Outline for Advanced Charting Webinar

Overview of the Chart
- Reading the legend
- Changing the period
- Zooming in

Adding to the Chart
- Linking (with chain link icons at the top of the chart)
- Right-clicking from the Table or Navigation panel
- Type into chart's Research Box
- Use 'Benchmarks' menu

Primary Ticker (leftmost ticker in chart's Research Box)
- Linking only replaces the primary ticker
    - Useful with scrolling through the Table
- Benchmarks' sector and industry reflect those of the primary ticker
- Technicals only apply to the primary ticker

Removing Lines from the Chart
- 'x' out in Research Box (or in the legend if it's a dependent)
- Chart history with drop-down arrow

Relative Performance/Setting a Baseline
- When two or more tickers are charted, click the graph icon to the right of the ticker symbol in legend

Dividend-Adjusted Price
- Add re-invest dividends through the 'Settings' menu, or by clicking the graph icon next to "Price" in the legend

Settings
- Switch between dollars, percent change, logarithmic, and candlesticks

Charting Portfolios, Watchlists, and Screeners
- Portfolios are weighted on quantity
- Watchlists are equal-weighted
- Screeners are not backtested
    - Set these against a benchmark

Events menu
- Chart earnings, splits, dividends, the max-drawdown, and portfolio activity

Technicals

- Chart simple moving average (SMA), exponential moving average (EMA), Bollinger Bands, Moving Average Convergence Divergence (MACD), Relative Strength Index (RSI), Money Flow Index (MFI), Volume, Volume by Price

Fundamentals
- Chart over 100 fundamentals below the main chart (Note that Basic users can chart 6 fundamentals only)
- Edit the Favorites list
- Chart several fundamentals at once with a Metric Package
- Modify your Metric Packages

Shortcuts *(Premium feature)*
- Save the current chart configuration as a shortcut to return to it later