%
Uncertain
Confidence ⓘ

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

🚩 4 warnings 🚩
Details on Page 8

Value
Score
76

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality
Score
27

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth
Score
37

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment
Score
63

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

(Scoring from Research Report/Insight Panel)

RETURNS SUMMARY

	BA	Industry	S&P 500
Sentiment Score	63	55	70
5-Day Return	-0.3%	1.5%	1.2%
1-Month Return	-5.5%	-1.8%	2.6%
YTD Return	2.2%	11.6%	21.5%
1-Year Return	25.6%	28.7%	32.1%
3-Year Return	-35.4%	-2.7%	64.3%
5-Year Return	79.0%	68.9%	128.3%
Beta 1-Year	1.60	0.96	1.00

Dividend Adjusted Return Aug 28, 2020 - Aug 30, 2021

BA 222.59 (+22.8%)



(Returns Summary from Research Report)



Warnings for BA (Boeing)			
			Print Export
Name	Severity	Details	Disable
Low Piotroski F-Score	Medium	Piotroski F Score: 1	☐
Companies with low F-Scores are considered to be weak according to the formula developed by Stanford accounting professor Joseph Piotroski. Make sure you understand the financial strength of this company before investing.			
Negative Sales Growth Years	Medium	Number of Years: 6; Sales 1Y Chg (%): -7.4%	☐
In the last decade this company has had several years with negative revenue growth. If the top-line sales are shrinking this company could be a value trap that looks inexpensive on some measures but never outperforms the market.			
Negative Earnings	Low	EPS: -\$15.48; Earnings Yield: -7.1%	☐
This company has negative cumulative earnings over the past 12 months. Make sure to understand the company's prospects for becoming profitable.			
Number of Earnings Misses	Low	Number of Quarters: 5; EPS Surprise: 161.54%	☐
Over the past 10 quarters there have been several earnings misses. Historically, meeting or beating estimates is twice as common as missing. Frequent misses are a warning sign to investigate.			
			OK

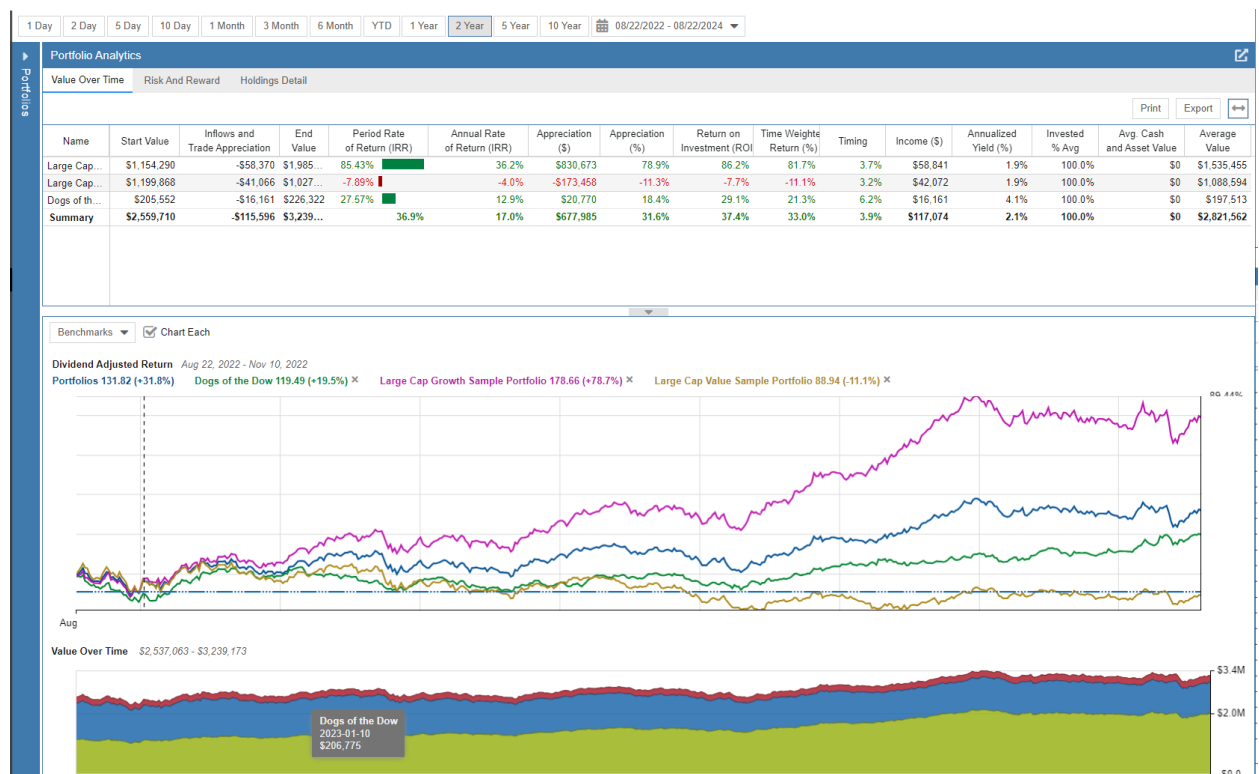
([Investor Warnings Facility](#) from Research Report/Insight Panel)



Portfolio –Show the overall performance of your portfolio as well as the performance of the individual holdings that constitute your portfolio.

In addition to analytics you can deliver a value-add via an [export](#) of your portfolio and making it available to your audience for [import](#).

- Display portfolio [Analytics](#).
- Display [Value Over Time](#), [Risk and Reward](#), and [Holdings Detail](#) views
- Show future [dividend income](#).
- Consider [scoring](#) a portfolio based on a screener's filter (i.e., score for growth).
- Show [Insights](#) with the Portfolio selected.



(Show Portfolio(s) value over time)



1 Day2 Day5 Day10 Day1 Month3 Month6 MonthYTD1 Year2 Year5 Year10 Year08/22/2022 - 08/22/2024

Portfolio Analytics

Value Over TimeRisk And RewardHoldings Detail

Include Closed Positions

PrintExport

Ticker	Company	Start Value	Total Gain (\$)	Inflows Trade App	End Value	Income (\$)	Yield (%)	Appreciat (\$)	Appreciat (%)	Return Investment	Period Ra of Return (l)	Annual Re of Return (l)	Time Weights Return (%)	Timing	Unrealized Gain at Sta	Unrealized Gain at Enc	Realized Gain (\$)	Value Change (%)	Percent of Start Value	Percent of End Value	Percent of Total Return
ADM	Archer-Daniel-	\$161,209	-\$45,722	-\$5,914	\$109,573	\$6,838	5.0%	-\$52,560	-28.4%	-24.3%	-28.30%	-15.3%	-28.4%		\$61,209	\$9,573	\$0	-32.0%	6.3%	3.4%	-2.9%
AER	AerCap Holdi-	\$59,513	\$58,748	-\$627	\$117,635	\$626	0.7%	\$58,122	99.3%	100.3%	98.78%	41.0%	104.8%	-6.0%	-\$40,487	\$17,635	\$0	97.7%	2.3%	3.6%	6.2%
ALB	Albemarle	\$226,831	-\$151,168	-\$2,680	\$72,984	\$2,680	1.7%	-\$153,847	-66.9%	-66.3%	-66.96%	-42.5%	-67.9%	0.9%	\$126,831	-\$27,016	\$0	-67.8%	8.9%	2.3%	-7.7%
AMGN	Amgen	\$19,103	\$6,935	-\$1,311	\$24,727	\$1,311	6.4%	\$5,624	37.6%	46.8%	37.35%	17.2%	40.0%	-2.7%	-\$897	\$4,727	\$0	29.4%	0.7%	0.8%	0.6%
AZO	AutoZone	\$75,107	\$26,936	\$0	\$102,043	\$0	0.0%	\$26,936	35.8%	35.8%	35.83%	16.5%	37.1%	-1.3%	-\$24,893	\$2,043	\$0	35.9%	2.9%	3.2%	2.2%
BG	Bunge Global	\$108,883	\$1,891	-\$5,685	\$105,089	\$5,685	5.2%	-\$3,794	1.8%	7.5%	1.80%	0.9%	2.5%	-0.7%	\$8,883	\$5,089	\$0	-3.5%	4.3%	3.2%	0.1%
BLD	TopBuild	\$47,552	\$45,872	\$0	\$93,424	\$0	0.0%	\$45,872	96.8%	96.8%	96.71%	40.3%	100.0%	-3.2%	-\$52,448	-\$6,576	\$0	96.5%	1.9%	2.9%	4.9%
BLDR	Builders First-	\$33,117	\$50,544	\$0	\$83,661	\$0	0.0%	\$50,544	152.6%	152.6%	152.62%	58.9%	158.6%	-6.0%	-\$66,883	-\$16,339	\$0	152.6%	1.3%	2.6%	7.0%
CAG	Conagra Bra-	\$126,519	-\$7,791	-\$9,793	\$108,935	\$9,793	8.5%	-\$17,584	-6.5%	2.2%	-6.48%	-3.3%	-5.6%	-0.9%	\$26,519	\$8,935	\$0	-13.9%	4.9%	3.4%	-0.6%
CSCO	Cisco Systems	\$20,445	\$1,961	-\$1,310	\$21,096	\$1,310	6.4%	\$651	9.9%	17.4%	9.90%	4.8%	12.3%	-2.4%	\$445	\$1,096	\$0	3.2%	0.8%	0.7%	0.2%
CVX	Chevron	\$17,571	\$48	-\$1,376	\$16,243	\$1,376	7.7%	-\$1,328	0.3%	8.8%	0.28%	0.1%	0.5%	-0.2%	-\$2,429	-\$3,757	\$0	-7.6%	0.7%	0.5%	0.0%
DKS	Dick's Sportin-	\$61,493	\$72,770	-\$3,973	\$130,290	\$3,973	4.9%	\$68,797	122.3%	133.8%	121.45%	48.8%	123.9%	-2.4%	-\$38,507	\$30,290	\$0	111.9%	2.4%	4.0%	7.3%
DOW	Dow	\$22,024	\$1,068	-\$2,223	\$20,869	\$2,223	10.5%	-\$1,155	5.1%	17.4%	5.13%	2.5%	7.3%	-2.2%	\$2,024	\$869	\$0	-5.2%	0.9%	0.6%	0.1%
EG	Everest Group	\$76,052	\$31,013	-\$3,742	\$103,323	\$3,742	3.9%	\$27,271	41.8%	47.6%	41.83%	19.1%	44.8%	-2.9%	-\$23,948	\$3,323	\$0	35.9%	3.0%	3.2%	3.0%
EME	EMCOR Group	\$37,335	\$77,645	-\$467	\$114,513	\$467	0.7%	\$77,178	209.3%	211.6%	208.91%	75.8%	213.3%	-4.4%	-\$62,665	\$14,513	\$0	206.7%	1.5%	3.5%	10.6%
FANG	Diamondback	\$71,967	\$43,587	-\$9,736	\$105,817	\$9,736	11.2%	\$33,850	65.0%	84.9%	63.88%	28.0%	62.5%	1.4%	-\$28,033	\$5,817	\$0	47.0%	2.8%	3.3%	4.1%

Size:End ValueAverage ValueChange (\$)Total Gain / Loss (\$)UniformColor:ROI %IRR %Total Gain %Value Change %

Basic Materials

Agricultural Inputs

Specialty Chemicals

Consumer Cyclical

Consumer Defensive

Financial Services

Industrials

Auto Manufacturers

Home Improvement Retail

Farm Products

EnergyOil & Gas E&POil & Gas Midstream

Healthcare

Medical Care Facilities

Asset Management

Capital Markets

LPLA

Engineering & Construction

PCAR

BLDR

BLD

EME

PCAR

URI

NVT

AER

GM

STLA

TM

LOW

PHM

ULTA

DKS

LEN

AZO

ADM

BG

CAG

FANG

OKE

MPC

KKR

IBKR

EG

L

BLDR

NVT

BLD

AER

EME

PCAR

URI

HCA

JNJ

CSCO

IBM

(Holdings Detail)



Screeners – [Create](#) or [modify](#) a screener

- [Export](#) the screener and make it available for [import](#) by your audience.
- Show the screener's results in the [Table](#) or in a [Chart](#).
- Consider creating a [View](#) specific to the screener and making it [available](#) for import.
- Use the screener to [score](#) a portfolio or watchlist.

Screener - GARP - Premium Plus

Run in Table (Screener Filters)

Run in Table (Historical Returns)

Chart

Filter Table (Howard Reisman's Momentum Portfolio)

Score Table (Howard Reisman's Momentum Portfolio)

Score Portfolio

Score Watchlist

Name:GARP - Premium Plus

Description: A ranked screener for Premium Plus users looking for companies that exhibit Growth at a Reasonable Price (GARP) characteristics. The screener considers both the past performance and the expected future

Equity Type:Stock

Universe:Most US Listings

Add Criteria

Add Freeform Equation

Limit:50

Use Ranking

	Name	Criteria	Select	Weight	% Pass	Number Pass
☒	☒ ☒ Morningstar Growth Grade	A, B	-	-	25.6%	1,100
☒	☒ ☒ Sales Growth Current Year	> 2	-	-	57.3%	2,466
☒	☒ ☒ Sales Growth Next Year	> 2	-	-	62.1%	2,675
☒	☒ ☒ EPS Increasing This Year	"EPS [Now]" > "EPS [TTM1]"	-	-	51.8%	2,229
☒	☒ ☒ EPS Increasing Last Year	"EPS [TTM1]" > "EPS [TTM2]"	-	-	30.2%	1,298
☒	☒ ☒ Sale Increasing This Year	"Sales [Now]" > "Sales [TTM1]"	-	-	50.9%	2,193
☒	☒ ☒ Sales Increasing Last Year	"Sales [TTM1]" > "Sales [TTM2]"	-	-	41.2%	1,773
☒	☒ ☒ Operating Income Increasing T...	"Operating Income [Now]" > "Operating Income [TTM1]"	-	-	46.6%	2,005
☒	☒ ☒ Operating Income Increasing L...	"Operating Income [TTM1]" > "Operating Income [TTM2]"	-	-	33.0%	1,422
☒	☒ ☒ Sales QoQ Change	> 2	Highest	5%	51.7%	2,227
☒	☒ ☒ Eps QoQ Change	> 4	Highest	5%	29.5%	1,268
☒	☒ ☒ EPS Next Year Chg (Est.%)	> 4	Highest	5%	43.4%	1,868
☒	☒ ☒ Growth Industry Decile	< 5	Lowest	5%	44.3%	1,905
☒	☒ ☒ Operating Income 5-Year Avg (%)	> 4	Highest	5%	27.4%	1,178
☒	☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒					

(Show Screener criteria)



GARP - Premium Plus (20 rows)															Quotes (1) ⌵	Add
Views ▾																
Historical Returns																
EPS																
Vintage Value Investing's Wealth Builder																
Cash Flow																
Test																
My View (2)																
Sentiment																
Portfolio Detail																
Portfolio Performance																
ETF & Fund Sector Weightings																
ETF																
Ticker	Rank	Company	Relative Strength Index	5-Year Price Range		Return (1 Year)	1-Day Return	5-Day Return	1-Month Return	3-Month Return	1-Year Return	3-Year Return	5-Year Return			
MHO	1	MI Homes	31.4	\$9.62	\$74.85	51.6%	3.5%	1.4%	-7.3%	-8.5%	51.6%	99.4%	177.1%			
CCS	2	Century Communities	31.7	\$9.04	\$83.20	82.3%	4.1%	0.9%	-2.6%	-7.0%	82.3%	82.5%	241.6%			
DHI	3	D.R. Horton	39.8	\$25.51	\$106.89	41.7%	2.7%	3.0%	0.3%	-6.7%	41.7%	113.7%	177.8%			
MTH	4	Meritage Homes	33.1	\$25.24	\$120.19	10.6%	4.1%	1.5%	-2.9%	-6.1%	10.6%	98.1%	132.5%			
LAD	5	Lithia Motors	43.7	\$55.74	\$417.98	105.7%	5.8%	0.1%	9.6%	-8.2%	105.7%	279.5%	360.7%			
LRGX	6	Lam Research	36.0	\$88.13	\$673.80	77.3%	2.7%	-2.8%	-5.1%	-2.1%	77.3%	260.2%	637.5%			
THO	7	Thor Industries	37.5	\$32.30	\$161.48	3.8%	6.4%	4.1%	7.7%	-20.1%	3.8%	16.5%	67.7%			
FB	8	Facebook	43.6	\$113.55	\$358.79	41.2%	1.4%	-2.9%	1.5%	13.1%	41.2%	64.2%	183.3%			
PHM	9	PulteGroup	34.9	\$17.12	\$63.91	41.6%	2.6%	1.1%	-2.8%	-2.5%	41.6%	73.6%	174.5%			
KLAC	10	KLA	35.6	\$66.88	\$359.69	55.5%	2.8%	-2.9%	-5.0%	-6.5%	55.5%	198.8%	346.3%			
GRBK	11	Green Brick Partners	42.2	\$5.66	\$28.03	68.9%	2.8%	5.2%	-0.6%	-17.0%	68.9%	120.7%	198.6%			
GFF	12	Griifon	32.6	\$9.15	\$29.19	30.3%	3.1%	-1.3%	-6.9%	-10.0%	30.3%	35.8%	58.0%			
BLD	13	TopBuild	42.0	\$28.81	\$235.50	53.3%	4.7%	5.4%	6.2%	-16.0%	53.3%	130.1%	412.7%			
CRAI	14	CRA International	38.4	\$21.96	\$90.59	109.1%	3.8%	-0.2%	-3.4%	10.2%	109.1%	63.2%	253.4%			
IBP	15	Installed Building Prods	37.9	\$29.02	\$140.51	49.6%	3.5%	1.7%	2.8%	-13.0%	49.6%	94.0%	204.6%			
ASX	16	ASE Technology Holding Co	58.3	\$3.17	\$9.00	92.2%	1.8%	3.3%	0.2%	10.4%	92.2%	99.4%	127.2%			
POOL	17	Pool	46.7	\$86.64	\$478.67	54.7%	-0.3%	-4.0%	3.6%	18.3%	54.7%	188.3%	396.5%			
SPNS	18	Sapiens Intl Corp	23.0	\$8.01	\$35.85	-9.8%	0.7%	-0.7%	-9.3%	-21.6%	-9.8%	159.7%	111.9%			
SHW	19	Shenwin-Williams	63.2	\$79.83	\$293.05	39.5%	-0.6%	1.2%	4.5%	6.1%	39.5%	102.0%	186.3%			
AKAM	20	Akamai Technologies	55.1	\$44.65	\$124.91	4.3%	0.2%	2.0%	0.6%	11.1%	4.3%	50.2%	104.5%			
Summary						50.2%	2.8%	0.8%	-0.4%	-3.8%	50.2%	116.4%	227.6%			

(Show Screener results in the Table)

Buffet Like (15 rows scored by GARP - Premium Plus deactivate)															Quotes (2)		Add Column	Actions																																																																																																										
Views																																																																																																																												
Target Price															Current Returns										Dividends										Financial Health										Grades										Income Statement										Per Share										Momentum										Profile										Profitability										Returns										Returns vs. S&P									
Ticker	Rank	Rank W/ Table	Score	Company	Equity	Total Debt	Debt / Equity	Ex-Div. Date	D Payme	TTM Yield	Div. Yield	Div. Per Sh	Payout Ratio	Div. Yield Ind. Dec.	Forward Div. Grow	Div. 1Y Chg (%)	Div. 3Y Avg (%)	Div. 5Y Avg (%)	Div. 10Y Avg (%)	Chowder 1Y Pe																																																																																																								
NFL	-	1	95%, 20/21	Netflix	12,...	15,...	1.2																																																																																																																					
REGN	-	2	90%, 19/21																																																																																																																									
AAPL	-	3	90%, 19/21	Filter Breakdown for NFLX (Netflix)															7.3%	6.4%	9.1%	-	7.9%																																																																																																					
VRTX	-	4	86%, 18/21	Column																																																																																																																								
TMUS	-	5	67%, 14/21	Morningstar Growth Grade	A, B																	Pass																																																																																																						
MSCI	-	6	90%, 19/21	Sales Growth Current Year	> 2																18.9%	Pass	14.7%	27.1%	28.8%	-	15.3%																																																																																																	
ROL	-	7	86%, 18/21	Sales Growth Next Year	> 2																15.2%	Pass	50.0%	8.7%	12.5%	14.5%	50.9%																																																																																																	
EQIX	-	8	76%, 16/21	EPS Increasing This Year	"EPS [Now]" > "EPS [TTM1]"																Passed	Pass	7.9%	8.0%	10.4%	-	9.3%																																																																																																	
CTXS	-	9	57%, 12/21	EPS Increasing Last Year	"EPS [TTM1]" > "EPS [TTM2]"																Passed	Pass	5.7%	-	-	-	7.0%																																																																																																	
SBAC	-	10	71%, 15/21	Sales Increasing This Year	"Sales [Now]" > "Sales [TTM1]"																Passed	Pass				-	-																																																																																																	
CLX	-	11	62%, 13/21	Sales Increasing Last Year	"Sales [TTM1]" > "Sales [TTM2]"																Passed	Pass				-	-																																																																																																	
SJM	-	12	52%, 11/21	Operating Income Increasing This Year	"Operating Income [Now]" > "Operating Income [TTM1]"																Passed	Pass	4.7%	5.0%	7.6%	7.3%	7.3%																																																																																																	
GILD	-	13	43%, 9/21	Operating Income Increasing Last Year	"Operating Income [TTM1]" > "Operating Income [TTM2]"																Passed	Pass	2.3%	4.9%	6.1%	7.4%	5.3%																																																																																																	
BIIB	-	14	43%, 9/21	Sales QoQ Change	> 2																24.2%	Pass	4.4%	7.6%	8.6%	-	8.6%																																																																																																	
NVDA	-	15	52%, 11/21	Eps QoQ Change	> 4																138.9%	Pass		-	-	-	-																																																																																																	
Su...				EPS Next Year Chg (Est. %)	> 4																23.0%	Pass	0.0%	2.2%	6.8%	-	0.1%																																																																																																	
				Growth Industry Decile	< 5																	Pass	10.0%	10.2%	12.4%	9.1%																																																																																																		
				Operating Income 5-Year Avg (%)	> 4																85.6%	Pass																																																																																																						
				Sales 5-Year Avg (%)	> 2																28.2%	Pass																																																																																																						
				EPS 5-Year Avg (%)	> 4																91.5%	Pass																																																																																																						
				Sales 1-Year Chg (%)	> 2																16.6%	Pass																																																																																																						
				EPS 1-Year Chg (%)	> 4																39.5%	Pass																																																																																																						
				Growth Score	> 50																	Pass																																																																																																						
				Value Score	> 50																	Pass																																																																																																						
				Margin of Safety	> 5																-14%	Fail																																																																																																						

(Score a Portfolio using a screener)



Watchlists – [Create](#) your own watchlists

- [Export](#) the watchlist and make it available for [import](#) by your audience.
- Show the watchlist results in the [Table](#) or in a [Chart](#).
- Consider creating a [View](#) specific to the watchlist and making it [available](#) for import.
- Use a screener to [score](#) the watchlist.

Watchlist - High Yield

Show in Table

Chart

Correlation

Create Alert

Name:

High Yield

Description:

Enter an optional description...

Enter Tickers...

Ticker ↑	Company	Remove
ACP	Aberdeen Income Credit Strategies Fund of Benef Interest	×
AFIN	American Finance Trust	×
ARR	ARMOUR Residential REIT	×
BHR	Braemar Hotels & Resorts	×
BPMP	BP Midstream Partners	×
CGBD	TCG BDC	×
RA	Brookfield Real Assets Income Fund Inc of Benef. Interest	×
RC	Ready Capital	×
SHLX	Shell Midstream Partners	×
TWO	Two Harbors Investment	×

(Sample Watchlist)

High Yield (10 rows)														Quotes (1)		Add Column	Actions		
Views		Dividend Detail	Balance Sheet Ratios	1yr return vs industry and sector			FFO	VFI Pro View	Historical Valuation		Industry Vs Sector Vs S&P 500		Analyst Revisions		Historical Returns		EPS	Vintage	
Ticker	Company	Return (1 Year)	Earnings Yield	Payout Ratio	Dividend Yield	Dividend Per Share	Ex-Dividend Date	Dividend 1-Year Chg (%)	Dividend 3-Year Avg (%)	Dividend 5-Year Avg (%)	Sales 5-Year Avg (%)	Operating Inco 5Y Avg (%)	EPS 5-Year Avg (%)						
RC	Ready Capital	106.0%	17.2%	52.6%	11.2%	\$1.68	06/29/21	68.0%	1.6%	1.0%	-	39.3%	92.0%	-					
BHR	Braemar Hotels & Resorts	101.1%	-59.6%	-	25.7%	\$1.38	09/29/21	-	-	-	-	-13.1%	-	-					
CGBD	TCG BDC	87.9%	20.8%	46.7%	9.5%	\$1.28	05/29/21	-13.5%	-4.7%	-	-	-	-	-					
RA	Brookfield Real Assets Incom...	47.8%	-3.6%	-	10.9%	\$2.39	08/10/21	0.0%	0.0%	-	-	-	-	-					
SHLX	Shell Midstream Partners	44.9%	8.9%	141.5%	13.0%	\$1.84	05/03/21	0.0%	9.7%	14.4%	8.7%	-0.8%	-3.2%	-					
BPMP	BP Midstream Partners	42.7%	11.3%	89.1%	10.1%	\$1.39	07/28/21	0.0%	-	-	-	-	-	-					
TWO	Two Harbors Investment	33.3%	22.2%	45.3%	10.7%	\$0.68	06/28/21	21.4%	-28.8%	-18.1%	24.3%	46.4%	30.0%	-					
ARR	ARMOUR Residential REIT	29.1%	40.4%	24.7%	11.0%	\$1.20	07/14/21	-44.4%	-19.2%	-20.9%	-	-	-	-					
AFIN	American Finance Trust	27.1%	-5.2%	-	10.1%	\$0.85	07/09/21	-	-	-	-	-	-	-					
ACP	Aberdeen Income Credit Strat...	26.1%	39.7%	28.9%	10.7%	\$1.20	07/22/21	-16.7%	-5.9%	-3.6%	-	-	-	-					
Summary		54.6%	9.2%	61.3%	12.3%	\$1.39		1.9%	-6.7%	-5.4%	14.8%	45.9%	13.4%						

(Show Watchlist results in a Table)



(Chart a Watchlist)



How to Print or Screenshot Stock Rover

Stock Rover content can be readily output using either native printing or screen scraping with [Snip](#) on Windows or [Screenshot](#) on MAC.

Displaying Stock Rover content in blog posts and videos is strongly encouraged.

- a. **[Chart](#)**: To export a chart please see <https://www.stockrover.com/support-database/can-i-export-or-print-my-chart/>
 - b. **[Table](#)**: The table can be printed (i.e., as a pdf) https://www.stockrover.com/help/the-table/table-action-menu/#Printing_the_Table or displayed via a screenshot
 - c. **[Insight](#)**: Commonly used tools for taking screenshots of Stock Rover's Insight panel include:
 - i. [Snip](#) on Windows
 - ii. [Screenshot](#) on MAC
 - d. **[Portfolio Analytics](#)** - Results can be readily printed (i.e., as a pdf), in addition screenshots are a commonly used mechanism for display.
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- i. [Snip](#) on Windows
- ii. [Screenshot](#) on MAC



Getting Help and Support

Online Resources

Help & Support

Stock Rover Help and Support

Current Version: V10.0

Quick Start Guide

There are extensive help resources for Stock Rover on the web site. If you are new to Stock Rover, and want a quick introduction to using the product, we recommend starting with the [Quick Start Guide](#).

How To Guide

If you want to quickly dive in and use Stock Rover productively, there is no better resource than the [How To](#) Section of help. The individual How To posts are focused on showing you how to do practical things in Stock Rover quickly and efficiently. It is organized into sections like [Seeing What's Hot](#) and [Finding Good Investments](#). It is a great place to start your exploration of Stock Rover.

(There is a wealth of resources available under “Help” on [StockRover.com](https://www.stockrover.com))

Stock Rover Overview

Current Version: V10.0

Stock Rover is a comprehensive investment research platform that runs in your Internet browser. Stock Rover provides detailed current and historical data covering financial, operational, price and analyst information for stocks, ETFs and funds listed on the major North American exchanges. With Stock Rover you can find, compare, analyze and track performance for individual stocks, funds and ETFs. You can screen stocks and ETFs to find and rank promising investment candidates based on any investment criteria you like.

Stock Rover has an unmatched screening capabilities

You can screen stocks and ETFs to find and rank promising investment candidates based on any investment criteria you like. You can screen on over 500 different metrics. Screening can be performed using current and/or historical data. You can write custom equations in screeners for more advanced screening criteria and you can rank the results based the importance of each screening metric to you.

([Stock Rover Help](https://www.stockrover.com/help) – Comprehensive and includes the ability to Search for topics)



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Getting Started

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